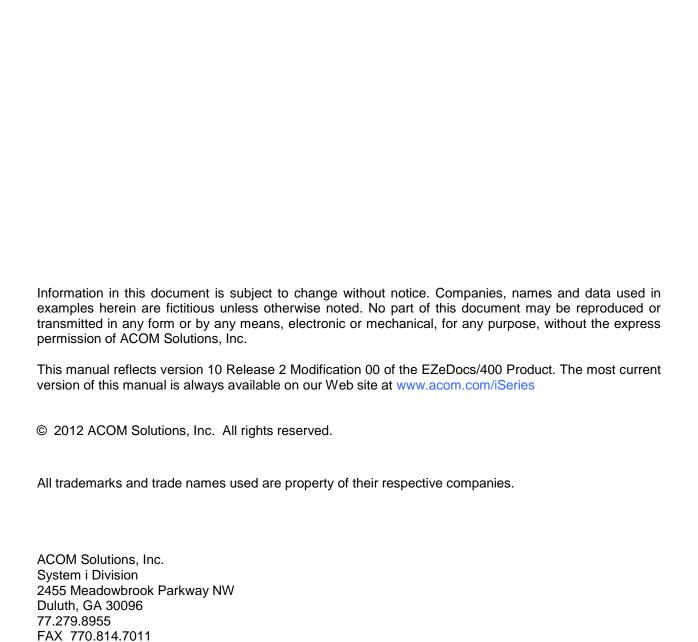


2455 Meadowbrook Parkway NW Duluth, GA 30096 770.279.8955 FAX 770.814.7011 www.acom.com/iSeries





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TABLE OF CONTENTS

CHAPTER 1	
EZeDOCS/400 eFORMS	
ABOUT EZeDOCS/400 eFORMS	
ABOUT SELECTED ACCESS SECURITY	
ABOUT THIS MANUAL	
EZeDOCS/400 eFORMS MENU	1-2
CHAPTER 2	
CREATE FORMS	
INTRODUCTION	2-1
WORK WITH FORMS SCREEN	
CREATE A NEW FORM HEADER RECORD	2-10
WORK WITH FORM COMMANDS	
EXIT A FORM	
FORM COMMANDS	2-19
UNMAPPED SPOOL FILE DATA	
CONDITION COMMANDS	
CHAPTER 3	
MAINTAIN FORMS	
INTRODUCTION	3-1
EDIT A FORM	
COPY A FORM	
DELETE A FORM	
DISPLAY A FORM	
PRINT A FORM	
RENAME A FORM	
CHECK IN	
CHANGE OWNER	
CHANGE HEADER	
CHAPTER 4	
PRINTING AND MERGING	
INTRODUCTION	
DOWNLOAD A FORM	
PRINT A FORM	
MERGE A FORM	
DELETE RESOURCES FROM PRINTER	4-21
CHAPTER 5	
WORK WITH GROUPS, SETS, DISTRIBUTION LISTS, O	CONDITIONAL OUTPUT AND
ESIGNATURES	
INTRODUCTION	
WORK WITH FORM GROUPS	
WORK WITH FORM SETS	
WORK WITH DISTRIBUTION LISTS	
WORK WITH CONDITIONAL OUTPUT	
WORK WITH ESIGNATURES	5-57

CHAPTER 6	
AUTO MERGES	
INTRODUCTION	6-1
WORK WITH AUTO MERGE SCREEN	
CREATE AN AUTO MERGE	
MAINTAIN AUTO MERGES	
START/STOP AUTO MERGES	6-30
CHAPTER 7	
EMAIL AND FAX ADDRESS BOOKS	
INTRODUCTION	7-1
WORK WITH ADDRESS BOOKS SCREEN	
CREATE AN ADDRESS BOOK	7-7
WORK WITH ADDRESS BOOK ENTRIES SCREEN	
CREATE ADDRESS BOOK ENTRIES	
CREATE A GROUP	
MAINTAIN ADDRESS BOOKS	
MAINTAIN ADDRESS BOOK ENTRIES	
MAINTAIN GROUPS	7-32
CHAPTER 8	
APPLICATION PROGRAM INTERFACES	
INTRODUCTION	
DLTRSC API	
DWNLODFRM API	
FOCVTSPL API	
FODENOQ API	
FORTVSI API	
MRGFRMFIL API	
MRGFRMSPL APIPRGECM API	
PRGFAX API	
PRTFRM API	
QCKMRGSPL API	
QEDIT API	
STARTAM API	
STOPAM API	
APPENDIX A	
EZSTART	
CREATE A FORM	A-2
MERGE A FORM WITH A SPOOL FILE	
MERGE TO A DISTRIBUTION LIST	
SET UP AN AUTO MERGE	
JET OF AN AUTO WIENGE	A-C
APPENDIX B	
LINE TYPES AND THICKNESS	R_1
APPENDIX C	
SHADING	

CHAPTER 1 EZeDOCS/400 eFORMS

ABOUT EZeDOCS/400 eFORMS

The EZeDocs/400 eForms module is a System i host-based application package used to design invoices, purchase orders, statements, packing slips, etc. These documents can be merged with database files stored on the System i system or with spool files created by other applications.

EZeDocs/400 eForms can manipulate spool file data to:

- move data around on the page
- change fonts
- rotate text
- remove text
- turn spool data into barcodes on the fly
- print conditional logos and signatures.

EZeDocs/400 eForms can also generate print jobs supported by the most popular fax products for the System i market. Any fax product that supports a PCL data stream can support the print jobs created with EZeDocs/400 eForms.

ABOUT SELECTED ACCESS SECURITY

Use the Selected Access security feature to limit user access to eForms menu options. Access for individual users can be restricted by the following menu options:

- Work with Forms
- Download Forms
- Print Forms
- Merge Forms
- Work with Groups
- Work with Sets
- Work with Distribution Lists
- Work with Auto Merges
- Start/Stop Auto Merges
- Delete Printer Resources
- Work with Conditional Output

Refer to the **Define Users** section in the **Utilities Manual** for information about using Selected Access.

3/6/14 1-1

ABOUT THIS MANUAL

This manual explains each of the options found within the EZeDocs/400 eForms software. The chapters cover the following topics:

- Creating Forms
- Maintaining Forms
- Printing and Merging
- Working with Groups, Sets, Distribution Lists, Conditional Output and eSignatures
- Auto Merges
- Email and Fax Address Books
- Email and Fax Transactions
- Application Program Interfaces (APIs)

EZeDOCS/400 eFORMS MENU

Select eForms, option 1, on the Acom Solutions, Inc. Main Menu to display the EZeDocs/400 Main Menu.

```
ASMAIN
                             ACOM Solutions, Inc.
                                                                      QA1C9B92
                                  Main Menu
                                                            System:
Select one of the following:
    EZeDocs/400
        1. eForms
        2. eLabels
        3. eMail
        4. Fax
    EZPayManager/400
       11. Checks
    Miscellaneous
       21. PDF
       22. Archive
       23. Spooled File Conversion
       50. Utilities
       90. Sign off
Selection or command
F3=Exit F4=Prompt
                      F9=Retrieve F12=Cancel
F13=Information Assistant F16=System main menu
```

1-2 3/6/14

FOMENU01 EZeDocs	s/400				
eForm	ns			System:	TS3C9B92
Select one of the following:					
1. Work with forms	11.	Work	with	Conditional	Output
2. Download	12.	Work	with	eSignatures	
3. Print					
4. Merge					
5. Work with groups					
6. Work with sets					
7. Work with distribution lists					
8. Work with auto merges					
9. Start/Stop Auto Merges					
10. Delete resources from printer					
90. Sign off					
Selection or command					
===>					
F3=Exit F4=Prompt F9=Retrieve F12=	=Cancel				
F13=Information Assistant F16=System main menu					

The **EZeDocs/400 eForms Menu** options provide access to the following functions:

- Work with forms use to create and maintain forms
- Download sends forms to printer memory
- **Print** prints blank forms
- Merge merges forms with spool files or database files
- Work with groups use to create and maintain form groups
- Work with sets use to create and maintain form sets
- Work with distribution lists use to create and maintain distribution lists
- Work with auto merges create and maintain auto merges
- **Start/Stop auto merges** start and stop auto merges
- **Delete resources from printer** deletes resources from printer memory
- Work with Conditional Output conditionally distribute output based on spool data
- Work with eSignatures delete eSignature PCL files from the IFS

Key the option number and **<ENTER**.> to run any option on the menu.

Press F12 to return to the EZeDocs/400 Main Menu.

Key 90 and **ENTER** > to sign off of the System i.

3/6/14 1-3

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CHAPTER 2 CREATE FORMS

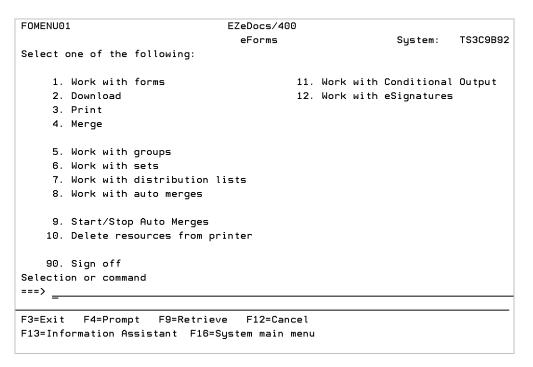
INTRODUCTION

This chapter discusses creating forms using the EZeDocs/400 eForms Module. The major topics covered are:

- The Work with Forms screen
- Creating a header record
- Form commands
- Unmapped spool file data
- Conditioning commands

Refer to the **EZeDocs/400 Getting Started Guide** for forms design practice and hands on exercises explaining the basic forms creation process.

Forms are created on the System i through the **Work with Forms** screen. Select option **1**, **Work with Forms**, on the EZeDocs/400 eForms Menu to display the **Work with Forms** screen.



WORK WITH FORMS SCREEN

The Work with Forms screen lists all forms.

```
EZeDocs/400
  2/03/03
                                                                   F0101AR
 10:33:19
                               Work with Forms
                                                                   F0101AS1
Position to . . . .
                                                        Department *ALL
Type options, press Enter.
                                                5=Display
  2=Edit
              3=Сору
                              4=Delete
                                                                 6=Print
              10=Check In
                           11=Change Owner 13=Change Header
  7=Rename
  Opt Name
                         Text
                                                           Ιd
                                                                    Department
              Type
              *HP-PCL
     BPCINV
                                                           05018
                                                                    *NONE
                         BPCS Invoice
              *HP-PCL
     BPCPO
                         BPCS Purchase Order
                                                           05030
                                                                    *NONE
     DEC
                         ABC Mutual – Sample Deck Page fo 06029
                                                                    *NONE
     FAXCOVER *HP-PCL
                         Fax cover sheet sample
                                                           06091
                                                                    *NONE
     FOINVNTE *HP-PCL
FOINVNTF *HP-PCL
                         demo forms(mapped)**DO NOT DELET @5676
                                                                    *NONE
                         demo forms(mapped)**DO NOT DELET 05677
                                                                    *NONE
     FOINV1
              *HP-PCL
                         Sample Invoice - No mapping
                                                           05206
                                                                    *NONE
              *HP-PCL
                                                           05005
     FOINV2
                         Sample Invoice -
                                                                    *NONE
              *HP-PCL
                                                           05007
     FOINV3
                          Sample Inv -
                                                                    *NONE
     FOINV4
              *HP-PCL
                          Sample Invoice with Column Data
                                                           05009
                                                                    *NONE
                                                                       More...
F3=Exit F5=Refresh F6=Add Form F11=View 2 F12=Cancel
                                                              F17=Subset
F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of a form and **<ENTER>** to select the option. Available options are:

- Edit a form
- Copy a form
- Delete a form
- Display form commands
- Print a blank form
- Rename a form
- Check in a form
- Change the form owner
- Change a form header

Multiple options may be selected. EZeDocs/400 eForms will process them in groups, for example, all 4's, all 6's, etc.

Each option is explained in the **Maintain Forms** chapter of this manual.

2-2 3/6/14

Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

- **F3** exits the screen and returns to the eForms Menu.
- **F5** refreshes the screen with previous data if **<ENTER>** has not been pressed.
- **F6** displays the header record screen to begin creating a new form.
- **F11** toggles between view one and view two. (see below)
- **F12** cancels any option entered and returns to the eForms Menu.
- **F17** displays a subset list of forms. (see below)
- **F21** prints a list of all forms or of a selected form. (see below) (shift+F9)

F11 - Views

Four views of the screen are available. Each one displays the form name, printer type and identifying text. View one shows ID and department information. View two shows printer model and owner information. View three shows the creation date and the date of last use. View four shows ID and Category information. Press **F11** to switch between views.

View 1

2/03/03		EZeDocs/400			F0101AR
10:33:19		Work with Forms	3		F0101AS1
Position to			Dep	partmen	t *ALL
	З=Сору	4=Delete			8=Print
7=Rename	10=Check In	11=Change Owner	13=Change He	eader	
	Type *HP-PCL *HP-PCL * *HP-PCL * *HP-PCL * *HP-PCL *HP-PCL *HP-PCL *HP-PCL *HP-PCL *HP-PCL		ole kDO NOT DELET kDO NOT DELET mapping	06091 05676 05677 05206 05005 05007	Department *NONE
F21=Print Lis	t	6=Add Form		cel F	17=Subset
(c) corticion					

Name User assigned name

Type Printer type

Text User assigned identifying text ID System assigned document ID

Department User access can be restricted at the department level. The current user's

department level assignment displays here.

View 2

40.00.54		EZeDocs/400		r	F0101AR
10:33:51		Work with Forms		F	F0101AS1
	- press Enter. 3=Copy	4=Delete 11=Change Owner	5=Display		
BPCPO DEC FAXCOVER FOINVNTE FOINVNTF FOINV2 FOINV3 FOINV4 F3=Exit F5=F21=Print List	*HP-PCL	Text BPCS Invoice BPCS Purchase Order ABC Mutual - Sample [Fax cover sheet samp] demo forms(mapped)** demo forms(mapped)** Sample Invoice - Nor Sample Invoice - Sample Invoice with (G=Add Form F11=View DNS, INC. 1993, 1998,	Deck Page fo le DO NOT DELET DO NOT DELET mapping Column Data 3 F12=Cand	*HP4 *HP4 *HP4 *HP4 *HP4 *HP4	More

Name User assigned name

Type Printer type

Text User assigned identifying text

Model Printer model

Owner User ID of the person who owns the form

View 3

··-·	2/03/03	EZeDocs/400	FO1@1AR
Type options, press Enter. 2=Edit 3=Copy 4=Delete 5=Display 6=Print 7=Rename 10=Check In 11=Change Owner 13=Change Header Opt Name Type Text Created last use BPCINV *HP-PCL BPCS Invoice 00/00/00 00/00/00 BPCPO *HP-PCL BPCS Purchase Order 00/00/00 00/00/00 DEC *HP-PCL ABC Mutual - Sample Deck Page fo 00/00/00 00/00/00 FAXCOVER *HP-PCL Fax cover sheet sample 00/00/00 00/00/00 FOINVNTE *HP-PCL demo forms(mapped)**DO NOT DELET 05/01/02 05/03/02 FOINV1 *HP-PCL Sample Invoice - No mapping 00/00/00 12/26/00 FOINV2 *HP-PCL Sample Invoice with Column Data 09/26/02 11/18/02 FOINV4 *HP-PCL Sample Invoice with Column Data 09/26/02 11/18/02 More.	10:34:16	Work with Forms	F0101AS1
2=Edit 3=Copy			epartment *ALL
7=Rename 10=Check In 11=Change Owner 13=Change Header Opt Name Type Text Created last use BPCINV *HP-PCL BPCS Invoice 00/00/00 00/00/00 BPCPO *HP-PCL BPCS Purchase Order 00/00/00 00/00/00 BPCR *HP-PCL ABC Mutual - Sample Deck Page fo 00/00/00 00/00/00 FAXCOVER *HP-PCL Fax cover sheet sample 00/00/00 00/00/00 FOINVNTE *HP-PCL demo forms(mapped)**DO NOT DELET 05/01/02 05/03/02 FOINVNTF *HP-PCL demo forms(mapped)**DO NOT DELET 05/01/02 05/03/02 FOINV1 *HP-PCL Sample Invoice - No mapping 00/00/00 12/26/00 FOINV2 *HP-PCL Sample Invoice - 08/22/00 06/22/01 FOINV3 *HP-PCL Sample Invoice with Column Data 09/26/02 11/18/02 FOINV4 *HP-PCL Sample Invoice with Column Data 09/26/02 11/18/02 More.			6=Print
Opt Name Type Text Created last use 00/00/00 00/00/00 00/00/00 00/00/00 00/00/			
F3=Exit F5=Refresh F6=Add Form F11=View 4 F12=Cancel F17=Subset	Opt Name TypeBPCINV *HP-PCLBPCPO *HP-PCLDEC *HP-PCLFAXCOVER *HP-PCLFOINVNTE *HP-PCLFOINV1 *HP-PCLFOINV2 *HP-PCLFOINV3 *HP-PCLFOINV4 *HP-PCLFOINV4 *HP-PCL	Text BPCS Invoice BPCS Purchase Order ABC Mutual – Sample Deck Page f Fax cover sheet sample demo forms(mapped)**DO NOT DELE demo forms(mapped)**DO NOT DELE Sample Invoice – No mapping Sample Invoice – Sample Invoice with Column Data	Date Date of Created last use 00/00/00 00/00/00 00/00/00 00/00/00 00/00/

Name User assigned name

Type Printer type

Text User assigned identifying text Date Created Date that the form was created

Date of last use Date that the form was last printed or merged

2-4 3/6/14

View 4

2/03/03	EZeDocs/400		F0101AR
10:34:49	Work with Forms		F0101AS1
Position to Type options, press Enter. 2=Edit 3=Copy 7=Rename 10=Check In 1	4=Delete 5=Di		
BPCPO *HP-PCL BPCS DEC *HP-PCL ABC FAXCOVER *HP-PCL Fax FOINVNTE *HP-PCL demo	Invoice Purchase Order Mutual – Sample Deck P cover sheet sample forms(mapped)**DO NOT	Page fo 06029 06091 DELET 05676	Category ACOM ACOM ACOM ACOM
FOINV1 *HP-PCL Samp FOINV2 *HP-PCL Samp FOINV3 *HP-PCL Samp FOINV4 *HP-PCL Samp	le Invoice - No mappin le Invoice - le Inv - le Invoice with Column	05206 05005 05007	
F3=Exit F5=Refresh F6=Add F21=Print List (C) COPYRIGHT ACOM SOLUTIONS,			More ?=Subset

User assigned name Name

Type Text ID

Printer type
User assigned identifying text
System assigned document ID
The document category assigned to the document in the header record. (See page 2-11 in this manual for more information.) Category

2-5 3/6/14

F17 - Subset Lists

A subset list of forms shows only forms matching the criteria set up on the **Subset List** screen. To create a subset list:

1. Press **F17** (shift+F5) to display the **Subset List** screen.

2/03/03	EZeDocs	s/400	F0101AR	
11:11:42	Subset	List	F0101A17	
Type choices, press Enter.				
Type	*ALL *ALL *ALL *ALL	*ALL, name, *generic* *ALL, *HP-PCL, *AFP *ALL, name *ALL, *EXCLUDE, *PRINT from date MMDDYYYY to date MMDDYYYY		
Date Last Used		from date MMDDYYYY to date MMDDYYYY		
Department	*ALL	*ALL, name		
Category	*ALL	*ALL, name		
Include or omit	*INCLUDE_	*INCLUDE, *OMIT		
F3=Exit F12=Cancel (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				

2. Complete the fields:

Name Specific name or generic group of names

*ALL displays all forms.

Name a specific form name

generic generic name. Ex: H* displays all forms

with names beginning with H

Type Specific type of form

*ALL All types of forms

*HP-PCL Only HP forms

*AFP Only AFP forms

Owner Specific form owner

*ALL All owners

Name Specific owner user ID

Public Authority Forms having a specific authority

*ALL All authorities

*EXCLUDE Authority of *EXCLUDE *PRINT Authority of *PRINT

2-6 3/6/14

Date Created Forms created within a specified date range

From date Range starting date
To Date Range ending date

Date Last Used Forms printed or merged within a specified date range

From date Range starting date To date Range ending date

Department Forms designated for a specific department

*ALL all departments

name a specific department

Category Forms assigned to a specific document category

Include or omit Whether to include or omit forms based on criteria entered

above.

*INCLUDE Include forms based on above criteria
*OMIT Omit forms based on above criteria

3. **ENTER>** to display the subset list.

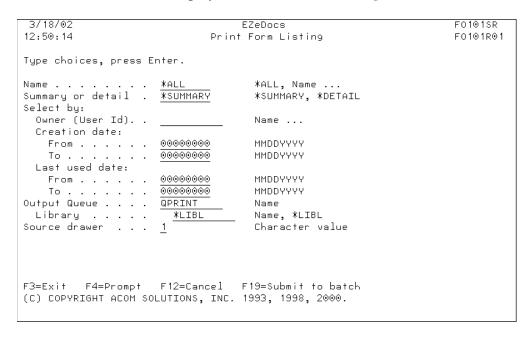
OR

Press **F12** to return to the **Work with Forms** screen without creating the subset list.

F21 - Print List

The **Print List** function on the **Work with Forms** screen prints a listing showing the contents of all or selected forms. To create a print list:

1. Press **F21** (shift+F9) to display the **Print Forms Listing** screen.



2. Complete the following fields:

Name of a form or form group

*ALL all forms

Name specific form name

Summary Summary listing or detail listing showing all commands or **Detail**

*SUMMARY Summary list
*DETAIL Detail list

Select by:

Owner Prints a listing for a specified owner. The name keyed here

must correspond to the system User ID. Press **F4** to display

a list of user IDs.

Creation date Prints a listing of forms created within a specified date

range.

From Range start date
To Range end date

2-8 3/6/14

Last used date Prints a listing of forms printed or merged within a

specified date range.

From Range start date To Range end date

Output queue Print output queue name

Library Print output queue location.

Key *LIBL if unsure of the location.

Source drawer Printer page drawer to use.

Key 1 if unsure of the drawer number.

3. **<ENTER>** to print the listing

OR

Press **F19** to run the print job in batch by submitting it to the default job queue listed in the EZeDocs/400 User Setup file. If that is blank, the job will be submitted to the default job queue on the job description for the current System i session.

OR

Press **F12** to return to the **Work with Forms** screen without printing the listing.

CREATE A NEW FORM HEADER RECORD

EZeDocs/400 forms can be created directly on the System i or on a PC and uploaded to a System i. Creating a form on the System i is explained below. See the EZDesigner/400 manual for information about creating forms on a PC.

To begin a new form on the System i:

1. Press **F6** to display the **Work with Forms** header record screen.

6/14/11	EZeDocs/400	F0101AR
11:48:07	Work with Forms	F0101A01
Type choices, press Enter		
Printer type *HP-PCL Printer model Orientation *PORT Page size: Width 8.500 Length	*HP-PCL, *AFP Name, *LAND, *PORT, *REVLAND, *REVPORT .100-24.000 .100-24.000 *NONE, *FILE, *SPOOL Name *LIBL, Name *YES, *NO Category, Name,	
F3=Exit F4=Prompt F8=Cond (C) COPYRIGHT ACOM SOLUTIONS,		

2. Complete the fields:

Name Key a name for the new form.

Printer Type The type of printer that the form will print on.

*HP-PCL HP-PCL printer AFP Printer

Printer Model The printer model that the form will print on.

This determines the validation done within the editor. Press

F4 to display a list of valid printer models.

Orientation Page orientation

*PORT Portrait orientation.

The page is taller than wide.

*LAND Landscape orientation

The page is wider than tall.

*REVPORT Reverse portrait orientation

The page prints from the bottom up.

*REVLAND Reverse landscape orientation

The page prints from the bottom up.

2-10 3/6/14

Page Size The size of the page. Measurements can be entered in

increments up to .000 of an inch

Width Page measurement from left to right.
Length Page measurement from top to bottom.

Merge with The data source that the form will be merged with.

*NONE No merge

*SPOOL Spool file merge *FILE Data file merge

Data File A data file name is required if ***DATA** was entered in the

Merge with field. The file must be an externally described

file that already exists on the System i.

Be aware that not all commands are available when merging with a data file. For example: FAX, EMAIL and PDF commands cannot be used in a data file merge.

Library The data file location.

Print Unmapped

Data

Whether or not to print unmapped data on the form.

*YES Print unmapped data

*NO Do not print unmapped data

Document Category

Used to identify documents. The category entered must exist in the document category master file (see the Utilities menu option 10) and the category must be authorized for use with the document type associated with this header record (form, check or label). Press **F4** to select from a list of existing categories.

PJL Library The name of a PJL library to use to send PJL commands to

the printer ahead of the merged file to tell the printer how to perform. PJL command libraries are created in the **Utilities** module via option 20, **Work with PJL**

Command Library.

Text A text description to identify the form.

3. **<ENTER>** to go to the **Work with form commands** screen to enter form commands.

OR

Press **F12** to return to the **Work with Forms** screen without creating a form.

OR

Press **F8** to condition the header record.

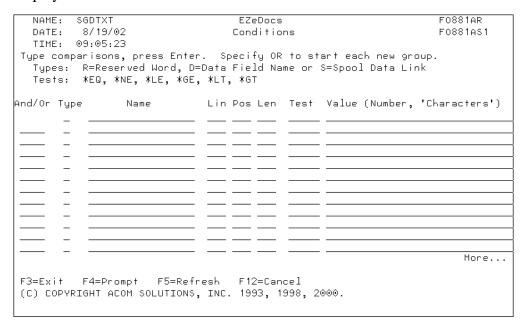
Condition a Header Record

A header record can be conditioned to process only spool pages or data records meeting specified condition(s). If a spool page or data record meets the condition(s) set up in the header record, it will be processed. If a spool page or data record does not meet the conditions set up in the header record, it will not be processed.

Header conditions are only recognized for the forms specified in the **Form name** and **Back side form name** fields when setting up a merge or auto merge. Header conditions set up for a form included in a form via the **Form** command are ignored.

To add conditioning to a header record:

1. Press **F8** (Condition) after completing the fields on the Header Record screen to display the **Conditions** screen.



2. Complete the following fields:

And/Or Used to group or separate conditional statements.

And groups the statements.

Or separates the statements/starts a new group of statements.

Type The type of conditioning. Valid values are:

R Reserved word

S Spool file

D Data field name

2-12 3/6/14

Name

The reserved word, spool text name or data field name used in the condition. Press **F4** to display a list of spool text names, data field names or reserved words. Valid reserve words are:

*COPY condition on copy number

*FAX Condition on a fax number. A FAX command

must be included in the form to use this

reserved word.

*EMAIL Condition on an email address. An EMAIL

command must be included in the form to use

this reserved word.

Lin

The spool file line number of the spool data used in the condition. Required only if the spool text name is not entered in the **Name** field, above.

Enter a 0 (zero) in this field to search each line on the spool page.

Pos

The spool file position of the spool data used in the condition. Required only if the spool text name is not entered in the **Name** field, above.

Len

The length of the spool data used in the condition. Required only if the spool text name is not entered in the **Name** field, above.

Test

The test applied by the condition. Valid values are:

*EO	Equal To
*NE	Not Equal to
*LE	Less than or Equal to
*GE	Greater than or Equal to
*LT	Less Than
*GT	Greater Than

Value

The value to test for when conditioning on:

spool file data or data field:

A numeric or character value. Character values must be enclosed in single quotes.

OR

*BLANK Use when testing for blank(s). *ZERO Use when testing for zero(s).

a reserved word:

*COPY Allows conditioning based on the copy

number. The value must be from 1-999 and

left justified.

*EMAIL Allows conditioning based on the

existence of an email address. The

value should be *BLANK.

*FAX Allows conditioning based on the

existence of a fax number. The value

should be *BLANK.

3. **ENTER>** to accept the condition. Additional conditions can be keyed if necessary.

4. **ENTER>** when all conditions have been keyed to return to the **Header Record** screen.

A c displays to the left of the **Opt** field on the **Work with Forms** screen if conditions have been set up for the form.

2-14 3/6/14

WORK WITH FORM COMMANDS

The commands that define a form are keyed on the **Work with form commands** screen.

Name: SGFORM EZeDocs	F0101DR		
Size: 8.500 X 11.000 Work with form commands	FO1⊕1DS1		
Prt Mdl: *HPCL5	Hdr cond: *NO		
Control:	Roll Value: 12		
Type action, press Enter.			
C=Copy D=Delete I=Insert M=Move P=Prompt *=Susper	nd		
* Action Cmd Across Down Length Height Thk Font/Img	Pt Data		
0001.00			
0002.00			
0003.00			
0004.00			
0005.00			
0006.00 .000 .000 .000			
0007.00			
0008.00			
0009.00			
0010.00 0000000000000			
F3=Exit F4=Prompt F5=Refresh F6=Grp Change F7=Grp	o Repeat F10=Print		
F11=View2 F12=Cancel F17=Subset F21=Cmd line			
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.			
, , , , , , , , , , , , , , , , , , , ,			

1. Use these fields to create a new form:

α	4 1
('An	itrol
CUL	เนบเ

Navigates between the top and bottom of the form commands.

Key **T** or **TOP** and **<ENTER>** to move to the top of the commands.

Key **B** or **BOT** and **<ENTER>** to move to the bottom of the commands.

Roll Value

Adjusts the number of commands that roll up or down when using the roll or page keys. The default value is 12, the number of commands that can be displayed on the screen at one time.

Action

Command line number. Position the cursor in this field and press **F4** to display a detail box for the command shown in the **Cmd** field to the right.

Cmd

Key the name of a command or press **F4** to display a list of valid commands. Commands cause different elements to print on the form. BOX prints a box, HLINE prints a horizontal line, etc.

(See the **Form Commands** section in this chapter for an explanation of each command)

Across Coordinate indicating where an element begins to print.

Key a number to indicate inches in from the left side of the

page.

Down Coordinate indicating where an element begins to print.

Key a number to indicate inches down from the top of the

page.

Length The length of lines or boxes in inches.

Height The height of a box in inches.

Thk Line thickness in inches.

Font/Img Font name for text or stext commands or an image name

for image commands. Press **F4** to display a list of valid fonts for text or stext commands or image names for image

commands.

Pt Font point size for text or stext commands.

Data Text to print on the form for TEXT commands. The first 20

positions can be keyed in the **Data** field. Press **F4** with the cursor in the **Action** field to display the command detail

box to key text greater than 20 positions.

For STEXT commands this is the spool text name assigned

in the Text field.

Refer to **Chapter 3**, **Maintain Forms** for information about editing options and the functions available on the **Work with form commands** screen.

2-16 3/6/14

EXIT A FORM

When all of the commands required have been entered on the Work with Form Commands screen:

1. Press **F12** to display the **Work with Forms** exit screen.

```
EZeDocs
                                                                        F0101D99
13:41:45
                                Work with Forms
Type choices, press Enter.
        SGFORM
Owner: SGREEN
Update . . . . . . *YES
                                      *NO, *YES
Save as:
                       *SAME
                                      *SAME, Name
  Form name . . . .
  Text . . . . . . .
                        *SAME
Public Authority . .
Resequence . . . .
                        *ALL
                                      *ALL, *EXCLUDE, *PRINT
                       0
                                      ⊕ = No
                                       1 = Command, Down, Across
                                      2 = Command, Across, Down
                                      3 = Down, Across, Command
                                      4 = Across, Down, Command
                                      *NO, *YES
Print Unmapped Data . *YES
F12=Cancel (return to form)
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

2. Change the default field entries if necessary.

Owner This is a display only field that cannot be edited. It shows

the owner of the form based on the user profile in use when

the form was created.

Update Whether or not to update the form with changes made in

the editor.

***YES** Update the form

*NO Do not update the form

Save as:

Form name Key a new name to save the form under a different name.

The original form will remain unchanged.

Valid options are:

*SAME Save under original name
Name Save under this new name

This option is valid only if **Update** is set to *YES.

Text A user defined text description for the new form name.

Public Authority

This field restricts the use of the form by other users. Valid options are:

*ALL All users have access to the form, including

editing and printing.

*EXCLUDE All users are excluded from the form.

*PRINT Users are allowed to print the form. They

cannot edit, copy, delete, or rename it.

Resequence

Whether or not to re-sequence the commands entered into the form. The organization of the commands in the form definition can make it easier to find commands when editing. Valid options are:

0 No re-sequence

- 1 Sort by command, down position, and then across position
- 2 Sort by command, across position, and then down position
- 3 Sort by down position, across position, and then by command
- 4 Sort by across position, down position, and then by command

Print Unmapped Data

Whether or not to print unmapped spool file data on the form.

*YES Print unmapped data

*NO Do not print unmapped data

3. Press **ENTER** when finished to go to the **Work with Forms** list screen. **OR**.

Press F12 to return to the Work with form commands screen.

2-18 3/6/14

FORM COMMANDS

The following commands can be used in form creation. If you are viewing the manual in PDF, click on a blue bullet • to go to that section of the manual.

•	ACHCM	Creates text searchable PDF files of outbound ACH remittance
_	A DOUG	notifications created from a form (or check) overlay.
•	ARCHV	The ARCHV command is no longer supported. See ECM.
•	BAR	Generates a constant barcode.
•	BARM	Generates a UPS MaxiCode barcode.
•	BOX	Prints boxes, shaded and gridded areas. Boxes can have square or rounded corners.
•	DATE	Prints the system date.
•	DLINE	Prints diagonal lines.
•	DMBAR	Generates a DataMatrix barcode
•	DTEXT	Retrieves data from a database during a spool file merge.
•	ECM	Generates PDF documents and optional index files and places
		them on the IFS for import into EZContentManager.
•	EMAIL	Generates email jobs.
•	ESIG	Creates PCL files on the IFS that can be viewed, esigned and printed
		through WebView
•	FAX	Generates fax jobs.
•	FORM	Prints different forms on each page of the spool file.
•	GRAPH	Generates bar graphs from database file data.
•	HLINE	Prints horizontal lines.
•	IMAGE	Prints images.
•	IMBAR	Generates a USPS Intelligent Mail Barcode
•	PAGE	Prints page numbers.
•	PDBAR	Generates a PD417 barcode.
•	PDF	Generates PDF documents.
•	PIE	Generates pie charts from database file data.
•	QRBAR	Generates a Quick Response barcode.
•	SBAR	Generates a barcode from spool data.
•	SIMAG	Prints variable images on the merged page.
•	STEXT	Prints text from a spool file.
•	TEXT	Prints constant text.
•	TIME	Prints the system time.
•	VLINE	Prints vertical line.

Each command requires different parameters. Prompt on individual commands to display a command detail box showing command parameters.

ACHCM-Create ACH Remittance Notification PDFs

Name: INVOICE	EZeDocs/400		
Size: .000 X .000	Work with commands		FOCMA01
**************************************	ACOM ACHCM		Number: .00
IFS Path Line		keps <u>⊎l</u>	ne1
- or -			
Filename Line - or - <u>*DFT</u> Overwrite <u>*NO</u> *YES, *NO Output index file *YES			*DFT,Name
Password Line	Pos Len	Del	
F3=Exit F4=Prompt F8=Condi	tion F9=Indices	F12=Cancel	

The **ACHCM** command is valid only when ACH remittance notifications are created from a form (or check) overlay. To generate PDF files of remittance notifications, include an **ACHCM** command in a form (or check) overlay used to create outbound ACH remittance notifications. (See the EZPayManager Manual for more information about overlay notifications). The PDF files can be output with or without accompanying index (.ecm) files. The PDF files and index files are placed on the IFS. ACH and EZContentManager or PDF must be licensed to use the ACHCM command.

Embedded commands are not supported.

ACHCM parameters are as follows:

Spool Data Location

The spool data location fields specify the spool file page location of data used to create the ACHCM files. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Reps	The number of lines to search. Used only when entering
	the spool data location for the IFS path.
Del	Whether or not to delete the data from the spool file
	after it is processed.
	*YES = Delete
	*NO = Do not delete

2-20 3/6/14

IFS Path ACHCM files wi

ACHCM files will be output to the destination indicated in this field. Complete the spool data location fields to extract the path from a spool page

-or- key a value in the field. The path may be up to 255 positions in

length.

If the path does not exist it will be created when the merge takes place.

Filename

The file name. If a file with the same name already exists in the IFS destination folder and the value in the **Overwrite** field is *NO the new file will be assigned a name using the *DFT naming structure (see below). Complete the spool data location fields to extract the name from a spool page. A new file will be created each time a new file name is encountered.

-or- key a name in the field or key *DFT.

*DFT

Indicates that files will be assigned a name based on the conversion date and time. Default names use the format:

ACOM+USERNAME+YYYYMMDDHHMMSSXXXXXX

where Y=Year, M=Month, D=Day, H=Hour, M=Minute, S=Second, X=Millisecond.

Overwrite

Whether or not to overwrite (replace the contents) an existing file and its associated index file if a new file is created with the same name.

*NO Do not overwrite the file and its associated index file. Apply a default file name to new files that would otherwise have the same file name as an existing file.

***YES** Overwrite a file and its associated index file if a new file is created with the same file name.

Output Index File

Whether or not to create a .ecm index file for each PDF file. Index fields must be defined on the F9 Indicies screen (see below).

*NO Do not create index files. Only PDF files will be created.

*YES Create index files. Index fields must be defined on the F9 Indicies screen (see below).

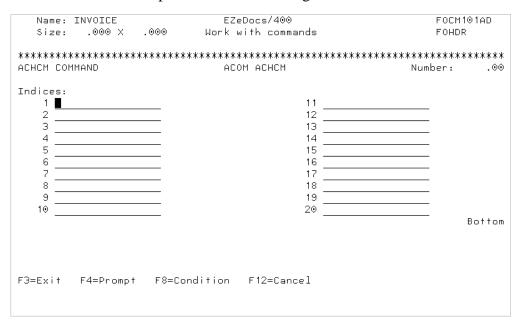
Password

A password may be applied to PDF files created by the ACHCM command. The password will be required to view the file contents. Complete the spool data location fields to extract the password from a spool page.

-or- key a constant password in the field to apply the same password to every PDF file created by the ACHCM command.

Index entries are optional. Press **F9** display the Indices screen if the value in the **Output Index File** field (above) is ***YES**.

Entries in the Indices fields will be used to create a .ecm index file for each PDF document. The .ecm index file will be placed on the IFS along with the .PDF document file.



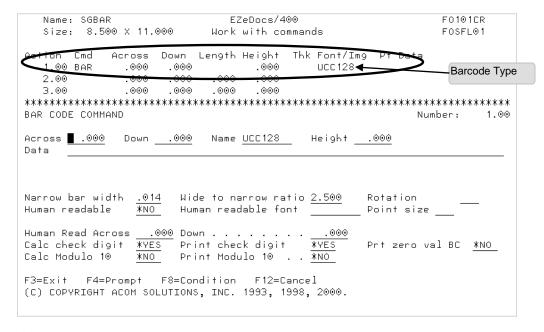
An index entry can come from a previously defined STEXT command or from the spool file attributes.

To pull an index entry from an **STEXT** command press **F4** and select a command from the list displayed.

To retrieve an index entry from the **Spool File Attributes** enter any of the following values shown on the page 2-45.

2-22 3/6/14

BAR -Barcode



The **BAR** command generates a barcode based on constant data. All major barcodes are supported. Human readable text may be added to a barcode.

To select a barcode type, position the cursor in the **Font/Img** field and press F4 to display a list of the barcodes available for your printer. To create a USPS Intelligent Mail Barcode or a UPS MaxiCode Barcode see the IMBAR (page 2-146) or BARM (page 2-26) commands.

Note: To create a GS1-128 barcode, select the UCC128 barcode type and include ~1AI at the beginning of the barcode data in the spool file or constant data. AI is the Application Identifier assigned as the data definer.

BAR parameters are as follows:

Across

1101 055	of the barcode.
Down	The distance from the top of the page to the bottom of the barcode.
Name	The type of barcode.
	Press F4 to display a list of valid barcodes. Key a 1 next to a barcode name and <enter></enter> to select it. The name will be returned to the field automatically.
Height	The distance from the top of the barcode to the bottom of the barcode. Height measures the height of the bars. It does not include any human readable characters.
Data	The data to be barcoded.

The distance from the left edge of the page to the left edge

Narrow bar width

The width in inches of the narrow bar used for the barcode. The default is **.014** inches. Increasing or decreasing this

amount will increase or decrease the width of the printed barcode. Use the default width if unsure of the narrow bar width required.

Wide to narrow ratio

The ratio used in conjunction with the narrow bar width to calculate the width of the wide bars. Valid options are:

2.0 to 1 2.5 to 1 3.0 to 1

Increasing or decreasing the ratio increases or decreases the width of the printed barcode. If unsure of the ratio required enter **2.5**.

Rotation

The rotation of the barcode. Valid options are:

QuantificationQuantificati

Human readable

Whether or not to print human readable data for the bar code. Valid options are

*YES print human readable data

*NO do not print human readable data

Human readable

The style of the font used for the human readable data.

Press **F4** to display a list of valid fonts. Key a **1** next to a font and **ENTER> font** to select it. The font name will be automatically

returned to the field.

Point size

The height of the font used for the human readable data. Generally a point equals about 1/100th of an inch. A 50 point font would be

about ½ inch tall.

Human readable across

The across coordinate of the human readable portion of the barcode. Human readable text can be placed anywhere on the page.

Human readable down The down coordinate of the human readable portion of the barcode. Human readable text can be placed anywhere on the page.

Calculate check digit

Indicates whether or not to calculate the check digit. The check digit is used to validate the accuracy of the bar code. Valid options are:

*YES calculate the check digit

*NO do not calculate the check digit.

2-24 3/6/14

Print check digit

Whether or not to print the check digit in the human

readable data. Valid options are

*YES print the check digit

*NO do not print the check digit

Print zero val BC

Whether or not to print a barcode when the value encountered in a data file is zero. **This field is valid only**

when merging with a data file. Valid options are:

*YES print a barcode with a data value of zero.

*NO do not print a barcode when the data value is zero.

Calc Modulo 10

Indicates whether or not to calculate the MOD 10 check digit for UCC128 barcodes. The check digit is used to validate the accuracy of the barcode. Valid options are:

*YES calculate the MOD 10 check digit

*NO do not calculate the MOD 10 check digit.

Print Modulo 10

Whether or not to print the MOD 10 check digit in the human readable data. Valid options are

*YES print the MOD 10 check digit

*NO do not print the MOD 10 check digit

BARM - UPS MaxiCode Barcode

Name: SGECM	EZ	eDocs/400		F010	1MR
Size: 8.500 X 11.0	900 Work ı	with Command:	3	FOM	AXA®1S1
*************	**************	*******	******	**********	*****
MAXICODE BARCODE COMM	DNE			Number:	5.00
Across	<u>.000</u> Down.				
	Spool Data	a Location			
Ship To Country Code	Line	Pos	Len	Del	
– or Data Field		or Value			
Ship To Postal Code	Line	Pos	Len	Del	_
- or Data Field		or Value			
Zip Code +4	Line	Pos	Len	Del	_
- or Data Field		or Value	_ .	- 1	
Class Of Service - or Data Field		Pos —	Len	Del	_
Identifier		or Value	_		
Reference Number	Line	Pos	Len	Del	
- or Data Field		or Value —		De1	_
Check Digit Included					
oneok brytt inoladea	<u></u>			Mo	ore.
F3=Exit F4=Prompt	F8=Condition	F12=Cance	1		
(C) COPYRIGHT ACOM SO					
	,	, ,			

The **BARM** command creates a fixed size UPS (United Parcel Service) MaxiCode barcode. The MaxiCode contains information about the shipper, the destination and the package. Package information includes, but is not limited to, the pickup date, the package weight in pounds and the UPS shipment ID number.



UPS MaxiCode

Note: The MaxiCode barcode created by the BARM command is valid only for shipments originating in the US.

BARM parameters are as follows:

Across	The distance from the left edge of the page to the left edge of the MaxiCode.
Down	The distance from the top edge of the page to the bottom edge of the MaxiCode.
Spool Data Location	The spool data location fields specify the spool file page location of data used to create the MaxiCode. The following information must be provided in order to extract the data from the spool page:

Line Line number on the spool page
 Pos Starting position on the spool page
 Len Number of positions occupied by the data
 Del Whether or not to delete the data from the spool file after it is processed.
 *YES = Delete *NO = Do not delete

or

2-26 3/6/14

Data Field	Key a Return Field value from a DTEXT command alre-	ady
------------	---	-----

defined in the form to retrieve MaxiCode data from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the

data. Press **F4** to see a list of available values.

or

Value A value entered in this field will be used for every

MaxiCode printed. Use this only for data that will not

change from MaxiCode to MaxiCode.

Ship to Country

Code

The three digit destination country code as defined in the International Standards Organization (ISO) Country Codes

(ISO3166) list. Required

Ship to Postal

Code

For US destinations this is the five digit Zip Code. For international destinations this is a six position, alpha

numeric code. Required

Zip Code +4 For US destinations only, the +4 Zip Code. Optional.

Class of Service A 3 digit code identifying the kind of service. These codes

are defined by UPS. Required

Identifier Part of the 10 position UPS Tracking Number. This value is

always 1Z. Required

Reference Number Part of the 10 position UPS Tracking Number. If a check

digit is included in this Reference Number the value will be eight positions long. If the check digit is not included, this

will be a seven position value. Required

Check Digit Included Whether or not the check digit is included in the Reference

Number.

N The check digit is not included in the Reference Number and must be calculated during the merge.

Y The check digit is included in the Reference Number and should not be calculated.

Page Down to display the next screen.

Name: SGECM Size: 8.500 X 11.	EZeDocs/400 000 Work with Commands	F0101MR F0MAXA01S2
**************************************	**************************************	**************************************
Across	<u> .000</u> Down <u>.000</u>	
	or Value UPSN Line Pos Len or Value	UPSN Del Del Format. <u>*MDYY</u> Del Del
Std Carrier Alpha Code	This value will always be UPSN	. Required.
Shipper Number	The six position shipper account by UPS. Required.	number assigned to yo
Date of Pickup	The date that the package will be picked up. Required The date will be converted to a Julian date during the merge. The date format must be indicated to correctly perform the conversion. Press F4 to select a format.	
Format	merge. The date format must be	ulian date during the indicated to correctly
Format No. of Item	merge. The date format must be	ulian date during the indicated to correctly to select a format. The shipment of the shipment
	merge. The date format must be perform the conversion. Press F ² The number of the item within the item 3 in a shipment of 7 or item.	ulian date during the indicated to correctly to select a format. The shipment of 7, example 5 in a shipment of 7, example 5.

Page Down to display the next screen.

2-28 3/6/14

even amount. Required

Name: SGECM	EZeDocs/400			01MR
Size: 8.500 X 11.000	Work with Commands		FOM	IAXA®1S∃
*************	**********	********	********	*****
MAXICODE BARCODE COMMAND			Number:	4.00
Across <u> </u> .0	000 Down <u>.000</u>			
	Spool Data Location			
Ship To City	Line Pos	Len	Del	
– or Data Field Ship To State	or Value Line Pos	Len	- Del	
- or Data Field	or Value		De1	
Ship To Street Address		Len	Del	
- or Data Field	or Value			
Shipment ID Number – or Data Field	Line Pos or Value	Len	Del _	
				-
Address Validation <u>*YES</u>	*NO, *YES			
			В	ottom
F3=Exit F4=Prompt F8=		.^^		
(C) COPYRIGHT ACOM SOLUTI	.UNS, INC. 1993, 1998, 20			

Ship to City The destination city, up to 20 positions. Not required if the value in the **Address Validation** field (below) is *YES.

Ship to State The two character postal code of the destination state or province. Required.

Ship to The destination street address. Leave blank if the value in **Street Address** the **Address Validation** field (below) is *NO.

Shipment ID Optional Number

Address Whether or not to certify the address against a US Postal Service database. Required. Validation

> *YES Certify the address.

> > Note: A Zip Code +4 value of 0000 in the Zip

Code +4 field is not valid.

*NO Do not certify the address.

2-29 3/6/14

BOX – **Box**

Name: SGC	ORON2	EZe	Docs/400		F0101BR
Size: 8.	500 X 11.000	Work w	uith command	ds	F01@1BS1
Seq# Cmd 10.00 TEXT 11.00 STEX		48	-	CORONET 16	Data This is Coronet 16 L012P012L020
12.00 BOX	.000 .0	.000	.000	COURTZ	BOX
13.00 14.00	.000 .0 .000 .0		.000 .000		
15.00	.000 .0	.000	.000		
BOX COMMAND Across00	<u>0. Down</u> 0	<u>90</u> Length	.000	Height00	**************************************
Ver Repeat _	<u>1</u> Ver Sp	acing <u>.00</u>	<u>00</u> Hrz Rep	eat <u>1</u> H	rz Spacing000
Line Type <u>*</u> S	OLID Ro	unded Corne	rs <u>*NONE</u>	Shade % .	Color <u>*BLACK</u>
	Sh	adow Corner	*NONE	Grid # .	_
F3=Exit F4=Prompt F8=Condition F12=Cancel (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.					

The ${\bf BOX}$ command prints boxes, shaded and gridded areas. Boxes can have square or rounded corners.

BOX parameters are as follows:

Across	The distance from the left edge of the page to the left edge of the box.
Down	The distance from the top edge of the page to the top edge of the box.
Length	The distance from the left edge of the box to the right edge of the box.
Height	The distance from the top edge of the box to the bottom edge of the box.
Thickness	The thickness of the lines of the box. Refer to Appendix A for examples of line thickness.
Ver Repeat	The number of times to repeat the box down the page.
Ver spacing	The spacing between repeated boxes.
Hrz Repeat	The number of time to repeat the box across the page.
Hrz spacing	The spacing between the repeated boxes.

2-30 3/6/14

Line type

The type of line used to draw the box.

*SOLID Solid lines

.. A T T

*DASHED Dashed lines (valid for square cornered

boxes only)

*NONE No lines will print. Use to print shaded and

gridded areas without a box outline.

Rounded Corners

Whether or not to round the corners of the box.

*ALL	Round all corners
*NONE	Do not round any corners
*LEFT	Round left side corners only
*RIGHT	Round right side corners only
*TOP	Round top corners only
*BOTTOM	Round bottom corners only
*UPLEFT	Round upper left corner only
*UPRIGHT	Round upper right corner only
*LOWLEFT	Round lower left corner only
*LOWRIGHT	Round lower right corner only

Rounded corners are not supported by the PC tool used to convert Fax (NT) and eMail (NT) transactions from PCL to PDF format. Boxes with rounded corners will not print on Fax (NT) and eMail (NT) documents. We recommend square corners for any form to be used with Fax (NT) or eMail (NT).

Shade %

Key a shade percentage to shade the box.. Refer to **Appendix B** for shade examples.

Color

Boxes can be printed in color on supported color printers. Press **F4** to display a list of available colors. This field displays only for forms set up to print on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear on the page.

Shadow Corner

Enter a shadow option to add a shadow behind a corner.

*UPLEFT	Upper left hand corner shadow
*UPRIGHT	Upper right hand corner shadow
*LOWLEFT	Lower left hand corner shadow
*LOWRIGHT	Lower right hand corner shadow

Grid#

Key a value here to print a grid pattern in the box. Valid values are 1 - 6:

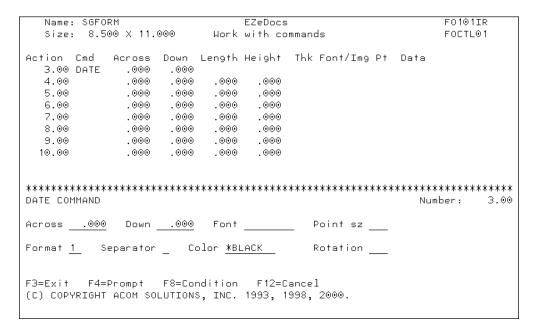
Horizontal
Vertical
Diagonal Down (from) Right
Diagonal Up (from) Right
Cross-hatch

Diagonal Cross-hatch

6

2-32 3/6/14

DATE - System Date



The **DATE** command prints the System i system date on the form.

DATE parameters are:

Across The distance from the left edge of the page to the starting positi	ion
--	-----

of the date.

Down The distance from the top edge of the page to the baseline of the

date.

Font The font used to print the date.

Point Sz The height of the font used to print the date.

Format The date format. Press **F4** to display a list of formats.

Formats flagged with an * in the prompt window require a user

defined separator.

Separator The character value used as a separator for formats requiring a user

defined separator.

Color The date can be printed in color on supported color printers. Press

F4 to display a list of colors. This field displays only for forms set

up to print on a supported color printer.

The color ***WHITE** does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear on the page.

DLINE - Diagonal Line

Name: SGFORM	EZeDocs		F0101LR
Size: 8.500 X 11.000	Work with com	nmands	F0101LS1
4.00 DLINE .000 . 5.00 .000 . 6.00 .000 . 7.00 .000 . 8.00 .000 . 9.00 .000 .	Length Height 000 000 .000 .000 000 .000 .000 000 .000 .000 000 .000 .000 000 .000 .000	Thk Font/Img Pt Dat	a
**************************************	********	********	**************************************
Across <u>.000</u> Down <u>.</u>	000 Across .000	<u>0000</u> Down <u>.000</u> Thi	ckness <u>.010</u>
Ver Repeat <u>1</u> Ver S Color <u>*BLACK</u>	pacing <u>.000</u> Hrz	: Repeat <u>1</u> Hrz S	pacing <u>.000</u>
F3=Exit F4=Prompt F8 (C) COPYRIGHT ACOM SOLUT			

The **DLINE** command prints a diagonal line on the form. A starting point (across and down coordinates) and an ending point (across and down coordinates) must be specified. The diagonal line will connect the two points.

Diagonal lines can only be printed by printers that support GL/2 printer language commands. All Hewlett-Packard LaserJet Series 4 printers support the diagonal line command.

DLINE parameters are:

Ver spacing

Across	The distance from the left edge of the page to the starting point of the diagonal line.
Down	The distance from the top edge of the page to the starting point of the diagonal line.
Across	The distance from the left edge of the page to the ending point of the diagonal line.
Down	The distance from the top edge of the page to the ending point of the diagonal line.
Thickness	The thickness of the line. Refer to <i>Appendix A</i> for examples of line thickness.
Ver Repeat	The number of lines to repeat down the page

The spacing between the repeated lines

2-34 3/6/14

Hrz Repeat The number of lines to repeat across the page.

Hrz spacing The spacing between the repeated lines.

Color Diagonal lines can be printed in color on a supported color

printer. Press F4 for a list of colors. This field displays only for

forms set up to print on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear

on the page.

DMBAR - DataMatrix Barcode

Name: SGDMBAR	E	ZeDocs/400	F01⊕1UR
Size: 8.500 X 11.			FODMBA⊕1S1
1.00 DMBAR .000 2.00 .000 3.00 .000 *******************************	.000 .000 .000 .000 .000 .000 .000 .00	.000 **********************************	**************************************
F3=Exit F4=Prompt (C) COPYRIGHT ACOM SO			Bottom

The **DMBAR** command creates a DataMatrix barcode. These barcodes are made up of black and white modules in a square or rectangular pattern. Data for the barcode cannot be greater than 550 positions in length.



DMBAR parameters are as follows:

Across	The distance from the left edge of the page to the left edge	

of the barcode.

Down The distance from the top edge of the page to the bottom

edge of the barcode.

Encodation Determines how the data is encoded based on the type of

data. Press **F4** to display valid values.

ASCII Data is primarily ASCII characters

C40 Data is primarily numeric and upper case

characters.

Text Data is primarily numeric and lower case

characters.

Base256 Data is primarily 8 bit values.

Auto Data varies. This option switches between

encoding modes as dictated by the data to be

encoded.

2-36 3/6/14

Format

The number of modules in each row including the finder pattern. Press **F4** to display valid values. The value in this field determines whether the barcode will be square (for example: 10x10) or rectangular (for example: 8x18).

Module Size

The size of each module within the barcode. The default is 0.015.

Data

The spool data location fields specify the spool file page location of data used to create the barcode. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.

*YES = Delete *NO = Do not delete

If the form is set up to merge with a data file, this will be a single field. Press **F4** to display a list of data file fields and select the one to be barcoded.

or **Data Field**

Key a Return Field value from a DTEXT command already defined in the form to retrieve barcode data from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the data. Press **F4** to see a list of available values.

or **Value**

A value entered in this field will be used for every barcode printed. Use this only for data that will not change from barcode to barcode. Data cannot be greater than 550 positions in length.

DTEXT - Database Text

Name: SGFAXEML	EZeDocs/400	F0101TR
Size: 8.500 X 1 1.000	Work with commands	FO1⊛1TCD
**************************************	************	**************************************
File Name L	ibrary <u>*LIBL</u> Member <u>*FIRS</u>	<u>r</u>
1st Key – Spool Data Lin or Value 2nd Key – Spool Data Lin or Value 3rd Key – Spool Data Lin or Value	k	
Key Field Processing Jus Return Field	tify <u>*LEFT</u> *LEFT, *RIGHT Action *NONE	
Across000 Down Rotate Shade % Edit Cd		nt Size Spacing000
F3=Exit F4=Prompt F8 (C) COPYRIGHT ACOM SOLUT	=Condition F12=Cancel IONS, INC. 1993, 1998, 2000.	

The **DTEXT** command retrieves data from a database file during a **spool file** merge. (This command cannot be used when merging directly with a data file.) The database file must be a physical or logical file that is keyed or indexed with three or less keys. This command is valid only for printers using HP Printer Control Language (PCL). It cannot be used with AFP or thermal printers.

There is no limit to the number of DTEXT commands that can be included in a form. Each DTEXT command can have a different database file name in the **File Name** field.

NOTE: When creating or defining a database file be aware that the DTEXT command recognizes the following database key field types:

- A Character data
- **B** Binary data
- P Packed decimal data
- S Signed decimal data
- L Date, format: yyyy-mm-dd or yyyymmdd
- T Time, format: hh.mm.ss or hhmmss
- Z Time stamp, format: yyyy-mm-dd-hh.mm.ss.mmmmmm or yyyymmddhhmmssmmmmmm

2-38 3/6/14

DTEXT parameters are:

File Name The name of the database file. The file named must be a

physical or logical file that is keyed or indexed with three

or less keys.

Library The database file location. If ***LIBL** is used, the library

must exist in the library list during document design AND

during the merge.

Member The name of the member within the database. Use *FIRST

if the database has only one member.

1st - 3rd Key From 1 to 3 keys may be used to locate data in a database.

A key value can be taken from the spool file data or directly from the DTEXT command. The values in these fields must match the values in the data file exactly. In addition, if the data file has 3 key fields defined, all 3 key fields must be referenced here. If 2 key fields are defined,

both key fields must be referenced here.

To reference only 1, 2 or 3 key fields in a data file that has multiple key fields defined, create a logical file. Include only the 1, 2 or 3 key fields needed in the DTEXT command and use the name of the logical file in the

DTEXT File Name field.

Spool Data Link Enter the spool data name that defines the spool data to be

used for the key value. The spool data name can be up to 17 characters long and must already be defined in an STEXT command in the document. Press **F4** to display a list of

spool text names to choose from. OR

Value Enter a database key value to retrieve database information

using this value. Up to 30 characters can be keyed in this

field. Key *BLANKS* if the key value is blank.

Key Field Processing Justification Data in a database field can be right or left justified. The justification used in the database key fields must be indicated here to correctly process the DTEXT keys.

***LEFT** Data in the database key fields is left justified.

Example: 3000xxxxxx (xxx=spaces)

*RIGHT Data in the database key fields is right

justified.

Example: xxxxxx3000 (xxx=spaces)

Return Field The name of

The name of the database field to retrieve the data from. The data retrieved from this field prints on the form. Up to 140 characters can be retrieved. Press **F4** to display a list of

field names to choose from.

Action Enter *NONE if the data retrieved from the database

should NOT be printed on the form.

Across Distance from the left of the page to the beginning of the

data.

Down Distance from the top edge of the page to the baseline of

the data.

Font Style Font used to print the data. Press **F4** to display a list of

fonts.

Point Size Height of the font.

Rotate Amount to rotate the data. Valid options are:

0 0 degrees
90 90 degrees
180 degrees
270 degrees

Shade % Enter a shade percent to print the data as a shaded pattern.

Leave this field blank to print normal, solid black text.

Underline Key *YES to underline the data.

Ver Spacing Enter a value in this field if a spool data link is used for one

or more key values and the repetitions field in the STEXT command has a value greater than 1. The value entered indicates the amount of space to leave between multiple

lines of data.

Edit Cd Edit code to be applied to the retrieved data. Press **F4** to

select an edit type and display a list of valid edit codes.

Justify Key a value to justify the data on the across coordinate.

Valid values are *LEFT, *RIGHT or *CENTER.

Color Data can be printed in color on a supported color printer.

Press **F4** for a list of colors. This field displays only for

forms set up to print on a supported color printer.

2-40 3/6/14

ECM - EZContentManager

Name: SGECM	F7	eDocs/400		FOCM101AD
	.000 Work			FOCMA@1
012E	.000 MOIR	willi commands		1 OCHAO I
**************************************		**************************************	*******	**************************************
IFS Path	Line Pos		Reps <u>⊕1</u>	Del
Filename	Line Pos	Len	Del	
- or - *DFT				∦DFT,Name
- or -	Data Field	Overwrit	te <u>*NO</u>	*YES, *NO
Optional Break	Line Pos	Len	Del	Use as File Pfx: N
Retain Destination	<u>*YES</u> *YES, *NO)		
				More
F3=Exit F4=Promp	t F8=Condition	F9=Indices	F12=Cancel	

The **ECM** command creates indexed, text searchable PDF documents and places them in the root file system on the IFS for import into EZContentManager. The ECM command cannot be used if there is an ARCHV (no longer supported) or PDF command in the document. This command cannot be used when merging with a data file.

ECM parameters are as follows:

Spool Data
Location

The spool data location fields specify the spool file page location of data used in creating ECM files. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Reps	The number of lines to search. Used only when entering
	the spool data location for the IFS path.
Del	Whether or not to delete the data from the spool file
	after it is processed.
	*YES = Delete
	*NO = Do not delete

IFS Path

EZContentManager files will be output to the destination indicated in this field. Complete the spool data location fields to extract the path from a spool page

-or- key a value in the field. The path may be up to 255 positions in length.

If the path does not exist it will be created when the merge takes place.

Filename

The document name. If a document with the same name already exists in the IFS destination folder and the value in the **Overwrite** field is *NO the new file will be assigned a name using the *DFT naming structure (see below). Complete the spool data location fields to extract the name from a spool page. A new document will be created each time a new filename is encountered unless a value is entered in the Optional Break field.

-or-

key a name in the field or key *DFT. When using this option to name files all spool pages will be included in one PDF file unless an Optional Break value is indicated.

*DFT

Indicates that documents will be assigned a name based on the conversion date and time. Default names use the format:

FORMNAME+USERNAME+YYYYMMDDHHMMSSXXXXXX

where Y=Year, M=Month, D=Day, H=Hour, M=Minute, S=Second, X=Millisecond.

-or-

To take the document name from a data file key a **Return Field** value from a **DTEXT** command that has already been defined in the document. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to name the document. Press **F4** to see a list of available values.

Overwrite

Whether or not to overwrite (replace the contents) an existing file and its associated index file if a new file is created with the same name.

*NO

Do not overwrite the file and its associated index file. Apply a default file name to new files that would otherwise have the same file name as an existing file.

*YES

Overwrite a file and its associated index file if a new file is created with the same file name.

Optional Break

A user defined value that may be used to force files to break on a value other than the filename. A new document is created when a new optional break value is encountered. For example, by defining department as the optional break a separate file will be created each time the department value in the spool file changes.

Use as File Pfx

The optional break value can be applied as a prefix to the file name. The prefix can be applied to a constant file name, to a file name taken from a spool data location or to a filename taken from a data field. It cannot be used when *DFT is entered in Filename field.

N Do not use the optional break value as a file name prefix.

2-42

Y Use the optional break value as a file name prefix. A default filename based on a date/time stamp will be applied if using the optional break as the file name prefix will result in filename duplication.

Retain Destination

Whether or not to include a spool file page without a file name in the file associated with the last known file name.

*NO If a file name is not available for a spool page do not include the page in an EZContentManager file.

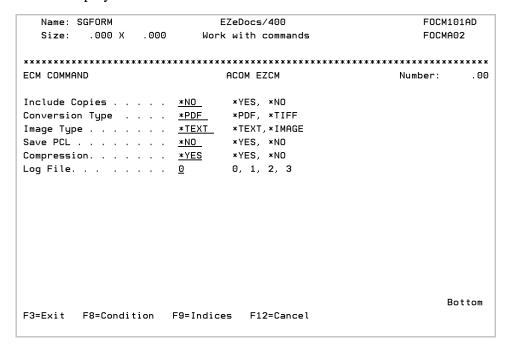
*YES Include any spool page without a file name in the file associated with the last known file name.

Retain Destination and Optional Break:

If Retain Destination is set to *YES when using the Optional Break feature AND the current spool page does not contain a value in the location defined in the Optional Break field THEN the last known optional break value will be used. The last known optional break will continue to be used until a new optional break value is encountered in the spool file.

If Optional Break is set to *NO and the scenario described above occurs, an optional break will not be applied.

Page down to display the next screen.



Include Copies

Whether or not to convert the copies created during the merge process. If copies are converted they will be converted as separate documents and a value of **CXXXX** (where XXXX is the copy number) will be appended to the end of the PDF file name.

***YES** Include copies. Each copy will be saved as a separate file. Default.

*NO Do not include copies.

Conversion

The type of document to create.

Type

*PDF Create a PDF image *TIFF Create a TIFF image

Image Type The type of PDF image to create.

***TEXT** Create a searchable text PDF file. Currently the only

supported option.

***IMAGE** Create an image based PDF file. Not currently supported.

Save PCL Output Whether or not to save the PCL file used to create the PDF file. PCL files will be saved in the same IFS folder as converted files. Used primarily for trouble shooting.

*YES Save the PCL file.

*NO Do not save the PCL file.

Compression Whether or not to compress the file.

*YES Compress the file. Default.

*NO Do not compress the file.

Log File You can opt to create a log file for troubleshooting.

- **0** Do not create a log.
- 1 Create a general log.
- **2** Create a PDF code log.
- **3** Create a PCL code log.

Press **F9** from either ECM screen to display the Indices screen. Index entries are optional.

Entries in the Indices fields will be used to create a .ecm index file for each PDF document. The .ecm index file will be placed on the IFS and imported into EZContentManager along with the .PDF document file.

IMPORTANT: The value(s) entered in the Indices fields here must match the Metadata Name(s) entered in the Document Class set up in EZContentManager but they are not case sensitive. If the Metadata Names and the Indices values do not match, indexing will not be imported into EZContentManager. See your EZContentManager Administrator if you are not sure of the Indices values that may be used here.

2-44 3/6/14

Name:	SGECM		E2	ZeDoc:	∍/400	FOCM	101AD
Size:	.000 ×	.000	Work	with	commands	FOHD	R
****	****	****	****	****	****	*******	****
ECM COMM		**************		ACOM I		Number:	1.00
Indices:							
1	82	- 8			11		
2 3	8	76.			12 13		
4	39	367			14		
5					15		
6 7	N				16		
7 8	_				17		
9	-				18 19		
10	<u></u>				20		
	38	312			8.		Bottom
F3=Exit	F4=Prom	pt F8=Co	ndition	F 13	2=Cancel		

An index entry can come from a previously defined STEXT command or from the spool file attributes.

To pull an index entry from an ${\bf STEXT}$ command press ${\bf F4}$ and select a command from the list displayed.

To retrieve an index entry from the **Spool File Attributes** enter any of the values shown below.

*SYSTEM	*JOBNAME	*ROTATION
*OUTQ	*JOBNUMBER	*JUSTIFICATION
*OUTQLIBRARY	*CENTURY	*BOTHSIDES
*CVTDATE	*DATE	*FOLD
*CVTTIME	*TIME	*ALIGNMENT
*FILENAME	*SCHEDULE	*QUALITY
*USER	*HOLD	*FIDELITY
*USERDATA	*SAVEFILE	*RECORDLENGTH
*STATUS	*LPI	*MAXRECORD
*NBRREC	*CPI	*DRAWER
*PAGES	*ACCOUNTINGCODE	*DEVICETYPE
*WRITINGPAGE	*DEVICENAME	*PRINTERTYPE
*STARTPAGE	*DEVICELIBRARY	*DOCNAME
*ENDPAGE	*PROGRAM	*FOLDER
*LASTPAGE	*PROGRAMLIBRARY	*CODEPAGE
*RESTARTPAGE	*PRINTTEXT	*GRAPHICSET
*COPIES	*PAGELENGTH	*DUPLEX
*COPIESLEFT	*PAGEWIDTH	*CONTROLCHAR
*FORMTYPE	*SEPARATORS	*USERDEFINEDDATA
*PRIORITY	*OVERFLOWLINE	
*SPOOLNUMBER	*FONT	

EMAIL - Email

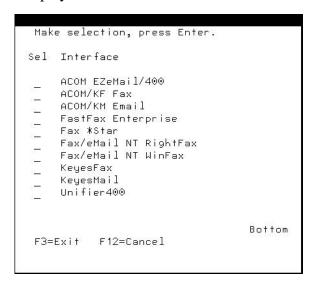
The **EMAIL** command serves as an interface between EZeDocs/400 and certain email or fax/email products. Refer to your email product manual for information specific to the operation of your email product.

An EMAIL command must be included in at least one of the documents being merged to trigger the email process during a merge. It can be in the front page form or the back page form (if printing in duplex). It can also be in a form specified in the **FORM** command (in the **Form name** field of that command). It cannot be a form retrieved from a spool file using the **Form name location** fields in the **FORM** command. The EMAIL command cannot be used when merging with a data file.

There can be only one EMAIL command per form. One FAX command may be included in a form with an EMAIL command.

A distribution list must be set up when combining email output with fax and/or print output. For example, a distribution list can be set up to send copy one to an email output queue and copy two to a print output queue. See Chapter 5 in this manual for more information about working with distribution lists.

The **Interface** window displays when the EMAIL command is entered for the first time.



To select an interface:

- 1. Key a 1 in the Sel field to the left of an interface.
- 2. **ENTER**> to return to the **Work with Commands** screen.
- 3. Position the cursor in the **Action** field to the left of the EMAIL command.
- 4. Press **F4** to display a detail screen for the interface selected.

To use an email or fax/email product that is not listed, call Technical Support for a possible solution.

2-46 3/6/14

ACOM/KF Fax

Name: SGDATES1	EZeDocs/400		F0101	IXR
Size: 8.500 X 11.000	Work with commands	3	FOHDE	>
epitering branch temperaturation and temperature				
***********	******	********	********	*****
EMAIL COMMAND	ACOM/KF Fax		Number:	8.00
Spool Data	Location:			
Email Address Line	Pos Len	Del	Reps 01	
-or- Data Field				
\$1.05 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1				
Optional Break Line	Pos Len	Del		
and the second contract of the second	400000			
Description Line	Pos Len	Del		
Send Date Line	Pos Len	Del		
Send Time (HHMM) . Line			or	
		38		
Retain Destination *YES *NO,	*YES			
** ***********************************				
			1	lore
F3=Exit F8=Condition F12=C	ance l			
(C) COPYRIGHT ACOM SOLUTIONS,		P000.		
(c) co	1 1000, 1000, 2			

ACOM/KF Fax automatically splits multiple page spool files into multiple documents as required based on a change in the email address. This command cannot be used when merging with a data file.

ACOM/KF Fax email parameters are:

Spool Data
Location

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Email Address:

The location of destination email address. Email address information may be taken from a spool page, a data file or an address book. Complete the spool data location fields to extract the address from a spool page. Key a value in the Data Field field to retrieve an email address from a data file. Page down to the screen displaying the **Address Book** fields to take the address from an address book.

The EMAIL command can be used in conjunction with the FAX command. If both a fax number and an email address are included on a single page, the page will be sent to the last destination on the page.

It is not necessary to include a destination on every page. If

no destination is found on a page and Retain Destination has been set to Y, the page will be sent to the last known email address. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve an email address from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Optional Break

A user defined value used to force the creation of multiple documents to be emailed to a single address. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

Description

Use the description to identify individual pages of a document.

Send Date

The day that the document should be transmitted. Use a date format of **YYMMDD**. If not specified, the date defaults to the current date.

Send Time (**HHMM**) The time of day to transmit the document. Use a time format of **HHMM** from 0000 to 2400 (military time). The time can be entered into the appropriate field **OR** extracted from spool data.

Retain Destination

Whether or not use the last known destination to email a spool page that has no specified destination.

- Y Send any spool page without a destination to the last known email address.
- N If a destination is not available for a spool page do not email the page.

Page down to display the next screen.

2-48 3/6/14

		EZeDocs/400	F01⊛1XR
Size: 8.500 X 11.000		Work with commands	FOHDR
*************	*****	************************************	**********
EMAIL COMMAND		ACOM/KF Fax	Number: 8.00
(Select a Data Link o	or enter	a Name)	
Address Book			
Data Link	1	lame	
	-		
Entry			
Data Link	Key 1	lame	
%	-		<u> </u>
8	-		
Group			
Data Link	Type 1	lame	
-	-		
F3=Exit F4=Prompt	E0-C-	dition F12-Concel	Bottom
35			
(C) CONTRIGHT HOUM SO	LOTTON:	, INC. 1993, 1998, 2000.	

Address Book

Address information for the email can be retrieved from an address book. Use a data link to take the address book name from the spool file or enter the address book name in the Name field. Press **F4** in either field to display valid entries. Leave the **Email Address** field on the previous screen blank if information is entered in this field.

The email will be sent to each member in the address book unless a value is entered in the Entry **OR** the Group field below.

Entry

Complete this field to send the email to a specific entry in the address book. An entry can be identified using a combination of data links and names. Press **F4** in either field to display valid entries.

Group

Complete this field to send the email to a group of entries that has been previously defined in the address book. Use a data link to take the group name from the spool file or enter the group name in the Name field. Press **F4** in either field to display valid entries.

ACOM/KM Email

Name: SGDATES1		EZeDocs	/400		F010	1XR
Size: 8.500 X 1	1.000 ≀	000 Work with commands			FOHDR	
***********	*******	******	******	******	********	*****
EMAIL COMMAND		ACOM/KM E	mail		Number:	7.00
	Spool Data					
Email Address	Line Data Field	Pos	Len	Del	Reps <u>⊕1</u>	
Optional Break	Line	Pos	_ Len	Del		
Description	Line	Pos —	Len —	Del		
Translation	6 6-PDF, 3	3−TIF F Ima	9e	SASCIPSPER		
Compression	⊙ 0-None,	1-Fast, 2	-Normal, 3	-Max		
Encryption						
Password		Pos	Len	Del		
Retain Destination	*YES					
Email Messageor-	Line	Pos	Len	Del		
	\$\$ 					8
					1	More
F3=Exit F8=Condit	ion F12=Ca	ancel				
(C) COPYRIGHT ACOM	SOLUTIONS, 1	INC. 1993,	1998, 200	∍.		
- Service - Amuseum renewalki (AM M 73)	0.000 (100 miles 100 miles					

ACOM/KM Email automatically splits multiple page spool files into multiple documents as required based on a change in the email address or optional break value. This command cannot be used when merging with a data file.

ACOM/KM Email parameters are:

Spool Data
Location

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Email Address

The destination email address location. Email address information may be taken from a spool page, a data file or an address book. Complete the spool data location fields to extract the address from a spool page. Key a value in the Data Field field to retrieve an email address from a data file. Page down to the screen displaying the **Address Book** fields to take the address from an address book.

Up to 10 email addresses may be extracted from a spool file page for each document. Use the **Reps** field to indicate the number of spool data lines to retrieve for multiple email addresses beginning with the defined starting line number.

2-50 3/6/14

Include a FAX command in a form in addition to an EMAIL command to send individual pages of a multi-page form to the fax number and email addresses specified. If both a fax number and an email address are included on a single page, the page will be sent to both destinations. Up to 9 email addresses and 1 fax number may be indicated for the same page. Use the email address **Reps** field in the EMAIL command to denote the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known email address. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve an email address from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Optional Break

A user defined value used to force the creation of multiple documents to be emailed to a single address. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

Description

Use the description to identify individual pages of a document.

Translation

How the merged page will be translated into an attachment.

- 3 TIFF image
- 6 PDF

Compression

The amount of compression to apply to the email attachment. If a value other than $\mathbf{0}$ is selected, PKZIP software must be installed on the System i and available in the library list. Compressed attachments will have a file name extension of .zip.

- **0** Do not compress (default)
- 1 Fastest compression, good compression amount.
- 2 Slightly slower compression speed with better compression.
- 3 Maximum compression. This option will take the greatest amount of time to compress the file.

Encryption

The kind of encryption to apply to the email attachment. A password and a compression value other than 0 are also required to encrypt an email.

- **0** Do not encrypt (default)
- 1 Standard encryption compatible with encryption products like GZIP or WinZip.
- 2 Advanced Encryption Standard. Requires PKZIP.

Password

A password is required for encrypted email. Users must enter the correct password to open an encrypted email. Passwords are **case sensitive** and can be up to 64 positions in length.

To take passwords from the spool file, key the spool data location in the **Line**, **Pos**, **Len** fields and ***YES** (delete) or ***NO** (do not delete) in the **Del** field.

To use the same password for all email attachments, key a password up to 64 positions in length in the **-or-** field.

Retain Destination

Whether or not to use the last known destination to email a spool page without a specified destination.

- Y Send any spool page without a destination to the last known email address.
- **N** If a destination is not available for a spool page do not email the page.

Email Message

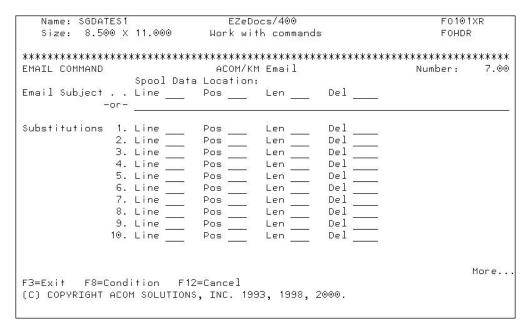
Enter the spool data location of the email message or the actual email message. Up to ten substitution values may be entered on the message line to extract the message from the spool file based on the location supplied by the substitution values. (see **Substitutions** below)

The maximum number of characters for the message is 123. If the message command and the message text are embedded in the spool file, the maximum number of characters passed to ACOM/KM Email, which includes the ¬Msg command, is 128. If substitution variables are included in the message text, ACOM/KM Email will create a message up to 256 characters.

Example: Purchase order $\neg 1$, from department $\neg 10$, issued on $\neg 2$.

Page Down to display the next screen.

2-52 3/6/14



Additional parameters are:

Email Subject

Enter the spool data location of the email subject or the actual email subject.

Up to 10 substitution values can be included in the subject line to extract the subject from the spool file based on the location supplied by the substitution values. (see **Substitutions** below.)

Example:

Purchase order $\neg 1$, from department $\neg 10$, issued on $\neg 2$.

Substitutions Line 1-10

The spool page location of the data to be used when substituting in the Email Message or Email Subject fields.

Page down to display the next screen.

Name: SGDATES1	EZeDocs/400	F0101XR
Size: 8.500 X 11.00	Size: 8.500 X 11.000 Work with commands	
*************	***********	·*************************************
EMAIL COMMAND	ACOM/KM Email	Number: 7.00
(Select a Data Link or Address Book	enter a Name)	
Data Link	Name	
€ 		
Entry		
Data Link K	ey Name	
8		
\(\frac{\partial}{2}\)		
Group		
Data Link T	ype Name	
8	_	
		Bottom
 F3=Exit F4=Prompt	F8=Condition F12=Cancel	BOTTOM
(C) COPYRIGHT ACOM SOL	UTIONS, INC. 1993, 1998, 2000.	

Address Book

Address information for the email can be retrieved from an address book. Use a data link to take the address book name from the spool file or enter the address book name in the Name field. Press **F4** in either field to display valid entries. Leave the **Email Address** field on the first screen blank if information is entered this field.

The email will be sent to each member in the address book unless a value is entered in the Entry **OR** the Group field below.

Entry

Complete this field to send the email to a specific entry in the address book. An entry can be identified using a combination of data links and names. Press **F4** in either field to display valid entries.

Group

Complete this field to send the email to a group of entries that has been previously defined in the address book. Use a data link to take the group name from the spool file or enter the group name in the Name field. Press **F4** in either field to display valid entries.

2-54 3/6/14

EZeMail/400

EZeMail/400 automatically splits multiple page spool files into multiple documents as required based on a change in the email address. The EZeMail/400 EMAIL command is available only by purchasing the EZeMail/400 module. This command cannot be used when merging with a data file.

Attachment files will be converted to PDF format. The PDF file will include color if the form containing the PDF command is set up to print to a color printer and the spool file pages being converted contain color images.

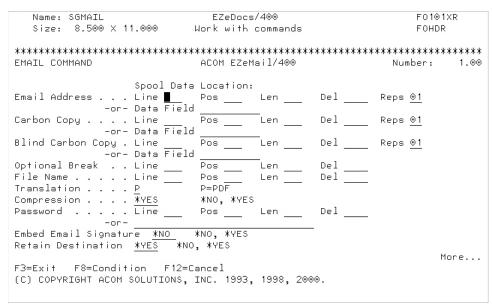
To create email from merged documents:

- Create an **Email Configuration**. (EZeMail/400 menu option 1)
- Enter the email configuration name in the **Email Configuration Name** field in the ACOM **User Definition** of the user who will run the merge. (Utilities menu option 1)
- Enter a valid email address in the **Return Email Address** field in the ACOM **User Definition** of the user who will run the merge. (Utilities menu option 1)
- Include an EZeMail/400 **EMAIL command** in a document overlay. (eForms module)
- Start the Email Configuration. (EZeMail/400 menu option 1)
- Start the EZEMAIL Monitor Job (EZeMail/400 menu option 7)
- When the merge is run direct the output to the **EZEMAILOTQ** output queue. This output queue is automatically created when EZeDocs/400 is installed. (eForms module)

Email will be created automatically when the merge is run.

Embedded commands may be included in the spool file (see page 2-63) or in the User Defined Data spool file attribute (see page 2-65).

A distribution list must be set up to fax and email or to fax, email and print from a merge using EZFax/400 and EZeMail/400. When setting up the distribution list use **EZFAXOTQ** as the output queue for faxes and **EZEMAILOTQ** as the output queue for email. Print output can be sent to any predefined print output queue(s).



EZeMail/400 parameters are:

Spool Data Location

Spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line Line number on the spool page **Pos** Starting position on the spool page

Len Number of positions occupied by the data

Reps The number of lines to search when email addresses

occur on multiple lines.

Del Whether or not to delete the data from the

spool file after it is processed.

*YES = Delete *NO = Do not delete

Email Address

The destination email address. Email addresses may be taken from a spool page, a data file or an ACOM Solutions address book. Complete the spool data location fields to extract addresses from a spool page. Key a value in the Data Field field to retrieve email addresses from a data file. Page down to the screen displaying the **Address Book** fields to take addresses from an address book.

Up to 50 email addresses may be extracted from a spool file page for each email. Each address may be up to 60 characters in length. Use the **Reps** field to indicate the number of spool data lines to search, beginning on the line in the **Line** field, for multiple email addresses.

It is not necessary to include a destination on every page. If Retain Destination (see below) has been set to *YES, pages without a destination will be sent to the last known email addresses. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available on every page that you wish to be selected.

The EZeMail/400 EMAIL command can also be used in conjunction with email addresses included in commands embedded in the spool file or the User Defined Data spool file attribute. It is not necessary to include spool data locations in the EMAIL command if email addresses will be taken exclusively from embedded commands. See Using Embedded Email Commands on page 2-63 or Using Embedded Commands in the User Defined Data Spool File Attribute on page 2-65 for more information.

Data Field

To retrieve an email address from a data file key a Return Field value from a DTEXT command that has been defined in the document. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Carbon Copy

The carbon copy (CC) address. Carbon copy addresses may be taken from a spool page or a data file. Complete the spool data location fields to extract the CC addresses from a spool page. Key a value in the Data Field field to retrieve CC addresses from a data file.

Up to 50 CC addresses may be extracted from a spool file page for each email. Each address may be up to 60 characters in length. Use the **Reps** field to indicate the number of spool data lines to search, beginning on the line in the **Line** field, for multiple CC addresses.

If Retain Destination (see below) is set to *YES, CC addresses will be retained until a new email address, new CC address or an ^END command is encountered. (See page 2-65.)

Carbon copy addresses can also be included in commands embedded in the spool file or the User Defined Data spool file attribute. See **Using Embedded Email Commands** on page 2-63 or **Using Embedded Commands in the User Defined Data Spool File Attribute** on page 2-65 for more information.

Data Field

To retrieve a CC address from a data file key a Return Field value from a DTEXT command that has been defined in the document. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the CC address. Press **F4** to see a list of available values.

Blind Carbon Copy

The blind carbon copy (BCC) address. Blind carbon copy addresses may be taken from a spool page or a data file. Complete the spool data location fields to extract BCC addresses from a spool page. Key a value in the Data Field field to retrieve BCC addresses from a data file.

Up to 50 BCC addresses may be extracted from a spool file page for each email. Each address may be up to 60 characters in length. Use the **Reps** field to indicate the number of spool data lines to search, beginning on the line in the **Line** field, for multiple BCC addresses.

If Retain Destination (see below) is set to *YES, BCC addresses will be retained until a new email address, new BCC address or an ^END command is encountered. (Page 2-65.)

Blind carbon copy addresses can also be included in commands embedded in the spool file or the User Defined

Data spool file attribute. See **Using Embedded Email Commands** on page 2-63 or **Using Embedded Commands in the User Defined Data Spool File Attribute** on page 2-65 for more information.

Data Field

To retrieve a BCC address from a data file key a Return Field value from a DTEXT command that has been defined in the document. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the BCC address. Press **F4** to see a list of available values.

Optional Break

An optional value can be extracted from the spool file to force the creation of multiple documents to be emailed. For example, to email purchase orders separately by department, define department as the optional break. A separate document will be generated for each department even if they are to be sent to the same email address.

A value in an embedded ^OPTB command on the spool page will override an entry in this field.

File Name

A unique name such as an invoice number or PO number to identify an attachment file. If multiple attachments are added to an email this name will be assigned to the first attachment only. Other attachments will be assigned a name based on a date/time stamp. The file name may be up to 50 positions in length.

If coordinates are entered here, the name extracted will also be used to identify the email on the Email History Log. If the name is not unique a date/time stamp will be used as the File Name/Document ID in the History Log.

The file name can also be included in a command embedded in the spool file. See **Using Embedded Email Commands** on page 2-63 for more information.

Translation

Currently, the attachment file may only be translated to PDF.

Compression

Whether or not to compress the attachment file.

*NO do not compress

*YES compress

A compression command can also be included in commands embedded in the spool file. See **Using Embedded Email Commands** on page 2-63 for more information.

Password

A password for the attachment. Users will be required to enter the password before the attachment can be opened. The password can be up to 30 positions long and is case sensitive.

2-58

3/6/14

Passwords can also be included in commands embedded in the spool file. See **Using Embedded Email Commands** on page 2-63 for more information.

Embed Email Signature

Whether or not to include the embedded signature set up in the user profile of the user who initiates the merge job that creates email.

*NO do not include the signature

***YES** include the signature

Retain Destination

Whether or not to use the last known destination to email a spool page without a specified destination. This applies to the email addresses and the carbon copy and blind carbon copy addresses.

*YES Send any spool page without a destination to the last known email address. Use an embedded ^END command to skip pages that should not be emailed. See page 2-65 for more information.

*NO If a destination is not available for a spool page do not email the page.

Retain Destination and Optional Break:

If Retain Destination is set to *YES when using the Optional Break feature AND the current spool page does not contain a value in the location defined in the Optional Break field THEN the last known optional break value will be used. The last known optional break will continue to be used until a new optional break value is encountered in the spool file.

If Optional Break is set to *NO and the scenario described above occurs, an optional break will not be applied.

Page down to display the next screen.

Name: SGMAIL		EZeDo	cs/400		F01	01XR
Size: 8.500 X	11.000	Work wit	h commands	3	FOH	DR
**************************************	*******		******** eMail/400			****** 1.00
Email Subject	Spool Data Line	Pos				
Email Message		<u> </u>			Reps <u>1</u>	-or-
F3=Exit F8=Cond (C) COPYRIGHT ACO			3, 1998, 2	:000.		More

Email Subject

Enter the spool data location of the email subject or key a subject in the **-or-** field.

Up to 15 substitution values can be included on the subject line. Subject information will be extracted from the spool file based on the location supplied in the **Substitutions** fields. (see **Substitutions** on the next page.)

Example:

Purchase order ^1, from department ^10, issued on ^2.

The spool data location in the **Substitutions 1.** field should be the location of the purchase order number.

The spool data location in the **Substitutions 10.** field should be the location of the department name.

The spool data location in the **Substitutions 2.** field should be the location of the purchase order issue date.

Email Message

Enter the spool data location of the email message or key a message in the **-or-** field. Blank lines in the spool file that are within the range of the coordinates specified here will be included in the email message. The message can be up to 14 lines long with a maximum of 74 characters on a line.

Up to 15 substitution values can be included in the Message information. Message information will be extracted from the spool file based on the location supplied in the **Substitution** fields. (see **Substitutions** on the next page.)

2-60 3/6/14

Example:

Purchase order ^1, from department ^10, issued on ^2.

The spool data location in the **Substitutions 1.** field should be the location of the purchase order number.

The spool data location in the **Substitutions 10.** field should be the location of the department name.

The spool data location in the **Substitutions 2.** field should be the location of the purchase order issue date.

Page down to display the next screen.

Name: SGMAI	:L	EZeDoc	s/400		F0101XR
Size: 8.50)0 × 11.000	Work with	commands		FOHDR
************* EMAIL COMMAND Email Message.		********* ACOM EZe		*****	**************************************
Substitutions	1. Line 2. Line 3. Line 4. Line 5. Line	Pos Pos Pos	Len Len Len Len	Del Del Del Del	
	Condition F12= ACOM SOLUTIONS,		, 1998, 20	000 .	More

Email Message

Additional email message information can be entered in the blnk fields above **Substitutions.**

Substitutions Line 1-15

The spool page location of the data to be used when substituting in the Email Message or Email Subject fields. Five substitution lines are displayed on this screen. Page down to the next screen to display 10 more substitution lines.

Substitutions can also be included in commands embedded in the spool file. See **Using Embedded Email Commands** on page 2-63 for more information.

Page down to display the next 10 substitution fields.

Name: SGMAIL		EZeDoc	s/400		F0101	KR.
Size: 8.500 X	11.000	Work with	commands		FOHDR	
**************************************	********** Spool Data	ACOM EZe		*********	******** Number:	***** 1.⊕⊕
7. 8. 9. 10. 11. 12. 13.	Line Line Line Line Line Line Line Line	Pos Pos Pos Pos Pos Pos Pos	Len Len Len Len Len Len Len Len Len	Del		
F3=Exit F8=Cond (C) COPYRIGHT ACON		Cancel INC. 1993	, 1998, 20	000.	Мо	ore

Page down to display the next screen.

Name: SGEZE400		EZeDocs/400	F01⊕1XR
Size: 8.500 X 11	.000	Work with commands	FOHDR
**************	*****	**********	*********
EMAIL COMMAND		Acom EZeMail/400	Number: 1.0
(Select a Data Link Address Book	or ent	er a Name)	
Data Link		Name	
Entry Data Link	Keu	Name	
	9		
Group			
Data Link	Type	Name	
	_		
			Bottom
· · · · · · · · · · · · · · · · · · ·		ondition F12=Cancel	
(C) COPYRIGHT ACOM S	OLUTIO	NS, INC. 1993, 1998, 2000.	

Address Book

Email addresses can be retrieved from an ACOM Solutions address book. Use a data link from an STEXT command in the document to take the address book name from the spool file or enter the address book name in the Name field. Press **F4** in either field to display valid entries. Leave the **Email Address** field on the first EZeMail/400 screen blank if information is entered in this field.

The email will be sent to each member in the address book unless a value is entered in the Entry **OR** the Group field below. Only email addresses can be taken from address books. Carbon copy and blind carbon copy addresses can only come from the spool file or a data file.

2-62 3/6/14

Entry Complete this field to send the email to a specific entry in

the address book. An entry can be identified using a combination of data links from STEXT commands in the document and names. Press **F4** in either field to display

valid entries.

Group Complete this field to send the email to a group of entries

that has been previously defined in the address book. Use a data link from an STEXT command in the document to take the group name from the spool file or enter the group name in the Name field. Press **F4** in either field to display

valid entries.

Using Embedded Email Commands

Embedded mail commands can be included in spool files and used by the EZeMail/400 EMAIL command during a merge. A document MUST include an EZeMail/400 EMAIL command in order for the embedded commands to be recognized and used to generate email. It is not necessary to include spool data locations in the EMAIL command if email addresses will be taken exclusively from embedded commands. If using a combination of spool data address locations and embedded address commands, be aware that an embedded address command will take precedence over an address extracted from a spool page location.

Embedded commands must have a beginning ^ and an ending ^ and, except for the ^END command, can be output in any position on the spool page. The ^END command must be output on the last line, left justified or on the first line, left justified.

Any email command embedded on a spool file page will take precedence over its equivalent parameter in the EZeMail/400 EMAIL command.

The following embedded email commands are recognized by EZeMail/400 during a merge:

Address Commands

EZMAIL The email address. Up to 50 addresses may be included in

one command. Each address may be up to 60 characters in length. Addresses in the command must be separated by a

semicolon (;).

EZSNDR The sender's return email address.

^CC The carbon copy (Cc) address. Up to 50 addresses may be

included in one command. Each address may be up to 60 characters in length. Addresses in the command must be

separated by a semicolon (;).

^BCC The blind carbon copy (Bcc) address. Up to 50 addresses

may be included in one command. Each address may be up to 60 characters in length. Addresses in the command must

be separated by a semicolon (;).

Email Attachment Commands

TRN Email attachment translation code. The value allowed for

this command is:

P Translate to PDF ^TRN P ^

^FILNM The name to assign to the email attachment file.

^CMPRS If this command appears on a spool file page, that page will be

compressed. Only the page containing the command is compressed. It does not compress any other pages included in the email attachment. There is no value associated with this command. The command should be formatted as **^CMPRS^**.

^PSWD A password for the attachment. Users will be required to

enter the password before the attachment can be opened. There must also be a **^TRN P ^** command on one of the spool file pages included in the email or a **P** in the **Translation** field in the document's EMAIL command.

The password can be up to 30 positions long.

Email Subject and Email Message Commands

^MSGT The email message. Substitutions may be used in this

command.

^SUB The email subject. Substitutions may be used in this

command.

^SBT1 - ^SBT15 Substitution values to be used by the email message or

email subject. To use substitution commands:

 In a document's EMAIL command, key an email subject in the Email Subject field and/or an email message in the Email Message field. Include substitution values (^1 through ^15) in the subject and/or message as necessary.

OR

Include substitution values (^1 through ^15) in a **^MSGT** and/or **^SUB** command on the spool file page.

Example:

Attached please find invoice ^1 for your PO# ^2.

2. The spool file page must include the corresponding substitution commands (^SBT1 through ^SBT15) containing the data to be substituted.

2-64 3/6/14

Example:

^SBT1 34567^ found on the spool page substitutes 34567 for the invoice number in the message:

Attached please find invoice ^1 for your PO# ^2.

^SBT2 8765^ found on the spool page substitutes 8765 for the PO number in the message:

Attached please find invoice ^1 for your PO# ^2.

The substituted message is:

Attached please find invoice 34567 for your PO# 8765.

Page Break Commands

^END

Indicates the end of an email. The ^END command must be output on the last line of a spool page, left justified or on the first line of a spool page, left justified. The command should be formatted as **^END^**.

Use the ^END command to skip pages in the spool file that should not be emailed.

Retain Destination=*YES and ^END

When *YES is entered in the Retain Destination field in the EZeMail/400 EMAIL command, any spool page without a destination is sent to the last known email address. Use the ^END command to skip pages in the spool file that should not be emailed.

When ^END^ is output on the last line of a spool page, the pages that follow will not be emailed until a page with an email address is encountered.

When ^END^ is output on the first line of a spool page, that page and the pages that follow will not be emailed until a page with an email address is encountered.

^OPTB

A user defined value used to force the creation of multiple emails. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

Using Embedded Commands in the User Defined Data Spool File Attribute

Embedded email commands can be included in the **User Defined Data** spool file attribute and used by the EZeMail/400 EMAIL command during a merge to email the **entire spool file**. Embedded commands must have a beginning ^ and an ending ^ .

An EMAIL command must be included in the document overlay but no entries are required in the command.

Embedded commands in the User Defined Data spool file attribute will override commands embedded in the spool file and commands in the EMAIL command.

The following embedded spool file attribute email commands will be recognized by EZeMail/400 during a merge:

Important: The User Defined Data spool file attribute allows a maximum of 259 characters. Keep this in mind when adding embedded commands.

^EZMAIL	The email address. Up to 10 addresses may be included in the command but the total number of characters for ALL addresses cannot be greater than 60. Addresses must be separated by a semicolon (;).
^CC	The carbon copy (Cc) address. Up to 10 addresses may be included in the command but the total number of characters for ALL addresses cannot be greater than 60. Addresses in the command must be separated by a semicolon (;).
^BCC	The blind carbon copy (Bcc) address. Up to 10 addresses may be included in the command but the total number of characters for ALL addresses cannot be greater than 60. Addresses in the command must be separated by a semicolon (;).
^EZSNDR	The sender's return email address. The address cannot be more than 60 characters in length.
^SUB	The email subject, up to 100 characters in length.

2-66 3/6/14

FastFax Enterprise

Name: SGKFEFAX	EZeDocs/400	F0101XR
Size: 8.500 X 11.000	Work with commands	FOHDR
************* EMAIL COMMAND Spool Data Email Address Line -or- Data Field	Pos Len Del	
Optional Break . Line To Name Line To Company Line Description Line Sender Name Line Send Priority . Line Send Time (HHMM) . Line	Pos Len Del Pos Len Del	or <u>*JOB</u> or <u>0000</u>
Retain Destination <u>*YES</u> *NO,	*YES	
F3=Exit F8=Condition F12=C (C) COPYRIGHT ACOM SOLUTIONS,		More

EZeDocs/400 automatically splits multiple page spool files into multiple fax documents based on a change in the email address or the optional break data. This command cannot be used when merging with a data file.

FastFax Enterprise parameters are:

Spool	Data
Locati	ion

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Email Address

The location of the destination email address. The address may be taken from a spool file page or from a data file. Complete the spool data location fields to extract the email address from a spool file page. Complete the Data Field field to retrieve an email address from a data file.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see next page) has been set to **Y**, the page will be sent to the last known email address. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve an email address from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Optional Break

A user defined value used to force the creation of multiple documents to be emailed to a single address. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

To Name The individual to receive the email.

To Company The company to receive the email.

Description Text keyed here displays in the email subject line.

Sender Name The FastFax user profile of the person whose name should

> appear on the document transmission. The default for this parameter is *JOB which will use the current job user profile as the sender. A value extracted from spool data will

take precedence over a value entered in a command.

Send Location of the priority to use for the email.

Priority

Enter a specific priority for email. To have the email sent to the

queue and put on immediate hold, use 99.

Send Time Location of the time that the email should be sent.

OR

Enter a specific time for email to be sent. Use the format **HHMM** where **HH** equals the hour and **MM** equals the minute.

Retain Destination Whether or not to use the last known destination to email a spool

page that has no specified destination to

Y Send any spool page without a destination to the last known email address.

If a destination is not available for a spool page do not email N

Press Page Down to display the next screen.

2-68 3/6/14

Name: SGFORM		EZeDocs	F0101XR
Size: 8.500 X	11.000 Wo	rk with commands	F0101XC1
EMAIL COMMAND Cover Sheet	Spool Data Lo	**************************************	**************************************
Address-1 Address-2 City State Zip Code Country Cover Sheet Notes	Line Po	Len Del	Reps <u>001</u>
F3=Exit F8=Condi (C) COPYRIGHT ACOM		cel C. 1993, 1998, 2000.	Bottom

Cover Sheet Name Name of a cover sheet defined within the FastFax software. Valid values:

Name The name of a cover sheet defined in FastFax.

*NONE Do not include a cover sheet.

***DEFAULT** Include the default cover sheet defined in the

FastFax software.

Or the spool page location of the cover sheet name.

Address-1 First line of the recipient's address to appear on the

cover sheet.

Address-2 Second line of the recipient's address to appear on the

cover sheet.

City Recipient's city to appear on the cover sheet.

State Recipient's state to appear on the cover sheet.

Zip Code Recipient's Zip Code to appear on the cover sheet.

Country Recipient's country to appear on the cover sheet.

Cover Sheet A line(s) of text that will appear in the cover sheet note section on

the cover page included with the document.

Reps The number of spool data lines to be extracted for the cover sheet

notes beginning with the defined line number. The default is 1.

Fax*Star

Name: SGFXSTAR	EZeDocs/400	F0101XR
Size: 8.500 X 11.0	00 Work with commands	FOHDR
EMAIL COMMAND Email Address	**************************************	Number: 2.00
Optional Send Via	SMTP, MS, EX	
	Line Pos Len — Pos Len —	Del Print <u>*NO</u>
Mail Blind Carbon Copy -o	Line Pos Len r- Data Field	Del Print <u>*NO</u>
Retain Destination <u>*Y</u>	ES *NO, *YES	
F3=Exit F8=Condition (C) COPYRIGHT ACOM SOL	F12=Cancel UTIONS, INC. 1993, 1998, 2000.	More

The Fax*Star EMAIL command can be used in conjunction with the Fax*Star FAX command. This command cannot be used when merging with a data file.

Fax*Star email parameters are:

Spool Data Location

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line number on the spool pagePos Starting position on the spool pageLen Number of positions occupied by the data

Del The entry in this field is used in conjunction with the entries in the Fax*Star Print field (see Print on page 2-71) and the Print Unmapped Data field on the Work with Forms Exit screen. It indicates whether or not to retain the associated value so it can be printed on the email and/or with unmapped data.

***YES** Do not retain the value.

*NO Retain the value. If the value is retained, it can be printed on the email when the Print field is set to *YES and, if the value is not mapped in a spool command, printed with the unmapped data when Print Unmapped Data is set to *YES.

2-70 3/6/14

Data Field

Some of the data used to send email can be retrieved from data files by entering a Return Field value from a previously defined DTEXT command. If multiple DTEXT commands use the same data field name as the Return Field value entered, the first matching value encountered during the merge will be used to retrieve the data. Press **F4** to see a list of available values.

Print

Whether or not to print the associated value in the email. If *YES is selected, the value will print in the email in the same location that it occupies in the spool file.

*NO Do not print the value in the email. (default)

*YES Print the value in the email. Cannot be selected if the value in the **DEL** field is *YES.

Email Address

The destination email address. The address may be taken from a spool file page or from a data file. Complete the spool data location fields to extract the email address from a spool file page. Complete the Data Field field to retrieve an email address from a data file. An email address may be up to 64 positions in length.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to *YES, the page will be sent to the last known email address. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

Optional Send Via

It is possible to send email through a mail provider other than Fax*Star. Valid values are:

SMTP Use Internal MailMS Use Microsoft MailEX Use Exchange

Mail Carbon Copy

The destination email address, up to 64 positions in length, for an optional carbon copy (cc). Carbon copy address information may be taken from a spool file or a data file. Complete the spool data location fields to extract the cc address from a spool file. Key a value in the Data Field to retrieve a cc address from a data file.

The email transport provider must support the Carbon Copy function.

Mail Blind Carbon Copy

The destination email address, up to 64 positions in length, for an optional blind carbon copy (bcc). Blind carbon copy address information may be taken from a spool file or a data file. Complete the spool data location fields to extract the cc address from a spool file. Key a value in the Data Field to retrieve a cc address from a data file.

The email transport provider must support the Blind Carbon Copy function.

Retain Destination

Whether or not to use the last known destination to email a spool page that has no specified destination.

***YES** Send any spool page without a destination to the last known email address. (default)

*NO If a destination is not available for a spool page do not email the page.

Page Down to display the next screen.

Name: SGFXSTAR		F01⊛1XR
Size: 8.500 X	11.000 Work with commands	FOHDR
**************************************	**************************************	**************************************
Reply To	Spool Data Location: Line Pos Len Len Correction: -or- Data Field	Del Print <u>*NO</u>
Email Subject	Line Pos Len	Del
	Line Pos Len	
Windows Sent	-or Pos Len	Del
Windows Fail	Pos Line Pos Len	Del
F3=Exit F8=Condi	tion F12=Cancel SOLUTIONS, INC. 1993, 1998, 2000.	More

Reply To

The address to be used when replying to the email. The reply to address may be taken from a spool file or a data file. Complete the spool data location fields to extract the reply to address from a spool file. Key a value in the Data Field field to retrieve a reply to address from a data file.

The email transport provider must support the Reply To function.

2-72 3/6/14

Email Subject The subject of the email. Complete the spool data location

fields to extract the subject from a spool file or key a subject in the **-or-** field. The subject may be up to 62 positions in

length.

Windows Confirm Notification of sent and failed email can be sent to the

Fax*Star Windows queue of the user whose ID is specified here. Enter the spool page location of a user ID or key a user

ID, up to 10 positions in length, in the **-or-** field.

Windows Sent A confirmation of sent email can be sent to the Fax*Star

Windows queue of the user whose ID is specified here. Enter the spool page location of a user ID or key a user ID, up to 10

positions in length, in the -or- field.

Windows Fail Notification of failed email can be sent to the Fax*Star

Windows queue of the user whose ID is specified here. Enter the spool page location of a user ID or key a user ID, up to 10

positions in length, in the -or- field.

Page Down to display the next screen.

Name: SGFXSTAR	EZeDocs/400	F0101XR
Size: 8.500 X 11.000	Work with commands	FOHDR
	**************************************	**************************************
Printer		
Mail Format	(MTIFFG3, MTIFFG4, DCX,	, TIFFG3, TIFFG4, PCX)
Mail Body		
X Mail Body		
Delete X Mail Body		
Body		
F3=Exit F8=Condition (C) COPYRIGHT ACOM SOLUTI	F12=Cancel ONS, INC. 1993, 1998, 2000.	Bottom

Printer

The name of a network printer to assign to the print job. This printer must already be configured in the Fax*Star software.

Mail Format

The format to use for an email attachment. Valid values are:

MTIFFG3 Tiff group 3-all pages in one attachmentMTIFFG4 Tiff group 4-all pages in one attachment

DCX DCX

TIFFG3 Tiff group 3-an attachment per page
TIFFG4 Tiff group 4-all pages in one attachment

Mail Body The name of a text file, up to 64 positions in length, to add to

the body of the email. The text file must be located in the Fax*Star Image directory. If a value is entered here the other

Mail Body commands must be left blank.

X Mail Body The name of a text file, up to 64 positions in length, to add to

the body of the email. The text file must be located in the Fax*Star X Attach directory. If a value is entered here the

other Mail Body commands must be left blank.

Delete X Mail Body The name of a text file, up to 64 positions in length, to add to

the body of the email. The text file will be deleted once it is processed. The text file must be located in the Fax*Star X Attach directory. If a value is entered here the other Mail

Body commands must be left blank.

Body A constant line of text to be added to the body of the email.

The text may be up to 80 positions in length. If a value is entered here the other Mail Body commands must be left

blank.

2-74 3/6/14

KeyesFax

Name: SGEMAIL	EZeDocs	/400		F01	91XR
Size: 8.500 X 11.000	Work with	commands		FOH	DR
***********	******	******	*******	******	*****
EMAIL COMMAND	KeyesFax			Number:	86.00
Spool Data	Location:				
Email Address Line	Pos	Len	Del	Reps 01	
−or− Data Fie ld				· —	
		_			
Optional Break Line	Pos	Len	Del		
· —					
Description Line	Pos	Len	Del		
Send Date Line		Len —	Del		
Send Time (HHMM) . Line	Pos —	Len —	Del	or	
		_			
Retain Destination *YES *NO,	*YES				
					Bottom
F3=Exit F8=Condition F12=Ca	ancel				
(C) COPYRIGHT ACOM SOLUTIONS, :	INC. 1993,	1998, 200	⊙.		
•	•	,			

KeyesFax automatically splits multiple page spool files into multiple documents as required based on a change in the email address. This command cannot be used when merging with a data file.

KeyesFax parameters are:

Spool Data Location

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Email Address

The location of the destination email address. The address may be taken from a spool file page or from a data file. Complete the spool data location fields to extract the email address from a spool file page. Complete the Data Field field to retrieve an email address from a data file.

The EMAIL command can be used in conjunction with the FAX command. If both a fax number and an email address are included on a single page, the page will be sent to the last destination on the page.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known email address. If the email address is being used to

condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve an email address from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Optional Break

A user defined value used to force the creation of multiple documents to be emailed to a single address. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

Description

Use the description to identify individual pages of a document.

Send Date

The day that the document should be transmitted. Use a date format of **YYMMDD**. If not specified, the date defaults to the current date.

Send Time (**HHMM**) The time of day to transmit the document. Use a time format of **HHMM** from 0000 to 2400 (military time). The time can be entered into the appropriate field **OR** extracted from spool data.

Retain Destination

Whether or not to use the last known destination to email a spool page that has no specified destination.

- Y Send any spool page without a destination to the last known email address.
- N If a destination is not available for a spool page do not email the page.

2-76 3/6/14

KeyesMail

Name: SGEMAIL	EZeDo	cs/400	F01⊕1XR
Size: 8.500 X 1	1.000 Work wit	h commands	FOHDR
EMAIL COMMAND Email Addressor- Optional Break Description Translation Compression	KeyesMa Spool Data Locatio Line Pos Data Field Line Pos Line Pos 6 6-PDF, 3-TIFF I	il n: Len	_
Encryption Password		d, 2-Advanced Del	
-or- Retain Destination Email Message -or-	*YES *NO, *YES		_
F3=Exit F8=Condit (C) COPYRIGHT ACOM		3, 1998, 2000.	

KeyesMail automatically splits multiple page spool files into multiple documents as required based on a change in the email address. This command cannot be used when merging with a data file.

KeyesMail parameters are:

Spool Data Location

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete *NO = Do not delete

Email Address

The location of the destination email address. The address may be taken from a spool file page or from a data file. Complete the spool data location fields to extract the email address from a spool file page. Complete the Data Field field to retrieve an email address from a data file.

Up to 10 email addresses may be extracted from a spool file for the same page. Use the **Reps** field to indicate the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

Include a FAX command in a form in addition to an EMAIL command to send individual pages of a multi-page

form to the fax number and email addresses specified. If both a fax number and an email address are included on a single page, the page will be sent to both destinations. Up to 9 email addresses and 1 fax number may be indicated for the same page. Use the email address repetitions in the EMAIL command to denote the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known email address. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve an email address from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Optional Break

A user defined value used to force the creation of multiple documents to be emailed to a single address. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

Description

Use the description to identify individual pages of a document.

Translation

How the merged page will be translated into an attachment.

- 3 TIFF image
- **7** PDF

Compression

The amount of compression to apply to the email attachment. If a value other than $\mathbf{0}$ is selected, PKZIP software must be installed on the System i and available in the library list. Compressed attachments will have a file name extension of $.\mathbf{zip}$.

- **0** Do not compress (default)
- 1 Fastest compression, good compression amount.
- 2 Slightly slower compression speed with better compression.
- 3 Maximum compression. This option will take the greatest amount of time to compress the file.

2-78 3/6/14

Encryption

The kind of encryption to apply to the email attachment. A password and a compression value other than 0 are also required to encrypt an email.

- **0** Do not encrypt (default)
- 1 Standard encryption compatible with encryption products like GZIP or WinZip.
- 2 Advanced Encryption Standard. Requires PKZIP.

Password

A password is required for encrypted email. Users must enter the correct password to open an encrypted email. Passwords are **case sensitive** and can be up to 64 positions in length.

To take passwords from the spool file, key the spool data location in the **Line**, **Pos**, **Len** fields and *YES (delete) or *NO (do not delete) in the **Del** field.

To use the same password for all email attachments, key a password up to 64 positions in length in the **-or-** field.

Retain Destination

Whether or not to use the last known destination to email a spool page that has no specified destination.

- Y Send any spool page without a destination to the last known email address.
- **N** If a destination is not available for a spool page do not email the page.

Email Message

Enter the spool data location of the email message or the actual email message. Up to ten substitution values may be entered on the message line to extract the message from the spool file based on the location supplied by the substitution values. (See **Substitution** below.)

The maximum number of characters for the message is 123. If the message command and the message text are embedded in the spool file, the maximum number of characters passed to KeyesMail, which includes the ¬Msg command, is 128. If substitution variables are included in the message text, KeyesMail will create a message up to 256 characters.

Example: Purchase order $\neg 1$, from department $\neg 10$, issued on $\neg 2$.

Page Down to display the next screen.

Name: SGFORM	EZe	Docs	F0101XR
Size: 8.500 X	11.000 Work wit	h commands	F0101XC1
**************************************	********	****************** KeyesMail	**************************************
Email Subject	Spool Data Location: Line Pos	Len Del	
2. 3. 4. 5. 6. 7. 8. 9.	Line Pos Lin	Len Del Len Del	
	ition F12=Cancel M SOLUTIONS, INC. 199	3, 1998, 2000.	Bottom

Additional parameters are:

Email Subject

Enter the spool data location of the email subject or the actual email subject.

Up to 10 substitution values can be included in the subject line to be extracted from the spool file based on the location supplied by the substitution values. (See **Substitution** below.)

Example:

Purchase order $\neg 1$, from department $\neg 10$, issued on $\neg 2$.

Substitutions Line 1-10

The spool page location of the data to be used when substituting in the Email Message or Email Subject fields.

2-80 3/6/14

Unifier400

Size: 8.500 X 11.000 Work with commands	FOHDR
***********************************	*****
EMAIL COMMAND Unifier400 N	lumber: 6.00
Destination Spool Data Location:	
Email Address Line Pos Len Del	
-or- Data Field	
To Company Name . Line Pos Len Del	
Attention Name . Line Pos Len Del	
Optional Break Line Pos Len Del	
Remarks File <u>*NONE</u> Library <u>QTEMP</u>	
	*FIRST
From Company Name . Line Pos Len Del	
	*CURRENT_
	<u>*NOW</u>
· · · — — — —	<u>*NOW</u>
Batch Priority Line Pos Len Del or	_
Hold Batch <u>*NO</u> *NO, *YES	
Delete After Send . <u>*DEFAULT</u> *NO, *YES, *DEFAULT	
User Cover Page <u>*DEFAULT</u> *NO, *YES, *DEFAULT	
Retain Destination <u>*YES</u> *NO, *YES	
F3=Exit F8=Condition F12=Cancel	
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.	

This command cannot be used when merging with a data file.

Unifier400 parameters are:

Destination
Spool Data
Location

The spool data location fields specify the spool file page location of data used to send email. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete *NO = Do not delete

Email Address

Location of the destination email address. The address may be taken from a spool file page or from a data file. Complete the spool data location fields to extract the email address from a spool file page. Complete the Data Field field to retrieve an email address from a data file.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see next page) has been set to **Y**, the page will be sent to the last known email address. If the email address is being used to condition the EMAIL command, it is recommended that you make an email address available for every page that you wish to be selected.

To Company Name Location of the addressee company name on the spool file page.

Attention Name Location of the contact name on the spool file page.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve an email address from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the email address. Press **F4** to see a list of available values.

Optional Break

A user defined value used to force the creation of multiple documents to be emailed to a single address. For example, to email purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same email address.

Remarks File

The name of a file containing remarks to print on the cover page. Leave as *NONE to omit the cover page.

Library

The location of the remarks file. *LIBL is not a valid entry.

Member

The location of the remarks file member containing the cover page remarks.

*FIRST

Selects the first member in the designated

remarks file.

*DOCUMENT

Uses the name of the document containing the EMAIL command as the

member name.

From Company Name Location of the sending company's name on the spool file page or use the default value which is the company name in the profile of the current job user. Use only if including a cover page.

From User Name

This value overrides the FROM: identifier on the cover page. Enter the spool page location of the sending user's name or use the default of *CURRENT which takes the current job user profile as the From name. Use only if including a cover page.

Send Date

A specific transmission date can be indicated. Key the spool file page location of the transmission date or key a date in the format **MMDDYY**. The default value of ***NOW** sends the email immediately.

Send Time (HHMM)

A specific transmission time can be indicated. Key the spool file page location of the transmission time or key a time in the format **HHMM** (military time). The default value of *NOW sends the email immediately.

2-82 3/6/14

Batch Priority An email priority may be indicated. Key the spool file page

location of the priority or enter a value from 1-99 where 1 is

the highest priority and 99 the lowest.

Hold Batch Whether or not to place a batch on hold.

***YES** Place the batch on hold.

*NO Do not place the batch on hold.

Delete After Send Whether or not to delete the spool file when transmission is

complete.

***YES** Delete the spool file.

*NO Do not delete the spool file.
*DEFAULT Use the value in the user profile.

User Cover Page Whether or not to include a cover page.

***YES** Include a cover page.

*NO Do not include a cover page.
*DEFAULT Use the value in the user profile.

Retain Destination Whether or not to use the last known destination to email a spool

page that has no specified destination.

Y Send any spool page without a destination to the last

known email address.

N If a destination is not available for a spool page do not

email the page.

ESIG - eSignature

Na	Name: SGESIG EZeDocs/400 F0101IR							F0101IR		
S	ize:	8.5	00 X 11.	000	Work	with	comman	ds		FOCTL01
Acti	on	Cmd	Across	Down	Length	Heigh	t Thk	Font/Ir	ng Pt	Data
1	. 00	ESIG	. 000	. 000						
2	. 00		. 000	. 000	. 000	. 00	0			
3	. 00		. 000	. 000	. 000	. 00	0			
4	. 00		. 000	. 000	. 000	. 00	0			
5	. 00		. 000	. 000	. 000	. 00	0			
6	. 00		. 000	. 000	. 000	. 00	0			
7	. 00		. 000	. 000	. 000	. 00	0			
***	***	****	*****	****	*****	*****	****	*****	*****	******
SIGN	ATUF	RE CAP	TURE COM	MAND						Number: 1.0
Acros	SS .				<u>30</u> Doi	√n <u>.</u>	<u>000</u> 1	Length _	. 000	Height <u>.000</u>
			k							
Indi	ces	:								
				Data l	_ink		V	alue		
1	ID						_			
2	Des	cript	ion				_			_
3	Dat	e					_		MM/	DD/YYYY
			_		_					
			Prompt							
(C) (COP	'R I GHT	ACOM SO	LUTIONS	S, INC.	1993,	1998,	2000.		

The **ESIG** command

- defines a location for a captured electronic signature on a form and
- creates metadata that is used to identify documents in WebView and in the Work with eSignature screens on the System i.

This is an optional, licensed feature that must be used in conjunction with a signature capture pad and the ACOM WebView module. It does not print a signature on a form during the System i merge.

When an ESIG command is added to a form overlay, a PCL file is created for each merged form and stored on the IFS along with the associated metadata for each form. An individual form can then be located from the WebView ESignature tab and viewed, signed with an electronic signature created on a signature pad and printed. Signed forms can be saved in PDF format.

The Work with eSignatures option (option 12) on the System i eForms menu allows users to manage the ESIG PCL files that are stored on the IFS.

The **Purge Signature Documents** Utility in the ACOM Utilities Module can be used to purge the PCL files that are created and stored on the IFS when documents are signed through WebView.

ESIG parameters are as follows:

Across The distance from the left edge of the page to the left edge of the signature.

Down The distance from the top edge of the page to the bottom edge of the signature.

2-84 3/6/14

Length The length of the signature on the page.

Height The height of the signature on the page.

Optional Break A user defined value that may be used to force files to break on a value other than the filename. A new document is created when a new optional break value is encountered. For example, by defining department as the optional break a separate file will be created each time the department value in the spool file changes.

Note: The ESignature settings in WebView can be configured to place the captured signature on either the first or last page of a document.

The ID, Description and Date fields are used to create the metadata that will identify the documents in WebView and in the Work with eSignatures option in eForms. To pull a metadata entry from an **STEXT** command, press **F4** in the **Data Link** field and select an STEXT command from the list. To use a constant value, enter the value in the **Value** field.

ID An ID to identify the document, for example a vendor ID, customer ID,

etc. (Required)

Description Any kind of description to further identify the document, for example a

company name, vendor name, sales rep name, etc.

Date A date that can help identify the document. This will usually be the date

from the document being merged but *SYSDATE (system date of the merge) is available for selection in the F4 list of STETX commands.

FAX - Fax

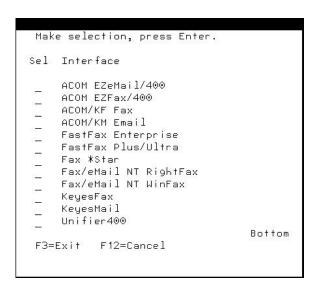
The **FAX** command serves as an interface between EZeDocs/400 and certain fax and fax/email products. Refer to your fax product manual for information specific to the operation of your fax product.

A **FAX** command must be included in at least one of the documents being merged to trigger the fax process during a merge. It can be in the front page form or the back page form (if printing in duplex). It can also be in a form named in the **Form name** field of the **FORM** command. It cannot be a form retrieved from a spool file using the **Form name location** fields in the **FORM** command. The FAX command cannot be used when merging with a data file.

There can be only one FAX command per form. One EMAIL command may be included in a form with an FAX command.

A distribution list must be set up when combining fax output with email and/or print output. For example, a distribution list can be set up to send copy one to a fax output queue and copy two to a print output queue. See Chapter 5 in this manual for more information about working with distribution lists.

The **Interface** window displays when the FAX command is entered for the first time.



To select an interface:

- 1. Key a **1** in the **Sel** field to the left of an interface.
- 2. **ENTER>** to return to the **Work with Commands** screen.
- 3. Position the cursor in the **Action** field to the left of the FAX command.
- 4. Press **F4** to display a detail screen for the interface selected.

To use a fax or fax/email product that is not listed, call Technical Support for a possible solution.

2-86 3/6/14

ACOM/KF Fax

Name: SGDATES1	EZeDocs	/400		F010	1XR
Size: 8.500 X 11.000	Work with	commands		FOHD	R
**************************************	ACOM/KF F Location:		***********	********* Number:	****** 15.00
−or− Data Field					
Fax List Line	Pos —	Len	Del		
Fax PBX Line Optional Break Line	Pos Pos	Len —	Del ——		
Attention Line	Pos —	Len —	Del ——		
Description Line	Pos	Len	Del —		
Send Date Line	Pos —	Len —	Del —		
Send Time (HHMM) . Line	Pos	Len	Del	or	
Retain Destination <u>*YES</u> *NO,	*YES				
F3=Exit F8=Condition F12=C: (C) COPYRIGHT ACOM SOLUTIONS,		1998, 200	⊚.		More

ACOM/KF Fax automatically splits multiple page spool files into multiple documents as required based on a change in the fax number. This command cannot be used when merging with a data file.

ACOM/KF Fax parameters are:

Spool Data
Location

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Fax Number:

The location of the destination fax number. Fax information may be taken from a spool page, a data file or an address book. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file. Page down to the screen displaying the **Address Book** fields to take the fax number from an address book.

It should include any necessary area code but not the "1" preceding long distance area codes. Fax number information may be taken from an address book instead of this field. Page down to the **Address Book** field on the next screen.

Note: When embedding fax numbers in a spool file it is strongly recommended that additional data not be included on the same line as the fax number.

Fax number data may contain the characters: (), and -. ACOM/KF Fax automatically removes these from the fax number before processing begins. A fax number with spaces is considered a different number than the same number without spaces.

Include an EMAIL command in a form in addition to a FAX command to send individual pages of a multi-page form to separate fax numbers and email addresses. If both a fax number and an email address are included on a single page, the page will be sent to both destinations. Up to 9 email addresses and 1 fax number may be indicated for the same page. Use the email address **Reps** field in the EMAIL command to denote the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you make a fax number available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve a fax number from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number. Press **F4** to see a list of available values.

FAX List:

Used to fax the same pages to multiple recipients where the recipients are found in a distribution list containing a list of directory entries. Each directory entry should contain a fax phone number in the fax field.

FAX PBX:

Used to fax the same pages to multiple recipients where the recipients' phone numbers (or email addresses) are found in a PBXFILE member.

Optional Break

A user defined value used to force the creation of multiple documents to be faxed to a single fax number, fax list or fax PBX. For example, to fax purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

2-88

Attention Used in place of a cover sheet. The attention name prints at

the top of the fax to identify the recipient. Attention data

must be included on the first spool page.

Description Used to identify individual pages of a document to be faxed.

Every page that has been given a description has the description included with the completion message(s) when it is faxed. Description information such as customer, invoice or purchase order number may be included.

Send Date The day that the document should be transmitted. Use a

date format of YYMMDD. If not specified, the date

defaults to the current date.

Send Time(HHMM) The time of day to transmit the document. Use a time

format of **HHMM** from 0000 to 2400 (military time). The time can be extracted from spool data **OR** entered into the

appropriate field in the FAX command.

Retain Destination Whether or not to use the last known destination to fax a

Spool page that has no specified destination.

Y Send any spool page without a destination to the last known fax number.

N If a destination is not available for a spool page do not fax the page.

Page Down to display the next screen.

Name: SGDATES1		EZeDocs/400	F0101XR
Size: 8.500 X 11	.000	Work with commands	FOHDR
************	******	**********	*******
FAX COMMAND		ACOM/KF Fax	Number: 17.00
(Select a Data Link	or enter	a Name)	
Address Book			
Data Link	N:	ame	
10	_		
Entry			
Data Link	Key N	ame	
7	_		9
% 			
Group			
	Type N	ame	
No.	-		
POEC CAR FOR 198 198 19		Will Response to	More
F3=Exit F4=Prompt			
(r) CONTRIGHT HOUM S	OFDITOMS	, INC. 1993, 1998, 2000.	

Address Book

Address information for the fax can be retrieved from an address book. Use a data link to take the address book name from the spool file or enter the address book name in the Name field. Press **F4** in either field to display valid entries.

Leave the **Fax Number** field on the previous screen blank if information is entered in this field.

The fax will be sent to each member in the address book unless a value is entered in the Entry **OR** Group field below.

Entry Complete this field to send the fax to a specific entry in the

address book. An entry can be identified using a combination of data links and names. Press **F4** in either

field to display valid entries.

Group Complete this field to send the fax to a group of entries that

has been previously defined in the address book. Use a data link to take the group name from the spool file or enter the group name in the Name field. Press **F4** in either field to

display valid entries.

Page Down to display the next screen.

Name: SGDATES1	EZeDocs/400		F0101XR
Size: 8.500 X 11.000	Work with comma	nds	FOHDR
**********	********	******	******
FAX COMMAND	ACOM/KF Fax		Number: 17.00
Spool [Data Location:		
Cover Sheet File Line _ -or- File	Pos Len	Del	
Cover Sheet Member. Line	Pos Len	Del	
Recipient Company . Line _ _or- Value	_ Pos Len	Del	
Recipient Name Line _ -or- Value		_ Del	
Cover Notes Line _ -or- Value	Pos Len	Del	
19			7)
	10000		More
F3=Exit F8=Condition F1 (C) COPYRIGHT ACOM SOLUTION		, 2000.	

The fields on this screen and the following screen may be completed to include a preexisting cover sheet with the fax. The cover sheet file, cover sheet member, recipient company and recipient name information must be included if a cover sheet will be used. All other cover sheet information is optional.

Cover Sheet File The spool file location of the name of the file containing

the pre-defined cover sheet.

or

File The name of the file containing the pre-defined cover sheet.

The default file is MSGFILE.

Cover Sheet The spool file location of the name of the pre-defined cover

Member sheet.

2-90 3/6/14

 \mathbf{or}

Member The name of the pre-defined cover sheet.

Recipient Company The spool file location of the recipient's company name. A

value extracted from the spool file will override an entry for the recipient's company in the cover sheet file.

 \mathbf{or}

Value The recipient's company name. A value entered here will

override an entry for the recipient's company in the cover

sheet file.

Recipient Name The spool file location of the recipient's name. A value

extracted from the spool file will override an entry for the

recipient's name in the cover sheet file.

 \mathbf{or}

Value The recipient's name. A value entered here will override an

entry for the recipient's name in the cover sheet file.

Cover notes The spool file location of notes to be printed on the cover

sheet. Notes may be up to 76 positions in length. Data beyond the 76th position will be lost if the spool location specified is greater than 76 positions. A value extracted from the spool file overrides any entry for cover sheet notes

in the cover sheet file.

or

Notes Notes to be printed on the cover sheet. Notes may be up to

76 positions in length. A value entered here overrides any

entry for cover sheet notes in the cover sheet file.

Page down to key optional sender information for the cover sheet.

Name: SGFAXCS	EZeDocs/400	F01⊕1XR
Size: 8.500 X 11.000	Work with commands	FOHDR
FAX COMMAND	**************************************	**************************************
Sender name Line _ Sender company Line _ Sender e-mail Line _ Sender fax Line _ Sender phone Line _	Pos Len Del Pos Del Pos Del Pos Len Del Po	
F3=Exit F8=Condition F (C) COPYRIGHT ACOM SOLUTIO		Bottom

Sender name The spool file location of the sender's name. A value

extracted from the spool file will override an entry for the

sender's name in the cover sheet file.

Sender company The spool file location of the sender's company name. A

value extracted from the spool file will override an entry

for the sender's company in the cover sheet file.

Sender e-mail The spool file location of the sender's email address. A

value extracted from the spool file will override an entry

for the sender's email address in the cover sheet file.

Sender fax The spool file location of the sender's fax number. A value

extracted from the spool file will override an entry for the

sender's fax number in the cover sheet file.

Sender phone The spool file location of the sender's phone number. A

value extracted from the spool file will override an entry for the sender's phone number in the cover sheet file.

2-92 3/6/14

ACOM/KM Email

Name: SGDATES1	EZ	eDocs/400		F0101XR	
Size: 8.500 X 11	1.000 Work	with commands		FOHDR	
Fax Number	ACOM Spool Data Loca	/KM Email tion:			*** .00
Fax List	Line Pos Line Pos Line Pos Line Pos Line Pos	Len Len Len Len Len Len Len Len	Del		
Retain Destination	<u>*YES</u> *NO, *YES				
F3=Exit F8=Conditi (C) COPYRIGHT ACOM S		1993, 1998, 200	⊕.	More.	••

ACOM/KM Email automatically splits multiple page spool files into multiple documents as required based on a change in the fax number. This command cannot be used when merging with a data file.

ACOM/KM Email fax parameters are:

Spool	Data
Locat	ion

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	* \mathbf{YES} = Delete * \mathbf{NO} = Do not delete

Fax Number:

The location of the destination fax number. Fax information may be taken from a spool page, a data file or an address book. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file. Page down to the screen displaying the **Address Book** fields to take the fax number from an address book.

The number should include any necessary area code but not the "1" preceding long distance area codes.

Note: When embedding fax numbers in a spool file it is strongly recommended that additional data not be included on the same line as the fax number.

Fax number data may contain the characters: (), and -. ACOM/KM Email automatically removes these from the fax number before processing begins. A fax number with spaces is considered a different number than the same number without spaces.

Include an EMAIL command in a form in addition to a FAX command to send individual pages of a multi-page form to separate fax numbers and email addresses. If both a fax number and an email address are included on a single page, the page will be sent to both destinations. Up to 9 email addresses and 1 fax number may be indicated for the same page. Use the email address **Reps** field in the EMAIL command to denote the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you make a fax number available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve a fax number from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number. Press **F4** to see a list of available values.

FAX List:

Used to fax the same pages to multiple recipients where the recipients are found in a distribution list containing a list of directory entries. Each directory entry should contain a fax phone number in the fax field.

FAX PBX:

Used to fax the same pages to multiple recipients where the recipients' phone numbers (or email addresses) are found in a PBXFILE member.

Optional Break

A user defined value used to force the creation of multiple documents to be faxed to a single fax number, fax list or fax PBX. For example, to fax purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

2-94 3/6/14

Attention Used in place of a cover sheet. The attention name prints at

the top of the fax to identify the recipient. Attention data

must be included on the first spool page.

Description Used to identify individual pages of a document to be

faxed. Every page that has been given a description has the description included with the completion message(s) when it is faxed. Description information such as customer, invoice or purchase order number may be included.

Send Date The day that the document should be transmitted. Use a

date format of YYMMDD. If not specified, the date

defaults to the current date.

Send Time(HHMM) The time of day to transmit the document. Use a time

format of **HHMM** from 0000 to 2400 (military time). The time can be extracted from spool data **OR** entered into the

appropriate field in the FAX command.

Retain Destination Whether or not to use the last known destination to fax a A spool page that has no specified destination.

Y Send any spool page without a destination to the last

known fax number.

N If a destination is not available for a spool page do not

fax the page.

Page down to display the next screen.

Name: SGDATES1		EZeDocs/400	F01@1XR
		Work with commands	FOHDR

FAX COMMAND		ACOM/KM Email	Number: 9.00
(Select a Data Link Address Book	or ent	er a Name)	
Data Link		Name	
Entry Data Link	Key	Name	
Group Data Link	Type –	Name	
20		ondition F12=Cancel NS, INC. 1993, 1998, 2000.	More

Address Book

Address information for the fax can be retrieved from an address book. Use a data link to take the address book name from the spool file or enter the address book name in the Name field. Press **F4** in either field to display valid

entries. Leave the **Fax Number** field on the previous screen blank if information is entered in this field.

The fax will be sent to each member in the address book unless a value is entered in the Entry **OR** Group field below.

Entry

Complete this field to send the fax to a specific entry in the address book. An entry can be identified using a combination of data links and names. Press **F4** in either field to display valid entries.

Group

Complete this field to send the fax to a group of entries that has been previously defined in the address book. Use a data link to take the group name from the spool file or enter the group name in the Name field. Press **F4** in either field to display valid entries.

Page Down to display the next screen.

Name: SGDATES1	EZeDoc	s/400	F0101XR		
Size: 8.500 X 11.000	Work with commands		FOHDR		
*********	******	*******	*******	****	
FAX COMMAND	ACOM/KM	Email	Number:	9.00	
Spool [Data Location	:			
Cover Sheet File Line _ -or- File	Pos	Len Del			
Cover Sheet Member. Line _ -or- Member	Pos	Len Del			
Recipient Company . Line _ -or- Value	_ Pos	Len Del			
Recipient Name Line _ –or– Value	Pos	Len Del			
Cover Notes Line _ -or- Value	Pos	Len Del			
×					
F3=Exit F8=Condition F	12-51		Мс	ore	
r3=Exit = r8=Londition = r (C) COPYRIGHT ACOM SOLUTION		. 1998. 2000.			

The fields on this screen and the following screen may be completed to include a preexisting cover sheet with the fax. The cover sheet file, cover sheet member, recipient company and recipient name information must be included if a cover sheet will be used. All other cover sheet information is optional.

Cover Sheet File The spool file location of the name of the file containing

the pre-defined cover sheet.

or

File The name of the file containing the pre-defined cover sheet.

The default file is MSGFILE.

2-96 3/6/14

Cover Sheet Member The spool file location of the name of the pre-defined cover

sheet.

or

Member The name of the pre-defined cover sheet.

Recipient Company The spool file location of the recipient's company name. A

value extracted from the spool file will override an entry

for the recipient's company in the cover sheet file.

or

Value The recipient's company name. A value entered here will

override an entry for the recipient's company in the cover

sheet file.

Recipient Name The spool file location of the recipient's name. A value

extracted from the spool file will override an entry for the

recipient's name in the cover sheet file.

or

Value The recipient's name. A value entered here will override an

entry for the recipient's name in the cover sheet file.

Cover notes The spool file location of notes to be printed on the cover

sheet. Notes may be up to 76 positions in length. Data beyond the 76th position will be lost if the spool location specified is greater than 76 positions. A value extracted from the spool file overrides any entry for cover sheet notes

in the cover sheet file.

or

Notes Notes to be printed on the cover sheet. Notes may be up to

76 positions in length. A value entered here overrides any

entry for cover sheet notes in the cover sheet file.

Page down to key optional sender information for the cover sheet.

Name:	SGDATES1	54 31 31	EZeDoc:	s/400		F0101	XR
Size:	8.500 ×	11.000	Work with	commands		FOHDR	}
******* FAX COMM Sender n Sender c Sender e Sender f	******	********** Spool Dat Line Line Line Line	100E-2005 3101 800	********* Email	Del Del Del Del Del Del		
F3=Exit (C) COPY		lition F12= M SOLUTIONS,		, 1998, 200	o⊛.	B	3ottom

Sender name The spool file location of the sender's name. A value

extracted from the spool file will override an entry for the

sender's name in the cover sheet file.

Sender company The spool file location of the sender's company name. A

value extracted from the spool file will override an entry

for the sender's company in the cover sheet file.

Sender e-mail The spool file location of the sender's email address. A

value extracted from the spool file will override an entry

for the sender's email address in the cover sheet file.

Sender fax The spool file location of the sender's fax number. A value

extracted from the spool file will override an entry for the

sender's fax number in the cover sheet file.

Sender phone The spool file location of the sender's phone number. A

value extracted from the spool file will override an entry for the sender's phone number in the cover sheet file.

2-98 3/6/14

EZFax/400

EZFax/400 automatically splits multiple page spool files into multiple documents as required based on a change in the fax number or optional break value. The EZFax/400 command is available only by purchasing the EZFax/400 module.

To create faxes from merged documents:

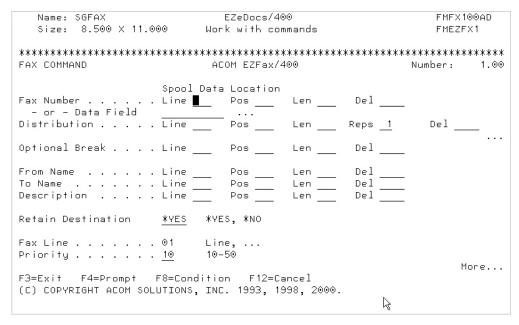
- Set up a **fax line**. (EZFax/400 menu option 1)
- Include an EZFax/400 **FAX command** in a document overlay. (eForms module)
- Start the **EZFAX** fax monitor in the EZFax/400 module. (EZFax/400 menu option 7)
- Send the merged output to the **EZFAXOTQ** output queue. (eForms module)

Faxes will be created automatically when the merge is run. Email notifications about fax activity can be sent to the user initiating the merge and auto merge jobs that generate faxes. See the Define Users section in Chapter 2 of the Utilities Manual for information about configuring user definitions for fax activity email notifications.

Embedded commands may be included in the spool file (see page 2-105) and/or in the User Defined Data spool file attribute (see page 2-108).

A distribution list must be set up to fax and email or to fax, email and print from a merge using EZFax/400 and EZeMail/400. When setting up the distribution list use **EZFAXOTQ** as the output queue for faxes and **EZEMAILOTQ** as the output queue for email. Print output can be sent to any predefined print output queue(s).

Use night faxing to send faxes during a specific time period each day. The *EZFAXNF monitor that is shipped with the EZFax/400 software controls night faxing. It must be set up in **Work With Monitors** and started on the **Start/Stop Fax Monitors** screen before night faxing can take place. The night fax monitor uses output queue **EZFAXOTQN**.



EZFax/400 parameters are:

Spool Data Location

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line number on the spool page
 Pos Starting position on the spool page
 Len Number of positions occupied by the data
 Reps The number of lines to search. Valid only when extracting fax distribution information.
 Del Whether or not to delete the data from the

appeal file after it is processed

spool file after it is processed.

*YES = Delete *NO = Do not delete

Fax Number

The location of the destination fax number. A fax number may be taken from a spool page —or- from a data file or an ACOM Solutions address book. Complete the spool data location fields to extract the fax number from a spool page or key a value in the Data Field field to retrieve a fax number from a data file. Page down to the screen displaying the Address Book fields to take addresses from an address book.

Fax numbers can be in the format (nnn)-nnn-nnnn or nnn-nnnn. It is not necessary to include a 1 in front of long distance fax numbers.

It is not necessary to include a fax number on every page. If no destination is found on a page and the Retain Destination field (see below) has a value of *YES, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you make a fax number available for every page that you wish to be selected.

A value in an embedded ^FX command on a spool page will override an entry in this field.

Note: An Area Code/Exchange configuration (EZFax/400 menu option 2) overrides fax numbers taken from a FAX command, an address book or an embedded ^FX command in a spool file or in the spool file attributes

-or-Data Field

To retrieve a fax number from a data file key a **Return Field** value from a **DTEXT** command that has already been defined in the document. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the

merge will be used to retrieve the fax number. Press **F4** to see a list of available values.

Distribution

To send a fax to numbers in a distribution list use this field. Up to 10 fax numbers can be extracted from a spool file page. Use the **Reps** field to indicate the number of lines on the spool page to search for the fax numbers. (Multiple fax numbers may alternatively be taken from an address book named in the Address Book field.)

Fax numbers can be in the format (nnn)-nnn-nnnn or nnn-nnnn. It is not necessary to include a 1 in front of long distance fax numbers. There must be a space between fax numbers that occur on the same line on a spool page. The **Distribution** field can only be used if the **Fax Number**, **Data Field** and **Address Book** fields are left blank.

A value in an embedded ^DL command on a spool page will override an entry in this field.

Optional Break

An optional value can be extracted from the spool file to force the creation of multiple documents to be faxed. For example, to fax purchase orders separately by department, define department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

A value in an embedded ^PGB command on the spool page will override an entry in this field.

From Name

The spool file location of the sender's name. A value in this field will print on the cover sheet and be included in the fax ID line printed at the top of every fax page. If this field is left blank the name for the fax ID line will be taken from the Company Name field in the Fax Monitor definition.

A value in an embedded ^FNM command on the spool page will override an entry in this field and any entry in the Fax Monitor Company Name field.

To Name

The spool file location of the recipient's name.

A value in an embedded ^TNM command on the spool page will override an entry in this field.

Description

Information describing the fax contents such as invoice number or PO number. If coordinates are entered here, the information extracted will be used to identify the fax in the fax log and on the EZFax/400 Work with Fax Documents detail screen.

A value in an embedded ^DES command on the spool page will override an entry in this field.

Retain Destination

Whether or not to use the last known destination (fax number, distribution list or address book) to fax a spool page that has no specified destination. Use an embedded ^END command to skip pages that should not be emailed.

*YES Send any spool page without a destination to the last known fax number(s).

*NO If a destination is not available for a spool page do not fax the page.

Retain Destination and Optional Break:

If Retain Destination is set to *YES when using the Optional Break feature AND the current spool page does not contain a value in the location defined in the Optional Break field THEN the last known optional break value will be used. The last known optional break will continue to be used until a new optional break value is encountered in the spool file.

If Optional Break is set to *NO and the scenario described above occurs, an optional break will not be applied.

Fax Line

The fax line to use. Fax lines must be set up and configured on the **EZeMail/400 Work with Fax Line** screen. Press **F4** to see a list of available fax lines.

Priority

The transmission priority to assign to the fax. The lowest priority is 10, 50 is the highest. A value entered here will override the priority set up on the Work with Fax Line screen.

Page Down to display the next screen.

Name: SGFORM	EZeDocs/400	FMFX100AD
Size: 8.500 X 11.000	Work with commands	FMEZFX2
**************************************	**************************************	**************************************
TIM COMMIND	110011 221 427 400	Namber: 54.00
Cover Sheet Name: *NONE	*NONE, Name Spool Data Location	
To Company	Line Pos Len	Del
From Company	Line Pos Len	Del
Image: *NONE *NONE, Name	Placement: <u>*LEFT</u> *LEFT, *RI	GHT
Cover Sheet Notes	Line Pos Len	Reps <u>1</u> Del
- or -		
		More
F3=Exit F4=Prompt F8=Condi (C) COPYRIGHT ACOM SOLUTIONS,		
(C) COFINIGHT ACOM SOLUTIONS,	TNC. 1993, 1996, 2000.	

Cover Sheet Name

The name of the cover sheet to send with the fax. Currently **EZCOVER** is the only cover sheet available. Accept the default of *NONE if a cover sheet is not required.

2-102

To Company The name of the recipient's company to print on the cover sheet.

A value in an embedded ^CVTC command on the spool

page will override an entry in this field.

From Company The name of the sender's company to print on the cover sheet.

A value in an embedded ^CVC command on the spool page

will override an entry in this field.

-or- Leave the spool data fields blank and enter a value in the

-or- field to print that value on each cover sheet.

Image The name of a PCX image to print on the cover sheet. The

image must have been previously uploaded to the ACOM image library and must be no larger than 2 inches high by 5 inches wide. Press **F4** to display a list of available images. Accept the default of *NONE if an image is not required.

Placement Where to print the image on the cover sheet.

*LEFT Places the image on the left side of the cover

sheet.

*RIGHT Places the image on the right side of the cover

sheet.

Cover Sheet Notes Notes to print on the cover sheet. Notes may be up to 1050

positions in length and will wrap when printed on the cover sheet. If the spool location specified is greater than 1050 positions, data beyond the 1050th position will be lost.

Information from the spool file can be included in the cover

sheet notes by using substitutions. See **Substitutions**

below.

A value in an embedded ^CVM command on the spool

page will override an entry in this field.

-or-

Constant notes to be printed on each cover sheet. Notes

may be up to 1050 positions in length.

A value in an embedded ^CVM command on the spool

page will override an entry in this field.

Page Down to display the next screen.

Name: SGF	X	EZeD	ocs/400		FMFX1	00AD
Size: 8.5	500 × 11.000	Work wi	th comman	ds	FMEZF	X5
*******	******	******	******	********	******	*****
FAX COMMAND		ACOM E	ZFax/400		Number:	1.00
Cover Sheet 1	Notes	v 1 v				
						_
						_
						_
						_
						_
						_
Substitutions			Len	Del		
		_ Pos Pos	Len	Del		
	4. Line		Len Len	Del Del		
	5. Line		Len			
102 NO 10 VIZ					М	ore
F3=Exit F8= (C) COPYRIGH			92 1990	2000		
(C) COPTRIGH	HCON SOLUTI	ONS, INC. 13	JJ, 1JJO,	2000.		

Cover Sheet Notes

A continuation of the notes to print on the cover sheet. Notes may be up to 1000 positions in length.

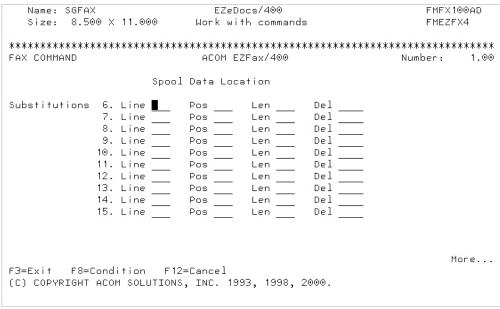
Substitutions can be used to include information from the spool file on the fax cover sheet.

Substitutions Line 1-15

The spool page location of the data to be used when substituting on the cover sheet notes.

In **Cover Sheet Notes** enter ^1 to substitute the data pulled from the spool file by substitution 1, ^2 to use substitution 2, etc.

Page Down to display the next 10 substitution fields.



Page Down to display the next screen.

2-104 3/6/14

Name: SGFAX		EZeDocs	s/400	FMFX100AD
Size: 8.500 X 1	1.000	Work with	commands	FMEZFX3
**************************************	or enter	ACOM EZF	**************************************	**************************************
Entry Data Link	Key Na	ame		
Group Data Link	Type Na	ame		
F3=Exit F4=Prompt (C) COPYRIGHT ACOM				Bottom

Address Book

Fax numbers can be retrieved from an ACOM Solutions address book. Use a data link from an STEXT command in the document to take the address book name from the spool file or enter the address book name in the Name field. Press **F4** in either field to display valid entries. Leave the **Fax Number** field on the first EZFax/400 screen blank if information is entered this field.

The fax will be sent to each member in the address book unless a value is entered in the Entry **OR** the Group field below.

Entry

Complete this field to send the fax to a specific entry in the address book. An entry can be identified using a combination of data links from STEXT commands in the document and names. Press **F4** in either field to display valid entries.

Group

Complete this field to send the fax to a group of entries that has been previously defined in the address book. Use a data link from an STEXT command in the document to take the group name from the spool file or enter the group name in the Name field. Press **F4** in either field to display valid entries.

Using Embedded Fax Commands

Embedded fax commands can be included in spool files and used by the EZFax/400 FAX command during a merge. Embedded commands must have a beginning ^ and an ending ^ . Unexpected results may occur if the ending ^ is not included. Commands, except for the ^END command, can be output in any position on the spool page. The ^END command must be output on the last line, left justified or on the first line, left justified.

Example: ^FX 770-279-8288^

A command embedded on a spool file page will take precedence over its equivalent

parameter in the EZFax/400 FAX command.

The following embedded fax commands will be recognized by EZFax/400 during a merge:

Cover Sheet Commands

^CS The name of the cover sheet to send with the fax. EZCOVER is currently the only cover sheet available. The cover sheet name may be up to 10 positions in length.

^CS EZCOVER^

^CVC The From Company name to print on the cover sheet. The from company name may be up to 30 positions in length.

^CVC Company Name^

^CVFX The From Fax Number to print on the cover sheet. The from fax number may be up to 20 positions in length.

^CVFX 555-123-4567^

^CVM The message to print on the cover sheet. The cover sheet message may be up to 250 positions in length.

^CVM Cover sheet message^

^CVTC The To Company name to print on the cover sheet. The to company name may be up to 30 positions in length

^CVTC To Company Name^

^FNM The From name to print on the cover sheet and in the fax ID line printed at the top of every fax page. The from name may be up to 30 positions in length.

^FNM From Name^

^TNM The To name to print on the cover sheet. The to name may be up to 30 positions in length.

^TNM To name^

Fax Destination Commands

^DL A fax distribution list. Up to ten (10) phone numbers separated by a space may be included. Fax numbers can be in the format 5551234567 or 555.123.4567 or 555.123.4567 or 555-123-4567. It is not necessary to include a 1 in front of long distance fax numbers. The distribution list may be up to 210 positions in length.

^DL 555-987-4321 555-678-1234 555-432-9876^

2-106 3/6/14

^DLA Faxes can be sent to the numbers in one address book that has been set up in the ACOM software. The ^DLA command must indicate the name of an existing ACOM address book. The address book name may be up to 50 positions in length.

^DLA Addressbook^

^FX The number to send the fax to. Fax numbers can be in the format 5551234567 or 555.123.4567 or 555 123 4567 or 555-123-4567. It is not necessary to include a 1 in front of long distance fax numbers. The fax number may be up to 20 positions in length.

^FX 555-678-1234^

Page Break Commands

^END Indicates the end of a fax. The **^END** command must be output on the last line of a spool page, left justified or on the first line of a spool page, left justified. There is no data associated with this command. Leave a space before the ending **^**.

^END ^

Use the ^END command to skip pages in the spool file that should not be faxed.

Retain Destination=*YES and ^END

When *YES is entered in the Retain Destination field in the EZFax/400 FAX command, any spool page without a destination is sent to the last known fax destination. Use the ^END command to skip pages in the spool file that should not be faxed.

When ^END ^ is output on the last line of a spool page, the pages that follow will not be faxed until a page with a fax destination is encountered.

When ^END ^ is output on the first line of a spool page, that page and the pages that follow will not be faxed until a page with a fax destination is encountered.

^PGB A user defined value used to force the creation of multiple documents. For example, to fax purchase orders separately by department, define the department as the page break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

Miscellaneous Fax Command

^DES Information describing the fax. This information is displayed on the EZFax/400 Work with Fax Documents screen. It is not required for fax processing. The fax description may be up to 30 positions in length.

^DES This is the fax description **^**

Using Embedded Fax Commands in the User Defined Data Spool File Attribute

Embedded fax commands can be included in the **User Defined Data** spool file attribute and used by the EZFax/400 FAX command during a merge to fax the **entire spool file**. Embedded commands must have a beginning ^ and an ending ^ . A FAX command must be included in the document overlay but no entries are required in the command.

Embedded commands in the User Defined Data spool file attribute will override commands embedded in the spool file and commands in the FAX command.

The following embedded spool file attribute fax commands will be recognized by EZFax/400 during a merge:

^FX The number to send the fax to, up to 20 characters allowed. Only one fax number can be included in the command. If multiple ^FX commands are included the first one will be processed and others will be ignored. Fax numbers can be in the format 5551234567 or 555.123.4567 or 555 123 4567 or 555-123-4567. It is not necessary to include a 1 in front of long distance fax numbers. The fax number may be up to 20 positions in length.

^FX 555-678-1234^

^CS The name of the cover sheet to send with the fax, up to 10 positions allowed. EZCOVER is currently the only cover sheet available. The cover sheet name may be up to 10 positions in length.

^CS EZCOVER^

FNM The From name to print on the cover sheet and in the fax ID line printed at the top of every fax page. The from name may be up to 30 positions in length.

^FNM From Name^

^DES Information describing the fax. This information is displayed on the EZFax/400 Work with Fax Documents screen. The fax description may be up to 30 positions in length.

^DES This is the fax description^

^TNM The To name to print on the cover sheet. The to name may be up to 30 positions in length.

^TNM To name^

2-108 3/6/14

FastFax Enterprise

Name: SGKFEFAX		EZeDocs.	/400		F01	91XR
Size: 8.500 X 1	1.000	Work with	commands		FOHI	DR
 ******************	********	******	******	******	*****	******
FAX COMMAND			nterprise			9.00
	Spool Data		'			
	Line Data Field		Len	Del		
	Dara Freid		_			
Country Code	Line	Pos	Len	Del *NO		
Directory Name	Line	Pos	Len	Del		
Optional Break	Line	Pos	Len	Del		
To Name		Pos	Len	Del		
To Company		Pos	Len	Del		
Description		Pos	Len	Del		
Sender Name		Pos	Len	Del	or <u>≭JOB</u>	
Send Priority		Pos —	Len	Del	or	
Send Time (HHMM) .		Pos	Len	Del	or <u>0000</u>	
Fax Resolution	Line	Pos	Len	Del	or _	
Retain Destination	*YES *NO,	*YES				
						More
F3=Exit F8=Condit	ion F12=C	ancel				
(C) COPYRIGHT ACOM	SOLUTIONS, :	INC. 1993,	1998, 2000	Θ.		

EZeDocs/400 automatically splits multiple page spool files into multiple fax documents based on a change in the fax number or the optional break data. This command cannot be used when merging with a data file.

FastFax Enterprise parameters are:

Spool Data	Ì
Location	

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Fax Number

Location of the destination fax number. Fax information may be taken from a spool page or a data file. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file.

Fax number data may contain the characters: (,), and -. EZeDocs/400 automatically removes these from the fax number before processing begins.

It is not necessary to include a fax number on every page. If no destination is found on a page and Retain Destination has been set to \mathbf{Y} , the page will be sent to the last known fax number. If the fax

number is being used to condition the FAX command, it is recommended that you make a fax number available for

every page that you wish to be selected.

Data Field Key a Return Field value from a previously defined DTEXT

command to retrieve a fax number from a data file. If

multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number.

Press F4 to see a list of available values.

Country Location of the fax number country code on the spool file

Code page.

DirectoryLocation of the directory name within the spool file page.

Name
The directory must be defined within the FastFax software.

This is not required if the Name is specified.

Optional Break Location of the optional break data on the spool file page.

To Name: Location of the cover sheet Attention Name on the spool file

page. This is not required if the Directory Name is specified.

Optional Parameters:

To Company Location of the cover sheet company name on the spool file page.

Description Location of the description. The data in this location will be

used as the fax description or the email subject.

Sender Name The FastFax user profile of the person whose name will

appear on the document transmission. The default for this parameter is *JOB which will use the current job user

profile as the sender. A value extracted from spool data will take precedence over a value entered in a command.

Send Location of the priority to use for the fax.

Priority OR

Enter a specific fax priority for every fax processed by EZeDocs/400. To have the fax sent to the queue and put

on immediate hold, use 99.

Send Time Location of the time that the fax should be sent.

OR

Enter a specific time for faxes to be sent. Use the format **HHMM**

where **HH** equals the hour and **MM** equals the minute.

Fax Location of the resolution to be used for faxing.

Resolution OI

Enter a specific fax resolution to be used for every fax

processed by EZeDocs/400. Valid options are:

0 for Medium **1** for Fine

2-110 3/6/14

Retain Destination

Whether or not to use the last known destination to fax a spool page has no specified destination.

- Y Send any spool page without a destination to the last known fax number.
- **N** If a destination is not available for a spool page do not fax the page.

Press Page Down to display the next screen.

Name: SGFORM		EZeDocs		F0101	XR
Size: 8.500 X	11.000 Wor	k with comm	ands	F0101	XC1
**************************************	Spool Data Loc	FastF	ax Enterprise	*********** Number:	***** 1.00
State Zip Code	Line Pos Line Pos Line Pos Line Pos Line Pos	Len Len Len Len	Del	Reps <u>001</u>	
F3=Exit F8=Condi (C) COPYRIGHT ACOM			8, 2000.		Bottom

Cover Sheet Name

Name of the cover sheet to attach to the fax. This cover sheet must be defined within the FastFax software. Valid values:

Name The name of a cover sheet defined in FastFax.
 *NONE Do not include a cover sheet.
 *DEFAULT Include the default cover sheet defined in the FastFax software.

Address-1 First line of the recipient's address to appear on the cover sheet.

Address-2 Second line of the recipient's address to appear on the cover sheet.

City Recipient's city to appear on the cover sheet.

State Recipient's state to appear on the cover sheet.

Zip Code Recipient's Zip Code to appear on the cover sheet.

Country Recipient's country to appear on the cover sheet.

Cover Sheet A line(s) of text that will appear in the cover sheet note section on

the cover page included with the document.

Reps The number of spool data lines to be extracted for the cover sheet

notes beginning with the defined line number. The default is 1.

2-112 3/6/14

FastFax Plus/Ultra

Name: SGKFEFAX		EZeDocs	/400		F0 1 0	1XR
Size: 8.500 X 1	1.000	Work with	commands		FOH)R
************	******	*****	******	******	******	k******
FAX COMMAND		FastFax P	lus/Ultra		Number:	11.00
	Spool Data	Location:				
Fax Number	Line	Pos	Len	Del		
-or-	· Data Field		_			
				n l dato		
Country Code		Pos Pos	Len	Del <u>*NO</u> Del		
Directory Name Optional Break		Pos —	Len Len	Del		
To Name		Pos —	Len	Del		
To Company		Pos —	Len	Del —		
Description		Pos —	Len	Del ——		
Sender Name		Pos —	Len —	Del —	or *JOB	
Send Priority		Pos —	Len —	Del —	or ************************************	
Send Time (HHMM) .		Pos —	Len —	Del	or 0000	
Fax Resolution		Pos —	Len	Del —	or or	
Retain Destination	<u>*YES</u> *NO,	*YES				
						More
F3=Exit F8=Condit						
(C) COPYRIGHT ACOM	SOLUTIONS,	INC. 1993,	1998, 2000	9.		

EZeDocs/400 automatically splits multiple page spool files into multiple fax documents based on a change in the fax number or the optional break data. This command cannot be used when merging with a data file.

FastFax Plus/Ultra parameters are:

Spool Data	l
Location	

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete *NO = Do not delete

Fax Number:

Location of the destination fax number. Fax information may be taken from a spool page or a data file. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file.

Fax number data may contain the characters: (,), and -. EZeDocs/400 automatically removes these from the fax number before processing begins.

It is not necessary to include a fax number on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you

make a fax number available for every page that you wish

to be selected.

Data Field Key a Return Field value from a previously defined DTEXT

command to retrieve a fax number from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number. Press **F4** to see a list of

available values.

Country Code Location of the fax number country code on the spool file page.

Directory Location of the directory name within the spool file page.

Name The directory must be defined within the FastFax software. This is

not required if the Name is specified.

Optional Break Location of the optional break data on the spool file page.

To Name: Location of the cover sheet Attention Name on the spool

file page. This is not required if the Directory Name is

specified.

To Company Spool page location of the receiving company name to print on the

cover sheet.

Description Location of the description. The data in this location will be used

as the fax description.

Sender Name The FastFax user profile of the person whose name will appear on

the document transmission. The default for this parameter is *JOB which will use the current job user profile as the sender. A value extracted from spool data will take precedence over a value entered

in a command.

Send Location of the priority to use for the fax.

Priority OF

Enter a specific fax priority for every fax. To have the fax sent to

the queue and put on immediate hold, use 99.

Send Time Location of the time that the fax should be sent.

OR

Enter a specific time for faxes to be sent. Use the format **HHMM**

where **HH** equals the hour and **MM** equals the minute.

Fax Location of the resolution to be used for faxing.

Resolution OR

Enter a specific fax resolution to be used for every fax.

Valid values are:

0 for Medium

1 for Fine.

Retain Destination Whether or not to use the last known destination to fax

2-114 3/6/14

a spool page that has no specified destination.

- Y Send any spool page without a destination to the last known fax number.
- **N** If a destination is not available for a spool page do not fax the page.

Press Page Down to display the next screen.

Name: SGFORM		EZeDocs	F01⊛1XR
Size: 8.500 X	11.000 Work	with commands	F0101XC1
FAX COMMAND Cover Sheet Name	Spool Data Locat	∘, *NONE, *DEFAULT	
Address-1 Address-2 City State Zip Code Country Cover Sheet Notes	Line Pos	Len Del Len Del Len Del Len Del Len Del Len Del	Reps <u>001</u>
F3=Exit F8=Condi (C) COPYRIGHT ACOM			Bottom

Cover SheetName of the cover sheet to attach to the fax. This cover sheet must be defined within the FastFax software. Valid values:

Name The name of a cover sheet defined in FastFax.

*NONE Do not include a cover sheet.

*DEFAULT Include the default cover sheet defined in the

FastFax software.

Address-1 First line of the recipient's address to appear on the

cover sheet.

Address-2 Second line of the recipient's address to appear on the

cover sheet.

City Recipient's city to appear on the cover sheet.

State Recipient's state to appear on the cover sheet.

Zip Code Recipient's Zip Code to appear on the cover sheet.

Country Recipient's country to appear on the cover sheet.

Cover Sheet A line(s) of text that will appear in the cover sheet note section on

the cover page included with the document.

Reps The number of spool data lines to be extracted for the cover sheet

notes beginning with the defined line number. The default is 1.

2-116 3/6/14

Fax*Star

Name: SGFXSTAR	EZeDocs/400	F0101XR
Size: 8.500 X	11.000 Work with commands	FOHDR
**************************************	**************************************	**************************************
Fax Number	Spool Data Location: Line Pos Len Delor- Data Field	Reps Print *NO
Reference	Line Pos Len Del	Print *NO
Extended Ref	Line Pos Len Del	Print *NO
CSID	Line Pos Len Del —	
Distribution	Line Pos Len Del	
Retain Destination	<u>*YES</u> *NO, *YES	
F3=Exit F8=Condi (C) COPYRIGHT ACOM	tion F12=Cancel SOLUTIONS, INC. 1993, 1998, 2000.	More

The Fax*Star FAX command can be used in conjunction with the Fax*Star EMAIL command. This command cannot be used when merging with a data file.

Fax*Star FAX parameters are as follows:

Spool Data Location

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line Line number on the spool pagePos Starting position on the spool pageLen Number of positions occupied by the data

Del The entry in this field is used in conjunction with the entries in the Fax*Star Print field (see Print on page 2-118) and the Print Unmapped Data field on the Work with Forms Exit screen. It indicates whether or not to retain the associated value so it can be printed on the fax and/or with unmapped data.

***YES** Do not retain the value.

*NO Retain the value. If the value is retained, it can be printed on the fax when the Print field is set to *YES and, if the value is not mapped in a spool command, printed with the unmapped data when Print Unmapped Data is set to *YES.

Data Field

Some of the data used to send faxes can be retrieved from data files by entering a Return Field value from a previously defined DTEXT command. If multiple DTEXT commands use the same data field name as the Return Field value entered, the first matching value encountered during the merge will be used to retrieve the data. Press **F4** to see a list of available values.

Print

Whether or not to print the associated value on the fax. If *YES is selected, the value will print on the fax in the same location that it occupies in the spool file.

*NO Do not print the value on the fax. (default)

*YES Print the value on the fax. Cannot be selected if the value in the **DEL** field is *YES.

Fax Number

The destination fax number. The fax number can be taken from the spool file, a data file or from a previously defined Fax*Star distribution list. Leave the Fax Number field blank and complete the **Distribution** field (see below) if the fax number should be taken from a Fax*Star distribution list.

Fax numbers may be up to 30 positions in length and may contain:

- A letter from A to Z in the FIRST position to indicate which fax line to use. Valid only when working with Fax*Star units with more than one line.
- Numbers from 0 to 9.
- A hyphen () as a visual separator in the fax number.
- A comma (,) to add a 1 ½ second pause in the dialing sequence.
- A semicolon (;) to wait up to 15 seconds for a dial tone in the dialing sequence.

Reps

The number of lines to search on the spool page using the coordinates supplied in the spool data location fields. Fax numbers may be extracted from multiple lines of a spool page.

Reference

An optional reference, such as a PO number or invoice number, used to identify a fax on activity reports and status messages. It is also printed on outgoing faxes. The reference number can be taken from the spool file or keyed in as a constant value in the **–or-** field. Constant values may be up to 40 positions in length and may contain embedded blanks.

2-118 3/6/14

Extended Ref

Optional, additional reference information used to identify a fax on activity reports and status messages. It is also printed on outgoing faxes. The extended reference number can be taken from the spool file or keyed in as a constant value in the **–or-** field. Constant values may be up to 40 positions in length and may contain embedded blanks.

CSID

An optional Customer Subscriber Identification Number up to 20 positions in length. The CSID is generated by the sending fax machine and is used to identify the sender. The CSID can be taken from the spool file or keyed in as a constant value in the **–or-** field.

Distribution

Identifies a distribution list that has been previously defined in the Fax*Star software. Faxes will be sent to all of the numbers in the distribution list. The distribution list name can be taken from the spool file or keyed in as a constant value (up to 64 positions in length) in the **-or-** field. Leave the **Fax Number** field blank if a value is entered in this field.

Retain Destination

Whether or not to use the last known destination to fax a spool page that has no specified destination.

***YES** Send any spool page without a destination to the last known fax address. (default)

*NO If a destination is not available for a spool page do not fax the page.

Page down to display the next screen.

Name: SGFXSTAR	EZeDocs/400	F0101	XR	
Size: 8.500 X 11.000	Work with commands	FOHDE	1DR	
**************************************	**************************************	********** Number:	***** 1.0	
Priority	(0-9) (3-30) (0, A-Z) (0-15), FAIL, SENT, ALL (0-15) *YES, *NO (hh:mm) (mm/dd/yy)	_		
3=Exit F8=Condition F1 C) COPYRIGHT ACOM SOLUTION			More.	

Priority

Assign a Fax*Star transmission priority from 0 to 9. 9 is the highest priority, 0 the lowest.

Redial The number of minutes, from 3 to 30, to allow between

redial attempts.

Line The fax line to use when working with a multi-line Fax*Star

system. Valid values are 0 and A-Z.

Copies Fax copies can be printed on an attached printer or a network

printer. Valid values area:

0-15 The number of copies to printFAIL Print one copy of each failed faxSENT Print one copy of each sent faxALL Print one copy of all faxes

Printer The name of a network printer to assign to the print job. This

printer must already be configured in the Fax*Star software.

Retries The number of times to redial. A value in this field overrides the

global value set up in Fax*Star. Valid values are 0-15.

Economy Whether or not to hold the fax in Fax*Star's delayed

sending queue for transmission at a Fax*Star preset economy time. Valid values are *NO (default-do not hold

the fax) or *YES (hold the fax).

Send Time Key in a time to hold the fax in Fax*Star's delayed sending

queue and release it at the time specified. The time must be

in the format hh:mm.

Send Date Key in a date to hold the fax in Fax*Star's delayed sending

queue and release it on the date specified. The date must be

in the format mm/dd/yy.

Page down to display the next screen.

AX COMMAND	Fax	*Star		Num	ber: 1.
Sp	ool Data Loca	tion:			
Confirmation Li	ne Pos	Len	Del	-or-	
Sent Li	ne Pos	Len	Del		
Fail Li	ne Pos	Len	Del		
Windows Confirm Li	ne Pos	Len	Del		
Jindows Sent Li	ne Pos	Len	Del		
√indows Fail Li	ne Pos	Len	Del		
Email Confirm . Li –or–	ne Pos :	Len	Del		
Email Se <mark>nt Li</mark> –or–	ne Pos	Len	Del _		
Email Fail Li –or–	ne Pos	Len	Del _		

2-120 3/6/14

Confirmation Notification of sent and failed faxes can be sent to the

specified user ID in the application named in the Fax*Star Upload Log tab. Enter the spool page location of a user ID or key a user ID, up to 10 positions in length, in the **–or-**

field.

Sent A confirmation of sent faxes can be sent to a user ID in the

application specified in the Fax*Star Upload Log tab. Enter the spool page location of a user ID or key a user ID, up to

10 positions in length, in the -or- field.

Fail Notification of a fax failure can be sent to a user ID in the

application specified in the Fax*Star Upload Log tab. Enter the spool page location of a user ID or key a user ID, up to

10 positions in length, in the **-or-** field.

Windows Confirm Notification of sent and failed faxes can be sent to the

Fax*Star Windows queue of the user whose ID is specified here. Enter the spool page location of a user ID or key a user ID, up to 10 positions in length, in the **-or-** field.

Windows Sent A confirmation of sent faxes can be sent to the Fax*Star

Windows queue of the user whose ID is specified here. Enter the spool page location of a user ID or key a user ID,

up to 10 positions in length, in the **-or-** field.

Windows Fail Notification of failed faxes can be sent to the Fax*Star

Windows queue of the user whose ID is specified here. Enter the spool page location of a user ID or key a user ID,

up to 10 positions in length, in the **-or-** field.

Email Confirm Notification of sent and failed faxes can be sent to the

email address specified here. Enter the spool page location of an email address or key an email address, up to 64

positions in length, in the -or- field.

Email Sent A confirmation of sent faxes can be sent to the email

address specified here. Enter the spool page location of an email address or key an email address, up to 64 positions in

length, in the -or- field.

Email Fail Notification of failed faxes can be sent to the email address

specified here. Enter the spool page location of an email address or key an email address, up to 64 positions in

length, in the -or- field.

KeyesFax

Name: SGKFEFAX	EZeDocs/400	F01⊕1XR
Size: 8.500 X 11	.000 Work with commands	FOHDR
FAX COMMAND Fax Number	**************************************	**************************************
Fax List	Line Pos Len Del Line Pos Len Del Line Pos Len Del Line Pos Len Del Line Pos Len Del	or
Retain Destination	<u>*YES</u> *NO, *YES	
F3=Exit F8=Conditi	on F12=Cancel OLUTIONS, INC. 1993, 1998, 2000.	More

KeyesFax automatically splits multiple page spool files into multiple documents as required based on a change in the fax number. This command cannot be used when merging with a data file.

KeyesFax parameters are:

Spool Data Location

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete $*NO$ = Do not delete

Fax Number:

Location of the destination fax number. Fax information may be taken from a spool page or a data file. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file.

The number should include any necessary area code but not the "1" preceding long distance area codes.

Fax number data may contain the characters: (,), and -. **KeyesFax** automatically removes these from the fax number before processing begins.

Include an EMAIL command in a form in addition to a FAX command to send individual pages of a multi-page

2-122 3/6/14

form to separate fax numbers and email addresses. If both a fax number and an email address are included on a single page, the page will be sent to both destinations. Up to 9 email addresses and 1 fax number may be indicated for the same page. Use the email address **Reps** field in the EMAIL command to denote the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you make a fax number available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve a fax number from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number. Press **F4** to see a list of available values.

FAX List:

Used to fax the same pages to multiple recipients where the recipients are found in a distribution list containing a list of directory entries. Each directory entry should contain a fax phone number in the fax field.

FAX PBX:

Used to fax the same pages to multiple recipients where the recipients' phone numbers (or email addresses) are found in a PBXFILE member.

Optional Break

A user defined value used to force the creation of multiple documents to be faxed to a single fax number, fax list or fax PBX For example, to fax purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

Attention

Used in place of a cover sheet. The attention name prints at the top of the fax to identify the recipient. Attention data must be included on the first spool page.

Description

Used to identify individual pages of a document to be faxed. Every page that has been given a description has the description included with the completion message(s) when it is faxed. Description information such as customer, invoice or purchase order number may be included.

The description appears as the email subject when the document is emailed.

Send Date

The day that the document should be transmitted. Use a date format of **YYMMDD**. If not specified, the date defaults to the current date.

Send Time (**HHMM**) The time of day to transmit the document. Use a time format of **HHMM** from 0000 to 2400 (military time). The time can be extracted from spool data **OR** entered into the appropriate field in the FAX command.

Retain Destination

Whether or not to use the last known destination to fax a page That page that has no specified destination.

- Y Send any spool page without a destination to the last known fax number.
- N If a destination is not available for a spool page do not fax the page.

Page Down to display the next screen.

Name: SGFAXCS	EZeDocs/400	F0101XR
Size: 8.500 X 11.000	Work with commands	FOHDR
FAX COMMAND	**************************************	**************************************
Cover Sheet File Line _ -or- File	Pos Len Del	-
Cover Sheet Member. Line _ -or- Member	Pos Len Del	-
Recipient Company . Line _ -or- Value		-
Recipient Name Line _ -or- Value		-
Cover Notes Line _ -or- Value	Pos Len Del	-
F3=Exit F8=Condition F (C) COPYRIGHT ACOM SOLUTION		More

The fields on this screen and the following screen may be completed to include a preexisting cover sheet with the fax. The cover sheet file, cover sheet member, recipient company and recipient name information must be included if a cover sheet will be used. All other cover sheet information is optional.

Cover Sheet File The spool file location of the name of the file containing the pre-defined cover sheet.

or

File The name of the file containing the pre-defined cover sheet. The default file is MSGFILE.

2-124 3/6/14

Cover Sheet Member

The spool file location of the name of the pre-defined cover

sheet.

or

Member The name of the pre-defined cover sheet.

Recipient Company The spool file location of the recipient's company name. A

value extracted from the spool file will override an entry

for the recipient's company in the cover sheet file.

or

Value The recipient's company name. A value entered here will

override an entry for the recipient's company in the cover

sheet file.

Recipient Name The spool file location of the recipient's name. A value

extracted from the spool file will override an entry for the

recipient's name in the cover sheet file.

or

Value The recipient's name. A value entered here will override an

entry for the recipient's name in the cover sheet file.

Cover notes The spool file location of notes to be printed on the cover

sheet. Notes may be up to 76 positions in length. Data beyond the 76th position will be lost if the spool location specified is greater than 76 positions. A value extracted from the spool file overrides any entry for cover sheet notes

in the cover sheet file.

or

Notes Notes to be printed on the cover sheet. Notes may be up to

76 positions in length. A value entered here overrides any

entry for cover sheet notes in the cover sheet file.

Page down to key optional sender information for the cover sheet.

Name: SGFAXCS		EZeDocs/400	F0101XR
Size: 8.500 X	11.000 Wo	ork with commands	FOHDR
**************************************		9	**************************************
Sender name Sender company Sender e-mail Sender fax Sender phone	. Line P . Line P . Line P	Pos Len Del Pos Del Po	
	tion F12=Can SOLUTIONS, IN	ncel NC. 1993, 1998, 2000.	Bottom

Sender name The spool file location of the sender's name. A value

extracted from the spool file will override an entry for the

sender's name in the cover sheet file.

Sender company The spool file location of the sender's company name. A

value extracted from the spool file will override an entry

for the sender's company in the cover sheet file.

Sender e-mail The spool file location of the sender's email address. A

value extracted from the spool file will override an entry for the sender's email address in the cover sheet file.

Sender fax The spool file location of the sender's fax number. A value

extracted from the spool file will override an entry for the

sender's fax number in the cover sheet file.

Sender phone The spool file location of the sender's phone number. A

value extracted from the spool file will override an entry for the sender's phone number in the cover sheet file.

2-126 3/6/14

KeyesMail

Name: SGKFEFAX		EZeDocs	/400		F0101	XR
Size: 8.500 X 1	1.000 ↓	√ork with	commands		FOHDR	
**************************************	Spool Data	KeyesMail Location: Pos		**************************************	******** Number:	***** 14.00
Fax List	Line Line Line Line	Pos	Len Len Len Len Len Len Len	Del Del Del Del Del Del O	r	
Retain Destination	<u>*YES</u> *NO,	*YES				
F3=Exit F8=Condit			1998, 200	⊙ .	М	ore

KeyesMail automatically splits multiple page spool files into multiple documents as required based on a change in the fax number. This command cannot be used when merging with a data file.

KeyesMail parameters are:

Spool Data
Location

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be provided in order to extract the data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data
Del	Whether or not to delete the data from the
	spool file after it is processed.
	*YES = Delete *NO = Do not delete

Fax Number:

Location of the destination fax number. Fax information may be taken from a spool page or a data file. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file.

The number should include any necessary area code but not the "1" preceding long distance area codes.

Fax number data may contain the characters: (,), and -. **KeyesFax** automatically removes these from the fax number before processing begins.

Include an EMAIL command in a form in addition to a FAX command to send individual pages of a multi-page

form to separate fax numbers and email addresses. If both a fax number and an email address are included on a single page, the page will be sent to both destinations. Up to 9 email addresses and 1 fax number may be indicated for the same page. Use the email address **Reps** field in the EMAIL command to denote the number of spool data lines to be extracted for multiple email addresses beginning with the defined starting line number.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to **Y**, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you make a fax number available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve a fax number from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number. Press **F4** to see a list of available values.

FAX List:

Used to fax the same pages to multiple recipients where the recipients are found in a distribution list containing a list of directory entries. Each directory entry should contain a fax phone number in the fax field.

FAX PBX:

Used to fax the same pages to multiple recipients where the recipients' phone numbers (or email addresses) are found in a PBXFILE member.

Optional Break

A user defined value used to force the creation of multiple documents to be faxed to a single fax number, fax list or fax PBX For example, to fax purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

Attention

Used in place of a cover sheet. The attention name prints at the top of the fax to identify the recipient. Attention data must be included on the first spool page.

Description

Used to identify individual pages of a document to be faxed. Every page that has been given a description has the description included with the completion message(s) when it is faxed. Description information such as customer, invoice or purchase order number may be included.

The description appears as the email subject when the document is emailed.

2-128

3/6/14

Send Date

The day that the document should be transmitted. Use a date format of **YYMMDD**. If not specified, the date defaults to the current date.

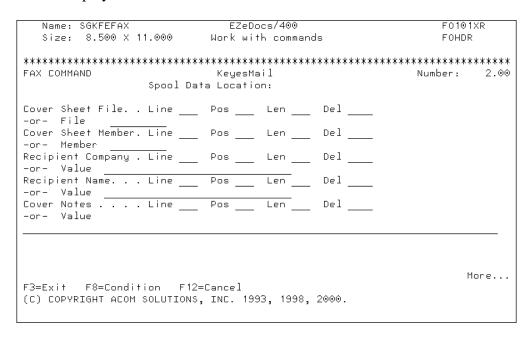
Send Time (HHMM) The time of day to transmit the document. Use a time format of **HHMM** from 0000 to 2400 (military time). The time can be extracted from spool data **OR** entered into the appropriate field in the FAX command.

Retain Destination

Whether or not to use the last known destination to fax a spool page that has no specified destination.

- Y Send any spool page without a destination to the last known fax number.
- **N** If a destination is not available for a spool page do not fax the page.

Page Down to display the next screen.



The fields on this screen and the following screen may be completed to include a preexisting cover sheet with the fax. The cover sheet file, cover sheet member, recipient company and recipient name information must be included if a cover sheet will be used. All other cover sheet information is optional.

Cover Sheet File The spool file location of the name of the file containing

the pre-defined cover sheet.

or

File The name of the file containing the pre-defined cover sheet.

The default file is MSGFILE.

Cover Sheet Member

The spool file location of the name of the pre-defined cover

sheet.

or

Member The name of the pre-defined cover sheet.

Recipient Company The spool file location of the recipient's company name. A

value extracted from the spool file will override an entry

for the recipient's company in the cover sheet file.

or

Value The recipient's company name. A value entered here will

override an entry for the recipient's company in the cover

sheet file.

Recipient Name The spool file location of the recipient's name. A value

extracted from the spool file will override an entry for the

recipient's name in the cover sheet file.

or

Value The recipient's name. A value entered here will override an

entry for the recipient's name in the cover sheet file.

Cover notes The spool file location of notes to be printed on the cover

sheet. Notes may be up to 76 positions in length. Data beyond the 76th position will be lost if the spool location specified is greater than 76 positions. A value extracted from the spool file overrides any entry for cover sheet notes

in the cover sheet file.

or

Notes Notes to be printed on the cover sheet. Notes may be up to

76 positions in length. A value entered here overrides any

entry for cover sheet notes in the cover sheet file.

Page down to key optional sender information for the cover sheet.

2-130 3/6/14

Name: SGKFEFAX	EZeDocs/400	F0101XR
Size: 8.500 X 11	.000 Work with commands	FOHDR
FAX COMMAND	**************************************	**************************************
Sender name	Line Pos Len Del Line Pos Len Del Line Pos Len Del	
F3=Exit F8=Condition	on F12=Cancel OLUTIONS, INC. 1993, 1998, 2000.	Bottom

Sender name The spool file location of the sender's name. A value

extracted from the spool file will override an entry for the

sender's name in the cover sheet file.

Sender company The spool file location of the sender's company name. A

value extracted from the spool file will override an entry

for the sender's company in the cover sheet file.

Sender e-mail The spool file location of the sender's email address. A

value extracted from the spool file will override an entry

for the sender's email address in the cover sheet file.

Sender fax The spool file location of the sender's fax number. A value

extracted from the spool file will override an entry for the

sender's fax number in the cover sheet file.

Sender phone The spool file location of the sender's phone number. A

value extracted from the spool file will override an entry for the sender's phone number in the cover sheet file.

Unifier400

Name: SGKFEFAX	EZeDocs/	400		F0101	XR
Size: 8.500 X 11.0	000 Work with d	commands		FOHDR	
*************	:*******	*******	******	*******	*****
FAX COMMAND	Unifier400)		Number:	15.00
Destination Sp	ool Data Location:				
To Fax Number Li	ne Pos	Len	Del		
-or- Da	nta Field	_			
To Company Name . Li	ne Pos	Len	Del		
Attention Name . Li	ne Pos	Len	Del		
Optional Break Li	ne Pos	Len	Del		
Remarks File *N	IONE	Library	QTEMP	_	
Member Li	ne Pos	Len	Del	or <u></u> #FIRST	
From Company Name . Li	ne Pos	Len	Del		
From User Name Li	ne Pos	Len	Del	or <u>*CURRENT</u>	
Send Date Li	ne Pos	Len	Del	or <u>≭NOW</u>	
Send Time (HHMM) . Li	ne Pos	Len	Del	or <u>≭NOW</u>	
Batch Priority Li		Len	Del	or	
	<u>10</u> *NO, *YES				
Delete After Send . <u>*D</u>	EFAULT *NO, *YES,	*DEFAULT			
User Cover Page <u>*D</u>	EFAULT *NO, *YES,	*DEFAULT			
Retain Destination <u>*Y</u>	<u>'ES</u> *NO, *YES				
F3=Exit F8=Condition	F12=Concol				
(C) COPYRIGHT ACOM SOL		1999 2006	à		
(C) COPTRIGHT HOUR SOL	0110N3, INC. 1333,	1000, 2000	· ·		

Please be aware of the following when using the Unifier 400 FAX command in a form:

- The Unifier 400 API, which uses fax control lines embedded in a spool file, will be overridden if a FAX command is included in a form.
- Parameters entered in the FAX command will override the corresponding default values in SNDAPIFAX.
- The **To Output Queue** parameter for the merge must be set to output queue **FAXOUTQ** in library **FAXLIB**.
- The output queue named above must be set up in **Define Output Queues** as printer driver *FAX, type *UNIFER. (See the Utilities Manual for information about defining output queues.)
- This command cannot be used when merging with a data file.

Unifier400 parameters are:

Destination
Spool Data
Location

The spool data location fields specify the spool file page location of data used to send faxes. The following information must be entered in order to extract the data from the spool page:

Line	Line number on the spool page	
Pos	Starting position on the spool page	
Len	Number of positions occupied by the data	
Del	Whether or not to delete the data from the	
	spool file after it is processed.	
	*YES = Delete *NO = Do not delete	

To Fax Number Location of the destination fax number. Fax information may be taken from a spool page or a data file. Complete the spool data location fields to extract the fax number from a spool page. Key a value in the Data Field field to retrieve a fax number from a data file.

2-132 3/6/14

Fax number data may contain the characters: (,), and -. EZeDocs/400 automatically removes these from the fax number before processing begins.

It is not necessary to include a destination on every page. If no destination is found on a page and Retain Destination (see below) has been set to Y, the page will be sent to the last known fax number. If the fax number is being used to condition the FAX command, it is recommended that you make a fax number available for every page that you wish to be selected.

Data Field

Key a Return Field value from a previously defined DTEXT command to retrieve a fax number from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the fax number. Press **F4** to see a list of available values.

To Company Name

Location of the addressee company name on the spool file page.

Attention Name Location of the contact name on the spool file page.

Optional Break

A user defined value used to force the creation of multiple documents to be faxed to a single fax number. For example, to fax purchase orders separately by department, define the department as the optional break. Separate documents will be generated for each department even if they are to be sent to the same fax number.

Remarks File

The name of a file containing remarks to print on the cover page. Leave as *NONE to omit the cover page.

Library

The location of the remarks file. *LIBL is not a valid entry.

Member

The location of the remarks file member containing the cover page remarks.

*FIRST

Selects the first member in the designated remarks file.

*DOCUMENT

Uses the name of the document containing the FAX command as the member name.

From Company

Name

Location of the sending company's name on the spool file page or use the default value which is the company name in the fax profile of the current job user. Use only if including a cover page.

From User Name

Location of the sending user's name on the spool file page or use the default of *CURRENT which takes the current job user profile as the From name. Use only if including a cover page.

Send Date A specific fax transmission date can be indicated. Key the spool

file page location of the transmission date or key a date in the format **MMDDYY**. The default value of ***NOW** transmits the fax

immediately.

Send Time (HHMM)

A specific fax transmission time can be indicated. Key the spool file page location of the transmission time or key a time in the format **HHMM** (military time). The default value of *NOW transmits the fax immediately.

Batch Priority

A fax priority may be indicated. Key the spool file page location of the priority or enter a value from **1-99** where 1 is the highest priority and 99 the lowest.

Hold Batch

Whether or not to place a batch on hold.

***YES** Place the batch on hold.

*NO Do not place the batch on hold.

Delete After Send

Whether or not to delete the spool file when fax transmission is complete.

*YES Delete the spool file.
*NO Do not delete the spool file.

***DEFAULT** Use the value in the fax user profile.

User Cover Page

Whether or not to include a cover page with the fax.

***YES** Include a cover page.

*NO Do not include a cover page.

***DEFAULT** Use the value in the fax user profile.

Retain Destination

Whether or not to use the last known destination to fax a spool page that has no specified destination.

Y Send any spool page without a destination to the last known fax number.

N If a destination is not available for a spool page do not fax the page.

2-134 3/6/14

FORM - Form

Name: SGFORM	EZeDocs	FO101IR		
Size: 8.500 X 11.000	Work with commands	FOCTL⊕1		
Action Cmd Across Down	n Length Height Thk Font/Img Pt	Data		
2.00 FORM .000 .00	90			
3.00 .000 .00	000 .000 .000			
4.00 .000 .00	000.000			
5.00 .000 .00	000 .000			
	000.000			
7.00 .000 .00	000 .000			
8.00 .000 .00	000 .000			
****************	***********	*******		
FORM COMMAND		Number: 2.00		
Form name: Star:	t spool data line# (optional	for conditions)		
-or-		,		
	# Start nos lenoth	Pemove data *NO		
Form name location: Line# Start pos Length Remove data <u>*NO</u> Text				
TEXT				
New print information:				
Across .000 Down .000 Repetitions 1 Vertical spacing .000				
Heross000 Down	.000 Repetitions vertical	spacing		
F3=Exit F4=Prompt F8=Condition F12=Cancel				
· ·				
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				

The **FORM** command places a previously defined form on the current form. Use this command to place frequently used data (your company address) on multiple forms. If the data must ever be modified, change the form containing that data. No other forms must be changed. This type of element is referred to as a form segment.

Be aware that a form placed within a form takes on the orientation of that form. For example, a landscape form placed in a portrait form will switch to portrait orientation.

FORM parameters are as follows:

Form Name	Name of the form to be included
	OD

OR

Leave this field blank and complete the **Form name location** fields to take the form name from the spool file.

Start Spool Data Line# This field is used in conjunction with the **New Print Information** fields and conditioning commands to print the specified form on varying lines.

To print a form on varying lines:

- a. Key a start spool data line number indicating the starting line for the conditioning search.
- b. Key a number in the **Repetitions** field indicating the number of lines to include in the conditioning search.
- c. Press **F8** to display the **Conditions** screen.
- d. Set up the conditions that must be met for the form to print. Key a **0** in the **Lin** field when setting up the conditions.
- e. **<ENTER>** to exit the **Conditions** screen.
- f. Complete the **Across**, **Down** and **Vertical spacing** fields.

EZeDocs/400 will search the spool file page beginning at the line specified in this field and continuing for the number of lines specified in the **Repetitions** field.

The form will print for each positive condition, using the coordinates specified in the **Across** and **Down** fields. The print position changes with each spool data line searched by the amount specified in the **Vertical spacing** field.

Form Name Location:

Line Number Spool file line number location of the form name.

Start Position Spool file starting position of the form name.

Length The number of positions occupied by the form name.

Remove Data Whether or not to remove the form name from the spool

file.

*YES remove the form name

*NO do not remove the form name

Text A user defined text description identifying the form.

New Print Information:

Across Across position to begin printing the form.

Down Down position to begin printing the form.

Repetitions Number of times the form will print

OR

The number of spool file lines searched when conditioning is set up and a starting line number is keyed in the **Start Spool Data**

Line# above.

Vertical Spacing The amount of spacing between forms when printing

multiple forms on a page.

2-136 3/6/14

GRAPH – Bar Graph

Name: SGRAPH		EZeDocs		F01	01GR
Size: 8.500 X 1	1.000 Wor	k with commands		F01	01GS1
**************************************	*********	******	*******	******** Number:	
Across	Down	Height		Width	
Outline					
Units:					
Hz Min	Max	Incr	Font		Ec _
Vt Min	Max	Incr	Font		Ec _
Horizontal Heading			Font		Rot 000
Vertical Heading			Font		Rot <u>000</u>
Mark Horizontal uni Mark Vertical units					
Legend position: Across	Down	Font _		Spacing	
F3=Exit F4=Prompt (C) COPYRIGHT ACOM					

The **GRAPH** command generates bar graphs from database file data.

GRAPH parameters are as follows:

Across The distance from the left edge of the page to the left side of the

bar graph.

Down The distance from the top edge of the page to the bottom edge of

the bar graph.

Height The height of the bar graph.

Width The width of the bar graph.

Outline Whether or not to outline the bars in the graph.

Units:

Hz Min The starting number of units for the horizontal side of the bar

graph.

Hz Max The ending number of units for the horizontal side of the

bar graph.

Hz Incr The number of units to increment for each level on the horizontal

side of the bar graph.

Hz Font The font for the horizontal headings.

Hz Pt Sz The height of the font for the horizontal headings.

Hz EC The edit code for horizontal data numeric variable fields.

Press **F4** and select an edit code type to display a list of valid edit

codes.

Vt Min The starting number of units for the vertical side of the bar

graph.

Vt Max The ending number of units for the vertical side of the bar

graph.

Vt Incr The number of units to increment for each level on the

vertical side of the bar graph.

Vt Font The font for the vertical headings.

Vt Pt Sz The height of the font for the vertical headings.

Vt EC An edit code to be used for vertical data, numeric variable

fields. Press F4 and select an edit code type to display a list of

valid edit codes.

Horizontal Heading The heading to print on the horizontal side of the bar graph.

Horizontal Heading Font The font for the horizontal heading.

Horizontal Point Size The height of the font for the horizontal heading.

Horizontal The rotation of the horizontal heading. Heading Rot Valid options are 0, 90, 180, and 270.

Vertical Heading The heading to print on the vertical side of the bar graph.

Vertical Heading Font The font for the vertical heading.

Vertical Point Size

The height of the font for the vertical heading.

Vertical The rotation of the vertical heading.

Heading Rot Valid options are 0, 90, 180, and 270.

2-138 3/6/14

Legend position:

Across The distance from the left edge of the page to the left side of the

graph legend.

Down The distance from the top edge of the page to the top edge

of the graph legend.

Font The font used for the legend text.

Point Size The height of the font used for the legend text.

Spacing The amount of spacing separating the lines of the legend.

<ENTER> to display the next detail box for the graph.

Name: SGRAPH		EZeDocs	F0101GR
Size: 8.500 X 1	1.000 Work	with commands	F0101GS1
**************************************	*******	**********	**************************************
Bar Gp Hz Spacing B	ar Width Bar H	Height C Sh O Group title	Legend Text
01 00		-	_
02 00		<u> </u>	
03 00		<u> </u>	
04 00			
05 00			
06 00		<u> </u>	
07 00		<u> </u>	
08 00		<u> </u>	
09 00		<u> </u>	
10 00		<u> </u>	
11 😡		- 00 -	
12 00			
13 00			
14 👀		<u> </u>	
F3=Exit F4=Prompt			
(C) COPYRIGHT ACOM	SOLUTIONS, INC.	1993, 1998, 2000.	

Additional parameters are as follows:

Gp Bars can be grouped. The value in this field indicates the group

number for the bar. This allows group headings to print under a

group of bars.

Hz Spacing* The amount of space to move to the right before printing the bar on

the bar graph.

Bar Width* The width of the bar.

Bar Height* The height of the bar.

C The color of the bar. Press **F4** to display a list of colors.

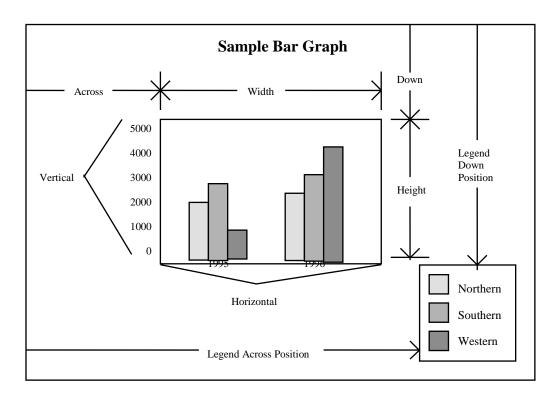
A supported color printer must be used for color printing.

Sh	The shading percentage for the bar. Press F4 to display a list of shading patterns. Refer to Appendix B for examples of different shading patterns
O	Whether or not to outline the bar. Key \mathbf{Y} to outline the bar. Key \mathbf{N} to leave the bar plain.
Group title	The title for the bar group. Required only for the first bar in a group.
Legend * Text	The text to print in the legend for the bar.
*	Field is a variable field that can be used while merging with a data file. Press F4 on any of these fields to display a list of valid data

file field names to choose from

Sample Bar Graph

The following is a simple diagram showing the main parts of a bar graph:



Two sample bar graph forms are included with the EZeDocs/400 eForms software. **SAMBARP** is a black and white bar graph. **SAMBARPC** is a color bar graph that can be printed on a supported color printer. These forms also include a sample pie chart.

2-140 3/6/14

HLINE - Horizontal Line

Name: SGFO	RM		EZeDocs	F0101LR
Size: 8.50	00 × 11.000	Work	with commands	F0101LS1
Action Cmd 3.00 HLINE 4.00 5.00 6.00 7.00 8.00 9.00 10.00	.000 .000 .000 .000 .000 .000 .000 .000 .000 .000 .000 .000 .000 .000	.000 .000 .000 .000 .000 .000 .000	.000 .000 .000 .000	
Hrz Repeat	1 Ver spai 1 Hrz spai Revrs ii Prompt F8=Coi	cing cing mage <u>*N</u> o	Color *BLACK	hickness <u>.010</u>

The **HLINE** command prints a horizontal line or lines.

HLINE parameters are as follows:

Across	Distance 1	from the	e left	edge o	f the	page to	the start	ing point	of the
--------	------------	----------	--------	--------	-------	---------	-----------	-----------	--------

line.

Down Distance from the top edge of the page to the starting point of the

line.

Length Distance from the starting point of the line to the ending point.

Thickness Thickness of the line. Refer to *Appendix A* for examples of line

thickness.

Ver Repeat The number of horizontal lines to repeat down the page.

Ver Spacing Amount of spacing between repeated lines.

Shade % Repeated horizontal lines can be shaded between every other line.

Enter a shade percentage to add shading. Refer to Appendix B for

examples of shades.

Hrz Repeat The number of horizontal lines to repeat across the page.

Hrz Spacing Amount of space between repeated lines.

Dashed Key *YES to print a dashed line instead of a solid one.

Reverse Image Key *YES to print the line in reverse image within a solid black area.

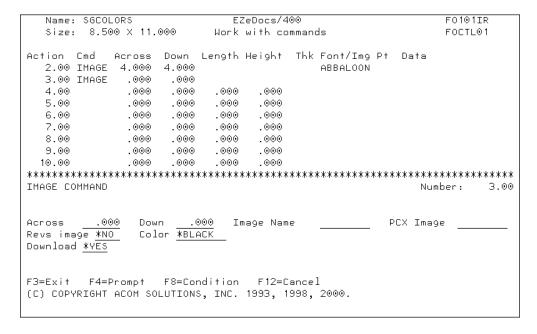
Color

Horizontal lines can be printed in color on a supported color printer. Press **F4** for a list of colors. This field displays only for forms set up to print on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear on the page.

2-142 3/6/14

IMAGE - Image



The **IMAGE** command prints an image on a form.

Multi-color images in **GIF** and **BMP** format can be printed in color if the destination printer supports PCL5 color printing. These images can be uploaded to the System i via the EZDesigner/400 File Transfer Utility. Be aware that GIF and BMP images do not display in PDF files created through the ACOM Solutions (Keyes) PDF utility.

One color **PCX** images can be printed in black and white or, if the destination printer supports PCL5 color printing, in a single color. PCX images must be one bit per pixel. These images can be uploaded to the System i via the EZDesigner/400 File Transfer Utility. One color PCX images process faster than GIF and BMP images and black and white PCX images will display correctly in PDF files created through the ACOM Solutions PDF utility.

IMAGE parameters are as follows:

Across	Distance from the left edge of the page to the left edge of the image.

Down Distance from the top edge of the page to the top edge of the image.

Image Name

The image to print on the form. Images in **GIF** or **BMP** format must be sent to a printer that supports PCL5 printing. If the printer supports PCL 5 color printing the images will print in color. Non-color PCL 5 printers will print the images in black and white.

Images in **PCX** format can print in black and white or, if the destination printer supports PCL5 color printing, in a single color.

The image format, BMP, GIF or PCX, will display at the top of the IMAGE COMMAND box after an image is selected. Press **F4** to display a list of image names.

PCX Image

The name of a PCX image may be entered here if a GIF or BMP image is named in the Image Name field. The image named here will print **instead of** the GIF or BMP image if the form is sent to an output queue that does not support PCL5 color printing. Leave this field blank to print a GIF or BMP image in black and white on a non-color PCL5 printer.

Revs image

Whether or not to print a **PCX** image in a reverse image format.

*NO Print a normal black image on a white background.

*YES Print a reverse white image. There must be a shaded box command **before** the image command in the form overlay to create a background for the reverse image.

NOTE: Due to various printer limitations, reverse images will not print on all printers.

Color

PCX images can be printed in color on a supported color printer. Press **F4** for a list of colors. This field displays only for PCX images in forms that are set up to print on a color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear on the page.

Download

Image data can take up a large amount of printer memory. This field specifies whether or not to download the image to printer memory at print time. Valid options are:

*YES Download the image to the printer's RAM memory at the beginning of the print job.

2-144 3/6/14

- *NO Do not download the image to the printer's RAM memory at the beginning of the print job. The image will be sent to the printer on each page of the print job. Use this option for printers with limited RAM storage.
- *EXT Tells EZeDocs/400 to pull the image from the printer's flash or disk resource. The image must have been previously downloaded to the flash or disk resource.

IMBAR - USPS Intelligent Mail Barcode

Name: SGECM Size: 8.500 X 11.000	EZeDocs/400		F01010R F0TMBAR01
	·*************************************	*****	
INTELLIGENT MAIL BARCODE		1.11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	
Across	000 Down: <u>.000</u> Fon	t: IMBAR	
	Spool Data Location		
Barcode Identifier:	Line Pos	Len De	≥1
– or Data Field	or Value		
Service Type Identifier:		Len De	≥1
– or Data Field			
Mailer Identifier:		Len De	≥1
– or Data Field	or Value		
Serial Number		Len De	≥1
- or Data Field	or Value		1
Routing Code:		Len De	≥1
– or Data Field	or Value		
Human Readable *NO	Human Baadabla Fant	Point Si	
Human Readable Across:			
Haman Readable Hoross			
F3=Exit F4=Prompt F8=	Condition F12=Cancel		
	ONS, INC. 1993, 1998, 2000		
. ,	,,, ,		

The **IMBAR** command generates the Intelligent Mail Barcode used by the United States Postal Service (USPS).

IMBAR parameters are as follows:

Across Distance from the left edge of the page to the beginning of the

barcode.

Down The distance from the top of the page to the bottom of the barcode.

Spool Data Location The spool data location fields specify the spool file page location of data used to create the barcode. The following information must be provided in order to extract the data from the spool page:

Line Line number on the spool page
Pos Starting position on the spool page

Len Number of positions occupied by the data

Del Whether or not to delete the data from the

spool file after it is processed.

*YES = Delete *NO = Do not delete

or

Data Field Key a Return Field value from a DTEXT command already

defined in the form to retrieve barcode data from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the

data. Press **F4** to see a list of available values.

or

Value A value entered in this field will be used for every barcode

2-146 3/6/14

printed. Use this only for data that will not change from barcode to barcode.

Barcode Identifier A 2 digit presort identification code. Required. This code is

assigned by the USPS.

Service Type Identifier

A 3 digit value that identifies the combination of services requested on the piece of mail. Required. This value is

assigned by the USPS.

Mailer Identifier A unique 6 or 9 digit value that identifies a business entity.

Required. This value is assigned by the USPS.

Serial Number A number assigned by the mailer to identify and track

> pieces of mail. When used in conjunction with a 6 digit Mailer Identifier this value can be 000000000-999999999. When used in conjunction with a 9 digit Mailer Identifier

this value can be 000000-999999. Required.

Routing Code A 0, 5, 9 or 11 digit delivery point ZIP Code assigned by

> the mailer to route the mail. Allowable ranges are 0. 00000-99999, 000000000-99999999 or 00000000000-

9999999999999999. Required.

Human Readable Whether or not to print the barcode data in human readable

format.

*YES Print

*NO Do not print.

Human Readable

Font

The font to use when printing human readable data. Press F4 to

select a font.

Point Size The font size to use when printing human readable data.

Human Readable

Across

The distance from the left edge of the page to the human readable data. The left edge of the leftmost human readable character must

be aligned with the leftmost bar of the barcode.

Human Readable

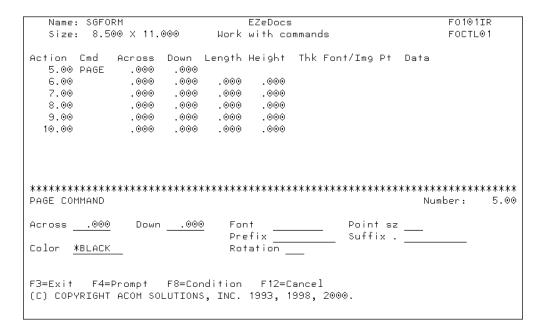
Down

The distance from the top of the page to the human readable data. The human readable data must be immediately above or below the barcode.

When printed above the barcode, the bottom of the human readable data must be at least 0.028 inch but no more than 0.5 inch above the top of the barcode.

When printed below the barcode, the top of the human readable data must be at least 0.028 inch but no more than 0.5 inch below the bottom of the barcode.

PAGE - Page



The **PAGE** command prints page numbers on a form.

PAGE parameters are as follows:

Across	Distance from the	he left edge of the	page to the	beginning of the

page number.

Down Distance from the top edge of the page to the baseline of the page

number.

Font Style Font to use for the page number. Press **F4** to display a list of fonts.

Point Size Height of the font. A point is about 1/100th of an inch. A 50 point

font would be about ½ inch tall.

Prefix Character string to print just before the page number.

Suffix Character string to print just after the page number.

Color Page numbers can be printed in color on a supported color printer.

Press **F4** for a list of colors. This field displays only for forms set

up to print on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear

on the page

PDBAR - PDF417 Barcode

2-148 3/6/14

Name: SGESIG EZeDocs/400	F0101YR
Size: 8.500 X 11.000 Work with commands	FOPDBA01S1
Action Cmd Across Down Length Height Thk Font/Img Pt Data 3.00 ESIG .000 .000 4.00 PDBAR .000 .000 5.00 .000 .000 .000	
**************************************	************ mber: 4.00
Across	tation
Narrow bar width <u>.014</u> Narrow bar height <u>.014</u> Error Correction Spool Data Location	
Data: Line Pos Len Rep _1 Del	
or Data Field	
or Value	
	Bottom
F3=Exit F4=Prompt F8=Condition F12=Cancel	50 ((5)
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.	

The **PDBAR** command creates a PDF417 2D barcode that can be printed on a laser or thermal printer.



PDBAR parameters are as follows:

Across The distance from the left edge of the page to the left edge of the barcode.

Down The distance from the top edge of the page to the bottom edge of the barcode.

Type The barcode type. Press F4 to select a barcode type or enter:

S StandardT TruncatedM Micro

Rotation The degrees of rotation to apply to the barcode. Valid valules:

Blank Do not rotate
0 Do not rotate
90 Rotate 90 degrees
180 Rotate 180 degrees
270 Rotate 270 degrees

Narrow Width, in inches, of the narrow bar used for the barcode. **bar width** The default is .014 inches. Increasing or decreasing this a

The default is .014 inches. Increasing or decreasing this amount increases or decreases the width of the printed barcode. If unsure of the narrow bar width, accept the default of .014.

Narrow bar height

Height, in inches, of the narrow bar used for the barcode.

The default is .014 inches. Increasing or decreasing this amount increases or decreases the height of the printed barcode. If unsure of the narrow bar width, accept the default of .014.

Error Correction The correction level to apply when restoring data for a damaged or dirty barcode. The higher the level of correction, the more data in the corrected barcode.

Valid values are blank and **0** through **8**. Blank and 0 both detect errors but do not apply any correction.

Data

When merging with a **spool file**, the spool data location fields specify the spool file page location of data used to create the barcode. The following information must be provided in order to extract the data from the spool page:

Line Line number on the spool page
Pos Starting position on the spool page

Len Number of positions occupied by the data

Del Whether or not to delete the data from the spool file after it is

processed.

*YES = Delete

NO = Do not delete

or

Data Field

When merging with a **spool file**, key a Return Field value from a DTEXT command already defined in the form to retrieve barcode data from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the data. Press **F4** to see a list of available values.

Data Field

When merging with a **data file**, press **F4** to display a list of data file fields and select the one to be barcoded.

The fields and select the one to be barcoded

or

Value

When merging with a spool file or a data file, a value entered in this field will be used for every barcode printed. Use this only for data that will not change from barcode to barcode. Data cannot be greater than 550 positions in length.

2-150 3/6/14

PDF – PDF Conversion

The **PDF** command generates PDF documents that can be output to the IFS, QDLS or a System i database file. PDF processing errors during a merge will not cause a merge to terminate. A message will be sent to the job log listing an error code, an error message and the name and copy number of any documents that could not be converted.

PDF files can be creating when merging with a spool file or a data file.

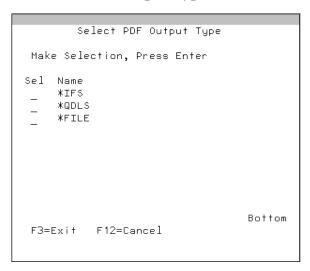
The PDF command is available only by purchasing the EZeDocs EZPDF/400 PDF module.

IMPORTANT: Files created with the PDF command can be viewed in Adobe Acrobat v6 or higher. Unexpected results may occur when files are opened in a lower version.

Note: The Utilities PDF purge (option 30>1 in the Utilities menu) should be executed periodically to free up space on the IFS. This purge also deletes associated log files from the ACOM/EDOCS/EZPDF/LOG folder.

PDF Output Type

Select the PDF command in a form, position the cursor in the **Action** field and press **F4** to open the **Select PDF Output Type** window.



Select one of the following output types:

Files are output to the IFS QDLS Files are output to QDLS

iSeries Data File Files are output to a database file

The output destination for the PDF files is defined on the first screen of the PDF command. The first screen displayed will vary depending on the output type selected. Output types *IFS and *QDLS share the same first screen. The first screen for output type *FILE is different and has fields to indicate a database file, library and member destination.

See the section that follows for instructions regarding *IFS and *QDL output types. See page 2-157 for output type *FILE.

PDF for Output Type *IFS and *QDLS

Name: SGPDF	EZeD	ocs/400	FOPD1⊛1AD
Size: .000 X	.000 Work wi	th commands	FOHDR
**************************************	ACOM E	ZPDF/400	**************************************
	Spool Data Locati Line Pos	Len Reps <u>0</u>	<u>1</u> Del
		Overwrite <u>*NO</u>	*DFT, *PATH, Name *YES, *NO Use as File Pfx: <u>N</u> More
F3=Exit F8=Condit	ion F12=Cancel		nore

Merging with a spool file:

Spool Data Location

Spool data location fields are used when **merging with a spool file** to specify the spool file location of data used during PDF file creation. The following information must be provided in order to extract data from the spool page:

Line	Line number on the spool page
Pos	Starting position on the spool page
Len	Number of positions occupied by the data

Reps The number of lines to search when data is on multiple lines

(The Reps field is not always applicable).

Del Whether or not to delete the data from the spool file

after it is processed.

*YES = Delete *NO = Do not delete

or

Data Field

When **merging with a spool file** key a Return Field value from a DTEXT command already defined in the form to retrieve data from a data file. If multiple DTEXT commands use the same data field name as the Return Field value, the first matching value encountered during the merge will be used to retrieve the data. Press **F4** to see a list of available values.

or

Name

A value entered in a name field will be used for every PDF created. Use this only for data that will not change from PDF to PDF

2-152 3/6/14

Merging with a data file:

Data Field When merging with a data file, press F4 to display a list of data

file fields and select the one to use for PDF file creation.

or

Name A value entered in a name field will be used for every PDF created.

Use this only for data that will not change from PDF to PDF

PDF parameters for output types ***IFS** and ***QDLS** are as follows:

Output Type Whether the converted files will be output to the IFS, QDLS or a database file.

***IFS** Send converted files to the IFS.

*QDLS Send converted files to QDLS.

*FILE Send converted files to a database file. If *IFS or *ODLS are

changed to *FILE, a new screen is displayed and a database

file, library and member must be supplied.

IFS Path

Converted *IFS or *QDLS files will be output to the destination indicated in this field. Complete the spool data location fields to extract the path from a spool page (or the Data Field if merging with a data file) *OR* key a value in the IFS Path field. The path may be up to 255 positions in length for output type *IFS or *QDLS.

The file name may be included at the end of the path. Key *PATH in the Filename field if this is the case.

Filename

The entry in this field determines the name assigned to the converted file(s) unless embedded name commands (^FILNM) are included in the spool file.

A **^FILNM** (file name) command output on a spool file page will take precedence over any file name parameter in the PDF command. A **^FILNM** command can be output in any position on a spool page. Filename commands must be in the format:

^FILNM This is the file name **^**.

The ^ must be included at the end of the file name. IFS file names can be up to 50 positions long. QDLS file names can be up to 8 positions long.

See **Retain Destination** (next page) for additional information about using ^FILNM commands when merging with spool files.

Complete the spool data location fields to extract the file name from a spool page (or the Data Field if merging with a data file).

or

Leave the spool file location fields blank (or the Data Field if

merging with a data file) and enter one of the following values in the **–or-** field:

*DFT

Indicates that spool file pages that do not have a ^FILNM command (or files created when merging with a data file) will be assigned a name based on the conversion date and time. Default names use the format:

DOCUMENT NAME+USER NAME+YYYYMMDDHHMMSSXXXXXX

where Y=Year, M=Month, D=Day, H=Hour, M=Minute, S=Second, X=Millisecond.

*PATH

The file name is included at the end of the path. This applies to a path that is taken from a spool data location (or from the Data Field name if merging with a data file) or a constant path entered in the **IFS Path** field (see above). Be aware that if a constant file name is keyed at the end of a constant path, the constant file name will be applied to the first PDF file created. Subsequent PDF files will be named with the default date/time stamp.

NOTE: If embedded ^FILNM commands are found, each embedded file name will be appended to the end of the path without removing the previous file name(s). It is recommended that *PATH not be used if ^FILNM commands are embedded in a spool file.

Name

Key a file name to place spool file pages without an embedded ^FILNM command (or files created when merging with a data file) in a file with this name. For output type *IFS, the filename may be up to 15 positions long. For output type *QDLS, the filename may be up to 8 positions long.

If a constant file name is used and:

*YES is entered in the Overwrite field, the constant file name will be applied and the file will be overwritten (contents replaced) each time a new PDF file is created. *YES is the only overwrite option for QDLS files.

*NO is entered in the **Overwrite** field, the constant file name will be applied to the first file created and subsequent PDF files will be named with the default date/time stamp each time a spool page without an embedded ^FILNM command (or a file created when merging with a data file) is converted.

2-154 3/6/14

or

When merging with a spool file, key a Return Field value from a DTEXT command already defined in the form in the **Data Field** to retrieve data from a data file. Press **F4** to see a list of available values.

Overwrite

Whether or not to overwrite (replace the contents) an existing file if a new file is created with the same name.

*NO Do not overwrite the file. Apply a default file name to new files that would otherwise have the same file name as an existing file. Default for *IFS. *NO is not valid for QDLS files.

*YES Overwrite a file if a new file is created with the same file name. *YES is the only option for QDLS files.

Optional Break

An optional value used to create new documents. When a value is encountered in the spool data location specified here (or the Data Field specified if merging with a data file) it will signal the conversion process to create a new PDF document.

Use as File Pfx

The optional break value can be applied as a prefix to the filename to ensure a unique output destination. The prefix can be applied to a constant file name or to a file name taken from a spool data location (or a data field when merging with a data file). It cannot be used when the file name is taken from a 'FILNM command or when *PATH or *DEFAULT is entered as the value in the Filename field.

- N Do not use the optional break value as a file name prefix.
- Y Use the optional break value as a file name prefix. A default filename based on a date/time stamp will be applied if using the optional break as the file name prefix will result in filename duplication.

Retain Destination

Whether or not to use the last known output destination to convert a spool page (or data file record) without a specified destination.

- *N0 If a destination is not available for a spool page (or data file record) do not convert the page.
- *YES Convert any spool page (or data file record) without a destination and place the converted file in the last known output destination.

Retain Destination and Optional Break:

If Retain Destination is set to *YES when using the Optional Break feature AND the current spool page (or data file record) does not contain a value in the location defined in the Optional Break field

THEN the last known optional break value will be used. The last known optional break will continue to be used until a new optional break value is encountered in the spool file.

If Optional Break is set to *NO and the scenario described above occurs, an optional break will not be applied.

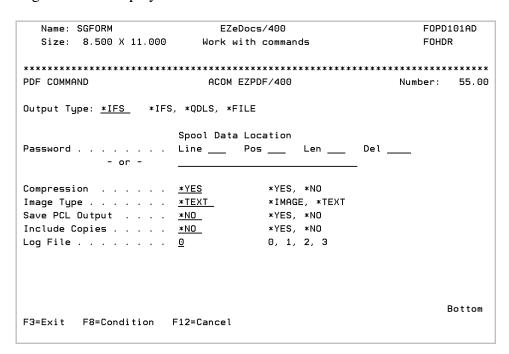
Retain Destination=*YES and embedded commands

When Retain Destination is *YES and a spool data location is indicated in the **Filename** field and ^FILNM commands are embedded in the spool file, a ^FILNM command will be applied to the page it appears on and every subsequent page until:

- a valid filename is retrieved from the spool data location listed in the **Filename** field **OR**
- a new ^FILNM command is encountered **OR**
- an ^END command is encountered.

When an ^END command is encountered, subsequent spool file pages will not be converted until a new ^FILNM command is encountered or a valid file name is found in the spool data location indicated in the Filename field.

Page Down to display the next screen.



Output Type Whether the converted files will be output to the IFS, QDLS or a database file. If *IFS or *QDLS are changed to *FILE, a new screen is displayed and a database file, library and member must be supplied. If *FILE is changed to *IFS or *QDLS a new screen is displayed and an IFS path and file name must be entered.

2-156 3/6/14

Password

If a password is entered here users must enter the password to open a converted file. Passwords are **case sensitive** and can be up to 30 positions in length.

To take passwords from the spool file, key the spool data location in the Line, Pos, Len fields (or the Data Field name if merging with a data file) and *YES (delete) or *NO (do not delete) in the Del field.

To use the same password for all files, key a password up to 30 positions in length in the -or- field.

Compression Whether or not converted PDF files should be compressed. This field must contain a value of *YES to use the password feature.

> *NO Compress the file.

*YES Do not compress the file. Requires a value in the password field.

Image Type The type of PDF image to create.

*TEXT Create a searchable text PDF file. Currently the only

supported option.

*IMAGE Create an image based PDF file. Not currently supported.

Save PCL **Output**

Whether or not to save the PCL file used to create the PDF file. Used primarily for trouble shooting.

***YES** Save the PCL file.

*NO Do not save the PCL file.

Include Copies

Whether or not to include copies created during the merge process in the converted files. If copies are converted they will be converted as separate documents and a value of CXXXX (where XXXX is the copy number) will be appended to the end of the PDF file name.

*YES Convert copies.

*NO Do not convert copies.

Log File

You can opt to create a log file for troubleshooting.

- Do not create a log.
- 1 Create a general log.
- Create a PDF code log.
- Create a PCL code log.

PDF for Output Type *FILE

PDF parameters for output to a System i database file are as follows:

Name: SGEZP[DF .	EZeDocs/400		FOPD101AD
Size: .000	000. ×	Work with commands		FOHDR
PDF COMMAND	************** File *ifs, *Q	**************************************	*******	**************************************
		,		
	Spo	ol Data Location		
Database File .	Line - or -	_ Pos Len <u>_</u> Name	_ Del	
Database Librar		Pos Len Name, *LIBL	_ Del	
		Pos Len Name, *FIRST,		
Create File	<u>*NO</u>	*YES, *NO		
Optional Break Retain Destina		_ Pos Len *YES, *NO	_ Del	Use as File Mbr: <u>N</u>
	ondition F12= ACOM SOLUTIONS,	Cancel INC. 1993, 1998, 2	000.	More

Merging with a spool file:

Spool Data Location

Spool data location fields are used to specify the spool file location of data used during PDF file creation. The following information must be provided in order to extract data from the spool page:

Line Line number on the spool pagePos Starting position on the spool pageLen Number of positions occupied by the

Len Number of positions occupied by the dataReps The number of lines to search when data is on multiple lines.

(The Reps field is not always applicable).

Del Whether or not to delete the data from the spool file after

it is processed.

*YES = Delete *NO = Do not delete

or

Name

A value entered in a name field will be used for every PDF created. Use this only for data that will not change from PDF to PDF

Merging with a data file:

Data Field When merging with a data file, press F4 to display a list of data

file fields and select the one to use for PDF file creation.

or

Name A value entered in a name field will be used for every PDF created.

Use this only for data that will not change from PDF to PDF

2-158 3/6/14

Output Type

Whether the converted files will be output to the IFS, QDLS or a database file.

*IFS Send converted files to the IFS. If *FILE is changed to

*IFS, a new screen is displayed and an IFS path and file

name must be supplied.

*QDLS Send converted files to QDLS. If *FILE is changed to

*QDLS, a new screen is displayed and a path and file

name must be supplied.

*FILE Send converted files to a System i database file.

Database File

Converted files will be output to the database file indicated in this field unless there is a 'FILNM command on the spool page. (See 'FILNM, below.) Key the spool data coordinates (or the Data Field name if merging with a data file) or enter a database file name.

Database Library

Converted files will be output to the database file in the library indicated in this field unless there is a ^FILNM command on the spool page. (See ^FILNM, below.) Key the spool data coordinates (or the Data Field name if merging with a data file) or a value.

Name Key a specific library name.

*LIBL Search all libraries until the first match with the

database file is found.

Database Member

Converted files will be output to the database member indicated in this field unless there is a 'FILNM command on the spool page. (See 'FILNM, below.) Key the spool data coordinates (or the Data Field name if merging with a data file) or a value.

Name Key a specific member name.

*FIRST Output converted files to the first member.

*OPTBRK Use the value in the Optional Break field. The Use

as File Mbr field must contain a Y.

^FILNM Command

A **^FILNM** (file name) command can be output in any position on a spool file page to indicate the library, file and member. A **^FILNM** command will take precedence over the destination parameters described above.

Create File Whether or not to create the database file if it does not already exist.

> *NO Do not create the database file.

*YES Create the database file.

Optional Break

An optional value used to create new documents. When a value is encountered in the spool data location specified here (or the Data Field if merging with a data file) it will signal the conversion process to create a new PDF document.

Mhr

Use as File The optional break value can be used as the member name in the database file. It cannot be used when file, library and member are taken from a ^FILNM command.

> N Do not use the optional break value as the member name.

Y Use the optional break value as the member name. Key *OPTBRK in the Database Member field. A default filename based on a date/time stamp will be applied if using the optional break as the file member will result in filename duplication.

Retain **Destination**

Whether or not to use the last known output destination to convert a spool page (or data file record) without a specified destination.

*NO If a destination is not available for a spool page (or data file record)do not convert the page.

*YES Convert any spool page (or data file record) without a destination and place the converted file in the last known output destination.

> All 3 parts of a database file destination, file, library and member, are considered to make up the destination.

For example, Retain Destination=*YES and a library, file and member are extracted from page 4 of a spool file.

The same library and file are extracted from page 5 but the member spool data location on page 5 is blank. The member will be retained from page 4 and page 5 will be converted and included in the member retained from page 4.

b.

The same file and member are extracted from page 5 but the library extracted from page 5 is different. Because the library changed this is considered a new destination and page 5 will not be included in the same member as page 4. A new member will be created.

2-160 3/6/14 c.

The same file is extracted from page 5 but the library extracted from page 5 is different and the member spool data location on page 5 is blank. This will cause an error and the page will not be converted.

Retain Destination and Optional Break:

If Retain Destination is set to *YES when using the Optional Break feature AND the current spool page (or data file record) does not contain a value in the location defined in the Optional Break field THEN the last known optional break value will be used. The last known optional break will continue to be used until a new optional break value is encountered in the spool file.

If Optional Break is set to *NO and the scenario described above occurs, an optional break will not be applied.

Retain Destination=*YES and embedded commands

When Retain Destination is *YES and a spool data location is indicated in one or more of the destination fields (file, library and member), and ^FILNM commands are embedded in the spool file, a ^FILNM command will be applied to the page it appears on and every subsequent page until:

- a valid value(s) is retrieved for the **File**, **Library** and **Member** fields that contain spool data location coordinates **OR**
- a new ^FILNM command is encountered **OR**
- an ^END command is encountered.

When an ^END command is encountered, subsequent spool file pages will not be converted until a new ^FILNM command is encountered or a valid value(s) is retrieved for the **File**, **Library** and **Member** fields that contain spool data location coordinates.

Page Down to display the 2^{nd} PDF command screen. (See page 2-157 for information about screen 2 of the PDF command.)

PIE - Pie Chart

Name:	SGRAPH		EZeDocs		F0101PR
Size:	8.500 X 11.0	00 Work	with comman	ds	F0101PS1
	T COMMAND		***********	*******	************* Number: 2.00
Wedge 3 Wedge 4 Wedge 5 Wedge 6 Wedge 7	Value	Color *BLACK *BLACK *BLACK *BLACK *BLACK *BLACK *BLACK *BLACK *BLACK	Shd% Offse 10 .00 20 .00 35 .00 55 .00 80 .00 98 .00 99 .00	t Legend text	
F3=Exit	wedges F4=Prompt RIGHT ACOM SOL	F8=Condition			. <u>.000</u> . <u>.000</u> e

The **PIE** command generates pie charts from constant or variable data extracted from a data file. To generate a pie chart from **constant data**, enter the data to be represented in the pie chart and legend. To generate a pie chart from **variable data**, define the form to be merged with the data file. Then define variable fields from the file for the different options in the pie chart definition.

This command is only valid for printers supporting the GL/2 printer language.

PIE parameters are as follows:

Across	Distance from the left edge of the page to the center of the pie chart.
Down	Distance from the top edge of the page to the center of the pie chart.
Diameter	Distance from the left edge of the pie chart to the right edge of the pie chart.
Value Wedge 1-7	Amount to be used for each wedge. Enter a value or a percentage of the whole pie chart. Press F4 to display a list of fields if merging with a data file

Key *OTHER in any one wedge value to have the difference between all values and the total calculated and used for that wedge.

2-162 3/6/14

Total Enter 100 if percentages were keyed for the wedge values. If using

specific values, enter the total value to be used in converting the

values to percentages.

OR

Key *TOTAL to have EZeDocs/400 calculate the total.

Color A wedge can be printed in color when printing to a

Wedge 1-7 supported color printer. Press **F4** to display a list of colors.

> The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear

on the page

Shade % Percentage of shading to use for wedges. Refer to

Wedge 1-7 Appendix B for examples of shade.

Offset Amount to offset wedge. Enter up to .99 inches. Leave blank or enter .00 if the wedge should not be offset. Wedge 1-7

Legend text Text to print in the legend for the wedge. Wedge 1-7

Outline Whether or not o draw solid lines around each wedge of the wedges

pie chart.

Legend position:

Across Distance from the left edge of the page to the left edge of the

legend.

Down Distance from the top edge of the page to the top edge of the

legend.

Font to use for the legend text. Press F4 to display a list of **Font**

Style/Size fonts. Height of the font for the legend text.

Legend Amount of space from the bottom of one legend text line to

the bottom of the one below it. **Spacing**

Sample form **SAMBARP**, included with the EZeDocs/400 software, contains a pie chart that can be used as an example.

QRBAR – Quick Response Barcode

Name: TESTQRSG	EZeDocs/400	F0101ZR
Size: 8.500 X 11.0	DO Work with commands	FOQRBA01S1
Action Cmd Across 1.00 QRBAR .000 2.00 .000 3.00 .000 ******************************	Down Length Height Thk Font/Img .000 .000 .000 .000 .000 .000 .000 **********************************	**************************************
	F8=Condition F12=Cancel	Bottom
(L) CUPYRIGHT ACUM SUL	JTIONS, INC. 1993, 1998, 2000.	

The **QRBAR** command creates a Quick Response barcode. QR barcodes can be scanned by certain barcode scanners, smart phones or tablets with cameras to provide information, instant videos, access to Web sites, etc.



There is no standard size for these barcodes but the generally recommended minimum size is 1.25 x 1.25 inches (32 x 32 mm). The barcode size should be based on the amount of data in the code and the type of scanner that will be used to read the code. Be sure to test your barcode for readability with the reader for which it is intended to be used.

QRBAR parameters are as follows:

Across	Distance from the left edge of the page to the left edge of the barcode. If the value in this field is left at .000 the barcode will be printed using the starting position of the data on the spool page.
Down	Distance from the top edge of the page to the bottom of the barcode. If the value in this field is left at .000 the barcode will be printed using the line number of the data on the spool page.
Format	The number of modules on each side of the barcode. Press F4 to display a list of formats to choose from. The default is C21x21.
Module Size	The size of each module within the barcode. The value allowed here will vary depending on the page size. The default is .018

2-164 3/6/14

Error Correction

The correction level to apply when restoring data for a damaged or dirty barcode. The higher the level of correction the more data in the barcode. Press **F4** to choose a correction level:

L High density – 7% correction capability (default)

M Standard - 15% correction capability

Q High reliability – 25% correction capability

H Ultra high – 30% correction capability

Data

The spool data location fields specify the spool file page location of data used to create the barcode. Data greater than 550 positions in length will be truncated. The following information must be provided in order to extract the data from the spool page:

LineLine number on the spool pagePosStarting position on the spool pageLenNumber of positions occupied by the dataRepNumber of lines in the spool file to include

Del Whether or not to delete the data from the spool file after it is

processed.

*YES = Delete

NO = Do not delete

or

Data Field Key a Return Field value from a DTEXT command already

defined in the form to retrieve barcode data from a data file. If multiple DTEXT commands use the same data field name

as the Return Field value, the first matching value

encountered during the merge will be used to retrieve the

data. Press **F4** to see a list of available values.

or

Value A value entered in this field will be used for every barcode

printed. Use this only for data that will not change from barcode to barcode. Data greater than 550 positions in length

will be truncated.

SBAR - Spool Barcode

Name: SGBARCDE	EZeDocs/400	F0101ER
Size: 8.500 X 11.000		FOCTL1
Action Cmd Across Down	n Length Height Thk Font/Img P	t Data
2.00 SBAR .000 .00		
3.00 .000 .00	000 .000	
4.00 .000 .00		

SPOOL BAR CODE COMMAND		Number: 2.00
OF OOL BAK CODE COMMAND		Number: 2.00
Spool data location:		
•		
Line# Start pos	_ Length Repetitions $_{-1}$ T	EXT
A 000 B 00	No. N 11-1-11 000	D *NO
HCross000 Down00	00 Name Height000	Remove data *NU_
D C	0111	V+ 000
	Suffix data	
Narrow bar width <u>.⊕14</u>		Rotation
Human readable . <u>*NO</u>	Human readable font	
	Human read across	Down <u>.000</u>
	Print check digit . <u>*YES</u>	
Trailing spaces <u>*NO</u>	Calc Modulo 1⊙ <u>*NO</u>	Print Mod 10 <u>*NO</u>
F3=Exit F4=Prompt F8=0		
(C) COPYRIGHT ACOM SOLUTION	NS, INC. 1993, 1998, 2000.	

The SBAR command converts a piece of spool data or a column of spool data to a barcode. The command is ignored if there is no spool data matching the options entered. This command cannot be used when merging with a data file.

SBAR parameters are as follows:

Spool Data Location:

Name

Line #	Line number location of the data in the spool file
Start pos	Starting position of the data in the spool file
Length	Number of positions occupied by the data.
Repetitions	Number of lines in a column of data to convert to barcodes.
Text	Description of the spool data being barcoded that can be used later to reference the spool data. This field is required and should be unique within the document.
Across	Distance from the left edge of the page to the left edge of the barcode. If the value in this field is left at .000 the barcode will be printed using the starting position of the data on the spool page.
Down	Distance from the top edge of the page to the bottom of the barcode. If the value in this field is left at .000 the barcode will be printed using the line number of the data on the spool page.

Type of barcode to use. Press **F4** to display a list of barcodes.

2-166 3/6/14 Height Height of the barcode.

Remove Whether or not to remove the original data from the output

data of the merged print job. Valid options are:

> *YES Remove original data *NO Print original data

Prefix data Extra characters to be automatically added to the front of the data

barcoded.

Suffix data Extra characters to be automatically added to the end of the data

barcoded.

Vert spac The amount of space between barcodes created from a column of

data. (see **Repetitions** field, above)

Narrow Width, in inches, of the narrow bar used for the barcode.

> The default is .014 inches. Increasing or decreasing this amount increases or decreases the width of the printed barcode. If unsure

of the narrow bar width, select the default of .014.

Wide to Ratio used to calculate the wide bars printed in the barcode.

Valid options are: nar ratio

bar width

2.0 to 1 2.5 to 1 3.0 to 1

Increasing or decreasing the ratio increases or decreases the width of the printed barcode. If unsure of the ratio required enter **2.5**.

Rotation The rotation of the barcode. Valid options are:

> 0 Zero degree rotation 90 90 degree rotation

Human Whether or not to print human readable data for the bar readable

code. Valid options are

*YES print human readable data

*NO do not print human readable data

Human The font used for the human readable data. Press **F4** to readable display a list of valid fonts. Key a 1 next to a font and font

<ENTER>to select it. The font name will be automatically

returned to the field.

Point size The height of the font used for the human readable data. A point

equals about 1/100th of an inch. A 50 point font would be about ½

an inch tall.

Human The across coordinate of the human readable portion of the **Read** barcode. Human readable text can be placed anywhere on

across the page.

Down The down coordinate of the human readable portion of the

barcode. Human readable text can be placed anywhere on the page.

Calc check digit

Indicates whether or not to calculate the check digit. The check digit is used to validate the accuracy of the barcode. Valid

options are:

*YES calculate the check digit

*NO do not calculate the check digit

Print check digit

Whether or not to print the check digit in the human readable data.

Valid options are

*YES print the check digit.

*NO do not print the check digit.

Trailing spaces Whether or not trailing spaces (spaces after the spool data being

barcoded) should be included at the end of the barcode data.

*YES Include trailing spaces

*NO do not include trailing spaces.

Calc Modulo 10 Indicates whether or not to calculate the MOD 10 check digit for

UCC128 barcodes. The check digit is used to validate the accuracy

of the barcode. Valid options are:

*YES calculate the MOD 10 check digit

*NO do not calculate the MOD 10 check digit.

Print Modulo 10 Whether or not to print the MOD 10 check digit in the human

readable data. Valid options are

*YES print the MOD 10 check digit

*NO do not print the MOD 10 check digit

2-168 3/6/14

SIMAG - Spool Image

```
Name: SGFORM
                           EZeDocs
                                                     F0101TR
                      Work with commands
  Size: 8.500 X 11.000
                                                     FOCTL01
Action Cmd Across Down Length Height Thk Font/Img Pt Data
  7.00 SIMAG .000 .000
  8.00
            .000
                 .000
                        .000
                             .000
  9.00
            .000 .000
                       .000
                             .000
 10.00
            .000
                 .000
                       .000
                             .000
SPOOL IMAGE COMMAND
                                                  Number: 7.00
Spool data location:
 Line # ___ Start pos ___
                             Length ___
                                           Remove data *NO
   or
               *NO, *YES
 Variable *NO
Download *YES
Across . . __.000 Down . . __.000
                             Revs image ≭NO
                                            Color . . . *BLACK
F3=Exit F4=Prompt F8=Condition F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

The **SIMAG** command prints variable images on each page of the merged print job. The program generating the spool data **must** output the name of the image to be printed. The command will be ignored and no image will print if the image name is not in the specified location or if the image name is invalid. This command cannot be used when merging with a data file.

Images may be printed in color if the destination printer supports PCL5 color output. Multi-color images must be in GIF or BMP format. Be aware that GIF and BMP images do not display in PDF files created through the ACOM Solutions (Keyes) PDF utility.

Single color images and black and white images should be in PCX format. PCX images must be one bit per pixel. One color PCX images process faster than GIF and BMP images and black and white PCX images will display correctly in PDF files created through the ACOM Solutions (Keyes) PDF utility.

SIMAG parameters are as follows:

Spool Data Location:

Line # Line number location of the image in the spool file.

Start pos Starting position of the image in the spool file.

Length Length of the image name in the spool data. The maximum

length allowed is 8 positions.

Text Description of the image that can be used later to refer to

the spool data. This field is required and should be unique

within the document.

Remove data

Whether or not the merge program should remove the image name from the original spool file.

*NO Keep the image name and print it on the page in the merged print job.

***YES** Remove the image name from the spool file.

Variable

If the image name is placed in the spool data without a specific fixed location key *YES in this field instead of providing a spool file location. EZeDocs/400 will scan the spool file for the following text format:

&IMAGE&image_name

The *image_name* portion of the text should be the name of the image to print on the page. The image will print on the merged page in the exact location where the image name is encountered on the spool file page. The image name will be automatically removed from the spool data.

Download

Image data can take up a large amount of printer memory. This field specifies whether or not to download the image to printer memory at print time. Valid options are:

***YES** Download the image to the printer's RAM memory at the beginning of the print job.

*NO Do not download the image to the printer's RAM memory at the beginning of the print job. The image will be sent to the printer on each page of the print job. Use this option for printers with limited RAM storage.

*EXT Tells EZeDocs/400 to pull the image from the printer's flash or disk resource. The image must have been previously downloaded to the flash or disk resource.

Across

Distance from the left edge of the page to the left edge of the image. If the value in this field is left at .000 the image will be printed using the starting position of the image on the spool page.

Down

Distance from the top of the page to the top edge of the image. If the value in this field is left at .000 the image will be printed using the line number of the image on the spool page.

2-170 3/6/14

Revs image

Whether or not to print a **PCX** image in a reverse image format.

*NO Print a normal black image on a white background.

*YES Print a reverse white image. There must be a shaded box command before the image command in the form overlay to create a background for the reverse image.

NOTE: Due to various printer limitations, reverse images will not print on all printers.

Color

PCX spool images can be printed in color on a supported color printer. Press **F4** for a list of colors. This field is valid only for PCX images in forms set up to print on a color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear on the page.

STEXT -Spool Text

Name: SGSTXT	EZeDocs/400	F0101TR
Size: 8.500 X 11.000	Work with commands	F0101C1S
Seq Nbr Cmd Across Down 1.00 STEXT .000 .000	Length Height Thk Font/Img Pt	Data
2.00 .000 .000		
3.00 .000 .000	.000 .000	
**************************************	************	**************************************
	Length Repetitions1 Te	ex†
Action *COPY,	*DELETE, *MOVE, *NONE	
New print information: Across		Point Size Vert spcng000
F3=Exit F4=Prompt F8=Co E-10173 Text cannot be blan		

The **STEXT** command modifies, copies or deletes a specified piece or column of spool data during the merge process. EZeDocs/400 modifies the original spool file data based upon the options entered. No action is performed on the data if *NONE is selected. This action allows a data name to be assigned in the Text field to data that is not printed on the form. The STEXT command is ignored if there is no spool data to match the options entered. This command cannot be used when merging with a data file.

The Euro symbol can be printed by printers meeting certain criteria if the spool data contains **Hex 9F**. **

STEXT parameters are as follows:

Spool data location:

Start pos Starting position of the data in the spool file

Length Number of positions occupied by the data.

Repetitions Number of lines in a column of data to modify.

Text Description of, or data name for, the spool data. This description

can be used later in a data link to refer to the data. This field is

required and should be unique within the document.

Action Action to perform on the original spool data. Valid options are:

*COPY Copy original Delete original *MOVE Move original

*NONE No action performed. Use to assign a data name in

the **Text** field without placing the data on the form.

2-172 3/6/14

New print information

Across Distance from the left edge of the page to the left edge of the text.

If the value in this field is left at .000 the text will be printed using

the starting position of the image on the spool page.

Down Distance from the top edge of the page to the top edge of the text.

If the value in this field is left at .000 the image will be printed

using the line number of the image on the spool page.

Font Style Font used to print the text. Press **F4** to display a list of valid fonts.

> We recommend using a mono spaced font when retrieving underlined text. The text and the underline may not align correctly

if a mono spaced font is not used.

Point Size Height of the font. Each point represents about 1/100th of an inch.

A 50 point font would be about ½ inch tall.

Rotate Amount to rotate the data. Valid options are:

> 0 0 degrees 90 90 degrees 180 180 degrees 270 270 degrees

Justify Text can be justified on the across coordinate. Valid options are:

*LEFT, *RIGHT, and *CENTER.

Underline Key *YES to underline the text..

Vert spcng Amount of space in inches to use when modifying a column of

data (see **Repetitions**, above)

Edit Cd Edit code to be applied to the spool data retrieved from the spool

file during the merge. Press **F4** and select an edit code type to display a list of edit codes. All non-numeric characters are stripped

out of the data before the edit code is applied.

Key*YES to have the text print in reverse image. Rev

image Reverse image text must be placed in a 99% shaded area on the

> page or it will not show up. The shade parameter MUST be specified in a line or box command prior to this command.

Color Text can be printed in color on a supported color printer. Press F4

for a list of colors. This field displays only for forms set up to print

on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear

on the page.

3/6/14 2-173 **Shade %** Enter a shade percentage to print the text as a shaded pattern.

Leave this field blank to print normal, solid black text.

Fill Length Number of positions to fill when using asterisk fill (edit

code WC or WD). It is recommended that a mono spaced

font be used with this feature.

WebView Whether or not to save spool data from fax and/or email

jobs in a History database to enable job history searches in WebView. This field only displays if EZeMail/400 or

EZFax/400 is licensed.

If the value in the **Repetitions** field is greater than 1, only the first line of spool data will be included in the History database. No more than 6 STEXT commands in a form can be set to **WebView *YES**. The total of the values in the **Length** fields for all STEXT **WebView *YES** fields in a

form cannot exceed 256 characters.

*YES Save spool data in a History database.

*NO Do not save spool data in a History database.

**Euro Symbol: The Euro symbol can only be printed by printers that support HP code page PC-858. (See your printer manual for more information.)

On the FOSECURE screen, the **Code Page** field must be set to **T1V11140**, **T1V11141**, **T1V11145**, **T1V11146**, **T1V11147**, **T1V11148** or **T1V11149**. To use European editing when printing amounts, set the **Decimal Separator** field on the FOSECURE screen to comma.

The printer model selected in a document's header record must have the **Euro Symbol Support** field on the **Work with Printer Models** screen set to **Y** for Euro support.

Hex 9F must be present in the spool data to represent the Euro symbol.

2-174 3/6/14

TEXT - Text

Name: SGFORM	EZeDocs	FO1⊕1TR
Size: 8.500 X 11.000	Work with commands	FO1⊕1TC1
Seq Nbr Cmd Across Down 9.00 TEXT .000 .000 10.00 .000 .000		Data
**************************************	************	**************************************
Across <u>.000</u> Down <u>.000</u>	Font Style Point Siz	e
Text		
(c) coptrion acon socutions	, INC. 1333, 1336, 2000.	

The **TEXT** command prints constant text on a form.

TEXT parameters are as follows:

Across Distance from the left edge of the page to the beginning of the text

line.

Down Distance from the top edge of the page to the baseline of the text

line.

Font Style Font used for the text. Press **F4** to display a list of valid

Point Size Height of the font used for text. A point equals about 1/100th of an

inch. A 50 point font would be about ½ inch tall.

Text Text to print on the page. Use *E to represent a Euro symbol. This

is case sensitive and will only trigger the printing of a Euro symbol

on printers meeting certain requirements.**

Word wrapping (also called paragraphs) cannot be edited on the System i. If multiple lines of text were entered in a single Text element in EZDesigner/400, a + displays to the left of the TEXT

command on the System i.

When merging with a data file, prompting on this field displays the available data fields for the previously specified merge file. Placing an & in front of the data field name indicates that the data is a field name not constant text. Example &AMT denotes that

AMT is a data base field name.

3/6/14 2-175

Constant text and data field names may be used together in a

document to be merged with a data file.

Example: Dear Mr. &LAST

Edit codes may be placed immediately after a data field name and

must be enclosed in parenthesis. Example: Thanks for your

donation of &AMT(Z) on &DATE(Y)

Rotate Enter a value in this field to rotate text. Valid options are:

0, 90, 180, 270.

Justification Text can be justified on the across coordinate. Valid options are:

*LEFT, *RIGHT and *CENTER

Underline Key***YES** to underline the text.

Shadow Key ***YES** to automatically print a shadow behind the text.

Edit Cd This field appears only for forms to be merged with a data file.

Press **F4** and select an edit code type to display a list of edit codes.

All non-numeric characters are stripped out of the data before the

edit code is applied to the data.

An edit code can also be placed in the text field if it immediately

follows a data field name and is enclosed in parenthesis.

Example: Thanks for your donation of &AMT(Z)

Reverse Key***YES** to have the text print in reverse image. Reverse image text must be placed in a 99% shaded area on the page.

image text must be placed in a 99% shaded area on the page or it will not show up. The shade parameter **MUST** be specified in a

line or box command prior to this command.

Color Text can be printed in color on a supported color printer. Press **F4**

for a list of colors. This field displays only for forms set up to print

on a supported color printer.

The color *WHITE does not actually print in white on the page.

The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear

on the page

Shade Percentage Enter a shade percentage to print the text as a shaded

pattern. Leave this field blank to print normal, solid black text.

Refer to the appendix for examples of shade patterns.

2-176 3/6/14

**Euro Symbol: The Euro symbol can only be printed by printers that support HP code page PC-858. (See your printer manual for more information.)

*E must be present in a TEXT command to indicate the Euro symbol.

On the FOSECURE screen, the **Code Page** field must be set to **T1V11140**, **T1V11141**, **T1V11145**, **T1V11146**, **T1V11147**, **T1V11148** or **T1V11149**. To use European editing when printing amounts, set the **Decimal Separator** field on the FOSECURE screen to comma.

A printer model with a **Y** in the **Euro Symbol Support** field on the **Work with Printer Models** screen must be selected in a document's header record **before** creating TEXT commands containing the Euro reserved word ***E**.

3/6/14 2-177

TIME - System Time

Name: SGFORM	EZeDocs	F0101IR
Size: 8.500 X 11.000	Work with commands	FOCTL01
Action Cmd Across Down 10.00 TIME .000 .000	Length Height Thk Font/Img Pt 0	Data
*********	***********	*******
TIME COMMAND		Number: 10.00
Across <u>.000</u> Down <u>.000</u>	<u> </u>	-
Format <u>1</u> Separator _ (Color <u>*BLACK</u> Rotation	
F3=Exit F4=Prompt F8=C0		

The **TIME** command prints the System i system time on the form.

TIME parameters are as follows:

Across

	time.
Down	Distance from the top edge of the page to the base line of the time.
Font Style	Font to use when printing the time. Press F4 to display a list of

fonts.

Point Sz Height of the font.

Format Format to use when printing the time. Press **F4** to display a list of

valid formats.

Formats flagged with an * require a user defined separator.

Distance from the left edge of the page to the beginning of the

Separator Character value to use for formats requiring a user defined

separator

Color The time can be printed in color on a supported color printer. Press

F4 for a list of colors. This field displays only for forms set up to

print on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear

on the page

2-178 3/6/14

VLINE - Vertical Line

```
Name: SGFORM
                                                       F0101LR
                            EZeDocs
  Name: SGFORM EZeDocs
Size: 8.500 X 11.000 Work with commands
                                                       F0101LS1
Action Cmd Across Down Length Height Thk Font/Img Pt Data
 11.00 VLINE .000 .000 .000
12.00 .000 .000 .000
            .000
                              .000
            .000 .000
                       .000
 13.00
                              .000
           .000 .000
                 .000
                       .000
                             .000
 14.00
 15.00
 16.00
17.00
                       .000
                             .000
            .000
                 .000
                       .000
                             .000
             .000
 18.00
*******************************
VERTICAL LINE COMMAND
                                                   Number: 11.00
Dashed <u>*NO</u> Revrs image <u>*NO</u>
                                 Color . . <u>*BLACK</u>
F3=Exit F4=Prompt F8=Condition F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

The **VLINE** command prints a vertical line on the form.

VLINE parameters are as follows:

Across	Distance from the left edge of the page to the beginning of the line.
Down	Distance from the top edge of the page to the beginning of the line.
Length	Distance from the beginning of the line to the end of the line.
Thickness	Thickness of the line. Refer to Appendix A for examples of line thickness.
Hrz Repeat	Number of times to repeat the line across the page.
Hrz Spacing	Amount of spacing between repeated lines.
Shade %	Repeated vertical lines can be shaded between every other line. Enter a shade percentage to add shading. Refer to Appendix B for examples of shade.
Ver Repeat	Number of times to repeat the line down the page.
Ver Spacing	Amount of spacing between repeated lines.
Dashed	Key *YES to print a dashed line instead of a solid one.

3/6/14 2-179

Revrs Image Key *YES to print the line in reverse image within a solid

black area.

Color

Horizontal lines can be printed in color on a supported color printer. Press **F4** for a list of colors. This field displays only for forms set up to print on a supported color printer.

The color *WHITE does not actually print in white on the page. The printer treats white like a reverse image. There must be a shaded area in another color behind this command for it to appear on the page.

2-180 3/6/14

UNMAPPED SPOOL FILE DATA

When all spool file data is mapped, there may be additional data on the spool file that is not required on the merged document. This unmapped data can be printed on the form or it can be prevented from printing.

The first screen displayed when creating a new form, the header record screen, has a **Print Unmapped Data** field. This field indicates whether or not to print unmapped spool file data on the form. Accept the default of *YES to print unmapped data on the form. Key *NO to prevent the data from printing. When the form is merged with the spool file, unmapped spool data will not print.

The same **Print Unmapped Data** field displays on the exit screen when **F12** is pressed to exit the **Work with form commands** screen. If the value in the field is incorrect, it can be changed on this screen.

The value in the **Print Unmapped Data** field can be changed for existing forms by editing the form's header record. Key **13** in the **Opt** field next to any form name on the **Work with Forms** screen. Press **ENTER** to display the header record for that form. Change the value in the field and press **ENTER** to return to the **Work with Forms** screen.

3/6/14 2-181

CONDITION COMMANDS

Most commands can be conditioned to print based on values from a database file or spool data and/or on the copy being printed. For example, conditioning makes it possible to print two copies of a form and label one "Shipping copy" and the other "Mfg copy. Command conditions can be used in conjunction with header conditions.

To add conditioning to a command:

1. Press **F8** (conditioning) on any command parameter screen to display the **Conditions** screen.

DATE: 8/19/02 Conditions F0881AS1 TIME: 09:05:23 Type comparisons, press Enter. Specify OR to start each new group. Types: R=Reserved Word, D=Data Field Name or S=Spool Data Link Tests: *EQ, *NE, *LE, *GE, *LT, *GT	NAME: SGDTXT	EZeDocs	F0881AR
TIME: 09:05:23 Type comparisons, press Enter. Specify OR to start each new group. Types: R=Reserved Word, D=Data Field Name or S=Spool Data Link Tests: *EQ, *NE, *LE, *GE, *LT, *GT And/Or Type Name Lin Pos Len Test Value (Number, 'Characters')			
Types: R=Reserved Word, D=Data Field Name or S=Spool Data Link Tests: *EQ, *NE, *LE, *GE, *LT, *GT And/Or Type Name Lin Pos Len Test Value (Number, 'Characters')			
Types: R=Reserved Word, D=Data Field Name or S=Spool Data Link Tests: *EQ, *NE, *LE, *GE, *LT, *GT And/Or Type Name Lin Pos Len Test Value (Number, 'Characters')	Tupe comparisons, pres	ss Enter. Specifu OR to start each ne	w group.
Tests: *EQ, *NE, *LE, *GE, *LT, *GT And/Or Type Name Lin Pos Len Test Value (Number, 'Characters')			
And/Or Type Name Lin Pos Len Test Value (Number, 'Characters')		·	
F3=Exit F4=Prompt F5=Refresh F12=Cancel	,,,,,	, ·, ·,	
F3=Exit F4=Prompt F5=Refresh F12=Cancel	And/Or Type Name	Lin Pos Len Test Value (Num	ber, 'Characters')
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
F3=Exit F4=Prompt F5=Refresh F12=Cancel			
·			More
·			
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.			
	(C) COPYRIGHT ACOM SOL	UTIONS, INC. 1993, 1998, 2000.	

2. Complete the following fields:

And/Or Used to group or separate conditional statements.

And groups the statements.

Or separates the statements/starts a new group of statements.

Type The type of conditioning. Valid values are:

R Reserved word

S Spool file

D ata field name

Name The reserved word, spool text name or data field name used

in the condition. Press **F4** to display a list of spool text

names, data field names or reserved words.

Lin The spool file line number of the spool data used in the

condition. Required only if the spool text name is not

entered in the Name field, above.

2-182 3/6/14

Pos The spool file position of the spool data used in the

condition. Required only if the spool text name is not

entered in the Name field, above.

Len The length of the spool data used in the condition.

Required only if the spool text name is not entered in the

Name field, above.

Test The test applied by the condition. Valid values are:

*EQ Equal To *NE Not Equal to

*LE Less than or Equal to *GE Greater than or Equal to

*LT Less Than
*GT Greater Than

Value The value to test for when conditioning on:

spool file data or data field:

A numeric or character value. Character values must be enclosed in single quotes.

OR

*BLANK Use when testing for blank(s).
*ZERO Use when testing for zero(s).

a reserved word:

*COPY Allows conditioning based on the

copy number. The value must be from 1-999 and left justified.

*EMAIL Allows conditioning based on the

existence of an email address. The

value should be *BLANK.

*FAX Allows conditioning based on the

existence of a fax number. The value

should be *BLANK.

See the examples on the following pages.

3/6/14 2-183

Example: Conditioning with Spool File Data and Copy Number

The conditions set up on the sample below tell EZeDocs/400 to process the command:

IF

The value on line 4, position 8, for a length of 40 is not equal to ACOM Solutions,

AND

The value in the spool text field named TOTAL AMOUNT is greater than 1000.00,

OR

The value in the spool text field named TOTAL AMOUNT is greater than 1000.00,

AND

The copy being printed is equal to 2.

NAME: SGDTXT	EZeDocs	F0881AR
DATE: 8/19/02	Conditions	F0881AS1
TIME: 09:05:23		
Type comparisons, press Enter	Specifu AR to s	start each new oroug
Types: R=Reserved Word, D=		
Tests: *EQ, *NE, *LE, *GE,		0-opool bara Errik
TESTS: ACM, ANC, ACC,	ALI, AUI	
And/Or Type Name	Lin Don Lon Tool	Value (Number, 'Characters')
<u>. </u>		'ACOM Solutions'
AND S TOTAL AMOUNT OR S TOTAL AMOUNT AND R *COPY		
AND S TOTAL AMOUNT	*GT	1000.00
OR S TOTAL AMOUNT	<u>*GT</u>	1000.00
AND R *COPY	<u>*EQ</u>	_ 2
<u></u>		
		_
		_
F3=Exit F4=Prompt F5=Refr	ook E12-Copool	
·		2000
(C) COPYRIGHT ACOM SOLUTIONS,	INC. 1333, 1938,	2000.

2-184 3/6/14

Example: Conditioning with Database Field Values and Copy Number

The conditions set up on the sample below tell EZeDocs/400 to process the command:

IF

The value in the data base field CUSTNAM is equal to ACOM Solutions

The value in the data base field CRFLAG is equal to 1

OR

The copy being printed is greater than 1

AND

The value in the data base field CRFLAG is not equal to 1

NAME	: S	GFORM	EZeDocs	3	F0881AR
DATE		8/19/02	Conditio	ons	F0881AS1
TIME	. 0:	9:16:08			
Tupe c	ompai	risons. press Ente	r. Specifu OF	≀ to st	tart each new group.
					S=Spool Data Link
		*EQ, *NE, *LE, *GE			F
	·.	,,,	.,,		
And/Or	Type	Name	Lin Pos Len	Test	Value (Number, 'Characters')
	D	&CUSTNAM		*EQ	'ACOM Solutions'
AND		&CRFLAG		*EQ	1
OR	R	*COPY		*GT	1
AND	D	&CRFLAG		*NE	1
	_				-
	_				-
	_				-
	_				
	_				-
	_				
	_				
	_				
	_				More
F3=Exi	† 1	F4=Prompt F5=Ref	resh F12=Car	ncel	
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.					
			•	•	

3/6/14 2-185

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CHAPTER 3 MAINTAIN FORMS

INTRODUCTION

This chapter discusses maintaining forms using EZeDocs/400 eForms. All form maintenance screens are accessed through the **Work with Forms** screen.

Options available on the **Work with Forms** screen allow the following maintenance to be performed:

- Edit a form
- Copy a form
- Delete a form
- Display form commands
- Print a blank form
- Rename a form
- Check in a form
- Change a form owner
- Change a form header

Each of these options is explained in this chapter.

To use any of the options described in this chapter:

- 1. Key the option number in the **Opt** field to the left of the form to be maintained.
- 2. **<ENTER>** to display the associated maintenance screen.

EDIT A FORM

To **edit** a form:

- 1. Display the **Work with Forms** screen.
- 2. Key a **2** (edit) in the **Opt** field next to the form to be edited.
- 3. **ENTER>** to display the **Work with form commands** screen.

Name: FOINV	1	EZeDoc:	3		F0101DR
Size: 8.500	9 X 11.000 Wo	rk with form	commands		F0101DS1
Prt Mdl: *HP4				Hdr	cond: *NO
Control:				Roll	Value: 12
Type action, pr	ress Enter.				
C=Copy D=Dele	ete I=Insert	M=Move P:	=Prompt *=:	Suspend	
* Action Cmd	Across Down	Length Heigl	nt Thk Font	/Img Pt Data	
0001.00 TEXT	1.100 3.792		ARIAL	_B 8 P.O.	NUMBER
0002.00 BOX	.400 3.667	7.500 6.83	33 .010	BOX	
0003.00 BOX	3.600 10.000	2.900 .10	57	SHAD	E
0004.00 TEXT	4.350 10.125		— ARIAL	_B 8 TOTA	L WEIGHT
0005.00 TEXT	5.800 10.125		ARIAL	_B 8 ORDE	R NUMBER
0006.00 BOX	6.000 .333	1.900 .10	67 .010 <u></u>	<u> Box/</u>	SHADE
0007.00 BOX	6.700 1.000	1.200 .10	<u>.010</u>	BOX/	SHADE
0008.00 BOX	6.000 .500	1.900 .33	33 .010	BOX	
0009.00 BOX	6.700 1.167	1.200 .33	33 .010	BOX	
0010.00 BOX	6.700 1.667	1.200 .10	<u>.010</u>	BOX/	SHADE
0011.00 BOX	6.700 1.833	1.200 .33	<u>.010</u>	BOX	
0012.00 BOX	6.500 10.000	1.400 .10	57 ——	SHAD	E
F11=View2 F12	=Prompt F5=Re 2=Cancel F17=So ACOM SOLUTIONS,	ubset	·	F7=Grp Repeat F21=Cmd line	F10=Print

3-2 3/6/14

Editor Action Commands

Action commands are displayed across the top of the **Work with form commands** screen and can be used within the editor to:

- Copy commands
- Delete commands
- Insert blank commands
- Insert specific commands
- Move commands
- Prompt on commands
- Suspend commands

Key the character assigned to the action in the **Action** field on the appropriate line. If multiple action codes are keyed, EZeDocs/400 will process them one at a time, sequentially.

Copy Commands

To copy a command:

- 1. Key a **C** in the **Action** field next to the command to be copied.
- 2. Key an A (After) or a B (Before) on the line the command should be copied to.
- 3. **ENTER>** to copy the command and insert it **A**fter or **B**efore that line.

To copy a group of commands:

- 1. Key a C in the **Action** field next to each command to be copied.
- 2. Key an A (After) or a B (Before) on the line the commands should be copied to.
- 3. **ENTER>** to copy the commands and insert them After or **B**efore that line.

Delete Commands

To delete a command:

- 1. Key a **D** in the **Action** field next to the command to be deleted.
- 2. **ENTER>** to delete the command.

To delete multiple commands:

- 1. Key a **D** in the **Action** field next to the commands to be deleted.
- 2. **ENTER**> to delete the commands.

Insert Blank Command Lines

To insert a blank command line:

- 1. Key an **I** in the **Action** field on the line above the place where the command line should be inserted.
- 2. **ENTER>** to insert a blank command line after the line.

To insert multiple blank command lines:

- 1. Key an **I**, the number of lines to be inserted and a space in the **Action** field on the line above the place where the command lines should be inserted.
- 2. **ENTER>** to insert the blank command lines.

Insert Specific Commands

To insert a specific command:

- 1. Key an **I**, the command to be inserted and a space in the **Action** field above the place where the command should be inserted.
- 2. **ENTER**> to insert the command.

Example:

To insert a text line key **ITEXT** and **<ENTER>**.

A blank text command line will be inserted after the line where the insert command was keyed.

Move a Command

To move a command to another place in the command list:

- 1. Key an **M** in the **Action** field next to the command to be moved.
- 2. Key an **A** or a **B** in the **Action** field on another command line.
- 3. **ENTER>** to move the command **A**fter or **B**efore the command line where the **A** or **B** was keyed.

Prompt on a Command

To prompt on a command:

- 1. Key a **P** in the **Action** field next to a command or commands.
- 2. **ENTER>** to display the detail box for the command
- 3. Make any required changes.
- 4. **ENTER>** to return to the full screen editor.

Detail screens will be displayed one at a time when prompting on multiple commands.

3-4 3/6/14

Suspend a Command

Suspending a command prevents it from being processed by the print and merge programs. Suspended commands are ignored and not processed when the form is printed, To suspend a command:

- 1. Key an * in the **Action** field next to the command(s) to be suspended.
- 2. **ENTER>** to place an * to the left of the command. The command will remain suspended until it is removed from suspension.

To remove a command from suspension:

- 1. Key an * in the **Action** field next to the command(s) to be removed from suspension.
- 2. **ENTER>** to remove the * to the left of the command. The command will process normally during print and merge operations

Forms Editor Function Keys

Function keys are displayed across the bottom of the **Work with form commands** screen and can be used within the editor to:

- Exit the form
- Prompt
- Refresh
- Change a group of commands
- Repeat a group of commands
- Print a form
- Change the screen view
- Cancel out of an action or screen
- Select a subset of commands to display
- Access a command line

Press the assigned function key to activate a function.

3-6 3/6/14

F3 - Exit

Press **F3** at any time to exit the forms editor and display the **Work with Forms** exit screen.

```
3/19/02
                                  EZeDocs
                                                                    F0101D99
15:10:30
                              Work with Forms
Type choices, press Enter.
       FOINV1
                       demo forms(unmapped)**DO NOT DELETE**
Owner: BMCDOUGA
Update . . . . . . .
                      *YES
                                    *NO, *YES
Save as:
                      *SAME
                                    *SAME, Name
 Form name . . . .
  Text . . . . . . .
                      *SAME
Public Authority . .
                                    *ALL, *EXCLUDE, *PRINT
                      *ALL
Resequence . . . .
                                    1 = Command, Down, Across
                                    2 = Command, Across, Down
                                    3 = Down, Across, Command
                                    4 = Across, Down, Command
Print Unmapped Data .
                                    *NO, *YES
                      *N0
F12=Cancel (return to form)
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Make any required changes.

Owner This is a display only field that cannot be edited. It shows

the owner of the form based on the user profile in use when

the form was created.

Update Whether or not to update the form with changes made in

the editor.

***YES** Update the form

*NO Do not update the form

Save as:

Form name Key a new name to save the form under a different name.

The original form will remain unchanged.

Valid options are:

*SAME Save under original name
Name Save under this new name

This option is valid only if **Update** is set to ***YES**.

Text A user defined text description for the new form name.

Public Authority

This field restricts the use of the form by other users. Valid options are:

*ALL All users have access to the form, including

editing and printing.

*EXCLUDE All users are excluded from the form.
*PRINT Users are allowed to print the form. They

cannot edit, copy, delete, or rename it.

Resequence

Whether or not to re-sequence the commands entered into the form. The organization of the commands in the form definition can make it easier to find commands when editing. Valid options are:

- **0** No re-sequence
- 1 Sort by command, down position, and then across position
- 2 Sort by command, across position, and then down position
- 3 Sort by down position, across position, and then by command
- 4 Sort by across position, down position, and then by command

Print Unmapped Data

Whether or not to print unmapped spool file data on the form.

*YES Print unmapped data

*NO Do not print unmapped data

Press **ENTER** when finished to go to the **Work with Forms** screen **OR**.

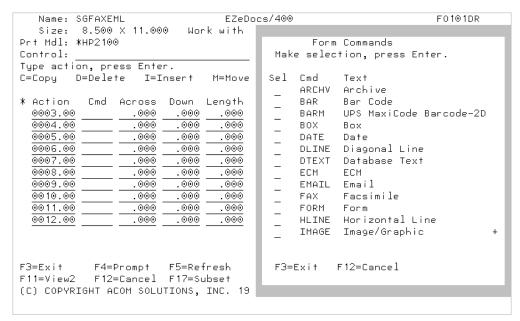
Press **F12** to return to the forms editor.

3-8 3/6/14

F4 – Prompt

Press **F4** to display a prompt window showing selections relevant to the position of the cursor.

The following selection window displays if the cursor is in a blank **Cmd** field:



Key a **1** opposite any command and **<ENTER>** to select it. The selected command displays in the **Cmd** field.

Press **F4** with the cursor in the **Font/Img** field opposite a Text command to display a window listing font selections.

```
F0101DR
                                  EZeDocs
  Size: 8.500 X 11.000
                          Work with form commands
                                                                 E0101DS1
Prt Mdl: *HP4
                          FONTS FOR PRINTER MODEL - *HP4
Control:
                    Make selection, press Enter.
Type action, pres
C=Copy D=Delete
                   Sel Name
                                Type
                   ALB
* Action Cmd A
                                SCALE
                                         Albertus
 0061.00 TEXT -
                       ALBEXTB
                               SCALE
                                         Albertus Extra Bold
                       ANTOLV
                                SCALE
                                         Antique Olive
  0063.00 TEXT
                       ANTOLVB SCALE
                                         Antique Olive Bold
  0064.00 TEXT
                       ANTOLVI SCALE
                                         Antique Olive Italic
  0065.00 TEXT
                       ARIAL
                                SCALE
                                         Arial
  0066.00 TEXT
                                         Arial Bold
                       ARIALB
                               SCALE
  0067.00
                       ARIALBI SCALE
                                         Arial Bold Italic
  0068.00
                       ARIALI
                                SCALE
                                         Arial Italic
  0069.00
                       CGOMEG
                               SCALE
                                         CG Omega
  0070.00
                       CGOMEGB SCALE CG Omega Bold
                       CGOMEGBI SCALE
                                         CG Omega Bold Italic
  0071.00
  0072.00
                                         CG Omega Italic
                       CGOMEGI SCALE
F3=Exit
           F4=Pr
                    F3=Exit
                             F12=Cancel
F11=View2
          F12=C
(C) COPYRIGHT ACO
```

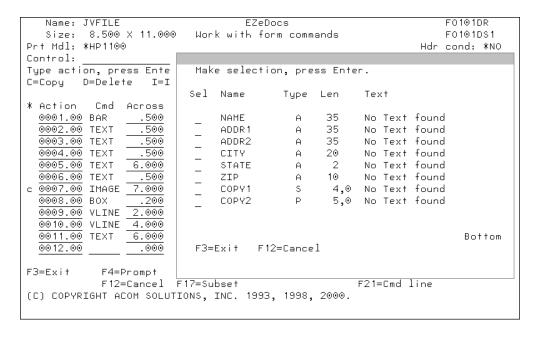
The **Font** prompt window shows the font name and font type, Scale (scaleable font), Soft (soft downloadable font), and Mono (mono spaced font). Refer to the **Glossary** for definitions of font types.

Press **F4** with the cursor in the **Font/Img** field opposite an Image command to display a window listing image selections.

```
Name: FOINV1
                                                                        F0101DR
                                     EZeDocs
   Size: 8.500 X 11.000
                            Work with form commands
                                                                        F0101DS1
Prt Mdl: *HP4
Control:
                       Make selection, press Enter.
Type action, press
C=Copy D=Delete
                      Sel Image
                                     Type
                                               Text
* Action
           Cmd Ac
                           ACOM
                                      *ASCII
                                               ACOM logo
  0025.00 TEXT
                                              ACOM Solutions logo
                           ACOMSOL *ASCII
  0026.00 TEXT
                           FLAME
                                      *ASCII Flame image
                                      *ASCII FLAME SYMBOL - LANDSCAPE
*ASCII FLAME SYMBOL - PORTRAIT
  0027.00 TEXT
                           FLAMEL
  <u>0028.00</u> TEXT
                           FLAMEP
  0031.00 IMAGE 0032.00 VIT
  0029.00 TEXT
                           FOLG025P *ASCII Formula One Company Logo
                           FOLG050P *ASCII Formula One Company Logo
FOLOG01P *ASCII Formula One Company Logo
                      - FOLGGG..
FRAGILE
                                      *ASCII Fragile Logo - Portrait
  0033.00 VLINE 3
                          HAZARDL *ASCII Hazard Symbol – landscape
  0034.00 VLINE
  0035.00 VLINE 6
                       F3=Exit F12=Cancel
  0036.00 HLINE __
F3=Exit
            F4=Pro
F11=View2 F12=Cancel F17=Subset
                                                         F21=Cmd line
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

The **Images** prompt window shows the image types. Select an image type corresponding to the printer/System i connection type.

Press **F4** with the cursor positioned in the **Data** field opposite a Text command to display the variable field window for a form defined to merge with a data file.



The prompt window for variable fields shows all fields defined in the data file assigned to this form. The data file **must** be externally described for this to work properly. Variable fields display only for a form defined to merge with a data file.

3-10 3/6/14

If the cursor is anywhere other than the positions previously described, the program begins prompting on each command starting with the command where the cursor is positioned.

Command prompting displays the command detail window showing information for that command.

```
Name: FOINV1
                             EZeDocs
                                                         F0101LR
  Size: 8.500 X 11.000
                         Work with commands
                                                         F0101LS1
Action Cmd Across Down Length Height Thk Font/Img Pt Data
 ARIALB 8 SOLD TO
 30.00 TEXT 4.500 2.458
31.00 IMAGE .300 .333
                                        ARIALB
                                                8 SHIP TO
                  .333
                                        ACOM
                        .500
                                 .⊕1⊙
.⊕1⊛
 32.00 VLINE 1.800 3.667
                        .500
.500
.500
 33.00 VLINE 3.300 3.667
34.00 VLINE 4.400 3.667
35.00 VLINE 6.100 3.667
                                   . ⊙ 1⊙
                                   .010
            .400 10.000 7.500
                                   .010
 36.00 HLINE
VERTICAL LINE COMMAND
                                                     Number: 32.00
Across <u>1.800</u> Down . . . <u>3.667</u> Length . _
                                         .500
                                                Thickness .010
F3=Exit F4=Prompt F8=Condition F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

The command detail window shown above is for a **VLINE** command.

The program continues prompting until the end of the form definition is reached or until **F3** or **F12** is pressed.

F5 - Refresh

Press the ${\bf F5}$ key to refresh the action column and remove any actions that have not been completed.

Changes made since the last time the **ENTER** key was pressed will be removed and the old values will be returned.

3-12 3/6/14

F6 - Group Change

Press **F6** to display the Group Change window. Use this function to change an entire group of commands at one time.

Name: FOINV1	EZeDoc	s		F0101DR
Size: 8.500 X 11.000 Wo	rk with form	commands		F0101DS1
Prt Mdl: *HP4			Н	dr cond: *NO
Control:			Rol	l Value:12_
Type action, press Enter.				
C=Copy D=Delete I=Insert		Group	Change	
* Action Cmd Across Down	Enter opt	ions, press	Enter.	
0001.00 TEXT 1.100 3.79 0002.00 BOX .400 3.66	Start # _	1.00 End	#1.00	Cmd
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		old	New	Adjust
0005.00 TEXT <u>5.800</u> 10.12		Value	Value	+/-
<u>0006.00</u> BOX <u>6.000</u> <u>.33</u>	Across			
<u>0007.00</u> BOX <u>6.700</u> <u>1.00</u>	Down			
0008.00 BOX 6.000 .50	Length		⊙⊙⊙	
0009.00 BOX 6.700 1.16	Height	.000		
<u>0010.00</u> BOX <u>6.700</u> <u>1.66</u>	Thick.			.000
<u>0011.00</u> BOX <u>6.700</u> <u>1.83</u>	Font/Sz			_
<u>0012.00</u> BOX <u>6.500</u> <u>10.00</u>				
	F3=Exit	F4=Prompt	F12=Cancel	
F3=Exit F4=Prompt F5=R				
F11=View2 F12=Cancel F17=				
(C) COPYRIGHT ACOM SOLUTIONS,	INC. 1993,	1998, 2000.		

Any or all of the command parameter values shown (Across, Down, Length, Height, Thickness and/or Font/Sz) can be changed.

Important: A TEXT command containing paragraph text uploaded from EZDesigner/400 cannot be changed through Group Change. Paragraph text can only be modified in EZDesigner/400.

Complete the following fields:

Start #	The number of the first command in the group to change. This defaults to the number of the command that the cursor was on when F6 was pressed.
End #	The number of the last command in the group to change. This defaults to the number of the command that the cursor was on when F6 was pressed.
Cmd	The type of command to change. For example, to change only horizontal lines, key HLINE .
Old Value	To change an existing value, key the old value in this column opposite the parameter to be changed.
New Value	To change an existing value, key the new value in this column opposite the parameter to be changed.

Adjust +/-

To make an adjustment to the group of commands, key the adjustment amount in this column opposite the parameter to be changed. To add, press **FIELD**+ or **FIELD EXIT** after keying the adjustment amount. To subtract, press **FIELD**-after keying the adjustment amount.

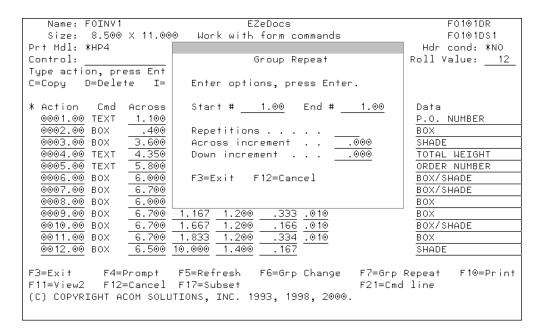
<ENTER> when the fields are complete to make the group change. **OR**

Press F3 or F12 to return to the forms editor without making the change.

3-14 3/6/14

F7 – Group Repeat

Press **F7** to display the Group Repeat window to copy a command or group of commands. and optionally increment the across and/or the down position as the new commands are added to the form.



Complete the following fields:

Start #	The number of the first command to repeat. This defaults to the number of the command that the cursor was on when F7 was pressed.
End #	The number of the last command to repeat. This defaults to the number of the command that the cursor was on when F7 was pressed.
Repetitions	The number of times to repeat the command or group of commands.
Across increment	The amount to be added to the existing across amount.
Down increment	The amount to be added to the existing down amount.

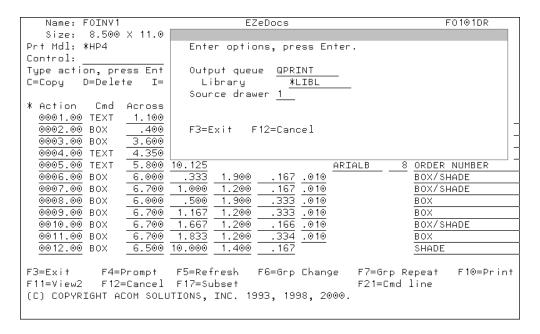
<ENTER>when the fields are complete to repeat the commands.

OR

Press **F3** or **F12** to return to the forms editor without repeating the commands.

F10 -Print

Press **F10** to display the Print Window to do a "quick print" of the form while in the editor. This is faster than exiting the form and printing it from the print option on the menu.



Complete the fields

Output queue	The output queue where the form will print. This output
---------------------	---

queue must have been previously defined.

Library The output queue location. Key ***LIBL** if unsure of the

library name.

Source drawer Printer page drawer to use.

Key 1 if unsure of the drawer number

ENTER> to print the form when the fields are complete. The window disappears and the form editor displays when printing is finished.

OR

Press **F3** or **F12** to return to the forms editor without printing the form.

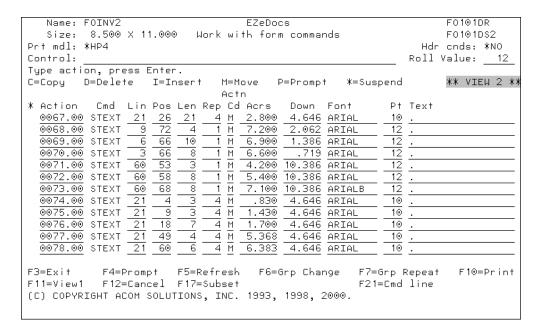
3-16 3/6/14

F11 - View 2

Press **F11** to switch between views 1 and 2 of the form editor.

View 2 displays **Spool Data**:

- starting line number (Lin),
- starting position (Pos),
- length (Len),
- repetitions (Rep) and
- action code (Cd).



Use this view to modify spool commands without prompting (F4) on each command.

F12 - Cancel

Press **F12** to exit the forms editor and display the **Work with Forms** exit screen.

```
3/19/02
                                                                      F0101D99
                                   EZeDocs
15:32:17
                               Work with Forms
Type choices, press Enter.
       FOINV2
                       demo forms(mapped)**DO NOT DELETE**
Owner: BMCDOUGA
Update . . . . . . .
                                     *NO, *YES
                       *YES
Save as:
                       *SAME
                                     *SAME, Name
 Form name . . . .
  Text . . . . . . .
                       *SAME
Public Authority . .
                                     *ALL, *EXCLUDE, *PRINT
                       *ALL

⊕ = No

Resequence . . . . .
                       0
                                     1 = Command, Down, Across
                                     2 = Command, Across, Down
                                     3 = Down, Across, Command
                                     4 = Across, Down, Command
Print Unmapped Data . *YES
                                     *NO, *YES
F12=Cancel (return to form)
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Change any fields necessary.

Owner This is a display only field that cannot be edited. It shows

the owner of the form based on the user profile in use when

the form was created.

Update Indicates whether or not to update the form with changes

made while in the editor.

***YES** Update the form

*NO Do not update the form

Save as:

Form name Key a new name to save the form under a different name.

The original form will remain unchanged.

Valid options are:

*SAME Save under original name
Name Save under this new name

This option is valid only if **Update** is set to ***YES**.

Text A user defined text description for the new form name.

3-18 3/6/14

Public Authority

This field restricts the use of the form by other users. Valid options are:

*ALL All users have access to the form, including

editing and printing.

*EXCLUDE All users are excluded from the form.

*PRINT Users are allowed to print the form. They

cannot edit, copy, delete, or rename it.

Resequence

Whether or not to re-sequence the commands entered into the form. The organization of the commands in the form definition can make it easier to find commands when editing a form. Valid options are:

0 No re-sequence

- 1 Sort by command, down position, and then across position
- 2 Sort by command, across position, and then down position
- 3 Sort by down position, across position, and then by command
- 4 Sort by across position, down position, and then by command

Print Unmapped Data

Whether or not to print unmapped spool file data on the form.

*YES Print unmapped data

*NO Do not print unmapped data

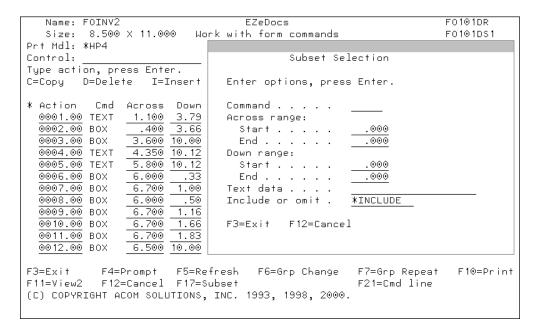
<ENTER> when finished to display the **Work with Forms** screen.

OR

Press **F12** to return to the forms editor.

F17 - Subset

Press **F17** to display the Subset Selection window and select a type of command to display.



Complete the fields.

Command	The type of command to	display. For example, key TEXT

to display text commands.

Across range:

Start The starting across position of the commands to display.

End The ending across position of the commands to display.

Down range:

Start The starting down position of the commands to display.

End The ending down position of the commands to display.

Text data Limits the text commands displayed to those containing the

text keyed here

Include or omit Whether to include or omit commands based on the criteria

entered in the previous fields. Valid values are:

*INCLUDE Include commands *OMIT Omit commands

ENTER> to display the subset list of commands.

OR

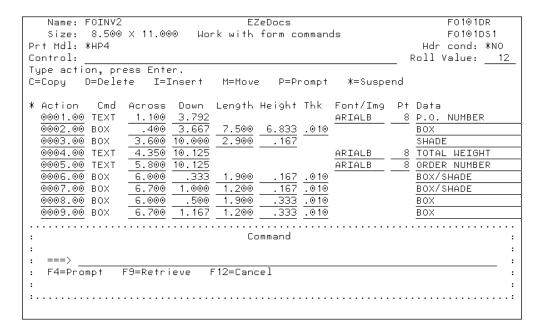
Press **F3** or **F12** to return to the forms editor without displaying the subset list.

3-20 3/6/14

F21 - Command Line

Press **F21** to display a command line inside the forms editor.

This function is controlled by the **Allow Command Line** option in the user profile. To set up or update user profiles, go to the **Utilities Menu** and select option **1, Define Users**.



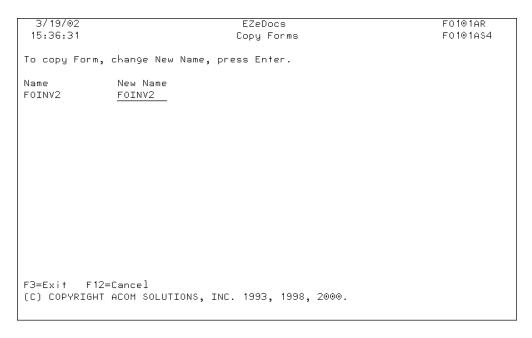
This is a standard System i command line. Commands entered here are executed as on any System i command line. The **F4** and **F9** function keys are active.

Press F12 to return to the form editor.

COPY A FORM

To copy a form:

- 1. Key a **3** (copy) in the **Opt** field on the **Work with Forms** screen to the left of the form to be copied.
- 2. **<ENTER>** to display the **Copy Forms** screen.



- 3. Key a name in the **New Name** field
- 4. **ENTER>** to copy the form and return to the **Work with Forms** screen **OR**

Press **F12** to return to the **Work with Forms** screen without copying the form.

3-22 3/6/14

DELETE A FORM

To delete a form:

- 1. Key a **4** (delete) in the **OPT** field on the **Work with Forms** screen to the left of the form to be deleted.
- 2. **<ENTER>** to display the **Confirm Delete of Forms** screen.

```
3/19/02 EZeDocs F0101AR
15:37:15 Confirm Delete of Forms F0101AS3

Press Enter to confirm your choices for 4=Delete
Press F12 to return to change your choices.

Option Name
4 F0INV2

F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. **ENTER>** to delete the form.

OR

Press F12 to return to the Work with Forms screen without deleting the form.

3/6/14 3-23

DISPLAY A FORM

Option **5=Display** allows a form to be displayed but not edited. To display a form:

- 1. Key a **5** (display) in the **Opt** field on the **Work with Forms** screen next to the form to be displayed..
- 2. **ENTER>** to display the **Work with Forms** header record screen.

```
3/19/02
                                  EZeDocs
                                                                    F0101AR
15:38:07
                               Work with Forms
                                                                    F0101A01
     . . . . . . . FOINV2
Name
Printer type . . . *HP-PCL
                                  *HP-PCL, *AFP
Printer model . . . *HP4
                                  Name, ...
*LAND, *PORT, *REVLAND, *REVPORT
Orientation . . . *PORT
Page size:
                                  .100-24.000
 Width . . . . . 8.500
 Length . . . . . 11.000
                                  .100-24.000
Merge with . . . .
                    *SP00L
                                  *NONE, *FILE, *SPOOL
Data File . . . . .
                                  Name
 Library . . . .
                                  *LIBL, Name
                      *LIBL
Print Unmapped Data *YES
                                  *YES, *NO
Document Category .
     . . . . . . demo forms(mapped)**DO NOT DELETE**
         F4=Prompt
                     F8=Condition
                                    F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

This screen cannot be edited in display mode.

3. **ENTER>** to display the **Work with Form Commands** screen.

```
Name: FOINV2
                                      EZeDocs
                                                                          F0101DR
   Size: 8.500 X 11.000
                             Work with form commands
                                                                         F0101DS1
Prt Mdl: *HP4
                                                                     Hdr cond: *NO
Control:
                                                                   Roll Value: __12
Type action, press Enter.
C=Copy D=Delete I=Insert
                                  M=Move
                                            P=Prompt
                                                        *=Suspend
            Cmd
                          Down
                                Length Height Thk
                                                     Font/Img
                                                                 Pt Data
* Action
                 Across
 0001.00 TEXT
                 <u>1</u>. 100
                          3.792
                                                                 8 P.O. NUMBER
                                                      ARIALB
                                  <u>7.500 6.833 .010</u>
                         3.667
                                                                    BOX
  0002.00 BOX
                   .400
                  3.600
                         10.000
  <u>0003.00</u> BOX
                                 2.900 .167
                                                                    SHADE
  0004.00 TEXT
                  4.350
                         10.125
                                                                  8
                                                                    TOTAL WEIGHT
                                                      ARIALB
                  5.800
                         10.125
  0005.00 TEXT
                                                      ARIALB
                                                                  8
                                                                    ORDER NUMBER
                                          .167 .010
.167 .010
  0006.00 BOX
                  6.000
                           .333
                                  1.900
                                                                    BOX/SHADE
                  6.700
                                                                    BOX/SHADE
  <u>0007.00</u> BOX
                          1.000
                                  1.200
                                                .010
  <u>0008.00</u> BOX
                  6.000
                           .500
                                  1.900
                                           .333
                                                                    BOX
                                                . 0 10
  0009.00 BOX
                  6.700
                          1.167
                                  1.200
                                           .333
                                                                    BOX
                          1.667
                                                . 0 10
                                                                    BOX/SHADE
  <u>0010.00</u> BOX
                  6.700
                                  1.200
                                           .166
                         1.833
                                                . 0 10
  <u>0011.00</u> BOX
                  6.700
                                  1.200
                                           .334
                                                                    BOX
  <u>0012.00</u> BOX
                  6.500
                                          . 167
                         10.000
                                 1.400
                                                                    SHADE
F3=Exit
             F4=Prompt
                          F5=Refresh
                                        F6=Grp Change
                                                          F7=Grp Repeat
                                                                            F10=Print
            F12=Cancel F17=Subset
                                                          F21=Cmd line
F11=View2
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

4. Press **F12** to return to the **Work with Forms** screen.

3-24 3/6/14

PRINT A FORM

To print a form:

- 1. Key a **6** (print) in the **Opt** field on the **Work with Forms** screen to the left of the form to be printed.
- 2. **ENTER>** to display the **Print Forms** screen.

```
3/19/02
15:39:50
Print Forms
F0101AR
F0101AS5

Press Enter to print your choices
Press F12 to return to change your choices.

Output queue . QPRINT
Library . . **LIBL
Source drawer . 1

Name
F0INV2

F3=Exit F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Modify the following fields if necessary:

Output Queue The print output queue

Library Location of the output queue. Use ***LIBL** if unsure

of the library name.

Source Drawer Printer paper drawer to use

4. **ENTER>** to print the form.

OR

Press **F12** to return to the **Work with Forms** screen without printing.

3/6/14 3-25

RENAME A FORM

To rename a form:

- 1. Key a **7** (rename) in the **Opt** field on the **Work with Forms** screen to the left of the form to be renamed.
- 2. **<ENTER>** to display the **Rename Forms** screen.

```
3/19/02 EZeDocs F0101AR 15:40:32 Rename Forms F0101AR F0101AS2

To rename Form, Change New Name, press Enter.

Name New Name F0INV2 F0INV2

F3=Exit F12=Cancel (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. Key a name in the **New Name** field
- 4. **ENTER>** to rename the form and return to the **Work with Forms** screen **OR**

Press **F12** to return to the **Work with Forms** screen without renaming the form.

3-26 3/6/14

CHECK IN

If the words **In use by user xxxxxx** (with xxxxxx being a user ID) appear in the **Text** field on the **Work with Forms** screen, the form is locked and cannot be accessed by another user.

If the form is locked because a user is in the process of editing it, the lock will be released when the user exits the form.

If the form is locked because the program ended abnormally, the lock must be released.

To check in and release the lock the user whose ID is displayed on the screen must:

- 1. Key a 10 (check in) in the Opt field to the left of the form.
- 2. **ENTER>** to check in and release the lock.

CHANGE OWNER

To change the owner of a form:

- 1. Key an 11 (change owner) in the Opt field to the left of the form name
- 2. **ENTER>** to display the **Change Forms Owner** screen
- 3. Key a new owner name in the **New Owner** field.
- 4. **ENTER>** to return to the **Work with Forms** screen.

3/6/14 3-27

CHANGE HEADER

To **change a header**:

- 1. Display the **Work with Forms** screen.
- 2. Key a **13** (change header) in the **Opt** field next to the form header to be edited.
- 3. **ENTER>** to display the **Work with Forms** header record screen.

```
6/14/11
                                  EZeDocs/400
                                                                       F0101AB
11:00:09
                                Work with Forms
                                                                       F0101A01
Type choices, press Enter.
Name . . . . . . SGTEST
Printer type . . .
                                    *HP-PCL, *AFP
                     *HP-PCL
Printer model . . .
                     *HP2100
                                    Name, ...
                     *PORT
                                    *LAND, *PORT, *REVLAND, *REVPORT
Orientation . . . .
Page size:
 Width . . . . .
                                    .100-24.000
                      <u>8.500</u>
Length . . . . . Merge with . . . .
                      11.000
                                    ·100-24·000
                     *SP00L
                                    *NONE, *FILE, *SPOOL
Data File . . . .
                                    Name
                        *LIBL
                                    *LIBL, Name
 Library . . . . .
Print Unmapped Data <u>*YES</u>
                                    *YES, *NO
Document Category .
                                    Category, ...
PJL Library . . . .
                                    Name, ...
Text . . . . . .
F3=Exit F4=Prompt F8=Condition F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

4. Make any necessary changes

Printer Type The type of printer that the form will print on.

*HP-PCL HP-PCL printer *AFP AFP Printer

Printer Model The printer model that the form will print on.

This determines the validation done within the editor. Press

F4 to display a list of valid printer models.

Orientation Page orientation

***PORT** Portrait orientation.

The page is taller than wide.

*LAND Landscape orientation

The page is wider than tall.

*REVPORT Reverse portrait orientation

The page prints from the bottom up.

*REVLAND Reverse landscape orientation

The page prints from the bottom up.

3-28 3/6/14

Page Size The size of the page. Measurements can be entered in increments

up to one, one hundredth (.000) of an inch.

Width Page measurement from left to right.
Length Page measurement from top to bottom.

Merge with The data source that the form will be merged with.

*NONE No merge

*SPOOL Spool file merge

*DATA Data file merge

Data File A data file name is required if ***DATA** was entered in the

Merge with field. The file must be an externally described

file that already exists on the System i.

Library The data file location.

Print Unmapped Data

Whether or not to print unmapped spool file data on the

form.

*YES Print unmapped data.

*NO Do not print unmapped data

Document Category

User designated text.

PJL Library The name of a PJL library to use to send PJL commands to

the printer ahead of the merged file to tell the printer how to perform. PJL command libraries are created in the **Utilities** module via option 20, **Work with PJL**

Command Library.

Text A user defined text description to identify the form.

5. **ENTER>** to accept the changes and return to the **Work with Forms** screen. **OR**

Press **F12** to return to the **Work with Forms** screen without editing the header. **OR**

Press **F8** to change the header record conditions. See page 2-12 for information about conditioning the header record.

3/6/14 3-29

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CHAPTER 4 PRINTING AND MERGING

INTRODUCTION

This chapter discusses printing, merging with spool files or data files, and downloading and deleting printer resources. These functions are accessed through the **eForms Menu** via the following option numbers:

- Option 2 Download
- Option 3 Print
- Option 4 Merge
- Option 10 Delete Resources from Printer

Auto merges, a function that allows EZeDocs/400 to monitor an output queue and automatically merge specified forms and spool files, are discussed in **Chapter 6**.

DOWNLOAD A FORM

Forms can be downloaded each morning to ensure that they are resident in the printer's memory without using the Force Download parameter in a merge.

To download a form:

- 1. Select option 2, Download from the EZeDocs/400 eForms Menu.
- 2. **<ENTER>** to display the **Download Forms** screen.

```
3/19/02 EZeDocs F0102A01
15:42:47 Download Form

Type choices, press Enter.

Form name . . . . . ______ Name, ...
Output Queue . . . _____ Name, ...
Library . . . *LIBL Name, *LIBL
Download Target . . **RAM **RAM, **FLASH, **DISK

F3=Exit F4=Prompt F12=Cancel F19=Submit to Batch
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Complete the fields:

Form Name Name of the form to download. Press **F4** to display a list of

forms. To download a group of forms, key a previously defined group name. See **Work with Groups** in the next

chapter for more information about groups.

Output Queue Output queue to download to. The output queue must be

defined in the output queue file. Press **F4** to display a list of

output queues.

Library Output queue location. Key ***LIBL** if unsure of the library name.

Download Target Forms can be downloaded to flash memory or a hard drive on HP or Lexmark printers equipped with those options.

Valid entries are:

*RAM *FLASH *DISK

4. **<ENTER>** to download the form(s)

OR

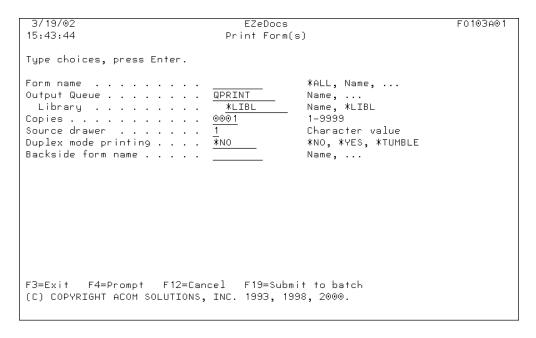
Press **F12** to exit without downloading the form and return to the **eForms Menu**.

4-2 3/6/14

PRINT A FORM

A copy of a blank form (no merged data) can be printed at any time by authorized users. To print a blank form:

- 1. Select option 3, Print, from the EZeDocs/400 eForms Menu.
- 2. **ENTER>** to display the **Print Form(s)** screen.



3. Complete the fields:

Form name	Name of	the :	form to	print.	Press	F4	to disp	lay a	list of
-----------	---------	-------	---------	--------	-------	----	---------	-------	---------

forms

Key *ALL to print a copy of all forms.

Output Queue Printer output queue. The output queue must be defined in

the output queue file.

Library Output queue location. Key ***LIBL** if unsure of the library

name.

Copies Number of copies to print up to 9999.

Source drawer Printer paper drawer to pull paper from.

Duplex mode Whether or not to print on both sides of the paper.

Duplex printing works only on duplex capable printers with the duplex option installed. Refer to the printer manual or contact ACOM Solutions for more information.

*NO Print on one side

*YES Print on both sides with the top of the page

at the at the same end of the paper

*TUMBLE Print on both sides with the top of the page

at the at opposite ends of the paper

Backside form name

Name of the form to print on the back of the page. Use only for duplex printing. Press **F4** to display a list of forms.

4. **ENTER>** to print the form or form group **OR**

Press **F19** (shift+F7) to run the job in batch. The job will be submitted to the job queue entered on the EZeDocs/400 user ID. If this field is blank the job will be submitted to the job queue entered on the job description for this job.

OR

Press **F12** to exit without printing and return to the **eForms Menu**.

4-4 3/6/14

MERGE A FORM

A form or a set of forms can be merged with a spool file generated from another application or database file data stored on the System i. To merge a form(s) with data:

- 1. Select option 4, Merge, on the EZeDocs/400 eForms Menu
- 2. **<ENTER>** to display the **Merge Form(s)** screen.

- 3. Key the name of the form (or set of forms) to be merged in the **Form Name** field or press **F4** to display a list of forms to choose from.
- 4. **ENTER>** to display the **Merge Form with Spool File** screen or the **Merge Form with Database** screen.

Merge Form with Spool File

The **Merge Form with Spool File** screen displays if the form was defined to merge with a spool file. Forms can be sorted to print in the order specified on the **Form Sort Definition** screen. Press **F17** (shift+F5) on any **Merge Form with Spool File** screen to display the **Form Sort Definition** screen. See **Sort Forms** at the end of this section for more information.

10/17/02	EZeDocs/400		F0104AR
08:30:01	Merge Form with Spool File		F0104A01
00:30:01	nerge Form with Sp	001 L116	FU104H01
Type choices, press Enter	•		
Form name	FOINV2		
From Output queue Library Criteria to select spool (Select one or more)	<u>*LIBL</u>	Name Name, *LIBL	
Form type (case sensiti Printer file name User data User Id Job name Job number Spool file number Send spool file merged wi		Name, *ALL, *LAST Character value, Character value, Character value, Name, * 0-999999 1-999999	
Output queue		Name, *FROM	
Library	· · <u>*LIBL</u>	Name, *LIBL	
F3=Exit F4=Prompt F12 (C) COPYRIGHT ACOM SOLUTI			More

1. Complete the fields to merge the form and spool file:

Library

From Output Queue Output queue containing the spool file to be merged.

Location of the output queue.

Criteria to Select Information in the following seven fields determines which spool file(s) is merged with the form. At least one of the seven fields must be completed.

Form Type The form type assigned to the spool file.

Name Select every spool file in the output queue with this form type. (case sensitive)

*ALL Select all spool files in the output queue.

*LAST Select the last spool file generated by the current job. The job name must be * to use *LAST.

Printer File The printer file name used when the spool file was created.

Name Select every spool file in the output queue with this printer file name.

User Data The user data information attribute of the spool file. Select every spool file in the output queue with this user data value.

4-6 3/6/14

User ID The user ID associated with the spool file. Select every spool

file in the output queue with this user ID.

Job name The job name associated with the spool file or * to merge

with the current job. Select every spool file in the output

queue with this job name.

Job number The job number associated with the spool file. Select every

spool file in the output queue with this job number.

Spool file number

Spool files generated by this spool file number will be

umber selected.

To Output queue The previously defined output queue, distribution list or

conditional output list to send the merged output to. Press **F4** to display a list of output queues, distribution lists and

conditional output lists. Valid options are:

Name Specific output queue, distribution list or

conditional output list name.

*FROM Sends the merged output back to the original

spool file output queue

Library Location of the output queue. Use *LIBL if unsure of the

library name.

2. Press **Page Down** to display the next screen.

6/13/11 09 : 33 : 50	EZeDocs/400 Merge Form with Sp		F0104AR F0104A02
Type choices, press Ente	٢٠		
Override spool copies Collate Duplex mode Back side form name Print spool data on ba Optional Break Column offset Page range to print:	*NO *NO ck *NO	0000-9999 *NO, *YES *NO, *YES, *TUMBLE Name, *NO, *YES, *SAME Name, 60- to 60	
Start page Ending page Combine spool files Suppress messages Force overlay download Save original spooled fi Move Orig Spool file to Library	9999999 ******************************	1-9999999 1-9999999 *NO, *YES *NO, *YES, *TEMP *NO, *YES, *SPL Name Name, *LIBL	м
F3=Exit F4=Prompt F12= (C) COPYRIGHT ACOM SOLUT			More omit to batch

3. Complete the fields:

Override spool copies

Key a number from 1-9999 to override the number of copies indicated in the spool file.

If the merged output is being sent to a distribution list and the

number of copies entered here is fewer than the number of output queues set up in the distribution list, the number entered here will determine the number of copies produced. For example, entering a 2 in this field when merging to a distribution list with 4 output queues will cause copies to be printed to only the first 2 output queues in the distribution list.

If the merged output is being sent to a distribution list and the number of copies entered here is greater than the number of output queues set up in the distribution list, the number of output queues set up in the distribution list will determine the number of copies produced. For example, entering a 6 in this field when merging to a distribution list with 4 output queues will cause copies to be printed to only the 4 output queues set up in the distribution list.

Collate

Indicates the order in which copies of the merged document will print. If multiple copies are not being printed, this field is ignored.

*YES Collate the copies. *YES is required when printing to a distribution list or if the form has header conditions.

Do not collate the copies. *NO is required when *NO working with conditional output.

Duplex Mode

Whether or not to print on both sides of the page.

*NO print on one side *YES print on both sides

*TUMBLE print on both sides with the top of the page at opposite ends of the paper.

When printing in duplex, each side of the paper is considered a page for numbering purposes. The front sides will always be odd numbered. The back sides will always be even numbered.

A duplex capable printer with the duplex option installed is required for duplex printing. Refer to the printer manuals or call ACOM Solutions, Inc. if more information is required.

Back side form form name

The name of the form to print on the back of the page when duplex printing.

on back

Print spool data Whether or not to print spool file data on the back of a duplexed form.

> *NO do not print spool file data on the back of the form. print spool file data on the back of the form. *YES print the same spool file data on the front and *SAME back of the form.

4-8

Optional Break Press **F4** to select an STEXT command to use as an optional break. A change in the spool file data in the selected STEXT field will trigger the duplex printing to print that page on the front side of a page. Duplex printing will then continue as normal until there is another change in the spool data for that STEXT command which will trigger that page to be printed on the front side, etc.

> Optional break will only work for printed forms. It is not valid for sets, conditional output, EMAIL, FAX, PDF or ECM commands.

Column Offset

EZeDocs/400 can shift spool file data 1-60 positions to the left or right. To shift the data, key the number of columns and press **FIELD**+ or **FIELD**-

FIELD+ shifts the data to the right. **FIELD-** shifts the data to the left.

Shifting spool data may cause the data to be truncated if it is shifted into the unprintable area.

Page range to print Start page **Ending page**

First spool file page to merge and print. Last spool file page to merge and print.

Combine spool files Whether or not to combine multiple spool files before merging and printing.

*YES Combine spool files. One merge file will be output.

Duplex printing-The last and first pages of consecutive spool files may print on the same page. For example, if the first spool file has an odd number of pages, the first page of the following spool file will print on the back of the last page of the previous spool file.

*NO Do not combine spool files. Multiple merge files will be output.

> **Duplex printing**-An extra page eject is automatically added. Each spool file begins printing on the front side of the page.

Suppress messages

Whether or not to suppress informational messages during and after the merge process.

*NO do not suppress messages *YES suppress messages

Force overlay download

Whether or not to download the form overlay with each spool file page that is sent to the printer.

*YES download the overlay with each spool file page. This

slightly reduces print speed but ensures that required forms and images are downloaded at print time.

*NO download the overlay to memory once. Select the **Delete**resources from printer menu option to remove downloaded items from printer memory.

***TEMP** download the overlay temporarily. If the printer is reset, the overlay will be deleted from the printer's memory.

Save original spooled file

Whether or not to save the original spool file in the output queue when the merge is complete.

*YES Save the original spool file *NO Delete the original spool file

*SPL Retrieve the value for this parameter from the original spool file attributes.

Move Orig Spool file to OUTO

Name of the output queue to save the original spool file in after the merge. This output queue does not have to be defined in the software but it must exist on the System i.

Library

Location of the output queue. Use *LIBL if unsure of the library name.

4. Press **Page Down** to display the next screen.

```
3/09/10
                                  EZeDocs/400
09:16:53
                          Merge Form with Spool File
                                                                       E0104403
                          New spool file attributes
Tupe choices, press Enter.
New form type . .
                             *STD
                                             Character value, *SAME, *STD
Hold merged spool file . . .
                                             *NO, *YES
                             *N0
Save merged spool file . . .
                             *NO
                                             *NO, *YES
Schedule immediate . . . .
                                             *NO, *YES
                              *YES
Source drawer . . . . . .
                                             Character value...
Output Bin . . . . . . . . . .
                             *UPPER
                                             *LOWER, *UPPER, 0-13, *HCO, *HCOx
                                                   *NONE, ...
*COPY, Name, ...
Staple . . . . . . . . . . . . . . . .
                             *NONE
 Break By . . . . . . . .
                                             ¥SAME, Name, ...
                             *SAME
 Point size . . . . . . .
                                             0-999
                                                    (HP only)
                                             Name, ... (AFP only)
 Code Page
Page size:
 Length--lines per page . . 000
                                             1-255
 Width--positions per line
                                             1-280
                                                                          More..
F3=Exit F4=Prompt F12=Cancel F17=Sort
                                                             F19=Submit to batch
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

5. Complete the fields:

New form type

Form type placed on the spool file generated from the merge job.

***STD** Use *STD as the form type (default) ***SAME** Same form type as the original spool file

Value Specific form type

4-10 3/6/14

Hold merged spool file

Whether or not to put the spool file output after the merge on hold automatically.

*NO do not put the spool file on hold automatically *YES put the spool file on hold automatically

Save merged spool file

Whether or not to save the merged output job in the output queue after it has printed.

*NO do not save the merged output job *YES save the merged output job

Schedule immediate

Whether or not to start sending data to the printer as soon as data is available.

*YES send data as soon as it is available

*NO do not send data until the merge is complete

Source drawer

Printer drawer to pull paper from when printing the merged document. This field is used only when printing to a single output queue. It is not valid when printing to a distribution list or working with conditional output.

Any available source drawer for the printer assigned to the output queue named in the **to Output queue** field may be used. (See the printer definition for a list of source drawers.) Accept the default of 1 if you are not sure of the value to use.

It is possible to pull paper from several source drawers when printing copies. Position the cursor in this field and press **F4** to display the **Source Drawer** pop up box.

```
PRINTER MODEL - *HP2100

Collate *NO - Performs page sequencing Collate *YES - Performs copy sequencing Select F1 (Help) for additional details

Select drawer sequence, press enter

Source
Seq Drawer Description

1 Source Drawer 1
2 Source Drawer 2
3 Source Drawer 3
5 Ource Drawer 3
5 Ource Drawer 3
Manual Feed Paper
Manual Feed Envelope

F3=Exit F12=Cancel
```

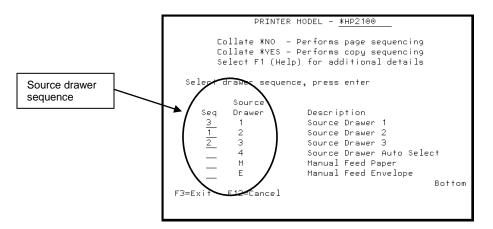
This box displays the source drawers defined (in the printer definition) for the printer model shown at the top of the box. The printer model shown is the printer assigned to the output queue named in the **to Output queue** field on the first screen of the merge set up. Be aware that your printer may not have all of the source drawers shown in the Source Drawer box.

Key numbers in the **Seq** fields to indicate the sequence in

which the source drawers should be used. Note that the value in the **Collate** field determines whether the output is produced in page sequence or copy sequence. The example on the next page shows how the value in the **Collate** field affects the source drawer usage.

Example:

In the following example, **2 copies** of a **3 page spool file** are being printed and the source drawer sequence has been set up as shown below. The tables illustrate how the value in the **Collate** field affects source drawer usage.



Collate = *NO

Source Drawer	Сору	Page
2	1	1
3	2	1
1	1	2
2	2	2
3	1	3
1	2	3

Collate = *YES

Source Drawer	Сору	Page
2	1	1
2	1	2
2	1	3
3	2	1
3	2	2
3	2	3

Output Bin

Output bin to stack output in. Valid values for regular output are *UPPER, *LOWER or a number from 0-13.

For **stapled output** enter the HCO# required by your printer for the stapling finisher function.

Staple

The staple type to use on the document. Press ${\bf F4}$ to display a list of options.

*None Do not staple

*One One staple

*Two Two staples

*Three Three staples

*Six Six staples

*Oneangled One, angled staple

Note: If you are using a distribution list, the F4 prompt is not valid. Stapling options are set in the distribution list.

Break By

Criteria used to break the file into multiple, stapled documents. This option is not valid when using **Staple** with sets.

*Copy Staple each copy of a document.

Name Break based on a change in STEXT value. Press F4

to display a list of STEXT commands.

Font Font to use for the spool data. The font named here overrides

the font identifier in the spool file attributes.

Point size Height of the font. Each point represents about 1/100th of an

inch. A 50 point font would be about ½ inch tall.

Code page The code page to use for font selection when printing to an

AFP printer.

Page Size:

Length The number of lines to include on each page of the output file

created from the merge. Not valid for AFP printers.

Width The number of positions to include on each page of the output

file created from the merge. Not valid for AFP printers.

6. Press **Page Down** to display the next screen.

```
3/09/10
                                                                    F01044R
                                EZeDocs/400
09:19:39
                         Merge Form with Spool File
                                                                    F0104A04
                         New spool file attributes
Type choices, press Enter.
Degree of page rotation ..____
                                           0, 90
3, 4, 6, 7.5, 8, 9, 12
Lines per inch . . . . . .
User Data (case sensitive) . *DEFAULT
                                           *DEFAULT, *SPOOL, *USER, Char.
Output priority (on OUTQ). . *JOB
                                           *JOB, *SPL, 1-9
Spool file owner . . . . . \overline{*JOB}
                                           *JOB. *SPL
                                                                       Bottom
F3=Exit F4=Prompt F12=Cancel F17=Sort F19=Submit to batch
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

7. Complete the fields:

Degree of Page rotation used when printing. Valid values are 0 or 90.

Not supported for AFP printers.

Lines per inch The number of lines per inch (LPI). Valid values are **3**, **4**, **6**,

7.5, 8, 9 or 12. Not valid for AFP printers.

User Data EZeDocs/400 automatically generates user data information

about the spool file created from the merge program. A value can be entered in this field to override the default. Valid values are:

*DEFAULT Prints the number of pages in the spool file.

***SPOOL** Prints the user data value of the original spool

file.

*USER Prints the user profile of the original spool file.

Char. Prints a user defined, ten character field.

Output priority Output priority for the spooled output files created by the job.

1 is the highest priority and 9 is the lowest.

Spool file owner Determines the owner assigned to the new spool file.

*JOB Assigns the job user profile as the owner of

the new spool file.

*SPL Assigns the owner of the original spool file as

the owner of the new spool file.

If the **Combine spool files** field on the second merge screen is set to ***Yes**, the owner of the last spool file selected from the out queue will be named as the owner of the combined spool

file.

8. **ENTER>** to merge the form and the spool file(s)

OK

Press **F19** to run the print job in batch. The job will be submitted to the job queue entered on the EZeDocs/400 User ID. If this field is blank, the job will be submitted to the job queue entered on the job description for this job.

OR

Press **F12** to return to the **eForms Menu** without merging.

4-14 3/6/14

Sort Forms

Forms can be sorted by spool file data and printed in the order specified on the **Form Sort Definition** screen. Press **F17** (shift+F5) on any of the **Merge Form with Spool File** screens to display the **Form Sort Definition** screen.

```
3/19/02
                              EZeDocs
                                                            F0104A12
15:49:28
                        Form Sort Definition
Type choices, press Enter.
Sort by field 1
                                           Name, ...
                                           *ASCEND, *DESCEND
 Sort by Order
                            *ASCEND
Sort by field 2 . . . . .
                                           Name, ...
*ASCEND
                                           *ASCEND, *DESCEND
                                           Name, ...
*ASCEND
                                           *ASCEND, *DESCEND
                                           Name, ...
                            *ASCEND
                                           *ASCEND, *DESCEND
E3=Exit E4=Prompt E12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Complete the fields to set up the sort.

Sort by field 1-4

The name of the spool text to sort by. Up to four sorts can be specified. Press **F4** to display a list of available spool text.

To sort using spool data not printed on the form:

- a. Set up an STEXT command in the form for the spool data to be used in the sort.
- b. Key *NONE as the action in the ACTION field.
- c. Select that spool text as the **Sort by field** when setting up the merge.

```
Make selection, press Enter.

Sel Name (Spool Text) Lin Pos Len

- FAX # 003 014 012
- Subtotal 052 065 011
- Sales tax 054 065 011
- Total 056 065 011

F3=Exit F12=Cancel
```

Sort by Order 1-4 Forms can be sorted in ascending or descending order.

*ASCEND Sort in ascending order (default)

*DESCEND Sort in descending order

<ENTER> when the fields are complete to return to the **Merge Form with Spool File** screen.

4-16 3/6/14

Merge Form with Data File

The **Merge Form with Data File** screen displays if the form was defined to merge with a database file.

```
3/19/02
                                     EZeDocs
                                                                         F0104AR
15:51:33
                           Merge Form with Data File
                                                                         F0104A23
Type choices, press Enter.
Form name . . . . . . . . JVFILE
                               QPRINT
                                                Name, ...
To Output queue . . . . . .
           . . . . . . . . . .
                                  *LIBL
                                                Name, *LIBL
Data base file name . . . .
                                ADRFILE
                                                Name
                                                Name, *LIBL
                                  JVAL
  Member name . . . . . .
                                  *FIRST
                                                Name, *FIRST, *LAST
Select one:
  Number of copies . . . .
                               0001
                                                01-9999
  Copies field name . . . .
                                                Name, ...
Source drawer . . . . . .
                                                Character value
New form type . . .
                                ₹STD
                                                *SAME, Character value
                                *NO_
Hold merged spool file . . .
                                                *NO, *YES
Save merged spool file . . .
                                *N0
                                                *NO, *YES
                                                *NO, *YES
Schedule immediate . . . . .
                                *YES
                                                *NO, *YES, *TUMBLE
Duplex mode . . . . . . .
                                *NO
Backside form name . . . .
                                                Name, ...
                                                                            More..
F3=Exit F4=Prompt F12=Cancel F19=Submit to batch (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

1. Complete the fields:

To Output queue The output queue or distribution list to send the merged

output to. The output queue or distribution list named must already be defined. Press ${\bf F4}$ to display a list of output queues

and distribution lists.

Library Location of the output queue. Use *LIBL if unsure of the

library name.

Data base file name A name entered here overrides the database file name

entered on the form header record. Multiple data files cannot be merged to one overlay. Several data records

cannot be combined into one record.

Library Location of the database file named in the field above. Use

*LIBL if unsure of the library name.

Member name Specific member to extract data from.

Name extract data from specific member

*FIRST extract data from the first member in the file *LAST extract data from the last member in the file

Select one:

Number of copies Number of copies of the merged output to print.

Valid values are from 1-9999

Copies field name Name of a database field containing number of copies

information. A variable number of copies can be generated

for each record stored in the database.

Source drawer Printer paper drawer to pull from. Valid values are 1, 2, 3,

4, E or **M**.

New form type Form type placed on the spool file generated from the

merge job.

***STD** Use *STD as the form type (default) ***SAME** same form type as the original spool file.

Value Specific form type.

Hold merged spool file

Whether or not to put the spool file output after the merge o

on hold automatically.

*NO do not put the spool file on hold automatically

*YES put the spool file on hold automatically

Save merged spool file

Whether or not to save the merged output job in the output

queue after it has printed.

*NO do not save the merged output job

*YES save the merged output job

Schedule immediate

Whether or not to start sending data to the printer as soon

as data is available.

*YES send data as soon as it is available

*NO do not send data until the job is complete

Duplex Mode

Whether or not to print on both sides of the page.

*NO print on one side
*YES print on both sides

*TUMBLE print on both sides with the top of the page

at opposite ends of the paper.

A duplex capable printer with the duplex option installed is required for duplex printing. Refer to the printer manual or call ACOM Solutions, Inc. if more information is required.

4-18 3/6/14

Back side form name

The name of the form to print on the back of the page when duplex printing. Press **F4** to display a list of available forms.

2. Press **Page Down** to display the next screen.

3/19/02	EZeDocs		F0104AR	
15:52:25	Merge Form with Data File		F0104A24	
Type choices, press Enter		*NO, *NEW, *SAME		
Collate		*NO, *YES		
Force overlay download .		*NO, *YES, *TEMP		
Sort by field 1		Name,		
Sort by Order		*ASCEND, *DESCEND		
Sort by field 2		Name,		
Sort by Order		*ASCEND, *DESCEND		
Sort by field 3		Name,		
Sort by Order		*ASCEND, *DESCEND *LOWER, *UPPER, 0–13		
User Data (case sensitive		*DEFAULT,		
Output priority (on OUTQ)		*JOB, 1-9		
	, <u></u>	, , , ,		
F3=Exit F4=Prompt F12=Cancel F19=Submit to batch (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				

3. Complete the fields

Data on back side

Whether or not to print variable data on the back of the page when printing in duplex mode.

*NO	do not print variable data
*NEW	read a new record before printing variable data
*SAME	print variable data from the same record on the front
	and back.

Collate Whether or not to collate when printing multiple copies.

*NO do not collate *YES collate

Force overlay download

Whether or not to download the overlay each time the merge is run.

*YES download the overlay each time for each form. This slightly reduces print speed but ensures that required forms and images are downloaded at print time.

*NO download the overlay to memory once. Select the **Delete**resources from printer memory option to remove downloaded
items from printer memory.

items from printer memory.

*TEMP download the overlay temporarily. If the printer is reset, the overlay will be deleted from the printer's memory.

Sort by field 1,2,3 Up to three sort fields can be entered to sort the records extracted from

the data files.

Sort by Records can be sorted in ascending or descending order.

Order 1,2,3 The default is ascending.

Output Bin Output bin to stack output in. Valid values are *UPPER,

*LOWER or a number from 0-13.

User Data A value entered here will override the default value put in

the user data attribute of the merged spool file. This field is

case sensitive.

Output priority Output priority for the spooled output files created by the

job. 1 is the highest priority and 9 is the lowest.

4. **<ENTER>** to merge the form and the data file(s)

OR

Press F19 to run the print job in batch

The job will be submitted to the job queue entered on the EZeDocs/400 User ID. If this field is blank, the job will be submitted to the job queue entered on the job description for this job.

OR

Press F12 to return to the eForms Menu without merging..

4-20 3/6/14

DELETE RESOURCES FROM PRINTER

Deleting printer resources removes any overlays, images, logos, or fonts that have been downloaded to the printer's RAM memory, flash memory or hard disk.

To delete selected resources from the printer's memory or clear the printer's memory entirely:

- 1. Select option 10, Delete resources from printer, on the EZeDocs/400 eForms Menu
- 2. **<ENTER>** to display the **Delete Resources From Printer** screen.

11/22/04	EZeDocs/400		F0108A01	
11:30:03	Delete Resources From Printer			
Type choices, press En	ter.			
Output queue		Name		
Library		Name		
Resources to delete .	<u>*all</u>	*ALL, Name		
Remove resources from M	FLASH *NO	*NO, *YES		
Remove resources from (DISK *NO	*NO, *YES		
Reorganize File	*YES	*NO, *YES		
F3=Exit F4=Prompt F	F12=Cancel			
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				
	,	,		

3. Complete the fields:

Output queue Printer to delete resources from. Press **F4** to display a list of

printer output queues.

Library Location of the output queue. Use *LIBL if unsure of the

library name.

Resources to delete Names of the resources to delete. Press **F4** to display a list

of resources on the printer. Accept the default of *ALL to

delete all EZeDocs/400 resources from the printer.

Remove resources from FLASH

Whether or not to remove resources from the printer's flash memory.

*NO Do not remove flash memory resources

*YES Remove flash memory resources.

Remove resources from DISK

Whether or not to remove resources from the printer's hard disk.

*NO Do not remove hard disk resources

*YES Remove hard disk resources.

Reorganize File

Whether or not to clean up the file containing information about downloaded items.

*YES Clean up the file (default).

*NO Do not clean up the file. Delete resources runs a little faster and problems that may occur if the file is locked are eliminated. If the file is not reorganized it may become fragmented and performance may degrade over time.

4. **ENTER>** to delete the resources

OR

Press **F12** to return to the **eForms Menu**.

4-22 3/6/14

CHAPTER 5 WORK WITH GROUPS, SETS, DISTRIBUTION LISTS, CONDITIONAL OUTPUT AND ESIGNATURES

INTRODUCTION

The Work with Form Groups, Work with Form Sets, Work with Distribution Lists and Work with Conditional Output options on the **EZeDocs/400 eForms Menu** are used to manipulate form printing.

A Form Group can be created to download a group of forms to printer memory. Work with Form Groups is option 5 on the EZeDocs/400 eForms Menu.

A **Form Set** is used with one spool file and multiple forms to control the printing order of the forms. **Work with Form Sets** is option **6** on the **EZeDocs/400 eForms Menu**.

A Distribution List sends copies of merged output to multiple output queues. Work with Distribution Lists is option 7 on the EZeDocs/400 eForms Menu.

Conditional Output allows output to be conditionally distributed based on spool data. Work with Conditional Output is option 11 on the EZeDocs/400 eForms Menu.

The Work with ESignatures option is option 12 on the EZeDocs/400 eForms Menu. It is used to manage the PCL files stored on the IFS when a form overlay has an ESIG command.

Each of these options is explained in this chapter.

3/6/14 5-1

WORK WITH FORM GROUPS

A form group is used in conjunction with the **Download Form** menu option to download all of the forms in the group to the printer's memory. Use this instead of the Force Download parameter when merging to save time.

Select option 5, Work with groups, on the EZeDocs/400 eForms Menu to display the Work with Forms Groups screen.

The Work with Forms Groups screen shows all form groups.

```
7/31/02 EZeDocs F0105AS1

08:02:13 Work with Forms Groups

Position to . . . .

Type options, press Enter.
2=Edit 3=Copy 4=Delete 5=Display 6=Print 7=Rename

Opt Name Text
GROUP1 Sample Form Group

F3=Exit F5=Refresh F6=Add F12=Cancel F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of a form group and **<ENTER>** to select the option. Available options are:

- Edit existing form groups
- Copy a form group
- Delete a form group
- Display a form group
- Print the contents of a form group
- Rename a form group

Multiple options may be selected. EZeDocs/400 will process them in groups, for example, all 4's, all 6's, etc.

Each option is explained in the **Create a Form Group** or **Maintain Form Groups** section of this chapter.

5-2 3/6/14

Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

- **F3** exits the screen and returns to the eForms Menu
- **F5** refreshes the screen
- **F6** create a new form group
- F12 cancels any option entered and returns to the previous screen
- **F21** prints a list of the form group

3/6/14 5-3

F21 - Print List

The **Print List** function on the **Work with Forms Groups** screen prints a list showing all of the forms included in a forms group. To create a print list:

1. Press **F21** (shift+F9) to display the **Print Group Listing** screen.

```
### STATE STATE OF THE PROOF OF
```

2. Complete the fields

Group The name of the group to print. Key *ALL to print a

listing for all groups.

Output Queue Print output queue name

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer Printer paper drawer to pull from. Use **1** if unsure of the drawer.

3. **ENTER>** to print the forms group listing

OR

Press **F19** to run the print job in batch.. The job will be submitted to the default job queue listed in the EZeDocs/400 User Setup file. If that is blank, the job will be submitted to the default job queue on the job description for the current System i session.

OR

Press **F12** to return to the **Work with Forms Groups** screen without printing the listing

OR

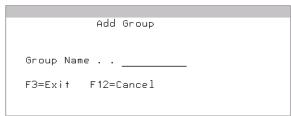
Press **F3** to return to the **eForms Menu** without printing the listing.

5-4 3/6/14

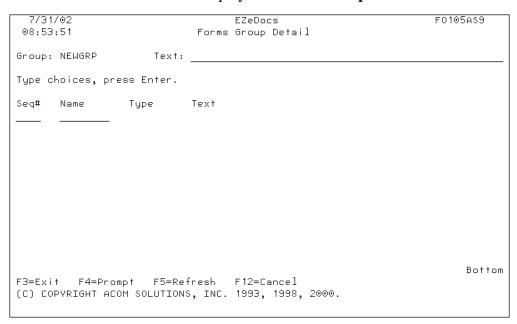
Create A Form Group

To create a new form group:

1. Press **F6** on the **Work with Forms Groups** screen to display the **Add Group** window.



- 2. Key a name for the new group in the **Group Name** field.
- 3. **ENTER**> to display the **Forms Group Detail** screen.



4. Complete the fields

Text A text description for the form group

Seq# The sequence number of the form within the group. Use

standard sequencing of 10, 20, 30, etc.

Name The name of the form to add to the group. Press **F4** to

display a list of forms.

- 5. **ENTER>** to add the form to the form group and display a line to add the next form.
- Press F12 when the form group is complete to create the group and return to the Work with Forms Groups screen.
 OR

Press **F3** to return to the **eForms Menu** without creating the group.

3/6/14 5-5

Maintain Form Groups

Options available on the **Work with Forms Groups** screen allow the following maintenance functions to be performed on form groups:

- Edit a form group
- Copy a form group
- Delete a form group
- Display a form group
- Print a form group
- Rename a form group

To use any of the options described in this section:

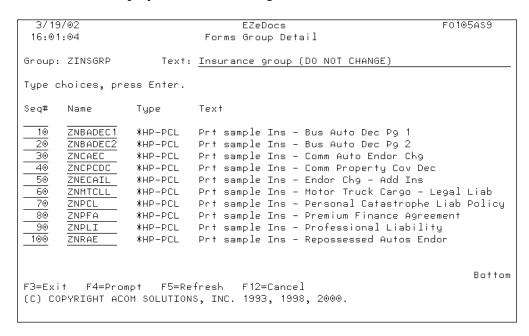
- 1. Key the option number in the **Opt** field to the left of the forms group to be maintained.
- 2. **<ENTER>** to display the associated maintenance screen.

5-6 3/6/14

Edit a Form Group

To edit a form group:

- 1. Key a **2** (edit) in the **Opt** field on the **Work with Forms Groups** screen to the left of the form group to be edited.
- 2. **ENTER**> to display the **Forms Group Detail** screen.



3. Edit the fields as required.

Text	A text description for the form group
Seq#	The sequence number of the form within the group. Use standard sequencing of 10, 20, 30, etc.
Name	The name of the form in the group. Press F4 to display a list of forms.

- 4. **ENTER>** to add a form to the form group and display a line to add another form.
- 5. Press **F12** when changes are complete to update the group and return to the **Work** with Forms Groups screen.

OR

Press **F3** to return to the **eForms Menu** without updating the group.

Copy a Form Group

To copy a form group:

- 1. Key a **3** (copy) in the **Opt** field on the **Work with Forms Groups** screen to the left of the form group to be copied.
- 2. **<ENTER>** to display the **Copy Groups** screen.

```
3/19/02 EZeDocs F0105AS4
16:02:59 Copy Groups

To copy Groups, change New Name, press Enter.

Group New Name
GROUP1 GROUP1

F3=Exit F5=Refresh F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. Key a name for the new form group in the **New Name** field.
- 4. **ENTER>** to copy the form group and return to the **Work with Forms Groups** screen.

OR

Press **F12** to return to the **Work with Forms Groups** screen without copying the form group

OR

Press **F3** to return to the **eForms Menu** without copying the forms group.

5-8 3/6/14

Delete a Form Group

To delete a form group:

- 1. Key a **4** (delete) in the **Opt** field on the **Work with Forms Groups** screen to the left of the form group to be deleted.
- 2. **ENTER>** to display the **Confirm Delete of Groups** screen.

```
3/19/02
16:03:49

Confirm Delete of Groups

Press Enter to confirm your choices for Delete.
Press F12 to return to change your choices.

Option Group
4 GROUP1

F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. **ENTER>** to delete the form group

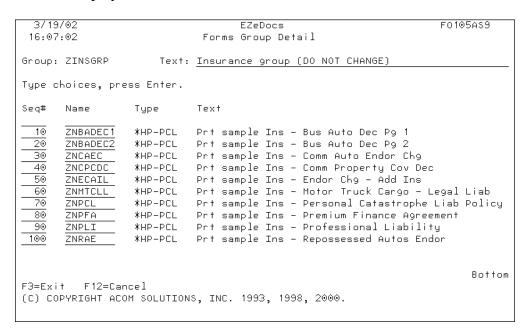
OR

Press **F12** to return to the **Work with Forms Groups** screen without deleting the form group.

Display a Form Group

Option **5=Display** allows a form group to be displayed but not edited. To display a form group:

- 1. Key a **5** (display) in the **Opt** field on the **Work with Forms Groups** screen next to the form group to be displayed.
- 2. **ENTER>** to display the **Forms Group Detail** screen. This screen cannot be edited in display mode.



3. Press **F12** to return to the **Work with Forms Groups** screen **OR**

Press **F3** to go to the **eForms Menu**.

5-10 3/6/14

Print a Form Group

To print a form group:

- 1. Key a **6** (print) in the **Opt** field on the **Work with Forms Groups** screen to the left of the form group to be printed.
- 2. **ENTER**> to display the **Print Group Information** screen.

```
3/19/02 EZeDocs F0105AS5
16:05:03 Print Group Information

Press Enter to print your choices
Press F12=Cancel to return to change your choices.

Output Queue QPRINT
Library . . *LIBL
Source drawer 1

Group
GROUP1

F3=Exit F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Complete the fields

Output Queue Print output queue name

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

4. **ENTER>** to print the form group

OR

Press **F12** to return to the **Work with Forms Groups** screen without printing the form group.

OR

Press **F3** to return to the **eForms Menu** without printing the form group.

Rename a Form Group

To rename a form group:

- 1. Key a **7** (rename) in the **Opt** field on the **Work with Forms Groups** screen to the left of the form group to be renamed.
- 2. **<ENTER>** to display the **Rename Group** screen.

```
3/19/02 EZeDocs Rename Group

To rename group, type New Name, press Enter.

Group New Name GROUP1

GROUP1

F3=Exit F5=Refresh F12=Cancel (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. Key a new name for the form group in the **New Name** field.
- 4. **ENTER>** to rename the form group and return to the **Work with Forms Groups** screen.

OR

Press $\mathbf{F12}$ to return to the \mathbf{Work} with \mathbf{Forms} \mathbf{Groups} screen without renaming the form group

OR

Press **F3** to return to the **eForms Menu** without renaming the forms group.

5-12 3/6/14

WORK WITH FORM SETS

A form set can be used with multiple spool files, and multiple forms to control the printing order of the forms. For example:

An insurance company could create a set to merge multiple spool files with three separate form overlays: a cover letter, an invoice and declaration pages. Each spool file included in the set must have a common link. In this example the policy number could serve as the common link across all of the spool files. The form set can be defined to merge the form overlays with the spool file data in a specific order; first the cover letter then the invoice then the declaration pages. This eliminates the need to manually collate three separate print jobs.

A form set:

- allows spool data to be sorted by a data field, such as an account number or policy number.
- can be merged with multiple spool files.
- must have a common link across all of the spool files.
- will always collate.
- may be used with a distribution list.
- may include up to 25 forms
- may be stapled if you have an HP9000 or Ricoh printer with a stapling finisher function. Stapling is set up in the **Staple** field on the Merge screen.

FAX, **EMAIL**, **PDF** or **ECM** commands may be included in the Primary form in a set.

Select option **6**, **Work with Sets** on the **EZeDocs/400 eForms Menu** to display the **Work with Form Sets** screen.

```
8/14/02
                                  FZeDoce
                                                                   F01064R
 10:22:19
                            Work with Form Sets
                                                                   F0106AS1
Position to . . . . .
Type options, press Enter.
  2=Edit 3=Copy 4=Delete 5=Display
                                        6=Print
                                                   7=Rename
Opt Name
    MAGINS
               ABC Mutual Insurance Demo Set
                                                                      Bottom
F3=Exit F5=Refresh F6=Add F12=Cancel F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of a form set and **<ENTER>** to select the option. Available options are:

- Edit an existing form set
- Copy a form set
- Delete a form set
- Display a form set
- Print the contents of a form set
- Rename a form set

Multiple options may be selected. EZeDocs/400 will process them in groups, for example, all 4's, all 6's, etc.

Each option is explained in the **Create a Form Set** or **Maintain Form Sets** section of this chapter.

Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

F3 exits the screen and returns to the eForms Menu

F5 refreshes the screen

F6 create a new form set

F12 cancels any option entered and returns to the previous screen

F21 prints a list of the form set (see next page)

5-14 3/6/14

F21 – Print List

The **Print list** function on the **Work with Form Sets** screen prints a list showing all of the forms included in a form set. To create a print list:

1. Press **F21** (shift+F9) to display the **Print Form Set Listing** screen.

2. Complete the fields

Form Set The name of the form set to print. Key *ALL to print a

listing for all sets.

Output Queue Print output queue name

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

3. **ENTER>** to print the form set listing

OR

Press **F19** to run the print job in batch. The job will be submitted to the default job queue listed in the EZeDocs/400 User Setup file. If that is blank, the job will be submitted to the default job queue on the job description for the current System i session.

OR

Press **F12** to return to the **Work with Form Sets** screen without printing the listing **OR**

Press **F3** to return to the **eForms Menu** without printing the listing.

Create a Form Set

To create a new form set:

1. Press **F6** on the **Work with Form Sets** screen to display the **Set Name** window.



- 2. Key a name for the form set in the **New Set name** field.
- 3. **ENTER>** to display the **Form Set Detail** screen. See page 5-27 for an example of a completed set definition.

8/14/02 10:32:20	EZeDocs Form Set Detail	F0106AR F0106AS2
Set name: SGSET	Text:	
Type choices, press En	ter. Common Link Sequence By	Pri- Src
Seq# Form Name Forms	Type Line Beg End Line Beg End Duplx Tumb	
·	F5=Refresh F12=Cancel F21=Cmd line	Bottom
(C) COPYRIGHT ACOM SOL	UTIONS, INC. 1993, 1998, 2000.	

4. Complete the fields.

Seq # The sequence number assigned to the form within the set.

Use standard sequencing of 10, 20, 30, etc.

Form name The name of the form to add to the set.

Forms Type The forms type of the spool file to be merged with the

form.

Common Link: The location of the common link between the spool files.

Line The spool file line number where the common link is

located.

5-16 3/6/14

Beg The beginning position of the spool file common link.

End The ending position of the spool file common link.

Sequence By: Output can be sorted by the data field located at this

position in the spool file.

Line The spool file line number where the sort field is located.

The beginning position of the field used for sorting. Beg

End The ending position of the field used for sorting.

Duplx Whether or not to duplex the spool file merged with this form. (Requires a printer with duplex printing capability.)

> Duplex printing is supported only if there is a page for page relationship between the two spool files. If the spool file that prints on the back of the form can produce three pages per key value and the front page spool file only produces two, the third page of the backside spool file will print on the front of page three, not the back. Valid options are:

 \mathbf{Y} Regular duplex. Prints the pages being processed on the first available side (front or back).

N Not duplexed. Prints the pages being processed on the front side of the page only.

 \mathbf{F} Duplex and always print this form on the front of the page.

Duplex and always print this form on the В back side of the page.

 \mathbf{C} Print only the overlay of this form (no associated spool data) on the back side of the previous page. This entry must have Formstype = *NONE. The previous entry in the set list must have an \mathbf{F} for the duplex code.

U Prints a form with no associated spool data after each page of the PRIMARY form. This makes it possible to add a form with no associated spool data and link it to the set. Specify ***PRIM** as the form type for this entry.

Tumble

When printing in duplex, whether or not to "tumble" the output 180 degrees when the back side of the page is printed. This is useful when printing forms that will be top bound. Valid values:

 \mathbf{Y} Tumble the output.

Blank Do not tumble the output.

Primary Key a **Y** to identify the primary document for the set.

The FAX, EMAIL, PDF or ECM commands are supported

in sets.

Important: The document containing the FAX, EMAIL

PDFor ECM commands must be designated

as the primary document.

If using KeyesFax, KeyesMail, ACOM/KM Fax or ACOM/KM Email the primary document must be the first document in the

sets definition.

Src Drw The printer drawer to pull paper from when printing this

document. Leave blank to pull paper from the source drawer designated when setting up the merge. Key a 1 if

unsure of the drawer to use.

If the source drawer entered is found to be invalid during the merge process, the source drawer specified in the merge

parameters will be substituted.

5. **ENTER>** to add the form to the form set when the fields are complete. The entry will be added in the set with the sequence number assigned. If other forms already exist within the set, the entry will be added in the correct position. Up to 25 forms may be included in a set.

6. **ENTER>** to create the form set and return to the **Work with Form Sets** screen when all forms have been added to the set.

OR

Press **F12** to return to the previous screen without creating the form set. **OR**

Press **F3** to return to the eForms Menu without creating the form set.

5-18 3/6/14

Maintain Form Sets

Options available on the **Work with Form Sets** screen allow the following maintenance functions to be performed on form sets:

- Edit a form set
- Copy a form set
- Delete a form set
- Display a form set
- Print a form set
- Rename a form set

To use any of the options described in this section:

- 1. Key the option number in the **Opt** field to the left of the form set to be maintained.
- 2. **<ENTER>** to display the associated maintenance screen.

Edit a Form Set

To edit a form set:

- 1. Display.
- 2. Key a **2** (edit) in the **Opt** field on the **Work with Form Sets** screen to the left of the form set to be edited.
- 3. **<ENTER>** to display the **Form Set Detail** screen.

3/19/02 16:13:11			Fo	EZeDoc orm Set D	_					F0106AR F0106AS2
Set name:	MAGINS	Text:	ABC M	tutual In	suranc	e Dem	no Se	₽ †		
Type choi	ces, press En		Commo	n Link	Seaue	nce F	811		Pri-	Src
Seq# For	m Name Forms								mary	Drw
10 DEC 20 MM1 30 MM2 40 MM3 50 TER	MM1 2 MM2 3 MM3		50 13 9 9	50 56 58 64 38 44 38 44			56	Z Z E B	<u>Y</u> - - -	-
Bottom F3=Exit F4=Prompt F5=Refresh F12=Cancel F21=Cmd line (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.										

4. Edit the fields or add/delete forms as necessary.

Seq # The sequence number assigned to the form within the set.

Use standard sequencing of 10, 20, 30, etc.

Form name The name of the form to add to the set.

Forms Type The forms type of the spool file to be merged with the

form.

Common Link: The location of the common link between the spool files. .

Line The spool file line number where the common link is

located.

Beg The beginning position of the spool file common link.

End The ending position of the spool file common link.

5-20 3/6/14

Sequence By: Output can be sorted by the data field located at this

position in the spool file.

Line The spool file line number where the sort field is located.

Beg The beginning position of the field used for sorting.

End The ending position of the field used for sorting.

Duplx Whether or not to duplex the spool file merged with this form. Valid options are:

Y Regular duplex

Not duplexed

F Duplex and always print this form on the front of the page.

B Duplex and always print this form on the back of the page.

Print this form only on the back of the previous form. The previous form in the set list must have an F for the duplex code. This code to prints a form on the back of a specific form instead of on the back of all forms in the set.

U Prints a form with no associated spool data after each page of the PRIMARY form. This makes it possible to add a form with no associated spool data and link it to the set. Specify *PRIM as the form type for this entry.

Primary Key a **Y** to identify the primary spool file for the set.

Src Drw The printer drawer to pull paper from when printing this

document. Leave blank to pull paper from the source drawer designated when setting up the merge. Key a 1 if

unsure of the drawer to use.

If the source drawer entered is found to be invalid during the merge process, the source drawer specified in the merge

parameters will be substituted.

5. **ENTER>** to update the form set and return to the **Work with Form Sets** screen when editing is complete.

OR

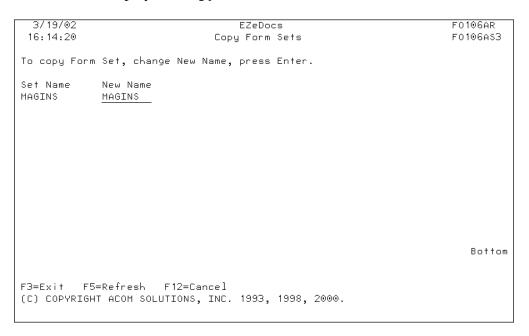
Press F12 to return to the previous screen without updating the form set. OR

Press **F3** to return to the eForms Menu without updating the form set.

Copy a Form Set

To copy a form set:

- 1. Key a **3** (copy) in the **Opt** field on the **Work with Sets** screen to the left of the form set to be copied.
- 2. **ENTER**> to display the **Copy Form Sets** screen.



- 3. Key a name for the new form set in the **New Name** field.
- 4. **ENTER>** to copy the form set and return to the **Work with Forms Sets** screen. **OR**

Press F12 to return to the Work with Forms Sets screen without copying the form set

OR

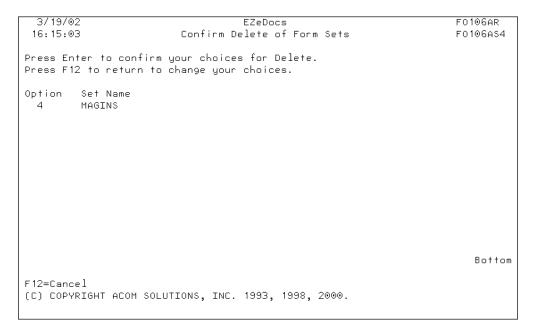
Press **F3** to return to the **eForms Menu** without copying the form set.

5-22 3/6/14

Delete a Form Set

To delete a form set:

- 1. Key a 4 (delete) in the **Opt** field on the **Work with Form Sets** screen to the left of the form set to be deleted.
- 2. **ENTER**> to display the **Confirm Delete of Form Sets** screen.



3. **ENTER>** to delete the form set.

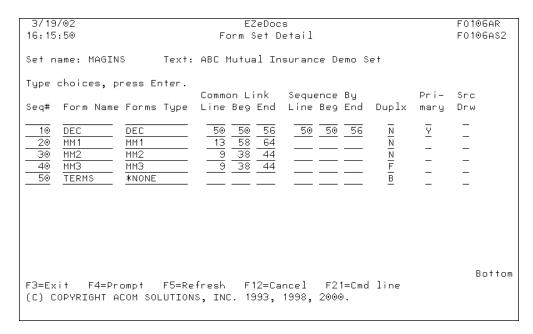
OR

Press **F12** to return to the **Work with Form Sets** screen without deleting the form set.

Display a Form Set

Option **5=Display** allows a form set to be displayed but not edited. To display a form set:

- 1. Key a **5** (display) in the **Opt** field on the **Work with Form Sets** screen next to the form set to be displayed..
- 2. **ENTER>** to display the **Form Set Detail** screen. This screen cannot be edited in display mode.



3. Press **F12** to return to the **Work with Form Sets** screen **OR**

Press **F3** to go to the **eForms Menu**.

5-24 3/6/14

Print a Form Set

To print a form set:

- 1. Key a **6** (print) in the **Opt** field on the **Work with Form Sets** screen to the left of the form set to be printed.
- 2. **<ENTER>** to display the **Print Form Set Information** screen.

```
3/19/02 EZeDocs F010GAR
16:16:36 Print Form Set information F010GAS6

Press Enter to print your choices
Press F12=Cancel to return to change your choices.

Output Queue QPRINT
Library . *LIBL
Source drawer 1

Form Set
MAGINS

Bottom
```

3. Complete the fields

Output Queue Print output queue name

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

4. **ENTER>** to print the form set.

OR

Press **F12** to return to the **Work with Form Sets** screen without printing the form set.

OR

Press **F3** to return to the **eForms Menu** without printing the form set.

Rename a Form Set

To rename a form set:

- 1. Key a **7** (rename) in the **Opt** field on the **Work with Form Sets** screen to the left of the form set to be renamed.
- 2. **<ENTER>** to display the **Rename Form Set** screen.

```
3/19/02
16:17:22
Rename Form Set
F0106AR
F0106AS7

To rename form set, type New Name, press Enter.

Set Name New Name
MAGINS
MAGINS

Bottom

F3=Exit F5=Refresh F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. Key a new name for the form set in the **New Name** field.
- 4. **ENTER>** to rename the form group and return to the **Work with Form Sets** screen.

OR

Press F12 to return to the Work with Form Sets screen without renaming the form set

OR

Press **F3** to return to the **eForms Menu** without renaming the forms set.

5-26 3/6/14

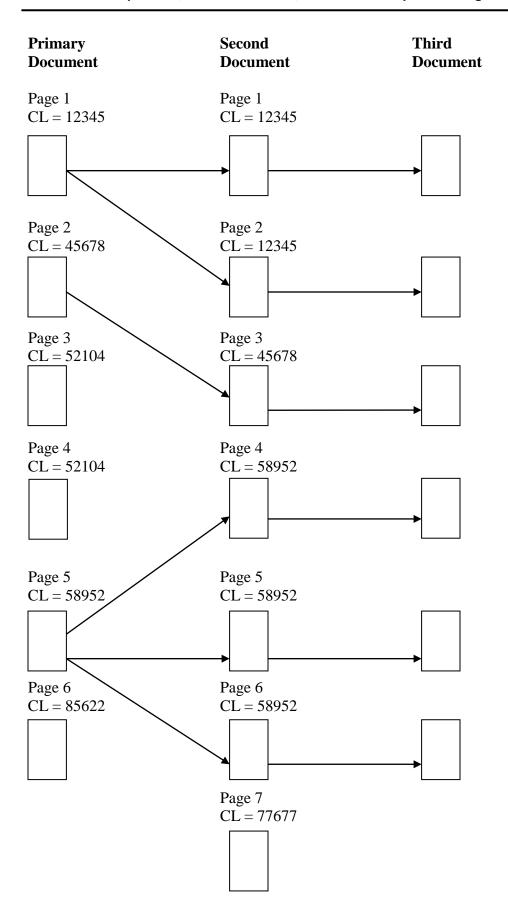
Form Set Definition Example

	0106AS2			
Set name: EXAMPLE Text: ABC Mutual Insurance Demo Set				
Type choices, press Enter.				
Common Link Sequence By Pri- Sr Seq# Form Name Forms Type Line Beg End Line Beg End Duplx mary Dr	rc rw			
10 INV *INV 9 38 42 9 38 42 N Y 1	1 1 2			
30 TERMS *NONE	<u>Z</u>			
Bottom F3=Exit F4=Prompt F5=Refresh F12=Cancel F21=Cmd line				
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				

This set definition has three entries telling EZeDocs/400 to observe the following conditions when merging:

- 1. Process the *INV spool file as the primary spool file. (**Y** in the **Primary** field) That means that the *INV spool file controls the print job.
- 2. Following the INV document, the INVPSMIN document should print on the front of the page in duplex mode. (Duplex option **F** means to print the document on the front of the page.)
- 3. The TERMS document prints last, always on the back of the INVPSMIN document. (Duplex option **C** means to print the document on the back of the page as a constant form with no spool data.) *NONE in the Forms Type field on this entry means that the document will not merge with any spool file data.

The diagram on the following page shows how the merge program would process the pages if there were 6 pages in the primary spool file and 7 pages in the secondary spool file. The arrows in the diagram show how the pages would be matched up. The common link data, designated CL, is shown above each page in the diagram.



5-28 3/6/14

The output order from this print job is as follows:

Order	Spool File	Page Number	Merged With	Printed on Backside
1	*INV	1	INV	Nothing
2	*PSMIN	1	INVPSMIN	TERMS
3	*PSMIN	2	INVPSMIN	TERMS
4	*INV	2	INV	Nothing
5	*PSMIN	3	INVPSMIN	TERMS
6	*INV	3	INV	Nothing
7	*INV	4	INV	Nothing
8	*INV	5	INV	Nothing
9	*PSMIN	4	INVPSMIN	TERMS
10	*PSMIN	5	INVPSMIN	TERMS
11	*PSMIN	6	INVPSMIN	TERMS
12	*INV	6	INV	Nothing

NOTE:

- 1. There are twelve pages of output. Secondary spool pages that do not have a Common Link in the primary spool file do not print. Page 7 of the *PSMIN spool file does not have a matching Common Link in the primary spool file and does not print.
- 2. Each time the INVPSMIN document prints, the TERMS document prints on the back.
- 3. There can be primary spool pages without a matching common link in secondary spool files.

WORK WITH DISTRIBUTION LISTS

A distribution list sends copies of merged output to multiple output queues. For example, paperwork for a patient at a hospital emergency room could be merged and printed to output queues in admitting, the lab and the x-ray department.

A distribution list must be set up to fax and email from the same merge process using EZFax/400 and EZeMail/400...

Select option 7, Work with Distribution Lists, on the EZeDocs/400 eForms Menu to display the Work with Distribution Lists screen.

```
3/20/02
                                 EZeDocs
                                                                  F0107AR
                       Work with Distribution Lists
07:21:20
                                                                  FOCTL1
Position to . . . .
Type options, press Enter.
 2=Edit 3=Copy 4=Delete 5=Display 6=Print 7=Rename
    Name
DISTLIST
Opt Name
                Text
                Sample Distribution Listing
                                                                     Bottom
F3=Exit F5=Refresh F6=Add F12=Cancel F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of a distribution list and **<ENTER>** to select the option. Available options are:

- Edit an existing distribution list
- Copy a distribution list
- Delete a distribution list
- Display a distribution list
- Print the contents of a distribution list
- Rename a distribution list

Multiple options may be selected. EZeDocs/400 will process them in groups, for example, all 4's, all 6's, etc.

Each option is explained in the **F6 - Add a Distribution List** or **Maintain Distribution Lists** section of this chapter.

5-30 3/6/14

Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

- **F3** exits the screen and returns to the eForms Menu
- **F5** refreshes the screen
- **F6** displays the Distribution List Detail screen used to create a new distribution list.
- F12 cancels any option entered and returns to the previous screen
- **F21** prints a list of the distribution list

F6 - Add a Distribution List

To create a new distribution list:

1. Press **F6** on the **Work with Distribution Lists** screen to display the **Distribution List Detail** screen.

10/25/10 13:08:58	EZeDocs/400 Distribution List Deta	F0107AR ail F0CTL9
Dist. List:	Text:	
Type choices, pres		ce Output Connection
Seq# Copy 10 20 30 40 50 60 70 80	Output Queue Library Draw *LIBL 1	ver Bin Type *UPPER *UPPER
	t F5=Refresh F12=Cancel F SOLUTIONS, INC. 1993, 1998, 20	=

2. Complete the fields:

Dist. List	A name for the new distribution list. Enter this name in the to output queue field when merging the form to send the output to the destinations set up in the distribution list		
Text	A text description of the distribution list.		
Seq#	The sequence number assigned to the output queue within the distribution list. Use standard sequencing of 10, 20, 30, etc.		
Сору	The copy number to send to the specified output queue.		
Output Queue	The output queue where the copy will print.		
Library	The location of the output queue. Use *LIBL if unsure of the library name.		
Source Drawer	The printer paper drawer to pull from.		
Output Bin	The bin to send the output to.		
Connection Type	The printer connection type. All printers in a distribution list must have the same connection type.		

5-32 3/6/14

- 3. **ENTER>** when the fields are complete to add the output queue to the distribution list.
- 4. Repeat steps 2 and 3 to add additional output queues to the distribution list.
- 5. **ENTER>** to complete the distribution list and return to the **Work with Distribution Lists** screen. **OR**

Press **F12** to return to the **Work with Distribution Lists** screen without creating the distribution list. **OR**

Press **F3** to return to the **eForms Menu** without creating the distribution list.

Stapling

If you have an HP9000 or Ricoh printer with a stapling finisher function, output from a distribution list can be stapled. Press **F20** (shift+F8) to show the **Staple** field. Press F4 in the staple field associated with an output queue with stapling capabilities to select a stapling option.

Press **F19** (shift+F7) to show the **Staple** field.

10/25/10		EZeDocs/40	-		F0107AR
13:16:15	Distri	bution Lis	t Detail		FOCTL9
Dist. List: STAPLE	Text: Stapl	.e			
Type choices, pres	ss Enter.				
			Source	Output	
Seq# Copy	Output Queue	Library	Drawer	Bin	Staple
<u>1</u>	RMTHP9050_	*LIBL	<u>1</u>	*UPPER	*NONE
10		*LIBL	1	*UPPER	*NONE
10 20 30 40 50 60 70		*LIBL	1	*UPPER	*NONE
30		*LIBL	1	*UPPER	*NONE
40		*LIBL	1	*UPPER	*NONE
50		*LIBL	1	*UPPER	*NONE
<u></u>		*LIBL	1	*UPPER	*NONE
70		*LIBL	1	*UPPER	*NONE
80		*LIBL	1	*UPPER	*NONE
					More
F3=Exit F4=Promp	ot F5=Refresh	F12=Canc	el F19=	:Left	
E-10714 Sequence r	number cannot be	zero			

Emailing, Faxing and Printing

A distribution list must be set up to fax and email or to fax, email and print from a merge using EZFax/400 and EZeMail/400.

When setting up the distribution list use **EZFAXOTQ** as the output queue for faxes and **EZEMAILOTQ** as the output queue for email. Print output can be sent to any predefined print output queue(s).

F21 - Print List

The **Print list** function on the **Work with Distribution Lists** screen prints a list showing all of the output queues included in a distribution list. To create a print list:

1. Press **F21** (shift+F9) to display the **Print Distribution Listing** screen.

2. Complete the fields

Distribution List The name of the distribution list to print. Key *ALL to

print a listing for all distribution lists.

Output Queue Print output queue name

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

3. **ENTER>** to print the distribution list listing **OR**

Press **F19** to run the print job in batch.. The job will be submitted to the default job queue listed in the EZeDocs/400 User Setup file. If that is blank, the job will be submitted to the default job queue on the job description for the current System i session.

ÓR

Press F12 to return to the Work with Distribution Lists screen without printing the listing

OR

Press **F3** to return to the **eForms Menu** without printing the listing.

5-34 3/6/14

Maintain Distribution Lists

Options available on the **Work with Distribution Lists** screen allow the following maintenance functions to be performed on distribution lists:

- Edit a distribution list
- Copy a distribution list
- Delete a distribution list
- Display a distribution list
- Print a distribution list
- Rename a distribution list

To use any of the options described in this section:

- 1. Key the option number in the **Opt** field to the left of the distribution list to be maintained.
- 2. **<ENTER>** to display the associated maintenance screen.

Edit a Distribution List

To edit a distribution list:

- 1. Display the **Work with Distribution Lists** screen.
- 2. Key a **2** in the **Opt** field on the **Work with Distribution Lists** screen to the left of the distribution list to be edited.
- 3. **ENTER>** to display the **Distribution List Detail** screen.

3/2	20/02		EZeDocs			F0107AR
	30:01	Dietri	bution List	Detail		FOCTL9
"	,,,,,	D1811 1	DG11011 E181	50.011		1 30123
Dist.	List: DISTLIS	ST Text: Sampl	e Distribut	ion List	ing	
Type	choices, press	s Enter.				
				Source	Output	Connection
Seq#	Copy	Output Queue	Library	Drawer	Bin	Type
			*LIBL	<u> </u>	*UPPER	
10		QPRINT	*LIBL	- 1	*UPPER	UNKNOWN
20	2	PRT⊙1	*LIBL	- 1	*UPPER	UNKNOWN
30			*LIBL	- 1	*UPPER	
40 50			*LIBL *LIBL	- 1	*UPPER *UPPER	
60			*LIBL	- 1	*UPPER	
70			*LIBL	- 1	*UPPER	
80			*LIBL	· 	*UPPER	
			TLIBL	· <u> </u>	TOPPER	More
F3=Exit F4=Prompt F5=Refresh F12=Cancel						
(c) c	OPYRIGHT ACOM	SOLUTIONS, INC	. 1993, 199	8, 2000.		

4. Edit the fields or add/delete output queues as necessary.

Text A text description of the distribution list.

Seq # The sequence number assigned to the output queue within

the distribution list. Use standard sequencing of 10, 20, 30,

etc.

Copy The copy number to send to the specified output queue.

Output Queue The output queue where the copy will print.

Library The location of the output queue. Use ***LIBL** if unsure of

the library name.

Source Drawer The printer paper drawer to pull from.

Output Bin The bin to send the output to.

Connection Type The printer connection type. All printers in a distribution

list must have the same connection type.

5-36 3/6/14

5. **ENTER>** when editing is complete to update the distribution list and return to the **Work with Distribution Lists** screen.

OR

Press **F12** to return to the **Work with Distribution Lists** screen without updating the distribution list.

OR

Press **F3** to return to the **eForms Menu** without updating the distribution list.

Copy a Distribution List

To copy a distribution list:

- 1. Key a **3** (copy) in the **Opt** field on the **Work with Distribution Lists** screen to the left of the distribution list to be copied.
- 2. **ENTER>** to display the **Copy Distribution Lists** screen.

```
3/20/02 EZeDocs F0107AR 07:31:18 Copy Distribution Lists FOCTL4

To copy distribution list, change New Name, press Enter.

Dist. List New Name DISTLIST

Bottom

F3=Exit F5=Refresh F12=Cancel (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. Key a name for the new distribution list in the **New Name** field.
- 4. **ENTER>** to copy the distribution list and return to the **Work with Distribution Lists** screen.

OR

Press **F12** to return to the **Work with Distribution Lists** screen without copying the distribution list

OR

Press F3 to return to the eForms Menu without copying the distribution list.

5-38 3/6/14

Delete a Distribution List

To delete a distribution list:

- 1. Key a **4** (delete) in the **Opt** field on the **Work with Distribution List** screen to the left of the distribution list to be deleted.
- 2. **ENTER>** to display the **Confirm Delete of Distribution Lists** screen.

```
3/20/02 EZeDocs F0107AR 07:32:15 Confirm Delete of Distribution Lists FOCTL3

Press Enter to confirm your choices for Delete. Press F12=Cancel to return to change your choices.

Option Dist. List 4 DISTLIST

Bottom

F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. **ENTER>** to delete the distribution list.

OR

Press F12 to return to the Work with Distribution Lists screen without deleting the distribution list.

Display a Distribution List

Option **5=Display** allows a distribution list to be displayed but not edited. To display a distribution list:

- 1. Key a **5** (display) in the **Opt** field on the **Work with Distribution Lists** screen next to the distribution list to be displayed..
- 2. **ENTER>** to display the **Distribution List Detail** screen. This screen cannot be edited in display mode.

3/2	20/02		EZeDocs			F0107AR
07:4	14:08	Distri	bution Lis	st Detail		FOCTL9
Dist.	List: DI	STLIST Text: Sampl	e Distribu	ıtion List	ing	
Type	choices,	press Enter.				
				Source	Output	Connection
Seq#	Copy	Output Queue	Library	Drawer	Bin	Type
			*LIBL	1	*UPPER	
1⊙	1	QPRINT	*LIBL	1	*UPPER	UNKNOWN
20	2	PRT⊙1	*LIBL	1	*UPPER	UNKNOWN
30			*LIBL	1	*UPPER	
40			*LIBL	1	*UPPER	
50			*LIBL	1	*UPPER	
60			*LIBL	1	*UPPER	
70			*LIBL	1	*UPPER	
80			*LIBL	1	*UPPER	
						More
F3=Ex	F3=Exit F12=Cancel					
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.						
		,	•	-		

3. Press **F12** to return to the **Work with Distribution Lists** screen **OR**

Press F3 to go to the eForms Menu.

5-40 3/6/14

Print a Distribution List

To print a distribution list:

- 1. Key a **6** (print) in the **Opt** field on the **Work with Distribution Lists** screen to the left of the distribution list to be printed.
- 2. **ENTER>** to display the **Print Distribution List Information** screen.

3. Complete the fields

Output Queue	Print output queue name
---------------------	-------------------------

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

4. **ENTER>** to print the distribution list.

OR

Press **F12** to return to the **Work with Distribution Lists** screen without printing the distribution list.

OR

Press **F3** to return to the **eForms Menu** without printing the distribution list.

Rename a Distribution List

To rename a distribution list:

- 1. Key a **7** (rename) in the **Opt** field on the **Work with Distribution Lists** screen to the left of the distribution list to be renamed.
- 2. **ENTER**> to display the **Rename Distribution List** screen.

```
3/20/02 EZeDocs F0107AR
07:46:14 Rename Distribution List FOCTL2

To rename distribution list, type New Name, press Enter.

Dist. List New Name
DISTLIST DISTLIST

Bottom

F3=Exit F5=Refresh F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. Key a new name for the distribution list in the **New Name** field.
- 4. **ENTER>** to rename the distribution list and return to the **Work with Distribution Lists** screen.

OR

Press **F12** to return to the **Work with Distribution Lists** screen without renaming the distribution list

OR

Press **F3** to return to the **eForms Menu** without renaming the distribution list.

5-42 3/6/14

WORK WITH CONDITIONAL OUTPUT

Conditional output allows output to be conditionally distributed to output queues based on spool data. A conditional output list can contain up to 8 different output queues, each of which can be conditioned to print based on values encountered in the spool file.

Select option 11, Work with Conditional Output, on the EZeDocs/400 eForms Menu to display the Work with Conditional Output screen.

```
11/17/04
11:02:32

Work with Conditional Output

Position to . . . .

Type options, press Enter.
2=Edit 3=Copy 4=Delete 5=Display 6=Print 7=Rename

Opt Name

Text

Bottom

F3=Exit F5=Refresh F6=Add F12=Cancel F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of a conditional output list and **<ENTER>** to select the option. Available options are:

- Edit an existing conditional output list
- Copy a conditional output list
- Delete a conditional output list
- Display a conditional output list
- Print the contents of a conditional output list
- Rename a conditional output list

Multiple options may be selected. EZeDocs/400 will process them in groups, for example, all 4's, all 6's, etc.

Each option is explained in the **Maintain Conditional Output Lists** section of this chapter.

Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

- **F3** exits the screen and returns to the eForms Menu.
- **F5** refreshes the screen.
- **F6** displays the Conditional Output List Detail screen used to create a new conditional output list. (see page 5-45)
- **F12** cancels any option entered and returns to the previous screen.
- **F21** prints a listing of the conditional output list. (see page 5-49)

5-44 3/6/14

F6 - Add a Conditional Output List

To create a new conditional output list:

1. Press **F6** on the **Work with Conditional Output** screen to display the **Conditional Output List** screen.

4/07/09			EZeDocs/400			F0111DR
13:40:48		Condit	tional Output	List		FOCTL9
Cond List:		ext:	for Spool Lin	k Conditio	una)	
rorm Name:		obilonal i	ror Spoot Lin	K CONGITIC	1115)	
Type choid	es, press Ent	⊵r. DEF/*CND/			0	Connection
Seq# 10 20 30 40 50 60 70 80	Output Queue	*ALL	Library *LIBL	Source Drawer 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Output Bin *UPPER *UPPER *UPPER *UPPER *UPPER *UPPER *UPPER *UPPER *UPPER	Type More
	F4=Prompt F [GHT ACOM SOLU				F12=Cancel	

2. Complete the fields:

Cond List	A name for the new conditional output list. Enter this n					
	in the to output queue field when merging the form to					

send the output to the destinations set up in the conditional

output list

Text A text description of the conditional output list.

Form Name The name of a previously defined form may be entered here

to allow prompting in the Name field on the Conditions

screen.

Seq # The sequence number assigned to the output queue within

the conditional output list. Use standard sequencing of 10,

20, 30, etc.

Output Queue The output queue where the conditioned output will print.

Up to 8 different output queues may be used in a

conditional output list. In addition, an output queue may be

listed and conditioned multiple times within the list.

*DEF/*CND/
*ALL

An output queue that has not been conditioned must have an entry of *DEF, *CND or *ALL in this field in order to receive output.

Note: Copies will not print to output queues set up with a value of *DEF, *CND or *ALL.

***DEF** Print all output that does not meet any conditions in this output queue. *DEF may only be entered for one output queue per conditional output list.

*CND Print all output that does meet conditions in this output queue. *CND may only be entered for one output queue per conditional output list.

*ALL Print everything that was merged in this output queue.

Library The location of the output queue. Use ***LIBL** if unsure of

the library name.

Source Drawer The printer paper drawer to pull from when printing.

Output Bin The bin to send the printed output to.

Connection Type The printer connection type. All printers in a conditional

output list must have the same connection type.

3. **ENTER>** when the fields are complete to add the output queue to the conditional output list.

- 4. Repeat steps 2 and 3 to add additional output queues to the conditional output list.
- 5. Position the cursor on an output queue and press **F8** to add conditioning to the output queue. (See next page)
- 6. **ENTER>** when all output queues are complete to return to the **Work with Conditional Output** screen.

OR

Press **F12** to return to the **Work with Conditional Output** screen without creating the conditional output list.

OR

Press **F3** to return to the **eForms Menu** without creating the conditional output list.

5-46 3/6/14

Condition an Output Queue

Each output queue in a conditional output list can be conditioned to print based on spool data. To condition an output queue in a conditional output list:

1. Position the cursor on an output queue on the **Conditional Output List** screen and press **F8** to display the **Conditions** screen.

Date: 1	1/17/04	EZeDocs/400	F0107SD
Name: I	NVOICES	Conditions	FOCTL1
Outq: H	PCL4500 Seq: 1 0		
Type compa	risons, press Enter	. Specify OR to start each new group	
Form Na	me: SGFORM (For S	pool Data Link Values)	
Tests:	*EQ, *NE, *LE, *GE	, *LT, *GT	
And/Or	Name	Lin Pos Len Test Value (Number, 'C	haracters')
			More
E0 E 11	E4 D	L 510.6 1	
	F4=Prompt F5=Refr		
(C) COPYRI	GHI HLUM SULUITUNS,	INC. 1993, 1998, 2000.	

Use this screen to set up conditions that will be used to conditionally distribute pages to an output queue. If the conditions are met, the page will be sent to the output queue shown in the **Outq** field at the top of this screen. If the conditions are not met, the page will not be sent to the named output queue. Output that does not meet the conditions can be sent to an output queue set up with *DEF in the *DEF/*CND field on the Conditional Output List screen.

2. Complete the fields:

And/Or Used to group or separate conditional statements.

And groups the statements and indicates that all of the statements must be true in order to print the output.

Or separates the statements and indicates that only one statement must be true in order to print the output.

Name The spool text name to use in the condition. If a form name

was keyed in the **Form Name** field on the Conditional Output List screen, press **F4** to display a list of spool text

names to choose from.

Lin The line on the spool page where the conditioning data

is located.

Pos The position on the spool page where the conditioning data

begins.

Len The number of positions on the spool page occupied by

the conditioning data.

Test The test applied by the condition. Valid values are:

*EQ Equal To *NE Not Equal to

*LE Less than or Equal to *GE Greater than or Equal to

*LT Less Than
*GT Greater Than

Value The value to test for. Alpha and alphanumeric values must

be enclosed in single quotes. Numeric values do not require

quotes.

OR

Key:

*BLANK when testing for blank(s).
*ZERO when testing for zero(s).

- 3. **ENTER>** to add the condition statement.
- 4. Repeat steps 2 and 3 to continue adding condition statements.
- 5. **ENTER>** when all required condition statements are complete to return to the **Conditional Output List** screen.

5-48 3/6/14

F21 - Print List

The **Print List** function on the **Work with Conditional Output** screen prints a listing for a specific conditional output list or for all conditional output lists. To create a print list:

1. Press **F21** (shift+F9) to display the **Print Conditional Output Listing** screen.

2. Complete the fields

Conditional The name of the conditional output list to print.

Output List Key *ALL to print a listing for all lists.

Output Queue Print output queue name

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

3. **ENTER>** to print the conditional output list listing **OR**

Press **F19** to run the print job in batch. The job will be submitted to the default job queue listed in the EZeDocs/400 User Setup file. If that is blank, the job will be submitted to the default job queue on the job description for the current session. **OR**

Press F12 to return to the Work with Conditional Output screen without printing OR

Press **F3** to return to the **eForms Menu** without printing.

Maintain Conditional Output Lists

Options available on the **Work with Conditional Output** screen allow the following maintenance functions to be performed on conditional output lists:

- Edit a conditional output list
- Copy a conditional output list
- Delete a conditional output list
- Display a conditional output list
- Print a conditional output list
- Rename a conditional output list

To use any of the options described in this section:

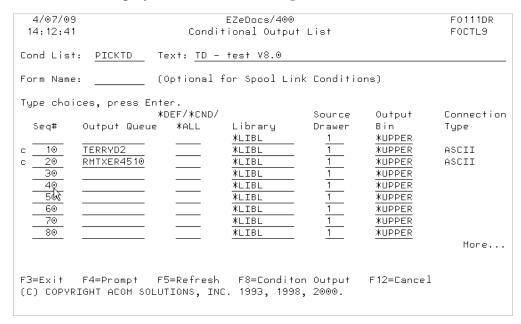
- 1. Key the option number in the **Opt** field to the left of the conditional output list to be maintained.
- 2. **<ENTER>** to display the associated maintenance screen.

5-50 3/6/14

Edit a Conditional Output List

To edit a conditional output list:

- 1. Display the Work with Conditional Output screen.
- 2. Key a 2 in the **Opt** field to the left of the conditional output list to be edited.
- 3. **ENTER>** to display the **Conditional Output List** screen.



- 4. Edit the fields or add/delete output queues as necessary. See page 5-45 for field definitions.
- 5. **ENTER>** when editing is complete to update the conditional output list and return to the **Work with Conditional Output** screen.

OR

Press **F12** to return to the **Work with Conditional Output** screen without updating the conditional output list.

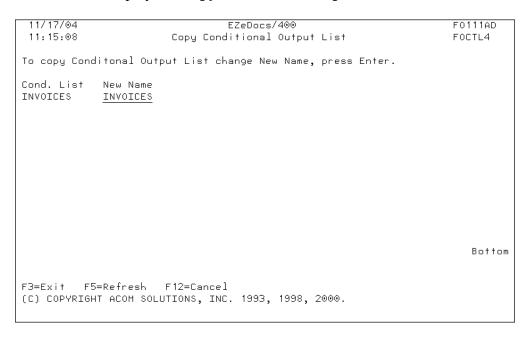
OR

Press **F3** to return to the **eForms Menu** without updating the conditional output list.

Copy a Conditional Output List

To copy a conditional output list:

- 1. Key a **3** (copy) in the **Opt** field on the **Work with Conditional Output** screen to the left of the conditional output list to be copied.
- 2. **ENTER>** to display the **Copy Conditional Output List** screen.



- 3. Key a name for the new conditional output list in the **New Name** field.
- 4. **ENTER>** to copy the conditional output list and return to the **Work with Conditional Output** screen.

OR

Press F12 to return to the Work with Conditional Output screen without copying the conditional output list

OR

Press F3 to return to the eForms Menu without copying the conditional output list.

5-52 3/6/14

Delete a Conditional Output List

To delete a conditional output list:

- 1. Key a **4** (delete) in the **Opt** field on the **Work with Conditional Output** screen to the left of the conditional output list to be deleted.
- 2. **ENTER>** to display the **Confirm Delete of Conditional Output** screen.

```
11/17/04
11:16:05

Confirm Delete of Conditional Output

FOITIAD
Press Enter to confirm your choices for Delete.
Press F12=Cancel to return to change your choices.

Option Cond. List
4 INVOICES

Bottom
F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. **ENTER>** to delete the conditional output list.

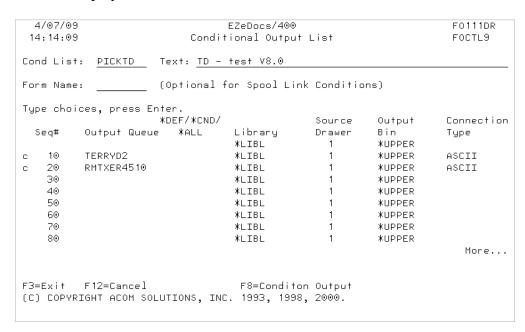
OR

Press F12 to return to the Work with Conditional Output screen without deleting the conditional output list.

Display a Conditional Output List

Option **5=Display** allows a conditional output list to be displayed but not edited. To display a conditional output list:

- 1. Key a **5** (display) in the **Opt** field on the **Work with Conditional Output** screen next to the conditional output list to be displayed..
- 2. **ENTER>** to display the **Conditional Output List** screen. This screen cannot be edited in display mode.



3. Press **F12** to return to the **Work with Conditional Output** screen

OR

Press **F3** to go to the **eForms Menu**.

5-54 3/6/14

Print a Conditional Output List

To print a conditional output list:

- 1. Key a **6** (print) in the **Opt** field on the **Work with Conditional Output** screen to the left of the conditional output list to be printed.
- 2. **ENTER>** to display the **Print Conditional Output List** screen.

```
## Tour Print Conditional Output List FOITIAD FOURTS

Press Enter to print your choices

Output Queue SGREENS3 **LIBL
Source drawer 1

Cond. List INVOICES

Bottom

F3=Exit F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Complete the fields

Library Location of the output queue. Key *LIBL if unsure of the

library name.

Source Drawer The printer paper drawer to pull from. Use **1** if unsure of

the drawer.

4. **ENTER>** to print the conditional output list.

OR

Press **F12** to return to the **Work with Conditional Output** screen without printing the conditional output list.

OR

Press **F3** to return to the **eForms Menu** without printing the conditional output list.

Rename a Conditional Output List

To rename a conditional output list:

- 1. Key a **7** (rename) in the **Opt** field on the **Work with Conditional Output** screen to the left of the conditional output list to be renamed.
- 2. **ENTER**> to display the **Rename Conditional Output List** screen.

- 3. Key a new name for the conditional output list in the **New Name** field.
- 4. **ENTER>** to rename the conditional output list and return to the **Work with Conditional Output** screen.

OR

Press F12 to return to the Work with Conditional Output screen without renaming the conditional output list.

OR

Press **F3** to return to the **eForms Menu** without renaming the conditional output list.

5-56 3/6/14

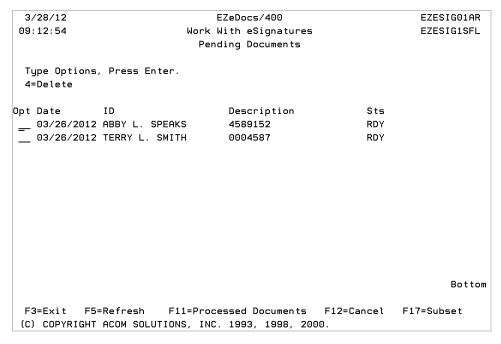
WORK WITH ESIGNATURES

The **Work with eSignatures** option is used to delete the PCL files that are stored on the IFS when:

- a form overlay with an ESIG command is merged and
- a form is signed or printed through WebView.

The **Purge Signature Documents** utility in the ACOM Utilities module can also be used to delete the PCL files created when forms are signed and printed through WebView. This is a mass purge based on document status and date. (See the Utilities Manual for more information.)

Select option 12, Work with eSignatures, on the EZeDocs/400 eForms Menu to display the Work with eSignatures screen.



Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

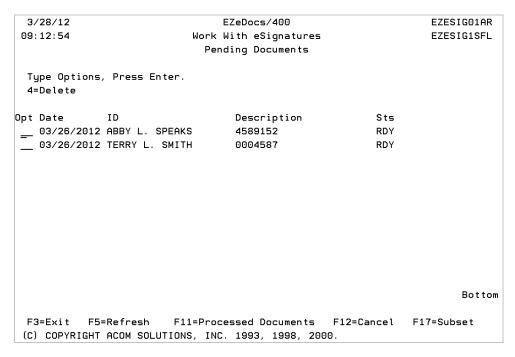
- **F3** exits the screen and returns to the eForms Menu.
- **F5** refreshes the screen.
- **F11** toggles between the Pending Documents and Processed Documents views.
- **F12** cancels any option entered and returns to the previous screen.
- **F17** displays a subset list of dosuments.

F11 - Views

Two views of the screen are available: **Pending Documents** and **Processed Documents**. Each one displays the Date, ID and Description metadata for each document as well as a document status. The Processed Documents view also shows the date and time that the document was processed.

Press **F11** to switch between views.

View 1: Pending Documents



The status shown on this view will always be **RDY** (ready).

View 2: Processed Documents

3/28/12	EZeDocs/400				EZESIO	01AR
12:50:34	Work With e		lork With eSignatures		EZESIO	31SFL
			Processed Documents			
Type Options,	Press E	nter.				
4=Delete						
					Processe	ed
ot Date	ID		Description	Sts	Date	Time
03/26/2012	RICHARD	ALLEN	1234567	SGD	03/26/2012	14:38
03/26/2012			1234567		03/26/2012	
03/26/2012	RICHARD	ALLEN	1234567	SGD	03/26/2012	14:46
						Bottom
						, o c com
F3=Fxit F5=	Refresh	F11=P	ending Documents F1:	2=Cancel F	17=Subset	
			INC. 1993, 1998, 200			

The status shown on this view can be **SGD** (signed but not printed) or **PRT** (signed and printed).

5-58 3/6/14

F17 - Subset Lists

A subset list of documents shows only documents matching the criteria set up on the **Subset List** screen. To create a subset list:

1. Press **F17** (shift+F5) to display the **Subset List** screen.

3/28/12 eSignature/400 EZESIGO1DR 13:23:07 Subset List EZESIGF02 Processed Documents Type choices, press Enter. Status *ALL *ALL, PRT, SGD Date(Metadata): From Date MMDDYYYY To Date MMDDYYYY					
Processed Documents Type choices, press Enter. Status	3/28/12		eSignature/400)	EZESIG01DR
Type choices, press Enter. Status <u>*ALL</u> *ALL, PRT, SGD Date(Metadata) : From Date MMDDYYYY	13:23:07		Subset List		EZESIGF02
Status			Processed Docume	en ts	
Status					
Date(Metadata) : From Date MMDDYYYY	Type choices, p	ress Enter.			
Date(Metadata) : From Date MMDDYYYY					
Date(Metadata) : From Date MMDDYYYY					
From Date MMDDYYYY	Status	<u>*</u> ALL	*ALL, PRT,	SGD	
From Date MMDDYYYY					
To Date MMDDYYYY	From Date	·	MMDDYYYY		
	To Date .	· ·	MMDDYYYY		
F12=Cancel	F12=Cancel				
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.	(C) COPYRIGHT A	COM SOLUTIONS,	INC. 1993, 1998	3, 2000.	

2. Complete the fields:

Status

The status to include in the list. The status for a **Pending** document subset list will always be **Rdy.** For a **Processed** document subset list the available statuses are:

*ALL Include all statuses (default).

PRT Include only documents that have been signed and printed.SGD Include only documents that have been signed but not printed.

Date (Metadata) Documents within the indicated date range (based on the

metadata date) will be included in the list.

From Date Range starting date
To Date Range ending date

3. **ENTER>** to display the subset list.

OR

Press **F12** to return to the **Work with eSignatures** screen without creating the subset list.

Delete Documents

Documents can be deleted from the Pending Documents and the Processed Documents views.

- 1. Enter a 4 (Delete) in the **Opt** column to the left of documents to delete.
- 2. **ENTER>** to open the **Work with eSignatures DELETE** screen.

_ 3/28/12	EZeDocs/400	EZESIG01BR
15:31:56	Work With eSignatures DELETE	EZESIG1SFL
	Confirm your Choices for 4=Delete eturn to change your choices	
Opt Date 4 03/26/2012	ID Description TERRY L. SMITH 0004587	Sts RDY
		Bottom
F12=Cancel		
	ACOM SOLUTIONS, INC. 1993, 1998, 20	00.

3. **ENTER>** to delete the selected documents.

OR

Press **F12** to return to the **Work with eSignatures** screen without deleting the documents.

5-60 3/6/14

CHAPTER 6 AUTO MERGES

INTRODUCTION

An auto merge, once started, monitors a specified output queue for spool files. Spool files matching pre-defined criteria are automatically merged with specified forms.

There are three steps to setting up an auto merge.

Step 1

Create the merge specifying the form(s) to be merged and spool file selection criteria.

Step 2

Assign the merge to the output queue to be monitored.

Step 3

Start the auto merge.

Each of these steps is explained in detail in this chapter. Maintaining and stopping an auto merge are also explained.

3/6/14 6-1

WORK WITH AUTO MERGE SCREEN

Select option **8**, **Work with auto merges**, from the **EZeDocs/400 eForms Menu** to display the **Work With Auto Merges** screen listing all auto merges.

```
12/11/02
                               EZeDocs/400
                                                                  F0307AR
                                                                  F0307AS1
09:15:34
                           Work with Auto Merges
Position to . . . . .
Type options, press Enter.
2=Edit 3=Copy 4=Delete 5=Display 6=Print
                                                  7=Rename
Opt.
   Name
                 Text
                merge using kiamos2
    KTAMOS2
    SGMRGFRM Sample Auto Merge
                                                                    More...
F3=Exit F5=Refresh F6=Add F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of an auto merge and **<ENTER>** to select the option. Available options are:

- Edit an existing auto merge
- Copy an auto merge
- Delete an auto merge
- Display an auto merge
- Print an auto merge
- Rename an auto merge

Multiple options may be selected. EZeDocs/400 will process each option in order.

Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

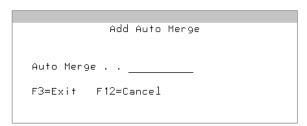
- **F3** exits the screen and returns to the eForms Menu.
- **F6** creates a new automerge.
- **F5** refreshes the screen after making changes or adding a new auto merge.
- **F12** cancels any option entered and returns to the eForms Menu.

6-2 3/6/14

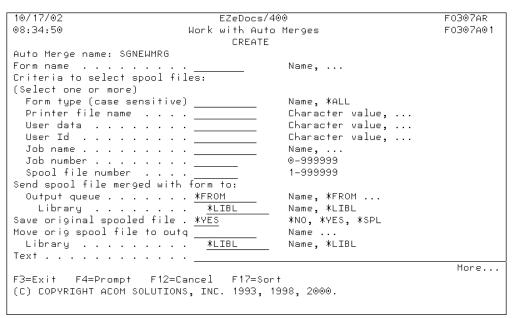
CREATE AN AUTO MERGE

To create a new auto merge:

- 1. Go to the **Work With Auto Merge-Forms** screen.
- 2. Press **F6** to open the **Add Auto Merge** box.



- 3. Key a name for the new auto merge.
- 4. **ENTER>** to display the **Work With Auto Merges Create** screen.



Forms can be sorted to print in the order specified on the **Form Sort Definition** screen. Press **F17** (shift+F5) on any **Work with Auto Merges Create** screen to display the **Form Sort Definition** screen. See **Sort Forms** in of this section for details.

5. Complete the fields.

Form name The name of the form to print. Press **F4** to display a list of forms.

Criteria to Select Spool Files This information defines the spool file(s) to be merged with the specified form. A combination of one or more of the following seven fields may be entered.

3/6/14 6-3

Form Type The form type assigned to the spool file.

> Name Select every spool file in the output queue

> > with

this form type. (case sensitive)

*ALL Select all spool files in the output queue. Select the last spool file generated by the *LAST

current job. The job name must be * to use

*LAST.

Printer File The printer file name used when the spool file was created. Name

Select every spool file in the output queue with this

printer file name.

User Data The user data information attribute of the spool file. Select

every spool file in the output queue with this user data value.

User ID The user ID associated with the spool file. Select

every spool file in the output queue with this user ID.

The job name associated with the spool file or * to merge Job name

with the current job. Select every spool file in the output

queue with this job name.

Job number The job number associated with the spool file. Select

every spool file in the output queue with this job

number.

Spool file

number

Spool files generated by this spool file number will be

selected.

Send spool file merged with form to:

Output Queue The previously defined output queue, distribution list or

> conditional output list to send the merged output to. Press F4 to display a list of output queues, distribution lists and

conditional output lists. Valid options are:

Name Specific output queue, distribution list or

conditional output list name.

*FROM Send merged output to the output queue

from which the original spool file is pulled.

Library Location of the to output queue. Use *LIBL if unsure of

the library name.

6-4 3/6/14

Save original spool file

Whether or not to save the original copy of the spool file in the original output queue.

*NO Delete the original spool file after completing the merge.

***YES** Save the original spool file after completing the merge.

*SPL Retrieve the value for this parameter from the

original spool file attributes.

Move original spool file

Key an output queue name to move the original spool file after the merge is finished,. If this is not done, the same spool file will be merged repeatedly.

Library

The location of the Move To output queue. Use ***LIBL** if unsure of the library name.

Text

A text description of the auto merge.

6. **PAGE DOWN** to display the next screen.

```
6/13/11
                              EZeDocs/400
                                                               F0307AR
11:24:57
                         Work with Auto Merges
                                                               F0307A02
                                CREATE
Auto Merge name: DUPLEX
                                        0000-9999
Override spool copies . . . 0000
                                        *NO, *YES
Collate . . . . . . . . *NO
                                        *NO, *YES, *TUMBLE
Duplex mode . . . . . *NO
 Back side form name . . .
                                        Name, ...
                                        *NO, *YES, *SAME
 Print spool data on back .
                            *N0
 Optional Break . . . . .
                                              Name, ...
Column offset . . . . . .
                                        60- to 60
Page range to print:
 Start page . . . . . .
                          0000001
                                        Number
 Number
                                        *NO, *YES
Combine spool files . . . *YES
                                        *NO, *YES
Suppress messages . . . . *NO
                                        *NO, *YES, *TEMP
Force overlay download . . . *NO
                                                                 More
F3=Exit F4=Prompt
                  F12=Cancel F17=Sort
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

7. Change fields if necessary.

Override spool copies

Key a number from 1-9999 to override the number of copies indicated in the spool file.

If the merged output is being sent to a distribution list and the number of copies entered here is fewer than the number of output queues set up in the distribution list, the number entered here will determine the number of copies produced. For example, entering a 2 in this field when merging to a distribution list with 4 output queues will cause copies to be

3/6/14 6-5

printed to only the first 2 output queues in the distribution list.

If the merged output is being sent to a distribution list and the number of copies entered here is greater than the number of output queues set up in the distribution list, the number of output queues set up in the distribution list will determine the number of copies produced. For example, entering a 6 in this field when merging to a distribution list with 4 output queues will cause copies to be printed to only the 4 output queues set up in the distribution list.

Collate

Indicates the order in which copies of the merged document will print. If multiple copies are not being printed, this field is ignored.

*YES Collate the copies. *YES is required when printing to a distribution list or if the form has header conditions.

*NO Do not collate the copies. *NO is required when working with conditional output.

Duplex Mode

Whether or not to print on both sides of the page.

*NO print on one side *YES print on both sides

*TUMBLE print on both sides with the top of the page at opposite ends of the paper.

When printing in duplex, each side of the paper is considered a page for numbering purposes. The front sides will always be odd numbered. The back sides will always be even numbered.

A duplex capable printer with the duplex option installed is required for duplex printing. Refer to the printer manuals or call ACOM Solutions, Inc. if more information is required.

Backside form name

The name of the form to print on the back of the page if duplexing.

Print spool data on back

Whether or not to print spool file data on the back of a merged form when printing in duplex..

*YES prints spool file data from printing on the back.

*YES prints spool file data on both sides of the page.

*SAME prints the same spool file data on the front and back of the page.

6-6 3/6/14

Optional Break Press **F4** to select an STEXT command to use as an optional break. A change in the spool file data in the selected STEXT field will trigger the duplex printing to print that page on the front side of a page. Duplex printing will then continue as normal until there is another change in the spool data for that STEXT command which will trigger that page to be printed on the front side, etc.

> Optional break will only work for printed forms. It is not valid for sets, conditional output, EMAIL, FAX, PDF or ECM commands.

Column offset

This option shifts the entire spool job to the right or left up to **60** columns. To shift the data, type the number of columns and press **FIELD**+ or **FIELD**-.

FIELD+ shifts data to the right. shifts data to the left. FIELD-

Shifting spool data may cause data to be truncated if it is shifted into the unprintable area.

Page range to print

Starting page

The page to start merging and printing.

Ending page

The page to end merging and printing.

Combine spool files

Whether or not to combine spool files before merging and printing.

*YES Combine spool files. One merge file will be output.

Duplex printing-The last and first pages of consecutive spool files may print on the same page. For example, if the first spool file has an odd number of pages, the first page of the following spool file will print on the back of the last page of the previous spool file.

*NO Do not combine spool files. Multiple merge files will be output.

> **Duplex printing**-An extra page eject is automatically added. Each spool file begins printing on the front side of the page.

Suppress Messages

Whether or not to send out informational messages during and after the merge process.

*YES Suppress messages

3/6/14 6-7

*NO Send messages

Force overlay download

Whether or not to download the form overlay with each spool file page that is sent to the printer.

*YES Download the overlay with each spool file page. This slightly reduces print speed but ensures that the necessary forms and images are downloaded at print time. (Recommended)

*NO download the overlay to memory once. Select the **Delete resources from printer** menu option to remove downloaded items from printer memory.

*TEMP download the overlay temporarily. If the printer is reset, the overlay will be deleted from the printer's memory.

8. **PAGE DOWN** to display the next screen.

10/25/10	EZeDocs/	400	F0307AR
15:44:48	Work with Aut CREATE		F0307A03
Auto Merge name: SGNEWMRG	CREHIE		
New form type Hold merged spool file Save merged spool file Schedule immediate Source drawer Output Bin Staple Break By Spool data font Point size Code Page Page size: Length—lines per page .	. *NO . *NO . *YES . 1 . *LOWER . *NONE . *SAME . 000	*SAME, Character value *NO, *YES *NO, *YES *NO, *YES Character value *LOWER, *UPPER, 0-13, *HCO	, *НСОх
Widthpositions per line		1-280	
F3=Exit F4=Prompt F12=C; (C) COPYRIGHT ACOM SOLUTION:			More

9. Change fields if necessary.

New form type The form type to be placed on the spool file generated from the merge job. Valid options are:

*SAME Use the same form type as the original

spool file.

Value Specific form type to use.

Hold merged Whether or not to automatically put the output spool file

spool file from the merge job on hold.

Save merged

spool file

Whether or not to save a copy of the merged output job in the output queue after printing.

6-8 3/6/14

Schedule immediate Whether or not to start sending data to the printer as soon as data is available. If *NO is entered, data will not be sent to the printer until the merge job is complete. *NO must be entered if the To Output Queue is KUOUTQ (used with the PDF utility).

Source drawer

Printer drawer to pull paper from when printing the merged document. This field is used only when printing to a single output queue. It is not valid when printing to a distribution list or working with conditional output.

Any available source drawer for the printer assigned to the output queue named in the to output queue field may be used. (See the printer definition for a list of source drawers.) Accept the default of 1 if you are not sure of the value to use.

It is possible to pull paper from several source drawers when printing copies. Position the cursor in this field and press **F4** to display the **Source Drawer** pop up box.

```
PRINTER MODEL - *HP2100
           Collate *NO - Performs page sequencing
Collate *YES - Performs copy sequencing
Select F1 (Help) for additional details
  Select drawer sequence, press enter
                                   Description
                                   Source Drawer 1
Source Drawer 2
                                   Source Drawer 3
                                   Source Drawer Auto Select
                                   Manual Feed Paper
                                   Manual Feed Envelope
F3=Exit
            F12=Cancel
```

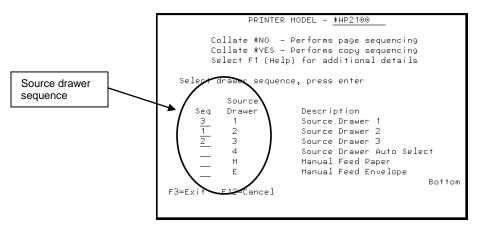
This box displays the source drawers defined (in the printer definition) for the printer model shown at the top of the box. The printer model shown is the one assigned to the output queue named in the to output queue field on the first screen of the auto merge set up. Be aware that your printer may not have all of the source drawers shown in the Source Drawer pop up box.

Key numbers in the **Seq** fields to indicate the sequence in which the source drawers should be used. Note that the value in the **Collate** field determines whether the output is produced in page sequence or copy sequence. The example below shows how the value in the Collate field affects the source drawer usage.

3/6/14 6-9

Example:

In the example on the next page, **2 copies** of a **3 page spool file** are being printed and the source drawer sequence has been set up as shown below. The tables illustrate how the value in the **Collate** field affects source drawer usage.



Collate = *NO

Source Drawer	Сору	Page
2	1	1
3	2	1
1	1	2
2	2	2
2	1	2

Collate = *YES

Source Drawer	Сору	Page
2	1	1
2	1	2
2	1	3
3	2	1
3	2	2
3	2	3

Output Bin

The output bin in which to stack the output. Valid options are *UPPER and *LOWER.

Staple

The staple type to use on the document. Press **F4** to display a list of options.

*None	Do not staple
*One	One staple
*Two	Two staples
*Three	Three staples
*Six	Six staples

^{*}Oneangled One, angled staple

Note: If you are using a distribution list, the F4 prompt is not valid. Stapling options are set in the distribution list.

Break By

Criteria used to break the file into multiple, stapled documents. This option is not valid when using **Staple** with sets.

*Copy Staple each copy of a document.

Name Break based on a change in STEXT value. Press

F4 to display a list of STEXT commands.

Spool Data Font The font to use for the spool file data. The font keyed here

will override the Font Identifier in the spool file attributes.

If a proportional font is selected, it will be impossible to

line up columns of data on the page.

Point size The height of the font to use for the spool file data. A point

is about 1/100th of an inch. A 50 point font is about 1/2" inch tall. This field is only required when using scalable

fonts.

Code page The Code Page to use for font selection when printing to an

AFP printer.

Page Size: The page length and width of the output file created from

the merge job. This is **not** supported for AFP printers

Length – lines per page

The length of the page.

Width – The width of the page. **Positions per line**

10. Press **Page Down** to display the next screen.

```
10/25/10
                                                                           F0307AR
                                    EZeDocs/400
15:49:06
                              Work with Auto Merges
                                                                           F0307A04
                                     CREATE
Auto Merge name: SGNEWMRG
Degree of page rotation ..____
                                             3, 4, 6, 7.5, 8, 9, 12
*DEFAULT, *SPOOL, *USER, Char.
Lines per inch . . . .
User Data (case sensitive) . *DEFAULT
                                             *JOB, *SPL, 1-9
*JOB, *SPL
Output priority (on OUTQ). . *JOB
Spool file owner . . . . . \overline{*SPL}
                                                                             Bottom
          F4=Prompt F12=Cancel F17=Sort
F3=Exit
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

11. Complete the fields.

Degree of Page Rotation

The page rotation used for the print job. **Not** supported for AFP printers. Valid options are **0** and **90**.

3/6/14 6-11

Lines Per Inch The number of lines per inch (LPI).**Not** supported for AFP

printers

User Data EZeDocs/400 automatically generates user data information

on the spool file created from the merge program. Change

this option to override the default.

*DEFAULT Generate user data information on the

spool file created from the merge program

*SPOOL Pull the user data from the original spool file.
*USER Enter the user profile into the user data field.

Output priority (on OUTQ)

The output priority for spooled output files produced by this job. The highest priority is **1** and the lowest is **9**.

*JOB Use the output priority associated with the

job that created the spool file.

*SPL Use the output priority associated with the

spool file used in the merge.

Spool file owner Determines the owner assigned to the new spool file.

***JOB** Assigns the job user profile as the

owner of the new spool file.

*SPL Assigns the owner of the original spool

file as the owner of the new spool file.

If the **Combine spool files** field on the second Work with Auto Merge screen is set to ***Yes**, the owner of the last spool file selected from the out queue will be named as the owner of the combined spool file.

12. **<ENTER>** to create the auto merge

OR

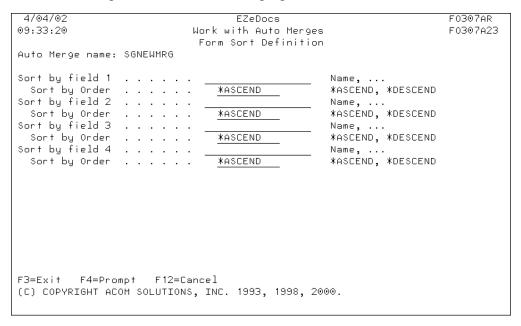
Press **F3** to return to the **eForms Menu** without creating the auto merge.

6-12 3/6/14

Sort Forms

Forms can be sorted by spool file data and printed in the order specified on the **Form Sort Definition** screen. Press **F17** (shift+F5) on any of the **Work with Auto Merges CREATE** screens to display the **Form Sort Definition** screen.

Important: Sorting is not valid when merging with a set.



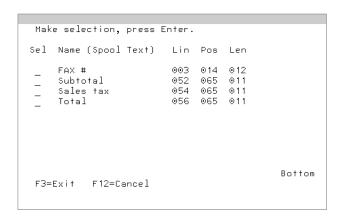
Complete the fields to set up the sort.

Sort by field

The name of the spool text to sort by. Up to four sorts can be specified. Press **F4** to display a list of available spool text.

To sort using spool data not printed on the form:

- d. Set up an STEXT command in the form for the spool data to be used in the sort.
- e. Key *NONE as the action in the ACTION field.
- f. Select that spool text as the **Sort by field** when setting up the merge.



3/6/14 6-13

Sort by Order Forms can be sorted in ascending or descending order.

*ASCEND Sort in ascending order (default).

***DESCEND** Sort in descending order.

<ENTER> when the fields are complete to return to the **Work with Auto Merges CREATE** screen.

6-14 3/6/14

MAINTAIN AUTO MERGES

Options available on the **Work with Auto merge** screen allow the following maintenance functions to be performed:

- Edit an auto merge
- Copy an auto merge
- Delete an auto merge
- Display an auto merge
- Print an auto merge set up listing
- Rename an auto merge

To use any of the options described in this section:

- 1. Key the option number in the **Opt** field to the left of the auto merge to be maintained.
- 2. **<ENTER>** to display the associated maintenance screen.

3/6/14 6-15

Edit an Auto Merge

To edit an auto merge:

- 1. Key a **2** (edit) in the **Opt** field on the **Work With Auto Merges** screen to the left of the auto merge to be edited.
- 2. **ENTER>** to display the **Work With Auto Merges Edit** screen. Press **F17** (shift+F5) at any time during the editing process to modify the sort criteria used when printing the forms.

```
EZeDocs/400
                            Work with Auto Merges
08:38:46
                                                                     E0307401
                                    EDIT
Auto Merge name: SGMRGFRM
Form name . . . . . . .
                           . XMM1
                                            Name, ...
Criteria to select spool files:
(Select one or more)
  Form type (case sensitive) MM1
                                            Name, *ALL
  Printer file name . . . .
                                            Character value, ...
                                            Character value, ...
 User data . . . . . . .
 User Id . . . . . . . . TGAUTH
                                            Character value, ...
  Job name . . . . . . . .
                                            Name, ...
  Job number . . . . . . _
                                            0 - 9999999
                                            1-999999
  Spool file number . . . .
Send spool file merged with form to:
  Output queue . . . . . . TGAUTHS2
                                            Name, *FROM ...
   Library . . . . .
                              *LIBL
                                            Name, *LIBL
Save original spooled file . *YES
                                            *NO, *YES, *SPL
Move orig spool file to outq \overline{\text{TGAUTHS2}}
                                            Name ...
 Library . . . . . . . .
                              *LIBL
                                            Name, *LIBL
Text . . . . . . . . . . Sample Auto Merge
                                                                       More...
F3=Exit F4=Prompt F12=Cancel F17=Sort
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Edit fields as necessary

Form name	The name	of the form	to print. Pr	ress F4 to	display a	list of forms.
-----------	----------	-------------	--------------	-------------------	-----------	----------------

Criteria to Select Spool Files This information defines the spool file(s) to be merged with the specified form. A combination of one or more of the following seven fields may be entered.

Form Type The form type assigned to the spool file.

Name Select every spool file in the output queue with

this form type. (case sensitive)

*ALL Select all spool files in the output queue.

*LAST Select the last spool file generated by the current

job. The job name must be * to use *LAST.

Printer File Name The printer file name used when the spool file was created. Select every spool file in the output queue with this printer file name.

User Data The user data information attribute of the spool file. Select every

spool file in the output queue with this user data value.

6-16 3/6/14

User ID The user ID associated with the spool file. Select every spool

file in the output queue with this user ID.

Job name The job name associated with the spool file or * to merge with the

current job. Select every spool file in the output queue with this job

name.

Job number The job number associated with the spool file. Select every

spool file in the output queue with this job number.

Spool file number

Spool files generated by this spool file number will be

selected.

Send spool file merged with form to:

To Output Queue

The output queue or distribution list to send the merged output to. The output queue or distribution list must already be defined. Press **F4** to display a list of output queues and distribution lists. Valid

options are:

Name Specific output queue or distribution list name.

*FROM Send merged output to the output queue

from which the original spool file is pulled.

Library Location of the to output queue. Use *LIBL if unsure of

the library name..

Save original spool file

Whether or not to save the original copy of the spool file in the original output queue.

*NO Delete the original spool file after completing the

merge.

*YES Save the original spool file after completing the

merge.

*SPL Retrieve the value for this parameter from the

original spool file attributes.

Move original spool file

Key an output queue name to move the original spool file after the merge is finished,. If this is not done, the same

spool file will be merged repeatedly.

Library The location of the Move To output queue. Use ***LIBL**.

If unsure of the library name.

Text A text description of the auto merge.

4. **PAGE DOWN** to display the next screen.

3/6/14 6-17

6/13/11 09:48:15 Auto Merge name: I2291	EZeDocs/400 Work with Auto Merges EDIT		F0307AR F0307A02
Override spool copies Collate	. *NO . *NO . *NO . 00000001 . 9999999 . *YES . *NO	0000-9999 *NO, *YES *NO, *YES, *TUMBLE Name, *NO, *YES, *SAME Name, 60- to 60 Number Number *NO, *YES *NO, *YES *NO, *YES *NO, *YES, *TEMP	
F3=Exit F4=Prompt F12=Cancel F17=Sort (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.			More

5. Edit fields as necessary.

Override spool copies

Key a number from 1-9999 to override the number of copies indicated in the spool file.

If the merged output will be sent to a distribution list, the number of copies is determined by the number of output queues in the distribution list. Entering a value in this field will send additional copies to each output queue in the distribution list. For example, entering a 3 here will send three copies to each distribution list output queue.

Collate

Indicates the order in which copies of the merged document will print. If multiple copies are not being printed, this field is ignored. This field is valid when printing to a single output queue or to a distribution list.

*YES Collate the copies. For example, if the value in the Override spool copies field is 3, copies are printed out as page 1-copy 1, page 2-copy 1, page 3-copy 1, page 1-copy 2, page 2-copy 2, page 3-copy 2, etc..

*NO Do not collate the copies. For example, if the value in the Override spool copies field is 3, copies are printed out as page 1-copy 1, page 1-copy 2, page 1-copy 3, page 2-copy 1, page 2-copy 2, page 2-copy 3, etc.

*NO cannot be selected if the form has conditions.

6-18 3/6/14

Duplex Mode

Whether or not to print on both sides of the page.

*NO print on one side *YES print on both sides

*TUMBLE print on both sides with the top of the page at

opposite ends of the paper.

When printing in duplex, each side of the paper is considered a page for numbering purposes. The front sides will always be odd numbered. The back sides will always be even numbered.

A duplex capable printer with the duplex option installed is required for duplex printing. Refer to the printer manuals or call ACOM Solutions, Inc. if more information is required.

Backside form name

The name of the form to print on the back of the page if duplexing.

on back

Print spool data Whether or not to print spool file data on the back of a merged form when printing in duplex..

> *NO prevents spool file data from printing on the back. *YES prints spool file data on both sides of the page. prints the same spool file data on the front and *SAME back of the page.

Optional Break Press **F4** to select an STEXT command to use as an optional break. A change in the spool file data in the selected STEXT field will trigger the duplex printing to print that page on the front side of a page. Duplex printing will then continue as normal until there is another change in the spool data for that STEXT command which will trigger that page to be printed on the front side, etc.

> Optional break will only work for printed forms. It is not valid for sets, conditional output, EMAIL, FAX, PDF or ECM commands.

Column offset

This option shifts the entire spool job to the right or left up to 60 columns. To shift the data, type the number of columns and press **FIELD**+ or **FIELD**-.

FIELD+ shifts data to the right. shifts data to the left. FIELD-

Shifting spool data may cause data to be truncated if it is shifted into the unprintable area.

Page range to print

Starting page The page to start merging and printing.

Ending page The page to end merging and printing.

Combine spool files

Whether or not to combine spool files before merging and printing.

*YES Combine spool files. One merge file will be output.

Duplex printing-The last and first pages of consecutive spool files may print on the same page. For example, if the first spool file has an odd number of pages, the first page of the following spool file will print on the back of the last page of the previous spool file.

*NO Do not combine spool files. Multiple merge files will be output.

Duplex printing-An extra page eject is automatically added. Each spool file begins printing on the front side of the page.

Suppress Messages

Whether or not to send out informational messages during and after the merge process.

*YES Suppress messages
*NO Send messages

Force overlay download

Whether or not to download the form overlay each time the merge is run.

*YES download the overlay each time for each form. This slightly reduces print speed but ensures that the necessary forms and images are downloaded at print time.

*NO download the overlay to memory once. Select the **Delete**resources from printer menu option to remove downloaded items from printer memory.

*TEMP download the overlay temporarily. If the printer is reset, the overlay will be deleted from the printer's memory.

6. **PAGE DOWN** to display the next screen.

6-20 3/6/14

```
4/04/02
                                 EZeDocs
                                                                  E0307AR
09:51:02
                           Work with Auto Merges
                                                                  F0307A03
                                  FDTT
Auto Merge name: SGMRGFRM
New form type . .
                           *STD
                                        *SAME, Character value
Hold merged spool file . . . *YES
                                        *NO, *YES
Save merged spool file . . .
                            *YES
                                        *NO, *YES
Schedule immediate . . . .
                            *YES
                                        *NO, *YES
Source drawer . . . . . .
                                        Character value
Output Bin . . . . . . . . .
                            *LOWER
                                        *LOWER, *UPPER, ⊕-13
*SAME
                                        *SAME, Name, ...
                                        0-999 (HP only)
                            000
                                        Name, ... (AFP only)
  Code Page . . . . . .
Page size:
 Length--lines per page . . 00085
 Width--positions per line 00000
                                        1-280
Degree of page rotation . .
                                        0, 90
                                        3, 4, 6, 7.5, 8, 9, 12
Lines per inch . . . . . .
User Data (case sensitive) . *DEFAULT
                                        *DEFAULT, *SPOOL, *USER, Char.
Output priority (on OUTQ). . *JOB
                                        *JOB, *SPL, 1-9
                                                                    More...
        F4=Prompt
                   F12=Cancel F17=Sort
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

7. Edit fields as necessary.

New form type

The form type to be placed on the spool file generated from the merge job. Valid options are:

*SAME Use the same form type as the original spool file. Specific form type to use. Value

Hold merged spool file

Whether or not to automatically put the output spool file from the merge job on hold.

Save merged spool file

Whether or not to save a copy of the merged output job in the output queue after printing.

Schedule immediate Whether or not to start sending data to the printer as soon as data is available. If *NO is entered, data will not be sent to the printer until the merge job is complete.

Source drawer

Printer drawer to pull paper from when printing the merged document. This field is used only when printing to a single output queue. It is not valid when printing to a distribution list. Valid values are 1, 2, 4, 4, E or M.

When copies are being printed it is possible to pull paper from different source drawers. Position the cursor in this field and press **F4** to display the **Drawer Order** pop up box. This box displays the source drawers that are listed in the printer definition that is associated with the form being merged. Be aware that your printer may not have all of the source drawers listed in the box.

```
PRINTER MODEL - *HP2100

Select Drawer Order, Press Enter.

Source
Order Drawer Description

1 Source Drawer 1

2 Source Drawer 2

3 Source Drawer 3

4 Source Drawer Auto Select

M Manual Feed Paper

E Manual Feed Envelope

F3=Exit F12=Cancel
```

Key numbers in the Order fields to indicate the order in which the source drawers should be used. In the illustration above, keying a 1 in Source Drawer 2, a 2 in source drawer 3 and a 3 in source drawer 1 will result in copy 1 printing from source drawer 2, copy 2 printing from source drawer 3 and copy 3 printing from source drawer 1. If more than 3 copies are requested, copy 4 will print from source drawer 2, copy 5 will print from source drawer 3, copy 6 will print from source drawer 1, etc.

Output Bin

The output bin in which to stack the output. Valid options are *UPPER and *LOWER.

Spool Data Font

The font to use for the spool file data. The font keyed here will override the Font Identifier in the spool file attributes. If a proportional font is selected, it will be impossible to line up columns of data on the page.

Point size

The height of the font to use for the spool file data. A point equals about 1/100th of an inch. A 50 point font is about 1/2" inch tall. This field is only required when using scalable fonts.

Code page

The Code Page to use for font selection when printing to an AFP printer.

Page Size:

The page length and width of the output file created from the merge job. This is **not** supported for AFP printers

Length – lines per page

The length of the page.

Width – The width of the page. **Positions per line**

Degree of Page Rotation The page rotation used for the print job. **Not** supported for AFP printers Valid options are **0** and **90**.

6-22 3/6/14

Lines Per Inch The number of lines per inch (LPI). **Not** supported for AFP printers.

User Data EZeDocs/400 automatically generates user data information

on the spool file created from the merge program. Change

this option to override the default.

***DEFAULT** Generate user data information on the

spool file created from the merge program

*SPOOL Pull the user data from the original spool file.
*USER Enter the user profile into the user data field.

Output priority (on OUTQ)

The output priority for spooled output files produced by this job. The highest priority is 1 and the lowest is 9.

*JOB Use the output priority associated with the

job that created the spool file.

*SPL Use the output priority associated with the

spool file used in the merge.

8. Press **Page Down** to display the next screen.

```
4/04/02 EZEDOCS F0307AR
09:52:14 Work with Auto Merges F0307AR
Auto Merge name: SGMRGFRM

Spool file owner . . . . . **JOB** **JOB, **SPL

Bottom

F3=Exit F4=Prompt F12=Cancel F17=Sort
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

9. Complete the field.

Spool file owner Determines the owner assigned to the new spool file.

*JOB Assigns the job user profile as the owner of the new

spool file.

*SPL Assigns the owner of the original spool file as the

owner of the new spool file.

If the **Combine spool files** field on the second Work with Auto Merge screen is set to ***Yes**, the owner of the last spool file selected from the out queue will be named as the owner of the combined spool file.

10. **<ENTER>** to accept the changes made to the auto merge **OR**

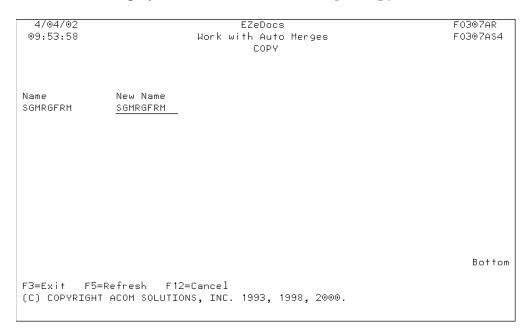
Press **F3** to return to the **eForms Menu** without changing the auto merge.

6-24 3/6/14

Copy an Auto Merge

To copy an auto merge:

- 1. Key a **3** (copy) in the **Opt** field on the **Work With Auto Merges** screen to the left of the auto merge to be copied.
- 2. **ENTER>** to display the **Work With Auto Merges Copy** screen.



- 3. Key a name in the **New Name** field.
- 4. **ENTER>** to copy the auto merge **OR**

Press **F12** to return to the previous screen without copying the auto merge **OR**

Press **F3** to return to the **eForms Menu** without copying the auto merge.

Delete an Auto Merge

To delete an auto merge:

- 1. Key a 4 (delete) in the **Opt** field on the **Work With Auto Merges** screen to the left of the auto merge to be deleted.
- 2. **<ENTER>** to display the **Work With Auto Merges Delete** screen.

```
4/04/02 EZeDocs F0307AR
09:55:13 Work with Auto Merges DELETE

Press Enter to confirm your choices for 4=Delete.
Press F12 to return to change your choices.

Option Name
4 SGMRGFRM

F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. **ENTER>** to delete the auto merge **OR**

Press **F12** to return to the previous screen without deleting the auto merge **OR**

Press **F3** to return to the **eForms Menu** without deleting the auto merge.

6-26 3/6/14

Display an Auto Merge

To display an auto merge:

- 1. Key a **5** (**display**) in the **Opt** field on the **Work With Auto Merges** screen to the left of the auto merge to be displayed.
- 2. **ENTER>** to display the **Work With Auto Merges Display** screen.

```
EZeDocs/400
                                                                   F0307AR
08:48:59
                                                                   F0307A01
                           Work with Auto Merges
                                 DISPLAY
Auto Merge name: SGMRGFRM
                          . XMM1
Form name . . . . . . .
                                          Name, ...
Criteria to select spool files:
(Select one or more)
 Form type (case sensitive) MM1
                                          Name, *ALL
  Printer file name . . . .
                                          Character value, ...
                                          Character value, ...
 User data . . . . . . . . MM1
 User Id . . . . . . . . TGAUTH
                                          Character value, ...
 Job name . . . . . . . .
                                          Name, ...
 Job number . . . . . . .
                                          0-999999
                                          1-999999
  Spool file number . . .
Send spool file merged with form to:
  Output queue . . . . . . TGAUTHS2
                                          Name, *FROM ...
   Library . . . . . . .
                             *LIBL
                                          Name, *LIBL
Save original spooled file . *YES
                                          *NO, *YES, *SPL
Move orig spool file to outq TGAUTHS2
                                          Name ...
                                          Name, *LIBL
 Library . . . . . . . *LIBL
Text . . . . . . . . . . . Sample Auto Merge
                                                                     More...
F3=Exit F4=Prompt F12=Cancel
                                F17=Sort
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. **Page Down** to display additional auto merge screens. Editing is not allowed in display mode.
- 4. Press **F12** to return to the previous screen

OR

Press **F3** to return to the **eForms Menu**.

Print an Auto Merge Setup Listing

To print an auto merge setup listing:

- 1. Key a **6** (print) in the **Opt** field on the **Work With Auto Merges** screen to the left of the auto merge to be printed.
- 2. **ENTER>** to display the **Work With Auto Merges Print** screen.

```
4/04/02

09:58:00

Work with Auto Merges
PRINT

Press Enter to print your choices
Press F12 to return to change your choices.

Output queue GPRINT
Library . . **LIBL
Source drawer 1

Name
SGMRGFRM

Bottom

F3=Exit F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Make changes if necessary:

Output queue The output queue to send the auto merge setup listing to The location of the output queue.

Source Drawer The printer paper drawer to pull from.

4. **ENTER>** to print the auto merge setup listing.

OR

Press **F12** to return to the previous screen.

OR

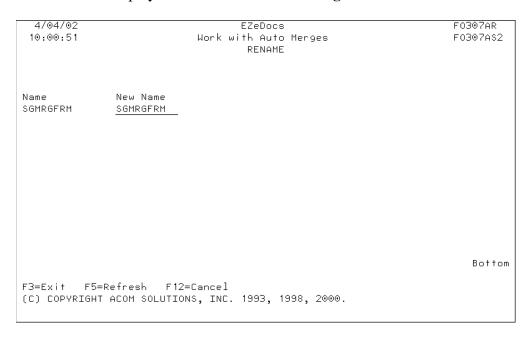
Press **F3** to return to the **eForms Menu**.

6-28 3/6/14

Rename an Auto Merge

To rename an auto merge:

- 1. Key a **7** (rename) in the **Opt** field on the **Work With Auto Merges** screen to the left of the auto merge to be renamed.
- 2. **ENTER>** to display the **Work With Auto Merges Rename** screen.



- 3. Key the new name in the **New Name** field.
- 4. **ENTER>** to rename the auto merge **OR**

Press **F12** to return to the previous screen without renaming the auto merge **OR**

Press **F3** to return to the **eForms Menu** without renaming the auto merge.

START/STOP AUTO MERGES

An auto merge, once started, monitors a specified output queue for spool files. Spool files matching pre-defined criteria are automatically merged with specified forms.

Use Start/Stop Auto Merges to:

- assign an output queue for the auto merge to monitor.
- start and stop the auto merge.

An auto merge **must** have been previously defined via the **Work with Auto Merges** menu option before it can be assigned to an output queue. Refer to **Create Auto Merges** and **Maintain Auto Merges** in this chapter for more information on creating and maintaining auto merges.

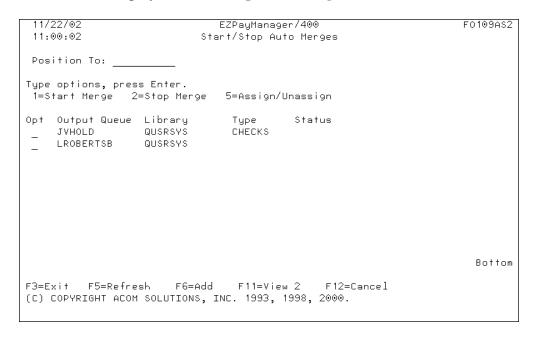
6-30 3/6/14

Assign an Auto Merge to an Output Queue

An auto merge **must** have been previously defined via the Setup Auto Merges menu option before it can be assigned to an output queue. Refer to **Create Auto Merges** in this chapter for more information on creating an auto merge.

To assign an auto merge to an output queue:

- 1. Select option 9, Start/Stop auto merges on the EZeDocs/400 eForms Menu.
- 2. **ENTER>** to display the **Start/Stop Auto Merges** screen.



a. If there are no output queues shown on the screen, press **F6** to display the **Add Output Queue** screen and add an output queue.

```
3/20/02
08:17:43
Add Output Queue

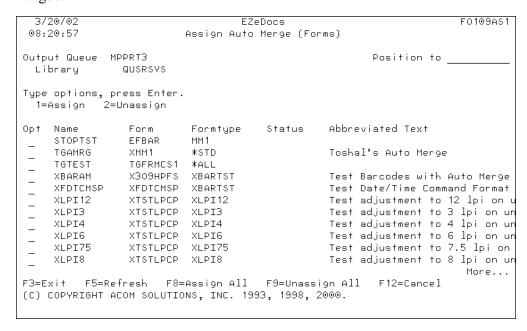
Type choices, press Enter.

Output Queue. . . . . . _ ____ Name
Library . . . . . . *LIBL Name, *LIBL

F3=Exit F5=Refresh F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

OR

- b. Press **F11=View 2** to display all output queues.
- 3. Key a **5** next to the output queue to be assigned.
- 4. **ENTER>** to display the **Assign Auto Merge (Forms)** screen showing all auto merges.



5. Key a 1 next to each auto merge to be assigned to the output queue shown at the top of the screen. An unlimited number of auto merges can be assigned to an output queue.

OR

Press **F8** to assign all auto merges to the output queue.

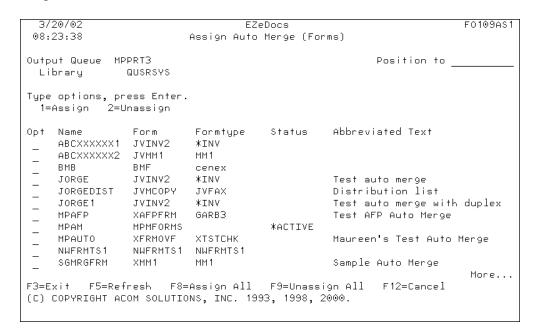
6-32 3/6/14

- 6. **ENTER>** to assign the auto merges. ***ACTIVE** displays next to each auto merge assigned to an output queue.
- 7. **ENTER>** to return to the **Start/Stop Auto Merges** screen to start the auto merge.

Unassign an Auto Merge

To unassign an auto merge:

- 1. Select option 9, Start/Stop auto merges on the EZeDocs/400 eForms Menu.
- 2. **ENTER>** to display the **Start/Stop Auto Merges** screen showing output queues with assigned auto merges.
- 3. Key a 5 next to the output queue to be unassigned.
- 4. **ENTER>** to display the **Assign Auto Merge (Forms)** screen showing all auto merges.



- 5. Key a 2 in the **Opt** field next to the auto merge(s) to be unassigned.
- 6. **ENTER>** to unassign the auto merge and remove *Active from the Status field. **OR**

Press **F9** to unassign all auto merges.

OR

Press **F12** to return to the previous screen **OR**

Press **F3** to go to the **eForms Menu**.

6-34 3/6/14

Start an Auto Merge

An auto merge must have been assigned to an output queue before it can be started.

To start an auto merge:

1. Go to the **Start/Stop Auto Merges** screen showing output queues with assigned auto merges. (Option 9 on the **EZeDocs/400 eForms Menu**)

```
EZPauManager/400
                                                                   F0109AS2
 11:00:02
                          Start/Stop Auto Merges
Position To:
Type options, press Enter.
 1=Start Merge 2=Stop Merge
                             5=Assign/Unassign
Opt Output Queue Library
                               Tupe
                                         Status
               QUSRSYS
    JVHOLD
                              CHECKS
    LROBERTSB
                 QUSRSYS
                                                                     Bottom
                    F6=Add F11=View 2
E3=Exit E5=Refresh
                                             E12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 2. Locate the output queue to be monitored by the auto merge(s). Use the **Position To** field at the top of the screen if necessary.
- 3. Key a 1 in the **Opt** field to the left of an output queue to start the auto merge.
- 4. **ENTER>** to display the **Start Auto Merge (Forms)** screen.

```
3/20/02
                                  EZeDocs
                                                                    F0110A01
08:30:05
                         Start Auto Merge (FORMS)
Type choices, press Enter.
Output queue . . . . . . RVOSSB
Library . . . . . . . . QUSRSYS Action . . . . . . . *START
                                          Name, *LIBL
                                          *START
Seconds
Submit job options:
 Job name . . . . . . . <u>*DEFAULT</u>
                                          Name, *JOBD, *DEFAULT, *OUTQ
  Job queue . . . . . . . . . QBATCH
                                          Name, *JOBD
   Library . . . . . . .
                                          Name, *LIBL, *CURLIB
                             *LIBL
  Job description . . . . <u>*USRPRF</u>
                                          Name, *USRPRF
   Library . . . . . . . .
                            *LIBL
                                          Name, *LIBL, *CURLIB
  Job priority (on JOBQ) . <u>*JOBD</u>
                                          1-9, *JOBD
                                          Name, *USRPRF, *WRKSTN, *NONE
 Message queue . . . . . *USRPRF
   Library . . . . . . . *LIBL
                                          Name, *LIBL, *CURLIB
F3=Exit F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

5. Edit the fields as necessary.

Output queue The name of the output queue to be monitored by the auto

merge. Display only. Cannot be edited.

Library The location of the output queue. Use ***LIBL** if unsure of

the library name. Display only. Cannot be edited.

Action Whether to start or stop the auto merge. Display only.

Cannot be edited.

Delay interval The amount of time, in seconds, between auto merge

searches of the output queue. Do not set this below 25

seconds.

Important: When merging with a set, the time delay must be long enough to allow all required spool files to

reach the monitored output queue.

Submit job options:

Job Name The job name to use on the batch job submitted for the auto

merge.

Job queue The job queue where the auto merge runs.

Valid options are:

Name Specific job queue name

*JOBD Use the job queue specified in the job

description

Library Location of the job queue. Use ***LIBL** if unsure of the

library.

Job description The job description to use for the auto merge. Valid options

are:

Name Specific job description

*USRPRF Use the job description in the user profile of

the user who starts the auto merge

Library Location of the job description. Use *LIBL if unsure of the

library.

Job Priority The priority on the auto merge in the job queue.

(on JOBQ)

6-36 3/6/14

Message queue Where to send messages that pertain to the auto merge job.

Valid options are:

Name Specific message queue

*USRPRF Use the message queue specified in the user

profile of the user starting the auto merge

job.

*WRKSTN Use the message queue for the work station

where the auto merge is started.

*NONE Do not send any messages from the auto

merge job.

Library Location of the message queue. Use *LIBL if unsure of the

library.

6. **ENTER>** to start the auto merge and return to the **Start/Stop Auto Merges** screen. **Started** displays in the **Status** field for the output queue. **OR**

Press **F3** to return to the **eForms Menu** without starting the auto merge **OR**

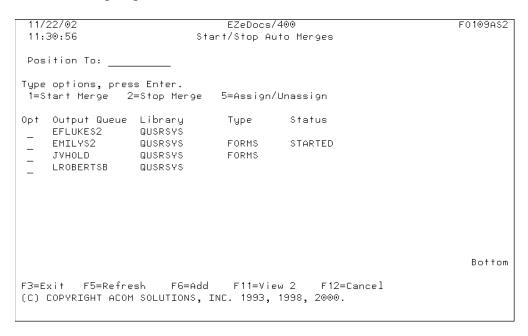
Press **F12** to return to the previous screen without starting the auto merge.

There are commands that can be integrated with your applications to automate the starting of auto merges. Refer to the **Application Program Interface** chapter of this manual for more information.

Stop an Auto Merge

To stop an auto merge:

1. Select option **9**, **Start/Stop auto merges** on the **eForms Menu** to display the **Start/Stop Auto Merges** screen. **Started** displays in the **Status** field of all monitored output queues.



- 2. Locate the output queue monitored by the auto merge(s) to be stopped. Use the **Position To** field at the top of the screen if necessary.
- 3. Key a **2** in the **Opt** field to the left of the output queue name.
- 4. **ENTER>** to stop the auto merge. **Started** disappears from the screen when an auto merge is stopped.
- 5. Press **F3** or **F12** to return to the **eForms Menu**.

6-38 3/6/14

CHAPTER 7 EMAIL AND FAX ADDRESS BOOKS

INTRODUCTION

Address books store fax and email address information. This allows address information to be maintained in a central location instead of in spool files.

An address book is made up of entries. Each entry defines one fax and/or email address. An entry name can be from one to three fields long. Each of the three fields is defined as a key value. All entries in an address book must use the same key values.

Entries within an address book can be grouped. An entry may belong to more than one group within an address book.

When a Fax (ACOM/KF Fax or EZFax/400) or eMail (ACOM/KM Email or EZeMail/400) FAX and/or EMAIL command is included in a document, it can be set up to retrieve the address information from the spool file or from an address book. If using an address book, the fax/email can be sent to:

- every address in the address book,
- an entry within the address book or
- a group of entries within the address book.

Refer to individual FAX and EMAIL commands in Chapter 2 of this manual for information about each command.

This chapter discusses:

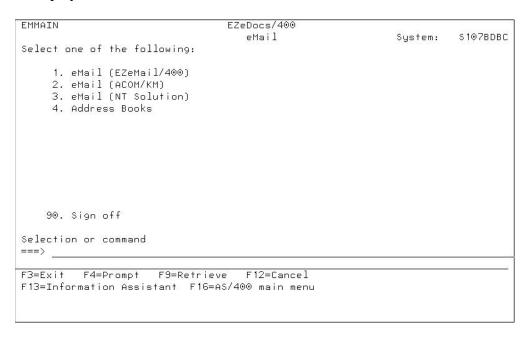
- creating address books, address book entries and entry groups.
- maintaining address books, address book entries and entry groups.

Fax and email address books are accessed through the **Address Books** option on the eMail or Fax Menus.

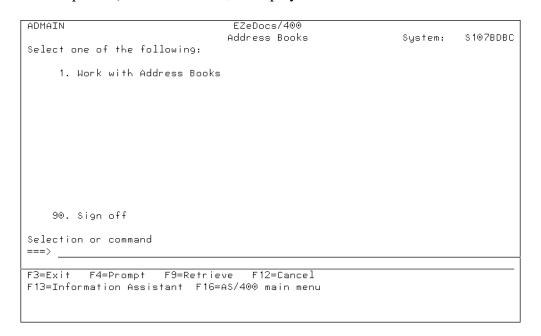
WORK WITH ADDRESS BOOKS SCREEN

The **Work with Address Books** screen lists all address books. To display the screen:

1. Select option **3**, **eMail** or option **4**, **Fax** from the **ACOM Solutions Main Menu** to display the **Fax or eMail** menu.



2. Select option **4, Address Books**, to display the **Address Books** screen.



3. Select option 1, Work with Address Books, to display the Work with Address Books screen.

7-2 3/6/14

```
3/25/02
                                       EZeDocs
                                                                              F0402AR
14:22:54
                                                                              FOCTL00
                              Work with Address Books
Type options, press Enter.
  2=Edit 3=Copy 4=Delete
                                      5=Display
                                                     6=Print
                                                                 7=Rename
 10=Check In 11=Change Owner 13=Change Header
                                                              Text
Opt Name
    *PUBLIC
                                                              *Public Address Book
                                                                                 Bottom
F3=Exit F5=Refresh F6=Create F7=Position To F11=View 2 (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
                                                                         F12=Cancel
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of an address book name and **<ENTER>** to select the option. Available options are:

- Edit an address book
- Copy an address book
- Delete an address book
- Display an address book
- Print an address book
- Rename an address book
- Check in an address book
- Change the address book owner
- Change an address book header

Multiple options may be selected. They will be processed in groups, for example, all 4's, all 6's, etc.

Each option is explained in the **Maintain Address Books** section of this chapter.

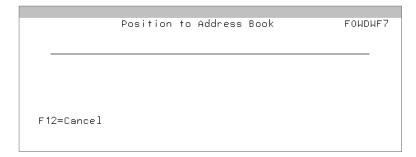
Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

- **F3** exits the screen and returns to the eMail or Fax Menu.
- **F5** refreshes the screen with previous data if **<ENTER>** has not been pressed.
- **F6** displays the header screen to begin creating a new address book.
- **F7** displays the Position To Address Book window to move to a specific address book.
- **F11** toggles between views one, two and three.
- **F12** cancels any option entered and returns to the eMail or Fax Menu.

F7 - Position To

Press **F7** to display the **Position To Address Book** window.



Key the name of an address book and **<ENTER>** to display the specified address book at the top of the address book list.

7-4 3/6/14

F11 - Views

Three views of the screen are available. Press **F11** to switch between views.

View 1

View one displays text that identifies the address book.

```
3/25/02
                                       EZeDocs
                                                                             F0402AR
14:22:54
                              Work with Address Books
                                                                             FOCTL00
Type options, press Enter.
  2=Edit 3=Copy 4=Delete
                                    5=Display
                                                 6=Print
                                                                7=Rename
 10=Check In 11=Change Owner 13=Change Header
Opt Name
                                                             Text
    *PUBLIC
                                                             *Public Address Book
                                                                                Bottom
F3=Exit F5=Refresh F6=Create F7=Position To F11=View 2 F12=Cancel (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

View 2

View two displays the date that the address book was created and owner information.

```
3/25/02
                                 EZeDocs
                                                                  F0402AR
14:34:23
                                                                  FOCTL00
                         Work with Address Books
Type options, press Enter.
                                5=Display
 2=Edit 3=Copy 4=Delete
                                          6=Print
                                                       7=Rename
 10=Check In 11=Change Owner
                               13=Change Header
                                                     Date
                                                    Created Owner
Opt Name
   *PUBLIC
                                                    03/25/02 *DEFAULT
                                                                     Bottom
F3=Exit F5=Refresh F6=Create F7=Position To
                                                 F11=View 3
                                                              F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

View 3

View three indicates whether the book is public or private.

```
3/25/02 EZeDocs F0402AR
14:36:49 Work with Address Books FOCTL00

Type options, press Enter.
2=Edit 3=Copy 4=Delete 5=Display 6=Print 7=Rename
10=Check In 11=Change Owner 13=Change Header

Book
Opt Name Type
**PUBLIC**

**PUBLIC**

Bottom

F3=Exit F5=Refresh F6=Create F7=Position To F11=View 1 F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

7-6 3/6/14

CREATE AN ADDRESS BOOK

It is not necessary to create separate address books for faxes and emails. An address book can contain fax and email address information.

To create an address book:

1. Select option **3**, **Address Books**, on the **eMail** or **Fax** Menu to display the **Address Books** screen.

```
ADMAIN

EZeDocs/400
Address Books

System: $107BDBC

Select one of the following:

1. Work with Address Books

90. Sign off

Selection or command
===>

F3=Exit F4=Prompt F9=Retrieve F12=Cancel
F13=Information Assistant F16=AS/400 main menu
```

2. Select option 1, Work with Address Books, to display the Work with Address Books screen

```
4/11/02
                                 EZeDocs
                                                                  F0402AR
07:55:40
                         Work with Address Books
                                                                  FOCTL00
Type options, press Enter.
 2=Edit 3=Copy 4=Delete
                               5=Display
                                           6=Print
                                                       7=Rename
 10=Check In 11=Change Owner
                              13=Change Header
                                                    Text
Opt Name
                                                    *Public Address Book
   *PUBLIC
                                                                     Bottom
F3=Exit F5=Refresh F6=Create F7=Position To
                                                F11=View 2
                                                              F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Press **F6** to display the **Work with Address Books** header information screen.

```
EZeDocs
                         Work with Address Books
                                                                   FOWDW06
10:32:15
Type Choices, Press Enter.
*PUBLIC, *PRIVATE
Entry 1 Heading. . Key Field 1
                                   Name
0 - 50
                                   A=Alpha, N=Numeric
Entry 2 Heading. . Key Field 2
                                   Name, *NONE
Length. . . . . . <u>050</u>
Type. . . . . . <u>A</u>
                                   A=Alpha, N=Numeric
Entry 3 Heading. . Key Field 3
                                   Name, *NONE
                                   0 - 50
 Length. . . . . . ⊕5⊕
                                   A=Alpha, N=Numeric
 Type. . . . . . A
Text . . . . . . . .
E3=Exit E12=Cancel
```

4. Complete the fields:

Length

Name The address book name.

Book Type The address book type.

> *PUBLIC A public address book can be edited by all

users. All users may use the entries in the

address book to send faxes and emails.

*PRIVATE A private address book can only be edited

> by the user who created it. All users may use the entries in the address book to send faxes

and emails.

Entry 1-3 At least one key value must be defined for an address book.

Up to three key values may be defined.

If an address book has three keys defined, any entry in that book can use up to three keys. If an address book has two keys defined, any entry in that book can use up to two keys.

If only one key is defined all entries must use that key.

Entry 1 Heading A user defined name for or description of the key field.

Enter up to 50 alphanumeric characters. Entry 1 is required.

The entry data length. This may be from 1 to 50 positions for alphanumeric entry types or from 1-15 positions for

numeric entry types.

7-8 3/6/14 **Type** The entry data type.

A Alphanumeric

N Numeric

Entry 2 Heading A user defined name for or description of the key field. Enter

up to 50 alphanumeric characters. Key *NONE if a second

key is not required.

Length The entry data length. This may be from 1 to 50 positions

for alphanumeric entry types or from 1-15 positions for numeric entry types. This field must be **000** if *NONE was

keyed in the Entry 2 Heading field.

Type The entry data type. This field must be blank if *NONE

was keyed in the Entry 2 Heading field.

A AlphanumericN Numeric

Blank

Entry 3 Heading A user defined name for or description of the key field. Enter

up to 50 alphanumeric characters. Key *NONE if a third

key is not required.

Length The entry data length. This may be from 1 to 50 positions

for alphanumeric entry types or from 1-15 positions for numeric entry types. This field must be **000** if ***NONE** was

keyed in the Entry 3 Heading field.

Type The entry data type. This field must be blank if *NONE

was keyed in the Entry 3 Heading field.

A AlphanumericN Numeric

Blank

Text User defined text to identify the address book.

5. **ENTER>** when the fields are complete to display the **Work with Address Book Entries** screen to create entries in the address book. (See page 7-15)

OR

Press F3 or F12 to return to the Work with Address Books screen.

WORK WITH ADDRESS BOOK ENTRIES SCREEN

Entries must be created in an address book to provide the addresses needed to send faxes and/or emails. Address book entries are created on the **Work with Address Book**Entries screens. The **Work with Address Book Entries** list screen is displayed automatically if **<ENTER>** is pressed after a new address book header is set up. Press **F6** on the list screen to display the **Work with Address Book Entries** detail screen and create an entry

To display the **Work with Address Book Entries** list screen from the menu:

- 1. Select the **Address Books** option on the **Fax or eMail** menu to display the **Address Books** screen.
- 2. Select option 1, Work with Address Books to display the Work with Address Books screen.
- 3. Key a 2,(Edit), in the **Opt** field to the left of an address book name.
- 4. **ENTER>** to display the **Work with Address Book Entries** list screen.

```
3/25/02 EZeDocs F0402DR
11:46:23 Work with Address Book Entries FOCTL99

Address Book . . . SOUTHEAST REGION
Type options, press Enter.
2=Edit 3=Copy 4=Delete 5=Display

Opt Store/Department/Name Date
Created Created By

F3=Exit F5=Refresh F6=Create F7=Position To F11=View 2 F12=Cancel F13=Create Group F14=Work With Groups F15=Fold/Trun F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

Options

Options are listed across the top of the screen. Key an option number in the **Opt** field to the left of an entry and **<ENTER>** to select the option. Available options are:

- Edit an address book entry
- Copy an address book entry
- Delete an address book entry
- Display an address book entry

Multiple options may be selected. They will be processed in groups, for example, all 4's, all 6's, etc. Each option is explained in the **Maintain Address Book Entries** section of this chapter.

7-10 3/6/14

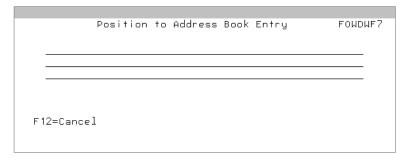
Functions

Functions are shown at the bottom of the screen. Press the corresponding function key to activate a function. Available functions are:

- **F3** exits the screen and returns to the Work with Address Books screen.
- refreshes the screen with previous data if **<ENTER>** has not been pressed.
- **F6** displays the Work with Address Book Entries detail screen to create a new address book entry.
- **F7** displays the Position To Address Book Entry window to move to a specific address book entry.
- **F11** toggles between view one and view two.
- **F12** cancels any option entered and returns to the eMail Menu.
- **F13** displays the Create Address Group window
- F14 displays the Work with Address Book Groups window
- F15 toggles between the summary list of entries and the detailed list of entries.
- **F21** displays the Print Address Book Listing screen

F7 – Position To

Press F7 to display the Position To Address Book Entry window.



Key up to three keys and **<ENTER>** to display the specified entry at the top of the address book entry list.

F11 - Views

Two views of the screen are available. Press **F11** to switch between views.

View 1

View one shows the date that the address book entry was created and the user ID of the person who created it.

3/25/02	EZeDocs	F0402DR		
15:23:31	Work with Address Book Entries	FOCTL99		
Address Book NE Type options, press Er 2=Edit 3=Copy 4=De Opt Region/Store/Dep MID ATLANTIC NORTHEAST NORTHWEST SOUTHEAST SOUTHEAST SOUTHEAST SOUTHEAST SOUTHEAST SOUTHEAST SOUTHWEST	nter. ⊵lete 5=Display	Date Created Created By 03/25/02 SGREEN		
Bottom F3=Exit F5=Refresh F6=Create F7=Position To F11=View 2 F12=Cancel F13=Create Group F14=Work With Groups F15=Fold/Trun F21=Print List (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				

View 2

View two shows the date that the entry was last updated and the user ID of the person who updated it.

3/25/02 15:45:40	EZeDocs Work with Address Book Entries	F0402DR F0CTL99		
Address Book NEW Type options, press Ent 2=Edit 3=Copy 4=Del Opt Region/Store/Depa	er. ete 5=Display	Last Update Updated By 03/25/02 JVAL		
Bottom F3=Exit F5=Refresh F6=Create F7=Position To F11=View 1 F12=Cancel F13=Create Group F14=Work With Groups F15=Fold/Trun F21=Print List (C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.				

7-12 3/6/14

F15 - Fold/Trun

Press **F15** (shift+F3) to toggle between a summary list of address book entries and a detailed list. The summary list is the default display. Press **F15** to display the detail display shown below.

3/25/02	EZeDocs	F0402DR
15:52:31	Work with Address Book Entries	FOCTL99
Address Book NEW Type options, press Ent 2=Edit 3=Copy 4=Del Opt Region/Store/Deps	er. ete 5=Display	Date Created Created By 03/25/02 SGREEN
SOUTHEAST 010 GIFTWARE		03/25/02 SGREEN
SOUTHEAST 010 HOUSEWARES		03/25/02 SGREEN
F13=Create Group F14=	F6=Create F7=Position To F11=V Work With Groups F15=Fold/Trun ITIONS, INC. 1993, 1998, 2000.	

Press **F15** or **<ENTER>** to return to the summary list.

F21 – Print List

Press **F21** (shift+F9) to display the **Print Address Book Listing** screen to print a list of address book entries and groups.

```
### Success of Possible Su
```

Complete the fields:

Output Queue Print output queue name.

Library Location of the print output queue.

Source Drawer Printer paper drawer to pull from when printing.

<ENTER> to print the listing

OR

Press **F19** to submit the job to batch. The job will be submitted to the job queue in the user setup file. If this user is not set up in the user file, the job will be submitted to the job queue from the job description for this job.

OR

Press F3 or F12 to return to the Work with Address Book Entries screen without printing.

7-14 3/6/14

CREATE ADDRESS BOOK ENTRIES

Entries must be created in an address book to provide the addresses needed to send email. Address book entries are created on the **Work with Address Book Entries** detail screen. The **Work with Address Book Entries** list screen is displayed automatically if **<ENTER>** is pressed after a new address book header is set up. Press **F6** from the screen to display the **Work with Address Book Entries** detail screen.

To display the **Work with Address Book Entries** screen from the menu:

- 1. Select the **Address Books** option on the **Fax** or **eMail** menu to display the **Address Books** screen.
- 2. Select option 1, Work with Address Books to display the Work with Address Books screen.
- 3. Key a **2**,(Edit), in the **Opt** field to the left of an address book name.
- 4. **ENTER>** to display the **Work with Address Book Entries** list screen.

```
3/25/02 EZeDocs F0402DR
11:46:23 Work with Address Book Entries FOCTL99

Address Book . . . SOUTHEAST REGION
Type options, press Enter.
2=Edit 3=Copy 4=Delete 5=Display

Opt Store/Department/Name Date
Created Created By

F3=Exit F5=Refresh F6=Create F7=Position To F11=View 2 F12=Cancel
F13=Create Group F14=Work With Groups F15=Fold/Trun F21=Print List
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

5. Press **F6** to display the **Work with Address Book Entries** detail screen.

3/25/02	EZeDocs	F0402DR
12:27:02	Work with Address Book Entries	F0402A01
Secondary Fax Number Secondary Fax Number Fax To Name Fax To Company Cover Sheet Name		
F3=Exit F12=Cancel	ITTONS THE 1992 1999 2000	
(C) COPTRIGHT HOUR SOLE	JTIONS, INC. 1993, 1998, 2000.	

6. Complete the fields required for your fax and/or email interface.

Key Field 1-3

The first fields on the screen correspond to the key values entered in the header when the address book was created. Only the key fields defined in the header display here.

Key identifying information for each field displayed. Information in the first key field will display as the entry name on the **Work with Address Book Entries** list screen.

Email Address

The email address for this address book entry.

Primary Fax Number

The main fax number for this address book entry.

Secondary Fax Number

An alternate fax number to be used if a connection cannot

be established through the primary fax number.

Fax To Name The individual to receive the fax.

Fax To Company The company to receive the fax.

Cover Sheet Name The name of a cover sheet that has been previously defined

in the fax interface software.

Cover Sheet Notes Information to print on the fax cover sheet.

7. **ENTER>** when the fields are complete to add the entry to the address book and display the **Work with Address Book Entries** screen.

8. Press **F6** to add another entry

OR

Press F3 or F12 to return to the Work with Address Books screen.

7-16 3/6/14

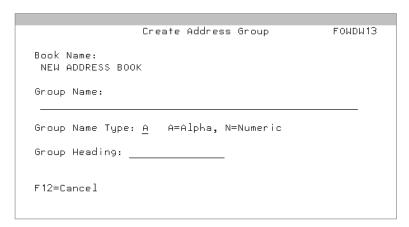
CREATE A GROUP

Entries within an address book can be grouped. An email or fax can be sent to a group instead of an entire address book or a single entry in an address book.

An entry may belong to more than one group within an address book.

To create a group:

- 1. Select the **Address Books** option on the **Fax** or **eMail** menu to display the **Address Books** screen.
- 2. Select option 1, Work with Address Books to display the Work with Address Books screen.
- 3. Key a **2**, (Edit), in the **Opt** field to the left of an address book name.
- 4. **ENTER>** to display the **Work with Address Book Entries** list screen.
- 5. Press **F13** (shift+1) to display the **Create Address Group** window.



6. Complete the fields:

Group Name A name to identify the group. Alphanumeric names may be

up to 50 positions in length. Numeric names are limited to

15 positions.

Group Name Type Whether the group name is numeric or alphanumeric.

A Alphanumeric

N Numeric

Group Heading An optional, 15 position description to further identify the

group. This is especially helpful when using numeric group

names.

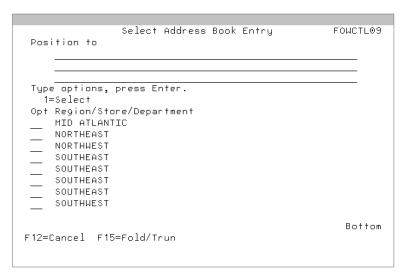
7. **ENTER>** to display the **Work with Address Book Groups** screen.

```
3/26/02 EZeDocs F0402DR
09:44:33 Work with Address Book Groups FOCTL02

Address Book Name . NEW ADDRESS BOOK
Group Name . . . . SOUTHEAST REGION
Group Heading . . . SER
Type choices, press Enter.
4=Delete 5=Display
Opt Region/Store/Department

F3=Exit F9=Select F12=Cancel F15=Fold/Trun
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

8. Press **F9** to display the **Select Address Book Entry** screen. If necessary, press **F15** (shift+F3) to display entry details.



- 9. Key a **1** in the **Opt** field to the left of the entries to be included in the group.
- 10. **<ENTER>** to include the entries in the group and return to the **Select Address Book Entry** window to continue the selection process.
- 11. Press **F12** when all of the entries for the group have been selected to return to the **Work with Address Book Groups** screen.

All of the entries included in the group display on the screen. If necessary, press **F15** (shift+F3) to display the entry details.

12. **<ENTER>** when the group is complete to return to the **Work with Address Book Entries** screen.

OR

Press **F3** to return to the **Work with Address Books** screen.

7-18 3/6/14

MAINTAIN ADDRESS BOOKS

Options available on the **Work with Address Books** screen allow the following maintenance functions to be performed:

- Edit an address book
- Copy an address book
- Delete an address book
- Display an address book
- Print an address book
- Rename an address book
- Check in an address book
- Change an address book owner
- Change an address book header

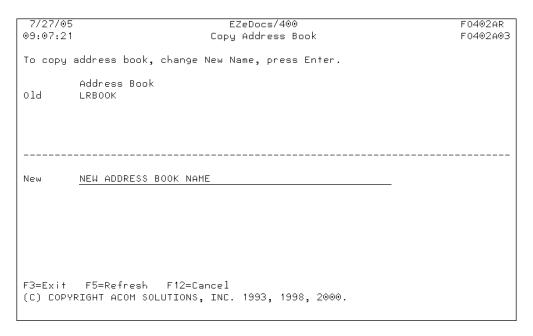
To use any of these options:

- 1. Select the **Address Books** option on the **Fax** or **eMail** menu to display the **Address Books** screen.
- 2. Select option 1, Work with Address Books to display the Work with Address Books screen.
- 3. Key an option number in the **Opt** field to the left of the address book to be maintained.
- 4. **ENTER>** to display the associated maintenance screen.

Copy an Address Book

To copy an address book:

- 1. Key a **3** (Copy) in the **Opt** field on the **Work with Address Books** screen to the left of the address book to be copied.
- 2. **<ENTER>** to display the **Copy Address Book** screen.



- 3. Key a name for the new address book in the **New**.
- 4. **ENTER>** to copy the address book.

OR

Press **F12** to return to the Work with Address Books screen without copying the address book.

OR

Press **F3** to go to the eMail or Fax menu without copying the address book.

7-20 3/6/14

Delete an Address Book

To delete an address book:

- 1. Key a **4** (Delete) in the **Opt** field on the **Work with Address Books** screen to the left of the address book(s) to be deleted.
- 2. **ENTER>** to display the **Confirm Delete of Address Books** screen.

```
3/26/02 EZeDocs F0402AR
07:33:43 Confirm Delete of Address Books FOCTL04

Press Enter to confirm your choices for Delete.
Press F12=Cancel to return to change your choices.

Option Address Book
4 NEW ADDRESS BOOK

Bottom

F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. **ENTER>** to delete the address book(s).

OR

Press **F12** to return to the Work with Address Books screen without deleting the address book.

Display an Address Book

Information cannot be edited in display mode. To display an address book:

- 1. Key a **5** (Display) in the **Opt** field on the **Work with Address Books** screen to the left of the address book to be displayed.
- 2. **ENTER>** to display the **Work with Address Books** header screen.

```
3/26/02
                                                                    F0402AR
                                  EZeDocs
07:36:29
                         Work with Address Books
                                                                    FOWDW06
Name . . . . . . NEW ADDRESS BOOK
Book Type. . . . *PUBLIC
                                   *PUBLIC, *PRIVATE
Entry 1 Heading. . Region
Length. . . . . . 050
                                   A=Alpha, N=Numeric
Type. . . . . . A
Entry 2 Heading. . Store
                                   Name, *NONE
                                   0 - 50
Length. . . . . . 003
Type. . . . . . N
                                   A=Alpha, N=Numeric
Entry 3 Heading. . Department
                                   Name, *NONE
Length. . . . . . 050
                                   0-50
                                   A=Alpha, N=Numeric
Type. . . . . . A
Text . . . . . Example
F3=Exit F12=Cancel
```

3. **ENTER>** to display the **Work with Address Book Entries** screen. Address book entry details can be displayed by entering a **5** in the **Opt** field opposite an entry.

```
3/26/02
                                   EZeDocs
07:37:13
                        Work with Address Book Entries
                                                                      FOCTL99
Address Book . . . NEW ADDRESS BOOK
Type options, press Enter.
5=Display
                                                           Date
Opt
      Region/Store/Department
                                                           Created Created Bu
      MID ATLANTIC
                                                           03/25/02 SGREEN
      NORTHEAST
                                                          03/25/02 SGREEN
      NORTHWEST
                                                           03/25/02 SGREEN
                                                           03/25/02 SGREEN
      SOUTHEAST
                                                           03/25/02 SGREEN
      SOUTHEAST
      SOUTHEAST
                                                           03/25/02 SGREEN
                                                           03/25/02 SGREEN
      SOUTHEAST
                                                           03/25/02 SGREEN
      SOUTHWEST
                                                                         Bottom
F3=Exit
        F5=Refresh F7=Position to
                                        F11=View2
                                                    F12=Cancel
                      F21=Print List
F14=Display Groups
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

4. Press **F3** or **F12** to return to the **Work with Address Books** screen.

7-22 3/6/14

Print Address Book Information

To print address book information:

- 1. Key a **6** (Print) in the **Opt** field on the **Work with Address Books** screen to the left of the address book to be printed.
- 2. **ENTER>** to display the **Print Address Book Information** screen.

```
3/26/02 EZeDocs F0402AR
13:48:45 Print Address Book Information FOCTL06

Press Enter to print your choices
Output Queue QPRINT
Library . **IIBL
Source drawer 1

Address Book
NEW ADDRESS BOOK

F3=Exit F12=Cancel
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

3. Complete the fields:

Output Queue Print output queue name.

Library Location of the print output queue.

Source Drawer Printer paper drawer to pull from when printing.

4. **<ENTER>** to print.

OR

Press **F12** to return to the **Work with Address Books** screen without printing.

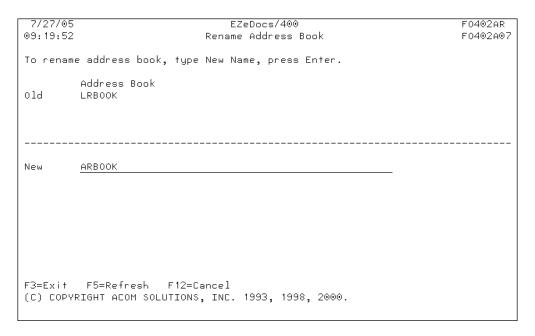
OR

Press **F3** to return to the **eMail** or **Fax** menu without printing.

Rename an Address Book

To rename an address book:

- 1. Key a **7** (Rename) in the **Opt** field on the **Work with Address Books** screen to the left of the address book to be renamed.
- 2. **<ENTER>** to display the **Rename Address Book** screen.



- 3. Key a new name for the address book in the **New** field.
- 4. **ENTER>** to rename the address book.

OR

Press F12 to return to the Work with Address Books screen without renaming the address book.

OR

Press F3 to return to the eMail or Fax menu without renaming the address book.

7-24 3/6/14

Check In

If the words **In use by user xxxxxx** (with xxxxxx being a user ID) appear in the **Text** field on the **Work with Address Books** screen, the address book is locked and cannot be accessed by another user.

If the address book is locked because a user is in the process of editing it, the lock will be released automatically when the user exits the address book.

If the address book is locked because the program ended abnormally, the lock must be released.

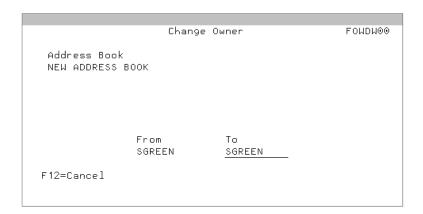
To check in and release the lock:

- 1. Key a 10 (Check In) in the Opt field to the left of the address book name.
- 2. **ENTER>** to check in and release the lock.

Change Owner

To change the owner of an address book:

- 1. Key an **11** (Change Owner) in the **Opt** field to the left of the address book name.
- 2. **ENTER>** to display the **Change Owner** window.



- 3. Key a new owner name in the **To** field.
- 4. **ENTER>** to return to the **Work with Address Books** screen.

Change Header

The header information for an address book can be changed at any time. Be aware that changing a key value length or type can cause data to be lost or truncated.

To change an address book header:

- 1. Key a **13** (Change Header) in the **Opt** field on the **Work with Address Books** screen to the left of the address book to be changed.
- 2. **ENTER>** to display the **Work with Address Books** header screen.

```
3/26/02
                                       FZeDocs
                                                                              F0402AR
08:14:03
                             Work with Address Books
                                                                              FOWDW06
Type Choices, Press Enter.
Name . . . . . . NEW ADDRESS BOOK
Book Type. . . . *PUBLIC
                                        *PUBLIC, *PRIVATE
Entry 1 Heading. . Region
Length. . . . . . <u>050</u>
                                        A=Alpha, N=Numeric
Type. . . . . . A
Entry 2 Heading. . Store
                                        Name, *NONE
Length. . . . . . <u>003</u>
Type. . . . . . N
                                        0 - 50
                                        A=Alpha, N=Numeric
Entry 3 Heading. . Department
                                        Name, *NONE
Length. . . . . . <u>050</u>
Type. . . . . . <u>A</u>
                                        0 - 50
                                        A=Alpha, N=Numeric
Text . . . . . . Example
F3=Exit F12=Cancel
```

- 3. Make any necessary changes. See page 7-8 for a definition of the header fields.
- 4. **ENTER>** to change the header record. If the value in the **Length** field was decreased or the **Type** field was changed, a warning window displays.

```
WARNING: Changing data definitions may cause data to be lost or truncated.

Do you wish to continue?

Save definitions . . Y Y=Yes, N=No

F12=Cancel
```

5. **ENTER**> to accept the **Y** and change the header record.

OR

Key an N in the **Save definitions** field and **<ENTER>** to return to the header screen.

OR

Press **F12** to return to the header screen without saving the changes

7-26 3/6/14

MAINTAIN ADDRESS BOOK ENTRIES

Options available on the **Work with Address Book Entries** list screen allow the following maintenance functions to be performed:

- Edit an address book entry
- Copy an address book entry
- Delete an address book entry
- Display an address book entry

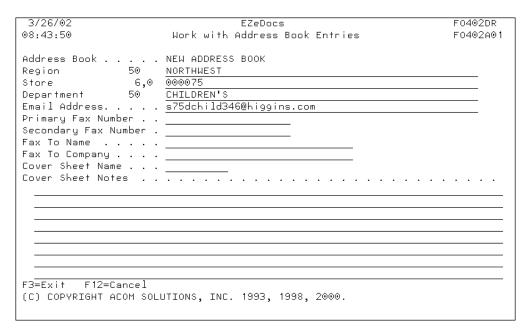
To use any of the options described in this section:

- 1. Select the **Address Books** option on the **Fax** or **eMail** menu to display the **Address Books** screen.
- 2. Select option 1, Work with Address Books to display the Work with Address Books screen.
- 3. Key a **2**, (Edit), in the **Opt** field to the left of the address book containing the entry to be maintained.
- 4. **ENTER>** to display the **Work with Address Book Entries** list screen.
- 5. Key a maintenance option number in the **Opt** field to the left of the address book entry to be maintained.
- 6. **ENTER>** to display the associated maintenance screen.

Edit an Address Book Entry

To edit an address book entry:

- 1. Key a **2** (Edit) in the **Opt** field on the **Work with Address Books** screen to the left of the address book to be edited.
- 2. **ENTER>** to display the **Work with Address Book Entries** list screen.
- 3. Key a **2**, (Edit), in the **Opt** field to the left of the entry to be edited.
- 4. **ENTER>** to display the **Work with Address Book Entries** detail screen.



- 5. Change the fields as necessary. See page 7-16 for definitions of the fields.
- 6. **ENTER>** when editing is complete to accept the changes and return to the **Work with Address Book Entries** screen.

OR

Press **F12** to return to the **Work with Address Book Entries** screen without accepting the changes.

OR

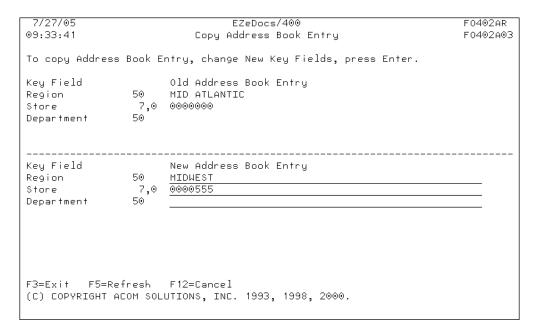
Press **F3** to return to the **Work with Address Books** screen without accepting the changes.

7-28 3/6/14

Copy an Address Book Entry

To copy an address book entry:

- 1. Key a **3** (Copy) in the **Opt** field on the **Work with Address Book Entries** list screen to the left of the address book entry to be copied.
- 2. **ENTER**> to display the **Copy Address Book Entry** screen.



- 3. Complete the **New Address Book Key** fields.
- 4. **ENTER>** to copy the address book entry.

OR

Press **F12** to return to the **Work with Address Book Entries** screen without copying the entry.

OR

Press **F3** to return to the **Work with Address Books** screen without copying the entry.

Delete an Address Book Entry

To delete an address book entry:

- 1. Key a **4** (Delete) in the **Opt** field on the **Work with Address Book Entries** list screen to the left of the address book entry to be deleted.
- 2. **ENTER**> to display the **Confirm Delete of Address Book Entries** screen.

```
3/26/02
09:02:43
Confirm Delete of Address Book Entries
F0CTL04

Press Enter to confirm your choices for Delete.
Press F12=Cancel to return to change your choices.

Option Address Book Entry
4 MID ATLANTIC

Bottom

F12=Cancel F15=Fold/Trun
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

- 3. If necessary, press **F15** (shift+F3) to display detailed information about the entry to be deleted.
- 4. **ENTER>** to delete the entry.

OR

Press F12 to return to the Work with Address Book Entries screen without deleting the entry.

7-30 3/6/14

Display an Address Book Entry

To display an address book entry:

- 1. Key a **5** (Display) in the **Opt** field on the **Work with Address Book Entries** list screen to the left of the address book entry to be displayed.
- 2. **ENTER>** to display the **Work with Address Book Entries** detail screen. Entries cannot be edited in display mode.

3. Press **F12** to return to the **Work with Address Book Entries** screen.

OR

Press **F3** to return to the **Work with Address Books** screen

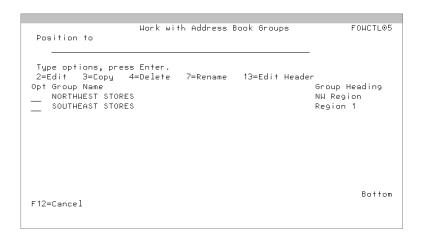
MAINTAIN GROUPS

Options available on the **Work with Address Book Groups** window allow the following maintenance functions to be performed:

- Edit a group
- Copy a group
- Delete a group
- Rename a group
- Edit a group header

To use any of these options:

- 1. Select the **Address Books** option on the **Fax** or **eMail** menu to display the **Address Books** screen.
- 2. Select option 1, Work with Address Books to display the Work with Address Books screen.
- 3. Key a 2, (Edit), in the **Opt** field to the left of an address book name.
- 4. **ENTER>** to display the **Work with Address Book Entries** list screen displays.
- 5. Press **F14** (shift+F2) to display the **Work with Address Book Groups** window.



- 6. Key a maintenance option number in the **Opt** field to the left of the group to be maintained.
- 7. **ENTER>** to display the associated maintenance screen.

7-32 3/6/14

Edit a Group

To edit an address book group:

- 1. Press **F14** (shift+F2) on the **Work with Address Book Entries** list screen to display the **Work with Address Book Groups** window.
- 2. Key a 2, (Edit), in the **Opt** field to the left of the group to be edited.
- 3. **ENTER>** to display the **Work with Address Book Groups** detail screen.

```
3/26/02
                                     EZeDocs
                                                                        F0402DR
11:15:24
                                                                        FOCTL@2
                         Work with Address Book Groups
Address Book Name . NEW ADDRESS BOOK
Group Name . . . . NEW GROUP
Group Heading. . . .
Type choices, press Enter.
4=Delete 5=Display
Opt Region/Store/Department
     MID ATLANTIC
     NORTHEAST
                                                                           Bottom
F3=Exit F9=Select F12=Cancel F15=Fold/Trun
(C) COPYRIGHT ACOM SOLUTIONS, INC. 1993, 1998, 2000.
```

4. Edit the group as necessary.

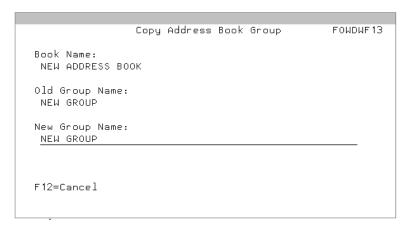
Add Entries	Press F9
Delete Entries	Key a 4 (Delete) in the Opt field to the left of the entry to be deleted.
Display Detail	Key a 5 (Display) in the Opt field to the left of an entry to display the Work with Address Book Entries detail screen. Entries cannot be edited in display mode.
	Press F15 (shift+F3) to display entry key values.

5. **ENTER>** when editing is complete to return to the **Work with Address Book Groups** window.

Copy a Group

To copy an address book group:

- 1. Press **F14** (shift+F2) on the **Work with Address Book Entries** list screen to display the **Work with Address Book Groups** window.
- 2. Key a 3, (Copy), in the **Opt** field to the left of the group to be copied.
- 3. **ENTER>** to display the **Copy Address Book Group** window.



- 4. Key a name in the **New Group Name** field.
- 5. **ENTER>** to copy the group and return to the **Work with Address Book Groups** window.

OR

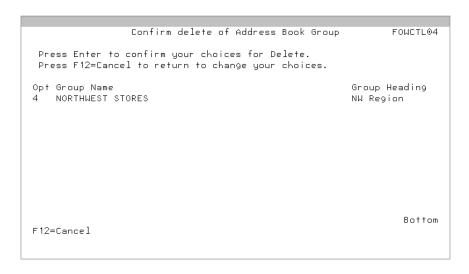
Press F12 to return to the Work with Address Book Groups window without copying the group.

7-34 3/6/14

Delete a Group

To delete an address book group:

- 1. Press **F14** (shift+F2) on the **Work with Address Book Entries** list screen to display the **Work with Address Book Groups** window.
- 2. Key a **4** (Delete) in the **Opt** field to the left of the group to be deleted.
- 3. **ENTER>** to display the **Delete Group Confirmation** screen.



4. **ENTER>** to delete the group.

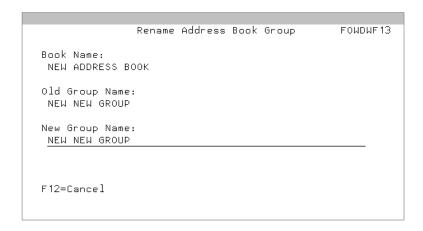
OR

Press **F12** to return to the **Work with Address Books** screen without deleting the group.

Rename a Group

To rename an address book group:

- 1. Press **F14** (shift+F2) on the **Work with Address Book Entries** list screen to display the **Work with Address Book Groups** window.
- 2. Key a 7, (Rename), in the **Opt** field to the left of the group to be renamed.
- 3. **ENTER>** to display the **Rename Address Book Group** window.



- 4. Key a name in the **New Group Name** field. If the group name changes from alphanumeric to numeric or from numeric to alphanumeric, edit the group header and change the **Group Name Type.** (see page 7-37)
- 5. **ENTER>** to rename the group and return to the **Work with Address Book Groups** window.

OR

Press F12 to return to the Work with Address Book Groups window without renaming the group.

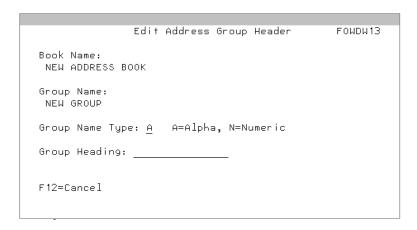
7-36 3/6/14

Edit a Group Header

The **Group Name Type** and **Group Heading** fields can be edited. The group name type may be changed if the group was renamed and the name type changed from alphanumeric to numeric or from numeric to alphanumeric.

To edit a group header:

- 1. Press **F14** (shift+F2) on the **Work with Address Book Entries** list screen to display the **Work with Address Book Groups** window.
- 2. Key a **13** (Edit Header) in the **Opt** field to the left of the group containing the header to be edited.
- 3. **ENTER>** to display the **Edit Address Group Header** window.



- 4. Edit the **Group Name Type** or the **Group Heading** as necessary.
- 5. **ENTER>** to accept the changes and return to the **Work with Address Book Groups** window.

OR

Press **F12** to return to the **Work with Address Book Groups** window without making any changes.

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CHAPTER 8 APPLICATION PROGRAM INTERFACES

INTRODUCTION

Many EZeDocs/400 functions are also available as Application Program Interfaces (APIs) that can be executed from other programs or from the command line.

The EZeDocs/400 library must be in the library list for the job before an API can be run. It is highly recommended that this library **not** be hard coded in the programs. One way to accomplish this is to create a data area containing the library name that can be retrieved at program execution.

Always specify the keywords when using any API. This ensures forward compatibility in the event that new API parameters are added. Keywords are shown below each parameter name.

This chapter provides information about the following API's:

DLTRSC Deletes resources from printer memory

DWNLODFRM Downloads a form to the printer's memory.

FOCVTSPL Converts spooled files to PDF, TIF or ASCII.

FODFNOQ Creates, updates or deletes an output queue definition.

FORTVSI Returns information about a spooled file.

MRGFRMFIL Merges forms with data from a database file.

MRGFRMSPL Merges forms with spool file data generated from a

program.

PRGECM Purges EZContentManager files from the IFS.

PRGFAX Purges the Fax History file.

PRTFRM Prints blank forms.

QCKMRGSPL Merges forms with spool file data generated from a

program.

QEDIT Allows quick entry into the forms editor

STARTAM Starts an auto merge

STOPAM Stops an auto merge

3/6/14 8-1

DLTRSC API

The **DLTRSC** API deletes any overlays, images, logos, or fonts that have been downloaded to the printer's RAM memory, flash memory or hard disk. This API can be called from any System i program or command line. The EZeDocs/400 library must be in the user's library list prior to running this API.

Parameters:

Output queue

Printer to delete resources from.

ουτα

Library

Location of the output queue.

Resources to delete

Names of up to 5 resources to delete. Accept the default of *ALL

NAME1 NAME2 etc.

to delete all EZeDocs/400 resources from the printer.

Remove resources from FLASH

Whether or not to remove resources from the printer's flash

memory.

FLASH

*NO Do not remove flash memory resources (default)

*YES Remove flash memory resources.

Remove resources from DISK

Whether or not to remove resources from the printer's hard

disk.

DISK

*NO Do not remove hard disk resources (default)

*YES Remove hard disk resources.

Reorganize File

REORGZ

Whether or not to clean up the file containing information about removed items.

*YES Clean up the file (default).

*NO Do not clean up the file. Delete resources runs a little faster and problems that may occur if the file is locked are eliminated. If the file is not reorganized it may become

fragmented and performance may degrade over time.

8-2 3/6/14

DWNLODFRM API

The **DWNLODFRM** API downloads a form or group of forms to the printer's memory. This API can be called from any System i program or command line. The EZeDocs/400 library must be in the user's library list prior to running this API.

Parameters:

The name of the form or group of forms to download. Form name

NAME

The name of the output queue to download the forms to. This **Output queue** OUTQ

output queue must be defined in the EZeDocs/400 software.

Optional parameters:

Library Location of the output queue.

Download Target The form can be downloaded to RAM or flash memory or a hard

drive in an

HP or Lexmark printer that has those options installed. Enter: **TARGET**

> *RAM RAM memory *FLASH flash memory or *DISK hard drive

3/6/14 8-3

FOCVTSPL API

The FOCVTSPL API converts a spooled file into an image that can be posted on a Web site, emailed, archived, etc. Spooled files can be standard *SCS printer files, *AFPDS spooled files or *USERASCII spooled files with HP-PCL code.

The spooled files can be converted into TIFF images or PDF documents and placed in a data base file, (the **To file**). The data base file can be transferred to a PC as a PDF file which can then be archived, viewed, etc.

Security Code

A security code is required for the ACOM Solutions (Keyes) PDF module. Select option 17, Display Software Version, on the Utilities Menu to view the **Display Software Version** screen. The **PDF** (**Keyes**) field must display a security code.

*SCS Printer Files

The font size used when converting an *SCS printer file to a PDF image is determined by the page size values in the spooled file attributes. The font must fit all possible characters on the PDF page with a margin.

*AFPDS Printer Files

JNBR

When converting an *AFPDS printer file to a PDF image, the rotation value in the spooled file attributes is used to rotate the PDF page.

Do not precede an entry with an asterisk unless that entry is shown with an asterisk on the screen or in the field definitions (below).

Parameters:

Output TYPE	The output destination:		
	1	Physical File	
	2	IFS	
	3	QDLS	
Spooled file SFIL	The name of the spooled file to be converted.		
Job name JNAM	The name of the job that created the spooled file to be converted.		
	Key th	ne job name or	
	*	The job that issued this command is the job that created the spooled file.	
User JUSR		ser name identifying the user profile used when the job was eave blank if * was entered in the Job name field, above.	
Number	The sy	stem assigned job number. Leave blank if * was entered in	

8-4 3/6/14

the **Job name** field, above.

Spooled file number SNBR

The spooled file number of the spooled file to be converted. Key the actual number or

*ONLY A number is not necessary because only one spooled file in the job has the specified name.

*LAST Use the spooled file with highest number and the specified name.

To file name

The name of a physical file to hold the converted spooled file.

If an existing file is named, that file will be cleared before the new data is placed in it.

If the file does not exist, it will be created in the library specified in the **Library** field (below).

If using the **To directory (IFS) or (QDLS)** field (see below) to copy the converted file to IFS or QDLS, this field can be left blank.

Library

The location of the To file. Key the name of a library or:

*LIBL Search all libraries in the job's library list.

To member

TMBR

The name of the member to receive the physical file.

OR

The file name to assign to the converted file if the converted file will be copied to the IFS or QDLS. (see **To directory (IFS) or (QDLS)** field, below)

Accept *FIRST to use the first member in the database file for physical files **OR** to use the spool file name as the file name on the IFS or QDLS.

To image type IMGT

The image type for the converted spooled file.

PDF Convert the spooled file to PDF.

TIF Convert the spooled file to TIFF. Not valid when converting *SCS printer files.

ASC Convert the spooled file to ASCII format.

3/6/14 8-5

To directory (IFS) (IFS0 or (QDLS)

IFSD

The converted spooled file will be copied to an IFS directory if an existing directory name is keyed here. The converted spooled file will be copied to a QDLS folder if the path to an existing QDLS folder is keyed here.

When the file is copied, it will be renamed with a file extension matching the format requested in the **To image type** field; .PDF, .TIF or .ASC.

The file will be assigned the name specified in the **To member** field. *FIRST defaults the name to the same name as the spool file.

Leave this field blank if the converted spooled file should not be copied to IFS or QDLS.

Text/Image based PDF

The type of PDF file to create.

TXTIMG

- Create a text based PDF file. Text based PDF files can be searched for specific text.
- I Create an image based PDF file. Image based PDF files cannot be searched.

From page number The first page in the spooled file to be converted.

To page number

TPAG

The last page in the spooled file to be converted. Key an actual page number or

Convert all pages from the From page number (above) *END

to the last page in the spooled file.

Paper size

PSIŽ

The paper size of the original spooled file.

- \mathbf{S} Standard 8.5 x 11 inch paper
- \mathbf{L} Legal 8.5 x 14 inch paper
- A4 8.5 x 11.67 inch paper A

Note: If the spooled file being converted was created with a page size of 11x17 an 11x17 PDF file will be created.

8-6 3/6/14

Example Using IFS:

The following sample code:

ENDPGM

- 1. Generates a one page invoice in your output queue with form type *INV.
- Uses EZeDocs/400 to merge the one page invoice with a document named FOINV2.
 Converts the spool file generated by EZeDocs/400 in step 2 into a PDF file and copies the PDF file to a directory named PDFDOCS using the IFS.

The directory in this example is named PDFDOCS, but it can be any existing directory path on the IFS.

	PGM	
1.	FOINV	TOOUTQ(youroutq) FORMTYPE(*INV)
2.	MRGFRMSPL	NAME(FOINV2) FROMOUTQ(youroutq) FORMTYPE(*INV) + TOOUTQ(youroutq) FORCE(*YES) HOLDMRG(*YES)
3.	FOCVTSPL	SFIL(FOPRT01) TMBR(DOC1) IFSD(PDFDOCS)

8-7 3/6/14

Example Using QDLS:

The following sample code:

- 1. Generates a one page invoice in your output queue with form type *INV.
- Uses EZeDocs/400 to merge the one page invoice with a document named FOINV2.
 Converts the spool file generated by EZeDocs/400 in step 2 into a PDF file and
- 3. Converts the spool file generated by EZeDocs/400 in step 2 into a PDF file and copies the PDF file to a folder named PDFDOCS in QDLS.

The folder in this example is named PDFDOCS, but it can be any existing folder in QDLS.

	PGM	
1.	FOINV1	TOOUTQ(youroutq) FORMTYPE(*INV)
2.	MRGFRMSPL	NAME(FOINV2) FROMOUTQ(youroutq) FORMTYPE(*INV) + TOOUTQ(youroutq) FORCE(*YES) HOLDMRG(*YES)
3.	FOCVTSPL	SFIL(FOPRT01) TMBR(DOC1) IFSD('QDLS/PDFDOCS')
	ENDPGM	

8-8 3/6/14

FODFNOQ API

Parameters:

Output queue definitions can be added, deleted or updated through this API. Parameters are:

Action ACTION

Action to perform on the output queue definition.

*ADD *DELETE *UPDATE

Output Queue

The output queue name.

Library Location of the output queue.

Output queue type OUTQTYP

Whether or not the System i output queue is set up to write to a remote writer.

*LOCAL Output queue is not set up to write to a remote

writer.

*REMOTE Output queue is set up to write to a remote writer.

Printer Driver

The type of printer driver attached to the output queue.

Printer Model

The model of the printer driver attached to the output queue.

WODL

Connection TypeCONTYP

How the printer is attached to the host. This must be a previously defined description. Connections beginning with an * are ASCII

type connections.

Top margin

TOPMARG

The amount of top margin adjustment that the printer has. All PCL printers have an unprintable border around the page. This amount is the adjustment amount used by EZeDocs/400 to make sure that measurements are accurate when printing documents. It is

recommended that you leave this field set to .000.

Left margin

LEFTMG

The amount of left margin adjustment that the printer has. All HP and compatible printers have an unprintable border around the page. This amount is the adjustment amount used by EZeDocs/400 to make sure that measurements are accurate when printing forms, labels, and checks. It is recommended that you set this margin to the amount of unprintable border for your printer. If you are unsure

of this, enter .220.

Print Printer
Resource Page
PRTRMV

Whether or not to print a summary report on the page sent out of the printer after running the Remove Resource option. If

*NO is specified, some printers suppress blank pages.

3/6/14 8-9

Font

FONT

The font used after regular form or check printing is completed. The software sets this font on the printer when EZeDocs/400 jobs are finished.

Default Code Page

CDPAGE

The default character set and code page for a coded font. The software sets this code page on the printer when EZeDocs/400 jobs are finished. This is valid for AFP printers only.

Default DPI

DP

The default dots per inch used when printing from the software.

Default mode

PRTMD

IBM 4019 and 4029 printers have the option of running the printer in either HP mode or IBM mode. If you have one of these printers, enter the default mode that the printer is set up to use. Follow these instructions if you are not sure how the printer is set:

IBM 4019

- 1. Make sure that the printer is on and online
- 2. Press the Orientation button on the front panel.
- 3. A 1 or a 2 will show in the display window. If the number is a 1, the printer is running in *IBM mode. If the number is a 2, the printer is running in *HP mode.

IBM 4029

The front panel display of the printer shows the printer mode. It will state either PCL4, PCL5 or PPDS. For PCL4 or PCL5, the default mode is *HP. For PPDS, the default mode is *IBM.

Text

TEXT

The text description that shows on the previous screen and in prompt windows.

8-10 3/6/14

FORTVSI API

The FORTVSI API returns information about a spooled file and can be called from a program created on the System i. The EZeDocs/400 library must be in the user's library list prior to calling this API.

Parameters:

The name of the spooled file to retrieve the information for. **Spooled file**

SPI F

Job Name The name of the job that created the spooled file.

JOB

Key the job name or

* The job that issued this command is the job that created the

spooled file.

User name The user name identifying the user profile used when the job was

run. Leave blank if * was entered in the **Job name** field, above.

The system assigned job number. Leave blank if * was entered in Number

the **Job name** field, above.

The number assigned to the spooled file. **Spooled file** Key the actual number or number

> *ONLY A number is not necessary because only one spooled

> > file in the job has the specified name.

*LAST Use the spooled file with highest number and the

specified name.

Information Returned: A field name **MUST** be specified for each of the return parameters listed below whether the returned value will be used or not.

Job Name The job that created the spool file. (10 positions) **RTNJOBNAME**

User The user who created the spool file. (10 positions)

RTNUSER

SPI NBR

Job Number The number of the job that created the spooled file. (6 positions) **RTNJOBNBR**

Spooled file number The number assigned to the spooled file. (6 positions) RTNSPLNBR

LPI The spooled file lines per inch. (4,1 positions - xxxx.x) ΙPΙ

CPI The spooled file characters per inch. (4,1 positions - xxxx.x)

CPI

3/6/14 8-11

MRGFRMFIL API

The **MRGFRMFIL** API merges a specified form with data from a database file and can be called from any System i program or command line. The EZeDocs/400 library must be in the user's library list prior to calling this API.

Parameters:

Form name

The name of the form to print.

NAME

To Output queue

TOOUTQ

The output queue or distribution list to send the merged output to. The output queue or distribution list must already be defined

in the EZeDocs/400 software.

Library Location of the **to** output queue.

Data base file name

DATAFILE

A name entered here overrides the database file name entered on the header record of the form. If a name is not entered, the data file on the header record of the form will be used for the merge.

Library The location of the new data base file name.

Member Enter a member name to extract data from a specific member in

the file. Valid options are:

Name Specific member

*FIRST First member in file is used *LAST Last member in file is used

Optional parameters:

Copies COPIES

The number of copies to print. Valid values are **1-9999**.

OR

Copies field name

COPYF

DRAWER

Enter a field name to take the number of copies from a field in

the data file.

Source drawer

The printer paper drawer to pull from. Valid values are:

1, 2, 3, 4, E and M.

New form type NEWFRMTYP

The form type placed on the file generated from the merge job.

Hold merged spool file HOLDMRG

Whether or not to automatically put the output spool file from the

merge job on hold.

Save merged spool file

SAVEMRG

Whether or not to save a copy of the output spool file in the

output queue after printing.

8-12 3/6/14

Schedule immediate

SCHIMD

Whether or not to start sending data to the printer as soon as data is available. Valid values:

*YES send data immediately

*NO do not send data to the printer until the merge job is

complete.

Duplex mode printing DUPMODE

Forms can be printed on both sides of the paper on a duplex capable printer with the duplex option installed. Refer to the printer manual or contact ACOM Solutions for more information if unsure about duplex mode. Valid options are:

*NO Print on one side.

*YES Print on both sides with the top of the page at the

same end of each side of the page.

*TUMBLE Print on both sides with the top of the page at

opposite ends of the paper.

Backside form name

BCKFRM

The name of the form to print on the back of the page if duplexing.

Data on back side

DATABACK

Whether or not to print variable data on the back of the page when printing in duplex. Valid values are:

*NO Do not print variable data on the back.

*NEW Read a new record before printing data on the

back of the page.

*SAME Print variable data from the same record on the

front and back.

Collate

COLLATE

Key *YES to collate multiple copies.

Key *NO if collating is not required.

Force Overlay Download

FORCE

Whether or not to download the form overlay each time the merge is run.

***YES** Download the overlay each time for each form. This

slightly reduces print speed but ensures that the necessary forms and images are downloaded at print

time.

*NO Download the overlay to memory once. Select the

Delete resources from printer menu option to remove downloaded items from printer memory.

*TEMP Download the overlay temporarily. If the printer is

reset, the overlay will be deleted from the printer's

memory.

3/6/14 8-13

Sort by field 1
SORTFLD1

To sort the records extracted from the data file, enter the first sort field.

Sort by Order 1

SORTORD1

Whether to sort the records in the data file in ascending or descending order. The default is ascending. Valid values are:

*ASCEND Ascending order *DESCEND Descending order

Sort by field 2 SORTFLD2

To sort the records extracted from the data file, enter the second sort field.

Sort by Order 2

SORTORD2

Whether to sort the records in the data file in ascending or descending order. The default is ascending. Valid options are:

*ASCEND Ascending order *DESCEND Descending order

Sort by field 3
SORTFLD3

To sort the records extracted from the data file, enter the third sort field.

Sort by Order 3
SORTORD3

Whether to sort the records in the data file in ascending or descending order. The default is ascending. Valid options are:

*ASCEND Ascending order *DESCEND Descending order

Output bin

OUTBIN

The output bin in which to stack the output. Valid options are *UPPER and *LOWER.

User Data
USRDATA

EZeDocs/400 automatically generates user data information on the spool file created from the merge program. Change this option to override the default. Case sensitive.

*DEFAULT Generate user data information on the spool file created from the merge program

Output priority (on OUTQ)
OUTPTY

The output priority for spooled output files produced by this job. The highest priority is **1** and the lowest is **9**.

*JOB Use the output priority associated with the job that created the spool file.

8-14 3/6/14

MRGFRMSPL API

The **MRGFRMSPL** API merges a specified form with spool data from a program and can be called from any System i program or command line. The EZeDocs/400 library must be in the user's library list prior to running this API.

Parameters:

Form name The name of the form to print.

 NAME

From Output Queue The System i output queue location of the spool file to be merged.

FROMOUTQ

Library Location of the **from** output queue. Use ***LIBL** if unsure of the

library name.

Spool file attributes:

SPOOLATT

Form Type The form type assigned to the spool file. Case sensitive.

Name Select every spool file in the output queue with this

form type. (case sensitive)

*ALL Select all spool files in the output queue.

*LAST Select the last spool file generated by the current

job. The job name must be * to use *LAST.

Printer file name The printer file name used when the spool file was created.

Select every spool file in the output queue with this printer file

name.

User data The user data information attribute of the spool file. Select every

spool file in the output queue with this user data value.

User ID The user ID associated with the spool file. Select every spool file

in the output queue with this user ID.

Job name The job name associated with the spool file or * to merge with

the current job. Select every spool file in the output queue with

this job name.

Job number The job number associated with the spool file. Select every spool

JOBNBR file in the output queue with this job number.

Spool file number Spool files generated by this spool file number will be selected.

SPLNBR

3/6/14 8-15

To Output queue

TOOUTO

The output queue or distribution list to send the merged output to. This output queue or distribution list must already be defined. Valid options are:

Name *FROM Specific output queue or distribution list name. Send merged output to the output queue from which the original spool file is pulled.

Library

Location of the **to** output queue. Use ***LIBL** if unsure of the library name.

Override Spool Copies

COPIES

The merge program generates the number of copies indicated in the original spool file. Enter a number to override that number and generate a specific number of copies from 1 - 9999. The default is 0. Valid values are **0-9999**.

If the merged output is being sent to a distribution list and the number of copies entered here is fewer than the number of output queues set up in the distribution list, the number entered here will determine the number of copies produced. For example, entering a 2 here when merging to a distribution list with 4 output queues will cause copies to be printed to only the first 2 output queues in the distribution list.

If the merged output is being sent to a distribution list and the number of copies entered here is greater than the number of output queues set up in the distribution list, the number of output queues set up in the distribution list will determine the number of copies produced. For example, entering a 6 here when merging to a distribution list with 4 output queues will cause copies to be printed to only the 4 output queues set up in the distribution list.

Collate

COLLATE

Key *YES to collate multiple copies. Must be selected if the form form is printing to a distribution list or if the form has header conditions.

Key *NO if collating is not required. Must be selected when working with conditional output.

Duplex mode

DUPMODE

Forms can be printed on both sides of the paper on a duplex capable printer with the duplex option installed. When printing in duplex, each side of the paper is considered a page for numbering purposes. The front sides will always be odd numbered. The back sides will always be even numbered. Refer to the printer manual or contact ACOM Solutions for more information if unsure about duplex mode. Valid options are:

8-16 3/6/14

*NO Prints on one side

*YES Prints on both sides with the top of the page at the

same end of each side of the page.

*TUMBLE Prints on both sides with the top of the page at

opposite ends of the paper.

Backside form nameBCKFRM

The name of the form to print on the back of the page if duplexing.

Print spool data on backside DTABCK

Whether or not to print spool file data on the back of a merged form when printing in duplex.

*NO Prevents spool file data from printing on the back.

*YES Prints spool file data on both sides of the page.

*SAME Prints the same spool file data on the front and back of the page.

Optional Break

S\$OPTB

The name of an STEXT command to use as an optional break. A change in the spool file data in the selected STEXT field will trigger the duplex printing to print that page on the front side of a page. Duplex printing will then continue as normal until there is another change in the spool data for that STEXT command which will trigger that page to be printed on the front side, etc.

Optional break will only work for printed forms. It is not valid for sets, conditional output, EMAIL, FAX, PDF or ECM commands.

Column offset

COLOFF

This option shifts the entire spool job to the right or left up to **60** columns. To shift the data, type the number of columns and press **FIELD+** or **FIELD-**.

FIELD+ shifts data to the right. **FIELD-** shifts data to the left.

Shifting spool data may cause the data to be truncated if it is shifted into the unprintable area.

Starting page STRPAGE

The page to start merging and printing.

Ending page ENDPAGE

The page to end merging and printing.

Combine spool files

Whether or not to combine multiple spool files before merging and printing.

*YES Combine spool files. One merge file will be output.

Duplex printing-The last and first pages of consecutive spool files may print on the same page. For example, if the first spool file has an odd number of pages, the first page of

3/6/14 8-17

the following spool file will print on the back of the last page of the previous spool file.

*NO Do not combine spool files. Multiple merge files will be output.

> **Duplex printing**-An extra page eject is automatically added. Each spool file begins printing on the front side of the page.

SMSGS

Suppress Messages Whether or not to send out informational messages during and after the merge process.

> *YES Suppress messages *NO Send messages

Force overlay download FORCE

Whether or not to download the form overlay each time the merge is run.

*YES Download the overlay each time for each form. This slightly reduces the print speed of the job but ensures that required forms and images are downloaded at print time.

*NO Download the overlay to memory once. Select the Delete resources from printer menu option to remove downloaded items from printer memory. *TEMP

Download the overlay temporarily. If the printer is reset, the overlay will be deleted from the printer's memory.

Save original spooled file SAVEORIG

Whether or not to save the original copy of the spool file in the original output queue.

*NO Delete the original spool file after completing the merge. Do not delete the original spool file after completing the *YES merge.

*SPL Retrieve the value for this parameter from the original spool file attributes.

Move original to OUTQ MOVEORIG

To move the original spool file after the merge is finished, enter an output queue name. This output queue does not have to be defined in the software, but it must exist on the System i.

Library

The location of the **move to** output queue. Use ***LIBL** if unsure of the library name.

New form type NEWFRMTYP

The form type to place on the spool file generated by the merge job.

*SAME Use the same form type as the original spool file.

8-18 3/6/14 **Value** Specific form type to use.

Hold merged spool file HOLDMRG

Whether or not to automatically put the output spool file from the merge job on hold.

Save merged spool file SAVEMRG

Whether or not to save a copy of the merged output job in the output queue after printing.

Schedule immediate SCHIMD

Whether or not to start sending data to the printer as soon as data is available. If *NO is entered, data will not be sent to the printer until the merge job is complete.

Source drawer DRAWER

Printer drawer to pull paper from when printing the merged document. Used only when printing to a single output queue. Not valid when printing to a distribution list or working with conditional output.

Any available source drawer for the printer assigned to the output queue named as the to output queue may be used. (See the printer definition for a list of source drawers.) Accept the default of 1 if you are not sure of the value to use.

+ for more values

It is possible to pull paper from several source drawers when printing copies. Key a + here and **<ENTER>** to key additional source drawer values.

The value representing any available source drawer for the printer assigned to the output queue named as the to output queue may be used. (See the printer definition for a list of source drawer values.) The sequence in which the drawers are listed here is the sequence that will be used when pulling paper to print.

Output Bin

OUTBIN

The output bin in which to stack the output. Valid options are *UPPER and *LOWER. For stapled output enter the HCO# required by your printer for the stapling finisher function.

Staple PDSTAP

The staple type to use on the document. You must have a printer with stapling capabilities

Do not staple
One staple
Two staples
Three staples
Six staples

*Oneangled One, angled staple

Break By

Criteria used to break the file into multiple, stapled documents.

*Copy Staple each copy of a document.

3/6/14 8-19

Name The name of an STEXT command to break based on a change in STEXT value. **Spool data font** The font to use for the spool file data. The font keyed here will override the Font Identifier in the spool file attributes. SPI FNT If a proportional font is selected, it will be impossible to line up columns of data on the page. **Spool font** The height of the font to use for the spool file data. A point equals point size about 1/100th of an inch. A 50 point font is about 1/2" inch tall. This field is only required when using scalable fonts. **FNTPNTSIZ** Spool code page The Code Page to use for font selection when printing to an AFP CDFPGF printer. The length of the page. This is **not** supported for AFP printers. Page size length **PGLENG** Page size width The width of the page. This is **not** supported for AFP printers PGWDTH Degree of page The page rotation used for the print job. **Not** supported for AFP rotation printers. Valid options are 0 and 90. **PAGRTT** It is recommended that the rotation of the original spool file be set to 0 for portrait or 90 for landscape. If the rotation is set to anything else, *COR, *AUTO, etc., the output may not print correctly. Contact our Technical Support Department if you experience printing problems. Lines per inch The number of lines per inch (LPI). **Not** supported for AFP printers LPI Characters Per Inch No longer supported CPI **User Data** EZeDocs/400 automatically generates user data information on the spool file created from the merge program. Change this option to USERDATA override the default. Case sensitive. ***DEFAULT** Generate user data information on the spool file created from the merge program Pull user data from the original spool file. *SPOOL Enter the user profile into the user data field. *USER **Output priority** The output priority for spooled output files produced by this job. (on OUTQ) The highest priority is 1 and the lowest is 9. OUTPTY *JOB Use the output priority associated with the job that created the spool file.

8-20 3/6/14

*SPL Use the output priority associated with the spool file used in the merge.

Spool file owner SPLOWN

Determines the owner assigned to the new spool file.

*JOB Assigns the job user profile as the owner of the new spool file.

*SPL Assigns the owner of the original spool file as the owner of the new spool file.

If the Combine spool files field (above) is set to *Yes, the owner of the last spool file selected from the out queue will be named as the owner of the combined spool file.

Sort Definition Information

Sort by field 1-4 The name of the spool text to sort by. Up to four sorts can be specified.

Sort by Order 1-4 Forms can be sorted in ascending or descending order.

*ASCEND Sort in ascending order (default)
*DESCEND Sort in descending order

3/6/14 8-21

PRGECM API

The **PRGECM** API purges the files created by the ECM command. These files are created for import into EZContentManager and placed in folders on the IFS. The ECM purge should be executed periodically to free up space on the IFS.

Parameters:

IFS Path The IFS path containing the ECM files to be purged.

IFS

Select By: DATELIST

From Date The starting date to use when files are purged. Format the date as

MMDDYYY where MM=Month, DD=Date and YYYY=Year.

To Date The ending date to use when purging files. Format the date as

MMDDYYY where MM=Month, DD=Date and YYYY=Year.

Document Type

DOCTYP

Whether to purge PDF or PCL files. If PDF files are purged any matching .ecm index files are also purged. PCL files are only saved if the Save PCL field in the ECM command is set to *YES.

***PDF** Purge PDF files and any matching .ecm files.

*PCL Purge PCL files.

Print Transaction

PRTTRANS

Whether or not to print a report of purged files.

*NO Do not print a report.

***YES** Print a report.

Output Queue

OUTQ

The output queue to send the purged transaction report to.

Library The location of the output queue. Key a specific library name or

key *LIBL to search all libraries until the output queue is found.

Source Drawer

DRAWER

The printer drawer to pull paper from when printing the report.

8-22 3/6/14

PRGFAX API

The **PRGFAX** API purges the fax files put on the IFS by EZFax/400.

Parameters:

Status The status of the fax files to purge.

*ALL Purge all fax files.

ERR Purge only fax files with error status. **SNT** Purge only fax files with sent status.

User Enter a user ID to purge only fax files created by fax jobs initiated by that user or enter *ALL to purge fax files

regardless of user.

Date Type Whether to purge faxes based on:

1 Create date2 Sent date

From A starting date for the purge in the format MMDDYYYY.

To An ending date for the purge in the format MMDDYYYY.

Print Transactions The type of transaction report to print:

TRANS

*NONE Do not print a report.

*SUMMARY Print a summary report.

*DETAIL Print a detailed report.

Output QueueThe output queue to send the report to.

Library The location of the output queue. Key a specific library name or key

*LIBL to search all libraries until the output queue is found.

Source Drawer The printer drawer to pull paper from when printing the report.

DRAWER

Sort by UserUSRSORT

The report can be sorted by user or by date.

*NO Do not sort by user. Sort by date.

*YES Sort by user. Do not sort by date.

Sort by DateThe report can be sorted by date or by user.

DATSORT

*NO Do not sort by date. Sort by user.
*YES Sort by date. Do not sort by user.

3/6/14 8-23

PRTFRM API

The **PRTFRM** API prints blank forms to a specified printer and can be called from any System i program or command line. The EZeDocs/400 library must be in the user's library list prior to running this API.

Required parameters:

Form name The name of the form to print. Enter the form group name to print

NAME a group of forms.

Output queue The output queue name. This output queue must be defined in the

OUTQ EZeDocs/400 software.

Optional parameters:

Library The location of the output queue.

CopiesCOPIES

The number of copies to print, up to **9999**.

Source drawer The printer paper drawer to pull from. Valid values are: 1, 2, 3, 4, E

and **M**.

Duplex mode printingForms can be printed on both sides of the paper on a duplex capable printer with the duplex option installed. Refer to the

DUPMODE printer manual or contact ACOM Solutions for more information if

unsure about duplex mode. Valid options are:

*NO Prints on one side

*YES Prints on both sides with the top of the page at the

same end of each side of the page.

*TUMBLE Prints on both sides with the top of the page at

opposite ends of the paper.

Backside form The name of the form to print on the back of the page if duplexing.

name

BCKFRM

DRAWER

8-24 3/6/14

QCKMRGSPL API

Important: It is highly recommended that the MRGFRMSPL API be used instead of this API. This API was created when AS/400s were much slower than the models available today. It was intended to give users merging only a few forms a slight improvement in speed (a few seconds). To accomplish this, the API requires values be supplied by the user rather then the API retrieving them. This API does less validation, requiring the user to specify the correct values and set up the library list correctly. With the Systems i available today there is not a noticeable difference in run time between the MRGFRMSPI API and the QCKMRGSPL API but there is a risk of the QCKMRGSPL API terminating abnormally if the correct values are not furnished. The actual merge processing that takes place after the job attributes are set up is identical in both the MRGFRMSPL and the QCKMRGSPL APIs.

The **QCKMRGSPL** API merges a specified form with spool data from a program. It is very similar to the MRGFRMSPL API, except that it requires more information for the program to accomplish the merge. Since most of the validation has been removed, parameters <u>must</u> be specified correctly in order for the API to run correctly. This API can be called from any System i program or command line. The EZeDocs/400 library must be in the user's library list prior to running this API.

Parameters:

Form name The name of the form to merge.

From Output queue The output queue to pull the original spool file from. FROMOUTO

Library Location of the **from** output queue.

FORMTYPE

The form type of the spool file(s) to merge. EZeDocs/400 will merge every spool file in the selected output queue with this form

type. Optional values for this parameter are:

*LAST merge the last spool file generated by the current job

no matter what Form Type it has.

*SELECT requires the following five parameters to to merge the spool file properly. Complete the following five parameters for specific spool file selection when *SELECT is specified.

specified.

Printer file name The defai

The printer file name used for the spool file to be merged. The default value **QSYSPRT** is used unless a different name is entered.

This field cannot be blank.

User dataSUSDTA

The user data attribute of the spool file to be merged.

User ID Selects only spool files with a specific User Profile ID. USERID

3/6/14 8-25

Job name JOBNAME The job name of the spool file to be merged.

Job number JOBNBR The job number of the spool file to be merged.

 $\begin{array}{c} \textbf{Spool number} \\ \text{SPLNBR} \end{array}$

The spool file number of the spool file to be merged.

To Output queue

The output queue or distribution list to send the merged output to. This output queue or distribution list must already be defined in the EZeDocs/400 software.

Library

Location of the **to** output queue.

Copies COPIES

The number of copies of the merged output to print. Valid values are **1-9999**.

Source drawer DRAWER

The printer paper drawer to pull from when printing the merged document. Used only when printing to a single output queue. Not valid when printing to a distribution list or working with conditional output.

Any available source drawer for the printer assigned as the to output queue may be used. (See the printer definition for a list of source drawers.) Accept the default of 1 if you are not sure of the value to use.

+ for more values

It is possible to pull paper from several source drawers when printing copies. Key a + here and **<ENTER>** to key additional source drawer values.

The value representing any available source drawer for the printer assigned as the to output queue may be used. (See the printer definition for a list of source drawer values.) The sequence in which the drawers are listed here is the sequence that will be used when pulling paper to print.

New form type NEWFRMTYP

The form type assigned to the spool file generated by the merge job.

Save original spool file SAVEORIG

Whether or not to save the original copy of the spool file when the merge job is complete.

*NO Delete the original spool file when the merge completes.
*YES Save the original spool file when the merge completes.
*SPL Retrieve the value for this parameter from the original spool file attributes.

8-26 3/6/14

Move Original to OUTO MOVEORIG

If the original spool file is saved, it can be moved to the output queue named here.

Library

Location of the **move original to** output queue.

Hold merged spool file HOLDMRG

Whether or not to automatically put the output spool file from the merge job on hold.

Save merge spool file SAVEMRG

Whether or not to save a copy of the merged output job in the output queue after printing.

SCHIMD

Schedule immediate Whether or not to start sending data to the printer as soon as data is available. If *NO is entered, data will not be sent to the printer until the merge job is complete.

Column offset COLOFF

This option shifts the entire spool job to the right or left up to 60 columns. To shift the data, type the number of columns and press **FIELD**+ or **FIELD**-.

FIELD+ shifts data to the right. **FIELD-** shifts data to the left.

Shifting spool data may cause the data to be truncated if it is shifted into the unprintable area.

Starting page STRPAGE

The first spool page to use when merging and printing.

Ending page ENDPAGE

The last spool page to use when merging and printing.

Duplex mode printing DUPMODE

Forms can be printed on both sides of the paper on a duplex capable printer with the duplex option installed. Refer to the printer manual or contact ACOM Solutions for more information if unsure about duplex mode. Valid options are:

*NO Print on one side of the paper.

Print on both sides with the top of the page at the *YES

same end of each side of the page.

*TUMBLE Print on both sides with the top of the page at

opposite ends of the paper.

Backside form name The name of the form to print on the back of the page if duplexing. **BCKFRM**

Spool data font SPLFNT

The font to use for the spool file data. The font keyed here will override the Font Identifier in the spool file attributes. If a proportional font is selected, it will be impossible to line up columns of data on the page.

3/6/14 8-27 **Spool font point size** The height of the font to use for the spool file data. FNTPNTSIZ

Collate

COLLATE

Key *YES to collate multiple copies. Must be selected if the form is printing to a distribution list or has header conditions.

Key *NO if collating is not required. Must be selected when working with conditional output.

Force overlay download FORCE

Whether or not to download the form overlay each time the merge is run.

*YES Download the overlay each time for each form. This slightly reduces print speed but ensures that required forms and images are downloaded at print time.

*NO download the overlay to memory once. Select the **Delete resources from printer** menu option to remove downloaded items from printer memory.

*TEMP download the overlay temporarily. If the printer is reset, the overlay will be deleted from the printer's memory.

Print spool data on back DTABCK

Whether or not to print spool file data on the back of a merged form when printing in duplex.

*NO prevents spool file data from printing on the back *YES prints spool file data on both sides of the page.

Combine spool files

COMBINE

Whether or not to combine spool files before merging and printing.

*YES Combine spool files. One merge file will be output.

Duplex printing-The last and first pages of consecutive spool files may print on the same page. For example, if the first spool file has an odd number of pages, the first page of the following spool file will print on the back of the last page of the previous spool file.

*NO Do not combine spool files. Multiple merge files will be output.

Duplex printing-An extra page eject is automatically added. Each spool file begins printing on the front side of the page.

Output bin

OUTBIN

The output bin in which to stack the output.

Valid options are *UPPER, *LOWER, and 0 through 13.

8-28 3/6/14

Suppress Messages

SMSGS

Whether or not to suppress informational messages during and

after the merge process.

*YES suppress messages show messages *NO

Length – lines per

page SPLLEN The length of the original spool file page.

Not supported for AFP printers

Width - positions

per line SPLWID

The width of the original spool file page.

Not supported for AFP printers

Degree of page

rotation **PAGRTT**

The page rotation of the original spool file.

Not supported for AFP printers

Lines per inch

ΙPΙ

The lines per inch (LPI) of the original spool file.

Not supported for AFP printers

Characters per inch No longer supported

Conditional commands

COND

If the form being merged contains any conditional commands,

key Y. If it does not, key N.

Controller

CNTRLR

Enter the connection type specified in the output queue set up set up within the EZeDocs/400 software. If the connection type

begins with an asterisk ('*'), enter *ASCII.

User Data

USERDATA

EZeDocs/400 automatically generates user data information on the spool file created from the merge program. Change this option to

override the default. Case sensitive.

***DEFAULT** Generate user data information on the spool file

created from the merge program

*SPOOL Pull the user data from the original spool file. *USER Enter the user profile into the user data field.

Output priority (on OUTO) OUTPTY

The output priority for spooled output files produced by this job.

The highest priority is 1 and the lowest is 9.

*JOB Use the output priority associated with the job that

created the spool file.

Use the output priority associated with the spool *SPL

file used in the merge.

The last seven parameters are required to achieve optimum performance. Entering these parameters removes the burden of retrieving them from the merge program. If these parameters cannot be specified, it is recommended that the MRGFRMSPL command be run.

3/6/14 8-29

QEDIT API

This API allows access to the forms editor without running the Work with Forms program and selecting a form from the list. The form accessed must have been previously created using the Work with Forms program. A form edited through the **QEDIT** API cannot be exited without updating. Any changes made are saved and there is no going back. Keep this in mind before making major changes to a form.

Form name The name of the form to edit. NAME

Press **ENTER** to display the Work with Forms editor detail screen.

Exit the editor to return to the command line where the **QEDIT** API was entered.

8-30 3/6/14

STARTAM API

The **STARTAM** API starts an auto merge that is set up for forms or checks. Use this API to start the auto merge function from within your own programs. Use the SBMJOB command to run the job in batch. The job queue, job description to use, default library list, etc. can be selected on the SBMJOB command.

The **STARTAM** API can be executed within the System i start up job. Anytime the machine is IPL'd, the auto merge(s) will be started automatically.

Output Queue The output queue to start auto merges for.

OUTQ

Library The location of the output queue. Use *LIBL if unsure of the

library name.

Monitor Type The type of auto merge to submit. Valid options are:

*FORMS Forms auto merge *CHECKS Checks auto merge

Delay Interval The amount of time, in seconds, between auto merge searches of

DELAY the output queue.

3/6/14 8-31

STOPAM API

TYPE

The **STOPAM** API stops a check or form auto merge. Use this API to stop the auto merge function from within your own programs. Use the SBMJOB command to run the job in batch. Select the job queue, job description to use, default library list, etc. on the SBMJOB command.

The **STOPAM** API can be executed within the System i startup job. Anytime the machine is IPL'd, the auto merge(s) will be stopped automatically.

Output Queue The output queue to stop auto merges for. *ALL stops all active

OUTQ auto merges.

Library The location of the output queue. Use *LIBL if unsure of the

library name.

Monitor Type The type of auto merge to stop. Valid options are:

*FORMS Forms auto merge *CHECKS Checks auto merge

***BOTH** Stops both types of auto merges. Valid only if

*ALL is specified as the output queue.

8-32

APPENDIX A EZSTART

EZStart instructions are high level directions for performing basic activities in the eForms module. They can be used as a quick introduction to eForms functions for new users or as job aids for trained users who need a little prompting.

eForms manual page references are included for each topic. Refer to those pages in the manual for detailed information about the related topic. When viewing the manual in PDF click on a blue bullet • to go to that page in the manual.

EZSTART instructions are available for:

- Creating a Form,
- Merging a Form,
- Merging a Form to a Distribution List and
- Setting Up an Auto Merge.

3/6/14 A-1

CREATE A FORM Page Create a Form Header Record 2-10 1. Select **Option 1** on the **eForms Menu**. 2. Press F6 to Add a Form. 3. Complete the fields: name for the new form Name **Printer Type** type of printer the form will be printed on **Printer Model** the printer model Text identifying description of the form 4. Change the default values in the other fields if necessary. 5. **<ENTER>** to go to the **Work with Form Commands** screen. Enter Form Commands • 2-15 **CMD** Position the cursor in the Cmd field and press F4 to display a list of form commands to choose from. Action Position the cursor in the **Action** field next to a command and press **F4** to open the detail window for the command. **Across** coordinates indicate position on the form – left to right. Down coordinates indicate position on the form – top to bottom. Data Enter text describing the command in the **Data** field. Available commands: BAR Generates a constant barcode. • 2-23 BOX Prints boxes, shaded and gridded areas. • 2-30 • 2-33 DATE Prints the system date. 2-34 DLINE Prints diagonal lines. **DTEXT** • 2-38 Retrieves data from a database during a spool file merge. **ECM** Generates PDF documents and optional index files and places them on • 2-41 the IFS for import into ACOM's EZContentManager software.* 2-46 EMAIL Generates email jobs. * **FAX** Generates fax jobs. * • 2-86 • 2-135 **FORM** Prints different forms on each page of the spool file. **GRAPH** Generates bar graphs from database file data. • 2-137 HLINE Prints horizontal lines. • 2-141 **IMAGE** Prints images. • 2-143 2-148 **PAGE** Prints page numbers. **PDF** Generates PDF documents. * • 2-151 PIE Generates pie charts when merging with a database file. 2-162 Generates a barcode from spool data. (Map data from spool file.) • 2-166 **SIMAG** Prints variable images on the merged page. (Map data from spool file.) • 2-169 STEXT Prints text from a spool file. (Map data from spool file.) • 2-172 **TEXT** Prints constant text. • 2-175 TIME Prints the system time. • 2-178 VLINE Prints vertical line. 2-179 * Additional software required for this command to function.

A-2 3/6/14

• Print a Test Form

• 3-16

Press **F10** at any time during the form design process to print the form being created.

Indicate a **print output queue**, its **library** and a **source drawer** to pull paper from when printing.

Exit and Save the Form

• 2-17

- 1. Press **F12** to exit the form.
- 2. Make changes to any of the "exit" fields if necessary.
 - *YES in the Update field will save the form.

The value in the **Public Authority** field controls access to the form.

The value in the **Print Unmapped Data** field determines whether or not unmapped data is printed on merged forms.

3. **<ENTER>** to save and exit the form.

3/6/14 A-3

MERGE A FORM WITH A SPOOL FILE

Page

• Select a Form to Merge

• 4-5

- 1. Select Option 4 on the eForms Menu.
- 2. Press **F4** to display a list of forms available to merge with a spool file.
- 3. Key a 1 in the Sel field next to the form to merge.
- 4. **<ENTER>** to select the form.
- 5. **<ENTER>** to continue.

• Enter Merge Parameters

• 4-6

1. Complete required merge fields:

From Output queue Output queue containing the spool file.

Library Library containing the From output queue.

Criteria to select spool files Complete at least one of the selection criteria fields:

Form type

Printer file name

User data

User ID

Job name

Job number

Spool file number

To output queue, distribution list or conditional output list

where merged output should be sent.

Library Library containing the To output gueue.

- 2. Optionally page down to change other Merge Form with Spool File values as needed.
- 3. **<ENTER>** to start the merge.

A-4 3/6/14

MERGE TO A DISTRIBUTION LIST

Page

Define a Distribution List

• 5-32

- 1. Select **Option 7** on the **eForms Menu**.
- 2. Press **F6** to add a distribution list.

Library

3. Complete the fields to indicate the **output queues** that the distribution list will send output to and the form **copy** that will be sent to each output queue.

The value entered in the **Dist. List** field will be used in the merge and auto merge **To output queue** field to identify the distribution list. ***

4. **<ENTER>** when all of the output queues have been added. The distribution list is complete.

Merge to a Distribution List • 4-6 or • 6-3 1. Select **Option 4** or **Option 8** on the **eForms Menu** to define a merge or auto merge. 2. Select a form to merge or select an auto merge to edit. 3. Complete the required fields From Output queue Output gueue containing the spool file. (Does not apply for auto merges.) Library containing the From output queue. (Does not Library apply for auto merges.) Criteria to select spool files Complete at least one of the selection criteria fields: Form type Printer file name User data User ID Job name Job number Spool file number To output queue * * * The name of the distribution list where merged output should be sent. This is the value entered in the **Dist**. **List** field when the distribution list was created.

- 4. Page down and set the **Override spool copies** field to match the number of copies indicated in the distribution list **Copy** field.
- 5. Optionally change other merge or auto merge values as needed. Page down to display additional parameters.

Library containing the To output gueue.

6. **<ENTER>** to start the merge or to complete the auto merge definition. When the merge or auto merge is run output will be directed to the output queues indicated in the distribution list.

3/6/14 A-5

SET UP AN AUTO MERGE

Page

• Define an Auto Merge

• 6-3

- 1. Select **Option 8** on the **eForms Menu**.
- 2. Press **F6** to add an auto merge.
- 3. Key a name for the auto merge.
- 4. **<ENTER>** to display the **Work with Auto Merges CREATE** screen.
- 5. Complete required auto merge fields:

Criteria to select spool files Complete at least one of the selection criteria fields.

Form type

Printer file name

User data

User ID

Job name

Job number

Spool file number

To output queue Output queue, distribution list or conditional output list

where merged output should be sent

Library Library containing the To output queue

6. Optionally change other Work with Auto Merge values as needed. Page down to display additional parameters.

7. **<ENTER>** to add the new auto merge definition to the list of available auto merges.

Assign an Output Queue to an Auto Merge

• 6-31

- 1. Select **Option 9** on the **eForms Menu**.
- 2. Key a **5** in the **Opt** field next to an output queue to select it for assignment to an auto merge.

If the output queue that the auto merge should monitor is not displayed in the list press **F6** to select an output queue to add to the list. Key a **5** to select the output queue after it has been added to the list.

- 3. **<ENTER>** to go to the **Assign Auto Merge** screen to select auto merges to assign to the output queue.
- 4. Key a **1** next to each auto merge that should be assigned to the output queue selected in step 2.
- 5. **<ENTER>** to assign the auto merge(s) to the output queue.
- 6. **<ENTER>** to return to the **Start/Stop Auto Merges** screen to start the auto merge(s).

A-6 3/6/14

Start an Auto Merge

• 6-35

- 1. Key a **1** in the **Opt** field next to the output queue to be monitored.
- 2. **<ENTER>** to go to the **Start Auto Merge** screen.
- 3. Edit the fields if necessary.
- 4. **<ENTER>** to start the auto merge. The output queue will be monitored by its assigned auto merge(s) until the auto merge is stopped.

Stop an Auto Merge

• 6-38

- 1. Select **Option 9** on the **eForms Menu**.
- 2. Key a **2** in the **Opt** field next to an output queue in **Started** status.
- 3. **<ENTER>** to stop the auto merge.

3/6/14 A-7

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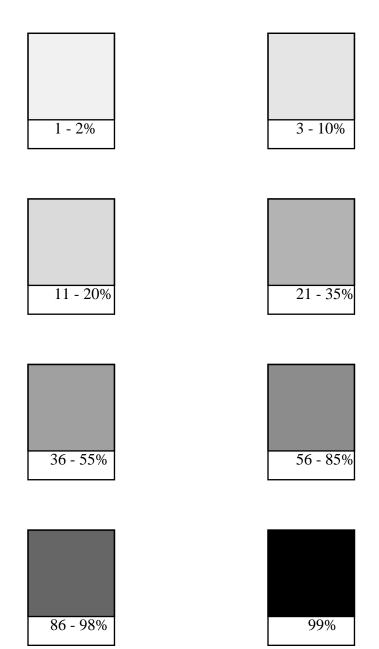
APPENDIX B LINE TYPES AND THICKNESS

Line Types:	
Solid Line	
Dashed Line	
Thickness Samples:	
.001	
.010	
.020	

3/6/14 B-1

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APPENDIX C SHADING



3/6/14 C-1

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GLOSSARY

Auto Merge A merge option that monitors a specified output queue for spool files

that match parameters entered during the setup. When spool files enter the output queue and the parameters match, the auto merge

automatically merges the spool file with the pre-defined form.

Bitmap Font See Scaleable.

Controller A controller is a twinax printer interface. It allows ASCII or "PC"

printers to be attached to a midrange system. The controller converts the EBCDIC language coming from the midrange system into the

ASCII language needed by the printer.

Default A value used instead of a programmatically selected value. A factory

default is a value programmed into the device at the factory. This value cannot be changed by a user or operator. A user default is a

default value which is selectable through the control panel.

Distribution List A list of output queues defined to receive multiple copies of a

particular merge job.

Download The process of transferring soft fonts, overlays, or raster images from

the host computer to the printer's RAM memory, Flash SIMM/DIMM or hard drive. When the printer loses power, all data downloaded to the

printer's memory is lost.

Dot The dot is the smallest printable unit. On PCL printers, one dot can

equal either 1/300th or 1/600th inch. The number of dots printed per

inch is referred to as the printer's resolution.

Escape Character The first character of a PCL command or escape sequence. This

character is a control code used specifically by the printer to identify a

string of characters as a printer command.

Font A set of characters with similar characteristics. A font has an assigned

name and typeface and is further described by its spacing, height, pitch, style, stroke weight, symbol set, and orientation. For example, the name of the font used for this text is Times New Roman; its height

is 12 point, its style is upright, and its stroke weight is medium.

Font Cartridge A removable media containing fonts. When a cartridge is plugged into

the printer, the printer has access to the fonts contained in the

cartridge.

Form Group A group containing multiple forms that download together. When a

group is downloaded, all forms or labels specified within that group

are downloaded to the printer's memory.

Form Set A set of multiple forms that are printed and/or merged with multiple

spool files. The spool files used must contain a common link on every

page, such as an account number or policy number.

Internal Fonts The fonts resident in the printer when it is shipped.

Landscape See *Orientation*.

Left Margin The amount of unprintable area (in inches) on the left side of the page.

This is used to accurately place commands on the page when printing

or merging.

MICR Toner The magnetic toner used to print checks. This is required banks.

Mono Spaced Font See Spacing.

Orientation The orientation of characters on a page. If the printed page is taller

then it is wide, it is in portrait orientation. If the printed page is wider

than it is tall, it is in landscape orientation.

Overlay A collection of escape sequences, control codes, and data downloaded

to the printer's memory, whose execution can be initiated using a

single command.

Pitch The number of characters printed in a horizontal inch. Pitch only

applies to fixed-spaced fonts since the number of characters per inch

varies for proportional fonts.

Point Size A PCL point is a unit of measurement that equals 1/100th inch. Points

are used to measure font size.

Portrait See *Orientation*.

Print Option Prints a copy of the form, label, or check. It downloads fonts and

images as needed to print the document. It does not download the

overlay to the printer's memory.

Printable Area The area of the physical page in which the printer is able to print data.

The physical page refers to the size of the media loaded in the printer

drawer.

Printer Reset Removes all downloaded data from the printer's memory.

Proportional Font See Spacing.

televisions are examples of raster images.

Scaleable PCL5 printers can use either bitmap or scaleable fonts. A bitmap font

is available in its one, defined size only. Scaleable fonts, provide an outline for each character which can be scaled by the PCL5 printers to

produce a large range of character sizes.

Spacing Fonts have either fixed or proportional spacing. Fixed-spaced fonts are

those for which the inter-character spacing is constant. In proportionally spaced fonts, inter-character spacing varies with the natural shape of the character. For example, the letter "I" would be

narrower than the letter "W".

Stroke Weight The thickness of the strokes composing the characters. Medium and

bold are examples of stroke weight.

Style Font style is defined by the angularity of the strokes of the characters

with respect to the X-axis. Upright, italic, and condensed are examples

of font samples.

Symbol Set A unique ordering of the characters in a font. Each symbol set is

defined with a unique set of applications in mind.

Top Margin The amount of unprintable area (in inches) on the top edge of the page.

This is used to accurately place commands on the page when printing

or merging.

Typeface A generic name for graphic characters having common design

features. Each typeface has unique and distinguishing characteristics.

Unprintable Border The border around the page where the printer cannot physically print.

The border varies among printer models, but is usually about .200" to

.250".

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INDEX

A	delete, 6-26
ACH overlay PDFs (ACHCM), 2-20	display, 6-27
ACOM/KF Fax. See Fax command (FAX), See Email	print setup listing, 6-28
command (EMAIL)	rename, 6-29
ACOM/KM Email. See Fax command (FAX), See	start, 6-35
Email command (EMAIL)	stop, 6-38
address book	unassign, 6-34
change header, 7-26	D
change owner, 7-25	В
check in, 7-25	
copy, 7-20	Bar Graph command. See Graph Command
create, 7-7	Barcode command (BAR), 2-23
delete, 7-21	Box command (BOX), 2-30
display, 7-22	
print, 7-23	C
rename, 7-24	
address book entries	change header, 3-28
copy, 7-29	address book, 7-26
create, 7-10, 7-15	change owner, 3-27
delete, 7-30	address book, 7-25
display, 7-31	check in, 3-27
edit, 7-28	address book, 7-25
group, 7-17	commands. See form commands
address book entries group	condition
copy, 7-34	header record, 2-12
delete, 7-35 edit, 7-33	condition an output queue, 5-47
rename, 7-36	condition commands, 2-182
address book entries group header	conditional output, 5-43
edit, 7-37	conditional output list
API. See Application Program Interfaces	copy, 5-52
Application Program Interfaces	create, 5-45
DLTRSC, 8-2	delete, 5-53
DWNLODFRM, 8-3	display, 5-54
FOCVTSPL API, 8-4	edit, 5-51
FODFNOQ, 8-9	print information, 5-55 print list, 5-49
FORTVSI, 8-11	rename, 5-56
list of, 8-1	
MRGFRMFIL, 8-12	copy address book, 7-20
MRGFRMSPL, 8-15	address book, 7 20 address book entries group, 7-34
PRGAXM, 8-23	address book entry, 7-29
PRGECM, 8-22	auto merge, 6-25
PRTFRM, 8-24	conditional output list, 5-52
QCKMRGSPL, 8-25	distribution list, 5-38
QEDIT, 8-30	form, 3-22
STARTAM, 8-31	form group, 5-8
STOPAM, 8-32	form set, 5-22
auto merge	copy a command, 3-3
assign to output queue, 6-31	create
copy, 6-25	address book, 7-7
create, 6-3	address book entry, 7-10, 7-15

auto merge, 6-3	auto merge, 6-16
conditional output list, 5-45	conditional output list, 5-51
distribution list, 5-32	distribution list, 5-36
form, 2-10	form, 3-2
form group, 5-5	form group, 5-7
form set, 5-16	form set, 5-20
	header record, 3-28
D	editor action commands
	copy, 3-3
data file	delete, 3-3
	insert (blank lines), 3-4
merge with form, 4-17	insert (orank fines), 3 4
Database Text command (DTEXT), 2-38	move, 3-4
DataMatrix Barcode command (DMBAR), 2-36	prompt, 3-4
Date command (DATE), 2-33	suspend, 3-5
delete	editor function keys
address book, 7-21	*
address book entries group, 7-35	F10-Print, 3-16
address book entry, 7-30	F11-View 2, 3-17
auto merge, 6-26	F12-Cancel, 3-18
conditional output list, 5-53	F17-Subset, 3-20
distribution list, 5-39	F21-Command Line, 3-21
form, 3-23	F3-Exit, 3-7
form group, 5-9	F4-Prompt, 3-9
form set, 5-23	F5-Refresh, 3-12
resources from printer, 4-21	F6-Group Change, 3-13
delete a command, 3-3	F7-Group Repeat, 3-15
Diagonal Line command (DLINE), 2-34	email and fax from same merge, 5-30, 5-33
display	Email command (EMAIL), 2-46
address book, 7-22	ACOM/KF Fax, 2-47
address book entry, 7-31	ACOM/KM Email, 2-50
auto merge, 6-27	EZMail/400, 2-55
conditional output list, 5-54	FastFax Enterprise, 2-67
distribution list, 5-40	Fax*Star, 2-70
form, 3-24	KeyesFax, 2-75
form group, 5-10	KeyesMail, 2-77
form set, 5-24	Unifier400, 2-81
distribution list, 5-30	eSignature command (ESIG), 2-84
copy, 5-38	Euro symbol
create, 5-32	printing, 2-174, 2-175, 2-177
delete, 5-39	EZContentManager command (ECM), 2-41
display, 5-40	EZContentManager files
edit, 5-36	purge, 8-22
print information, 5-41	EZeMail/400. See Email command (EMAIL)
print list, 5-34	EZFAX monitor, 2-99
rename, 5-42	EZFax/400. See Fax command (FAX)
DLTRSC API, 8-2	EZFAXNF monitor, 2-99
download a form, 4-2	EZFAXOTQ, 2-99
DWNLODFRM API, 8-3	EZFAXOTQN, 2-99
DWNLODI KWI AFI, 8-3	22271110 1 Q11, 2 >>
E	F
edit	FastFax Enterprise. See Fax command (FAX), See
address book entries group, 7-33	Email command (EMAIL)
address book entries group header, 7-37	FastFax Plus/Ultra. See Fax command (FAX)
address book entry, 7-28	fax and email from same merge, 5-30, 5-33
	Fax command (FAX), 2-86

ACOM/KF Fax, 2-87	form set, 5-13
ACOM/KM Email, 2-93	copy, 5-22
EZFax/400, 2-99	create, 5-16
FastFax Enterprise, 2-109	definition example, 5-27
FastFax Plus/Ultra, 2-113	delete, 5-23
Fax*Star, 2-117	display, 5-24
KeyesFax, 2-122	edit, 5-20
KeyesMail, 2-127	print, 5-25
Unifier400, 2-132	print list, 5-15
fax history file	rename, 5-26
purge, 8-23	FORTVSI API, 8-11
Fax*Star. See Fax command (FAX), See Email	
command (EMAIL)	G
FOCVTSPL API, 8-4	
FODFNOQ API, 8-9	Graph command (GRAPH), 2-137
form, 2-175	group
Form command (FORM), 2-135	address book entries, 7-17
form commands	GS1-128 barcode, 2-23
ACHCM, 2-20	,
BAR, 2-23	Н
BARM, 2-26	••
BOX, 2-30	header record
conditioning, 2-182	change, 3-28
DATE, 2-33	condition, 2-12
DLINE, 2-34	create, 2-10
DMBAR, 2-36	Horizontal Line command (HLINE), 2-141
DTEXT, 2-38	Horizontal Ellic command (HEHVE), 2 141
ECM, 2-41	1
EMAIL, 2-46	I
ESIG, 2-84	Lucas commond (IMACE) 2 142
FAX, 2-86	Image command (IMAGE), 2-143
FORM, 2-135	insert blank line command, 3-4
GRAPH, 2-137	insert specific command, 3-4
HLINE, 2-141	Intelligent Mail Barcode command (IMBAR), 2-146
IMAGE, 2-143	V
IMBAR, 2-146	K
list of, 2-19	W E G E 1/EAW) G E 'I
PAGE, 2-148	KeyesFax. See Fax command (FAX), See Email
PDBAR, 2-148	command (EMAIL)
PDF, 2-151	KeyesMail. See Fax command (FAX), See Email
PIE, 2-162	command (EMAIL)
QRBAR, 2-164	
SBAR, 2-166	М
SIMAG, 2-169	
STEXT, 2-172	maximum number of forms in a set, 5-13, 5-18
TIME, 2-178	merge a form, 4-5
VLINE, 2-179	with a data file, 4-17
form group, 5-2	with a spool file, 4-6
copy, 5-8	move a command, 3-4
create, 5-5	MRGFRMFIL API, 8-12
delete, 5-9	MRGFRMSPL API, 8-15
display, 5-10	••
edit, 5-7	N
print, 5-11	
print list, 5-4	night,faxing, 2-99
rename, 5-12	number of forms in a set, 5-13, 5-18

0	S
output queue condition, 5-47	security, 1-1 Selected Access, 1-1
Р	set maximum number of forms, 5-13, 5-18 sets, 5-13
Page command (PAGE), 2-148 PDF Conversion command (PDF), 2-151 PDF417 Barcode command (PDBAR), 2-148 Pie Chart command (PIE), 2-162 PRGECM API, 8-22 PRGFAX API, 8-23 print address book, 7-23 auto merge setup listing, 6-28 conditional output list, 5-49 conditional output list information, 5-55 distribution list, 5-34 distribution list information, 5-41 form, 3-25, 4-3 form group, 5-11 form group list, 5-4 form list, 2-8 form set, 5-25	sort forms, 4-15, 6-13 Spool Barcode command (SBAR), 2-166 spool file merge with form, 4-6 unmapped data, 2-181 Spool Image command (SIMAG), 2-169 Spool Text command (STEXT), 2-172 staple, 4-12, 6-10 stapling distribution list, 5-33 start an auto merge, 6-35 STARTAM API, 8-31 stop an auto merge, 6-38 STOPAM API, 8-32 subset lists, 2-6, 5-59 suspend a command, 3-5
form set list, 5-15 unmapped spool file data, 2-181 print Euro symbol, 2-174, 2-175, 2-177 prompt on a command, 3-4 PRTFRM API, 8-24	Text command (TEXT), 2-175 Time command (TIME), 2-178
purge EZContentManager files, 8-22 fax history file file, 8-23	Unifier400. <i>See</i> Fax command (FAX), <i>See</i> Email command (EMAIL) unmapped spool file data, 2-181
Q QCKMRGSPL API, 8-25	UPS MaxiCode command (BARM), 2-26 USPS Intelligent Mail Barcode command (IMBAR), 2-146
QEDIT API, 8-30 QR Barcode command (QRBAR), 2-164 quick response Barcode command (QRBAR), 2-164	v
R	Vertical Line command (VLINE), 2-179
rename address book, 7-24 address book entries group, 7-36 auto merge, 6-29 conditional output list, 5-56 distribution list, 5-42 form, 3-26 form group, 5-12 form set, 5-26	Work with Address Book Entries screen fold/truncate, 7-13 functions, 7-11 options, 7-10 position to, 7-11 print list, 7-14 views, 7-12 Work with Address Books screen functions, 7-4 options, 7-3 position to, 7-4

views, 7-5 work with esignatures, 5-57 Work with eSignatures screen views, 5-57 Work with Forms screen, 2-2 functions, 2-3 options, 2-2 views, 2-3